



TRUSTEES REPORT FROM 19 AUGUST 2021 TO 31 AUGUST 2022

Phoenix

Charitable Incorporated Organisation

Report of the Trustees

Period from 19 August 2022 to 31 August 2022

The trustees present their report and the unaudited financial statements of the charity for the period ended 31 August 2022.

Written by Phoenix Trustees

Reference Administrative details

Registered charity name. Phoenix

Charity Registration Number 1195566

Principle registered office 71 Fore Street
Hertford
Hertfordshire
SG14 1AL

The trustees

Paris Emmanuel Pilgrim served from 07/03/2022

Moein Uddin served from 02/04/2022

Daniel Mallia served since 07/03/2022

The accounts

The charity accounts are exempt from independent examination or audit. The accounts have been prepared by

Philip Chave & Co
Chartered accountants and registered auditors
Bellfry House,
Bell Lane,
Hertford,
SG14 1BP

Structure, governance, and management

Governing document

The charitable Incorporated Organisation is constituted as a UK registered charity CIO a charity registered for charitable purposes with the Charity Commission (Charity Registration No.1195566).

The charity is governed by its Constitution, dated on the 10/08/2021

Recruiting and appointment of new trustees

New Trustees are appointed by the current trustees.

Induction and training of new trustees

New Trustees are inducted by the current trustees.

Objectives and activities

The Object of the charity is:

THE RELIEF OF NEED BY REASON OF ILL-HEALTH, DISABILITY, FINANCIAL OR OTHER DISADVANTAGE, BROUGHT ABOUT BY DEPENDENCE OR ADDICTION TO DRUGS, ALCOHOL OR OTHER SUBSTANCES, BY MAKING GRANTS AND PROVIDING INFORMATION OR ASSISTING IN THE PROVISION OF EQUIPMENT, FACILITIES AND SERVICES, NOT NORMALLY PROVIDED BY THE STATUTORY AUTHORITIES.

Activities

Supporting individuals who are entrenched in addiction to access the support they need to improve their lives.

One-to-one mentoring and advocacy.

This year Phoenix has offered an advocacy service to individuals struggling with addiction to access the following support:

- Appropriate housing support and signing up to the housing register

- Advocating for the individuals to get the correct points and priority need in housing where appropriate
- Adult social services referrals
- Domestic violence support
- Benefit support
- Support and referrals to get correct diagnoses
- Debt relief order referrals and support
- Support to involve children's services where additional support was needed for children of adults suffering with addiction
- Referrals for children of adults suffering with addiction to get correct diagnoses and support, for example children suffering with ADHD have been diagnosed through our service, and their family now have the support they need

Achievements and performance

Phoenix was successful in obtaining an Awards for All grant from the national lottery of £10,000. Phoenix offered a safe place for individuals struggling with addiction to come along to and created a video to break down barriers between communities of individuals who do not suffer from addiction and those that do.

Phoenix was successful receiving a grant of £2000 from The Albert Hunt Trust which helped Phoenix support more benefices.

In the first year as a new charity phoenix has supported over 30 individuals to get the help they needed to improve their lives.

Financial Review / Financial Position

Statement of Financial Activities
(including income and expenditure account)

Period 19/08/2021 to 31/08/2022

Income: 15,600

Expenditure £15,585

The trustees' annual report was approved on 01/09/2022 and signed on behalf of the board of trustees by:

Paris Emmanuel Pilgrim (Trustee)

Trustee's responsibilities

- The trustees acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

These financial statements were approved by the board of trustees and authorised for issue on 01/09/2022, and are signed on behalf of the board by:

Paris Emmanuel Pilgrim (Trustee)



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Phoenix

No (if any)
1195566

Receipts and payments accounts

For the period from	Period start date 8/19/2021	To	Period end date 8/31/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Lottery Grant		10,000	-	10,000
Donations & Fundraising	5,600	-	-	5,600
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	5,600	10,000	-	15,600
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	5,600	10,000	-	15,600
A3 Payments				
Charitable Activities	792	7,335	-	8,127
Fundraising costs	273	-	-	273
Salaries	2,742	2,665	-	5,407
General Admin expenses	628	-	-	628
Website and Marketing	1,150	-	-	1,150
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	5,585	10,000	-	15,585
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	5,585	10,000	-	15,585
Net of receipts/(payments)	15	-	-	15
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	15	-	-	15

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Bank Current Account	15	-
		-	-
		-	-
	Total cash funds	15	-
	(agree balances with receipts and payments account(s))	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)
			-
			-
			-
			-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)
			-
			-
			-
			-
			-
			-
			-
			-
			-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)
	Accruals - Accountancy		900
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	

CC16a



Last year
to the nearest £

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**Endowment
funds**

to nearest £

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OK

**Endowment
funds**

to nearest £

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**Current value
(optional)**

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**Current value
(optional)**

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**When due
(optional)**

**Date of
approval**
