

OAK FIELD OLD STUDENT ASSOCIATION CIO

England & Wales · Charity number 1195431

Details

Status Registered

Legal form CIO

Registered 2021-08-06

Register [View on the Charity Commission register](#)

Contact

Address Oak Field School
Wigman Road
Nottingham
NG8 3HW

Phone 01159153265

Email stewartstewards@gmail.com

Activities

Objects: TO RELIEVE THE NEEDS OF ADULTS, PRIMARILY FORMER STUDENTS OF OAK FIELD SCHOOL, (THE "BENEFICIARIES") WITH LEARNING DISABILITIES IN THE CITY AND COUNTY OF NOTTINGHAM BY:• THE PROVISION OF SOCIAL ACTIVITIES;• THE PROVISION OF RESIDENTIAL VISITS, THEATRE VISITS, DINNER ETC., TO ENABLE ADULTS WITH LEARNING DISABILITIES TO MAINTAIN FRIENDSHIPS IN SUPPORTIVE AND SAFE SETTINGS;• MANAGING THE THEATRE OF CITIZENS, MAGENTA DANCE GROUP AND THE POETRY GROUP AND OTHER FUTURE GROUPS;• ENSURING THAT FORMER STUDENTS ARE KEPT IN TOUCH, IN PARTICULAR BUT NOT EXCLUSIVELY, VIA NEWSLETTERS, BIRTHDAY CARDS, AND;• THE PROVISION OF OPPORTUNITIES FOR THE BENEFICIARIES TO DEVELOP, PLAN AND ORGANISE ACTIVITIES TO ENCOURAGE SUPPORT AND FRIENDSHIP.

Activities: Provision of activities for adults with learning disabilities in City of Nottingham and Nottinghamshire, namely weekly clubs for drama, dance and poetry. Residential visits, meals, theatre visits. All 500 old students receive newsletters, birthday and Christmas Cards.

Classification

- **How:** Provides Services, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes
- **Who:** People With Disabilities

Geography

- Nottingham City
- Nottinghamshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£17,534	£18,345	-	-
2024-03-31	£11,180	£8,824	-	-
2023-03-31	£12,086	£11,061	-	-
2022-03-31	£5,341	£3,000	-	-

Trustees

Name	Role	Appointed
Glenys Clifton	Chair	2021-09-01
David Stephen Stewart		2021-09-01
Glen Quickfall		2021-09-01
Matthew Riley		2021-09-01
Patricia Lewis		2021-09-01
Rosemary Stewart		2021-09-01

OAK FIELD OLD STUDENT ASSOCIATION CIO

England & Wales - Charity number 1195431

Accounts

Oak Field Old Student Association CIO

Report of Activities of Association January 2025 – December 2025
and Financial Statements for Period Ended: March 2025

Charity No: 1195431

Contents

Page

Legal and administrative information 3

Report of the trustees 4

Statement of financial activities 6

CIO balance sheet 7

Legal and administrative information

Constitution

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Trustees

Glenys Clifton
Patricia Lewis
Glen Quickfall
Rosemary Stewart
David S Stewart OBE DL

Registered office

Oak Field School, Wigman Road Nottingham NH8 3HW

Auditor

John Clifton

Bankers

NatWest

Report of the trustees for the period ended 31st December 2024

The trustees, are pleased to present their report together with the financial statements of the charity for the year 31st March 2025.

Legal and administration information set out on page 3 forms part of this report. The financial statements comply with current statutory requirements, the memorandum and articles of association and the Statement of Recommended Practice 2005 - Accounting and Reporting by Charities and Financial Reporting Standard 102 (FRS 102).

Object of the charity

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Organisation

A board of trustees met four times in the year to administer the charity. The charity has no paid staff and no fees are paid to any director/trustee.

Review of activities and future developments

When the Oak Field Old Student Association CIO was established in 2021, but I am delighted to report that we continue to reach out to our 500 adults with learning disabilities in the City and County of Nottingham.

The annual Christmas Old Student meal held at Oak Field School in December 2025 was once again well attended and much enjoyed.

Residential Visits

There was a residential visit to St Michael's, Hathersage, Derbyshire in June 2025 and this was very well supported by volunteers, making the weekend a great success. As noted previously Some parents note that such annual residential provide the only break that the family gets each year. The visit was supported by a grant of £1000 from Fundays in Nottinghamshire for which we are very grateful. Plans are in place for a return to Hathersage in 2025.

In 2025 a large party of students went to see Jack and the Beanstalk at Nottingham Playhouse. This is always an enjoyable evening.

Arts Activities

The Nottingham Theatre of Citizens continues to thrive, meeting at the Girls High School. This Spring they performed a production of King Lear to a full house at The Space, the state-of-the-art theatre at the Girls High School.

Magenta Dance Group continues to meet at Dance4 (Fabric) The group is very popular and the standard of their work continues to be of high quality.

The Poetry Group met again in the Spring and Summer Terms 2025. Numbers are relatively small but for those who join there is real enthusiasm. For some recovering from mental distress due to lockdown this course has been a lifeline. A range of artists and poets provide a very stimulating course.

These evening courses are largely funded by very generous support from Fundays in Nottinghamshire.

We continue to send birthday cards, a newsletter and Christmas Cards to all former students. With some 500 this is quite a task. We held a very successful Christmas card party at the beginning of December and with the team managed to sort nearly five hundred cards that afternoon. The cost of postage continues to be a challenge – 500 second class stamps is costing £435 each time, but we know how important a card through the letter box is to our old students. For some it may be the only card. To send a birthday card, Christmas card and newsletter costs about £1300 a year.

The activities provided make it possible for them to share enjoyable experiences and to feel better about themselves hopefully leading to happier lives.

Funding

At present our largest provider of funding is happy to support the evening activities but as a CIO we seek further funders so that the work can be supported and maintained.

We are pleased to acknowledge support from

Fundays in Nottinghamshire
The Thomas Farr Charity
Thomas Edward Clarke Trust
Winifred Eileen Kemp Trust
A generous anonymous donator

Our Team

The trustees are impressed with the skilled, dedicated and kind personnel and volunteers who run the events organised and funded by the CIO. Providing support for the most vulnerable adults in our City requires people with a particular skill-set, and we are indeed fortunate that such individuals lead on our activities.

Reserves policy and risk management

During the year the trustees have reviewed progress against the objectives and as part of that process have carried out a review of the risks which face the charity. All such risks are considered low risk by the trustees. An annual review will continue in addition to a review whenever a significant change to policy, people or procedures takes place.

The trustees' target for reserves is that cash of at least an amount equivalent to the subsequent twelve months anticipated expenditure should be held. **Trustees' responsibilities in relation to the financial statements**

In carrying out due diligence trustees are required to:

- ♣ select suitable accounting policies and then apply them consistently.
- ♣ make judgements and estimates that are reasonable and prudent; and
- ♣ prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for maintaining proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

A resolution will be proposed at a Board Meeting that John Clifton be appointed as auditor to the charity for the ensuing year.

By order of the trustees: **25th March 2025**



CHARITY COMMISSION
FOR ENGLAND AND WALES

OAK FIELD OLD STUDENT ASSOCIATION CIO 1195431

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2024	To	Period end date 31/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	647	9,260	-	9,907	1,337
Contributions for Trips & Events	-	5,635	-	5,635	3,405
Contributions for Christmas Dinner	-	985	-	985	1,224
Contributions for Pantomime Visit	-	742	-	742	714
Contributions for Poetry Group	-	265	-	265	3,500
Contributions for Theatre Group	-	-	-	-	1,000
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	647	16,887	-	17,534	11,180
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	647	16,887	-	17,534	11,180
A3 Payments					
Cards for old students inc Postage	2,287	-	-	2,287	1,017
Trips & Events	-	7,439	-	7,439	3,991
Christmas Dinner	-	1,479	-	1,479	1,377
Pantomime Visit	-	1,144	-	1,144	2,075
Administration Charges	-	1,301	-	1,301	42
Costumes & Props	-	-	-	-	-
Poetry Group	-	-	-	-	-
Insurance	172	-	-	172	172
Room / Facilities Hire	-	4,523	-	4,523	150
Sub total	2,459	15,886	-	18,345	8,824
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,459	15,886	-	18,345	8,824
Net of receipts/(payments)	- 1,812	1,001	-	811	2,356
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	3,366
Cash funds this year end	- 1,812	1,001	-	811	5,722

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account			-
		-	-	-
		-	-	-
	Total cash funds	1,487	3,423	-

(agree balances with receipts and payments account(s))

Agreement Error	Agreement Error	Ck

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>David Stewart</i>	DAVID S. STEWART	1/12/25

OAK FIELD OLD STUDENT ASSOCIATION CIO

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Contents

Page

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Organisation

A board of trustees met four times in the year to administer the charity. The charity has no paid staff and no fees are paid to any director/trustee.

Review of activities and future developments

When the Oak Field Old Student Association CIO was established in 2021, we were still battling with the effects of the Covid pandemic, and I am pleased to report that we have been able to re-establish all face-to-face activities whilst appreciating that there are still some old students who still feel vulnerable and dealing with the long term consequences of the pandemic. I am delighted to report that we continue to reach out to our 500 adults with learning disabilities in the City and County of Nottingham.

The annual Christmas Old Student meal held at Oak Field School in December 2024 was once again well attended and much enjoyed.

Residential Visits

There was a residential visit to St Michael's, Hathersage, Derbyshire in June 2024 and this was very well supported by volunteers, making the weekend a great success. A further week was held in October 2024 in St John in Vale near Keswick. As noted previously Some parents note that such annual residential provide the only break that the family gets each year. The visit was supported by a grant of £2000 from Fundays in Nottinghamshire for which we are very grateful. Plans are in place for a return to Hathersage in 2025.

In 2024 a large party of students went to see Cinderella at Nottingham Playhouse. This is always an enjoyable evening.

Arts Activities

The Nottingham Theatre of Citizens continues to thrive, meeting at the Girls High School. This Spring they performed to a full house at The Space, the state-of-the-art theatre at the Girls High School. It was supported by the Lord Mayor and other civic dignitaries.

Magenta Dance Group continues to meet at Dance4 (Fabric) The group is very popular and the standard of their work continues to be of high quality.

The Poetry Group met again in the Spring and Summer Terms 2024. Numbers are relatively small but for those who join there is real enthusiasm. For some recovering from mental distress due to lockdown this course has been a lifeline. A range of artists and poets provide a very stimulating course. We are grateful to the Thomas Farr trustees for allowing this opportunity.

These evening courses are largely funded by very generous support from Fundays in Nottinghamshire.

We continue to send birthday cards, a newsletter and Christmas Cards to all former students. With some 500 this is quite a task. We held a very successful Christmas card party at the beginning of December and with the team managed to sort nearly five hundred cards that afternoon. The cost of postage continues to be a challenge – 500 second class stamps is costing £425, but we know how important a card through the letter box is to our old students. For some it may be the only card.

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By order of the trustees: **25th March 2024**



CHARITY COMMISSION
FOR ENGLAND AND WALES

Receipts and payments accounts

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest£	Total funds Last year to the nearest £	to
the nearest £					
AI Receipts					
Donations	1,337			1,337	4,850
Contributions for Trips & Events		3,405		3,405	4,555
Contributions for Christmas Dinner		1,224		1,224	1,640

Contributions for Pantomime Visit		714		714	841
Contributions for Poetry Group		3,500		3,500	200
Contributions for Theatre Group		1,000		1,000	
Sub total (Gross income for AR)	1,337	9,843		11,180	12,086

A2 Asset and investment sales, (see table).		-	-	-	-
		-	-	-	-
		-	-	-	-
Sub total					
Total receipts	1,337	9,843	-	11,180	12,086

Cards for old students inc Postage	1,017		-	1,017	699
Trips & Events		3,991	-	3,991	6,900
Christmas Dinner		1,377	-	1,377	1,275
Pantomime Visit		2,075	-	2,075	958
Administration Charges	42		-	42	721
Costumes & Props		-	-	-	324
Poetry Group	-	-	-	-	184
Insurance	172		-	172	-
Room Hire	150		-	150	-
Sub total	1,381	7,443	-	8,824	11,061

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,381	7,443	-	8,824	11,061

Net of receipts/(payments)	- 44	2,400	-	2,356	1,025
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,343	23	-	3,366	2,341
Cash funds this year end	3,299	2,423	-	5,722	3,366

A3 Payments

Section B Statement of assets and liabilities at the end of the period

Categories
Details
funds

Unrestricted
Endowment

Restricted

funds funds

to nearest £

to nearest £

B1 Cash funds

Bank Account

3,299	2,423	
3,299	2,423	

Total cash funds
(agree balances with receipts and payments account(s))

OK OK OK

Unrestricted Restricted
Endowment funds funds
 funds


	Details	to nearest £	to nearest £	£
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID STEWART	12/12/24

OAK FIELD OLD STUDENT ASSOCIATION CIO

England & Wales - Charity number 1195431

Accounts

Oak Field Old Student Association CIO

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Contents	Page
Legal and administrative information	3
Report of the trustees	4
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There was a trip to see Twelfth Night performed outdoors by Nottingham Playhouse which was much enjoyed by the old students.

In 2023 a large party of students went to the Panto at Nottingham Playhouse. This is always an enjoyable evening.

Open University Conference July 2023

In July a group of old students spoke at the annual SHLD conference in Milton Keynes. They spoke about the importance of the activities of the Old Student Association and their presentation was very well received. This gave a platform to share how other communities can support adults with learning disabilities.

Arts Activities

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We continue to send birthday cards, a newsletter and Christmas Cards to all former students. With some 500 this is quite a task. We held a very successful Christmas card party in November and with the team managed to sort nearly five hundred cards that evening. The cost of postage continues to be a challenge, at least £1600 a year, but we know how important a card through the letter box is to our old students. For some it may be the only card.

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CHARITY COMMISSION
FOR ENGLAND AND WALES

OAK FIELD OLD STUDENT ASSOCIATION CIO

1195431

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2022	To	Period end date 31/03/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	4,850	-	-	4,850	2,060
Contributions for Trips & Events	-	4,555	-	4,555	3,281
Contributions for Christmas Dinner	-	1,640	-	1,640	-
Contributions for Pantomime Visit	-	841	-	841	-
Contributions for Poetry Group	-	200	-	200	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	4,850	7,236	-	12,086	5,341
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	4,850	7,236	-	12,086	5,341
A3 Payments					
Cards for old students inc Postage	699	-	-	699	123
Trips & Events	-	6,900	-	6,900	420
Christmas Dinner	-	1,275	-	1,275	1,365
Pantomime Visit	-	958	-	958	1,092
Administration Charges	721	-	-	721	-
Costumes & Props	324	-	-	324	-
Poetry Group	-	184	-	184	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,744	9,317	-	11,061	3,000
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,744	9,317	-	11,061	3,000
Net of receipts/(payments)	3,106	- 2,081	-	1,025	2,341
A5 Transfers between funds	- 1,700	1,700	-	-	-
A6 Cash funds last year end	1,937	404	-	2,341	-
Cash funds this year end	3,343	23	-	3,366	2,341

OAK FIELD OLD STUDENT ASSOCIATION CIO

England & Wales - Charity number 1195431

Accounts

Oak Field Old Student Association CIO

Report of Activities of Association June 2021 - December 2022
and Financial Statements for Period Ended: March 2022

Charity No: 1195431

Contents**Page**

Legal and administrative information

3

Report of the trustees

4

Statement of financial activities

6

CIO balance sheet

7

Legal and administrative information

Constitution

Oak Field Old Student Association CIO a registered charity governed by its memorandum and articles. Charity number 1195431

Trustees

Glenys Clifton
Patricia Lewis
Glen Quickfall
Tony Slater
Rosemary Stewart
David S Stewart OBE DL

Registered office

Oak Field School, Wigman Road Nottingham NH8 3HW

Auditor

John Clifton

Bankers

NatWest

Report of the trustees for the period ended 31st December 2022

The trustees, are pleased to present their report together with the financial statements of the charity for the year 31st March 2022.

Legal and administration information set out on page 3 forms part of this report. The financial statements comply with current statutory requirements, the memorandum and articles of association and the Statement of Recommended Practice 2005 - Accounting and Reporting by Charities and Financial Reporting Standard 102 (FRS 102).

Object of the charity

The object of the charity is to improve the lives of children and young adults in Nottinghamshire who suffer from moderate to very severe learning and/or physical disability by funding facilities and services designed to provide fun, friendship, care and stimulation.

Organisation

A board of trustees met four times in the year to administer the charity. The charity has no paid staff and no fees are paid to any director/trustee.

Review of activities and future developments

When the Oak Field Old Student Association CIO was established in 2021, we were still battling with the effects of the Covid pandemic, with further lock downs due to Omicron. Many of those with learning disabilities were still shielding and it was unclear whether to meet up socially or not. So, it is much to the credit of the Association that activities continued and we were able to reach out to our 500 adults with learning disabilities in the City and County of Nottingham.

There have been two Christmas meals held at Oak Field School in 2021 and 2022 which were well attended and much enjoyed.

Residential Visits

There was a residential visit to St Michael's, Hathersage, Derbyshire in June 2022 and this was very well supported by volunteers, making the weekend a great success. Some parents noted that it was the first break that they had had since before lockdown so was very much appreciated.

In September 2022 a group of old students had a week in Keswick, doing conservation work, canoeing and walking. This was a very successful week and bar one day of rain very good weather. These visits were supported by a grant of £3000 from Fundays in Nottinghamshire for which we are very grateful.

There was a trip to see Midsummer's Night Dream performed outdoors by Nottingham Playhouse and another visit to see As You Like It, performed by Ramps on the Moon also at the Playhouse. Both much enjoyed.

In 2022 and a large party of students went to the Panto at Nottingham Playhouse.

Arts Activities

The Nottingham Theatre of Citizens continues to thrive, meeting at the Girls High School. This summer during the hottest days of the year they performed to packed houses at the Nonsuch Theatre, attended by the Sheriff of Nottingham, the Artistic Director of Nottingham Playhouse and the Chief Executive of Nottingham City. They are already rehearsing for their next production to be performed at Space, the state-of-the-art theatre at Nottingham High School for Girls.

Magenta Dance Group continues to meet at Dance4 (Fabric) We have been contacted by care homes about residents with additional mental health issues joining and this has worked well so far.

The Poetry Group met again in the Spring Term 2022 and is meeting again in Spring 2023. Numbers are relatively small but for those who join there is real enthusiasm. For some recovering from mental distress due to lockdown this course has been a lifeline. A range of artists and poets provide a very stimulating course. These evening courses are largely funded by very generous support from Fundays in Nottinghamshire.

We continue to send birthday cards, a newsletter and Christmas Cards to all former students. With some 500 this is quite a task. We held a very successful Christmas card party in November and with the team managed to sort nearly five hundred cards that evening.

Trustees attended NCVS Safeguarding Training for Trustees in 2022.

The pandemic has highlighted this even more as the young people are in high-risk groups, many of whom had to shield for long periods. The activities provided make it possible for them to share enjoyable experiences and to feel better about themselves hopefully leading to happier lives

Funding

At present our largest provider of funding is happy to support the evening activities but as a CIO we seek further funders so that the work can be supported and maintained.

Our Team

The trustees are impressed with the skilled, dedicated and kind personnel and volunteers who run the events organised and funded by the CIO. Providing support for the most vulnerable adults in our City requires people with a particular skill-set, and we are indeed fortunate that such individuals lead on our activities. a

Reserves policy and risk management

During the year the trustees have reviewed progress against the objectives and as part of that process have carried out a review of the risks which face the charity. All such risks are considered low risk by the trustees. An annual review will continue in addition to a review whenever a significant change to policy, people or procedures takes place.

The trustees' target for reserves is that cash of at least an amount equivalent to the subsequent twelve months anticipated expenditure should be held. **Trustees' responsibilities in relation to the financial statements**

In carrying out due diligence trustees are required to:

- ♣ select suitable accounting policies and then apply them consistently.
- ♣ make judgements and estimates that are reasonable and prudent; and
- ♣ prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for maintaining proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

A resolution will be proposed at a Board Meeting that John Clifton be appointed as auditor to the charity for the ensuing year.

By order of the trustees: **25th March 2022**

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	123	2,877	-	3,000	-
Net of receipts/(payments)	1,937	404	-	2,341	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	1,937	404	-	2,341	-
A5 Transfers between funds					
A6 Cash funds last year end					
Cash funds this year end					

CCXX RI accounts (SS)

Section B Statement of assets and liabilities at the end of the period

Categories	Unrestricted Details	Restricted funds	Endowment funds to nearest E
Bank Account	to nearest E 1,937	404	
Bl Cash funds	1,937	404	
Total cash funds			
(agree balances with receipts and payments account(s))	Unrestricted funds	Restricted funds	Endowment funds

to nearest

B2 Other non-monetary assets

Details			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-


B4 Assets retained for the charity

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID S. STEWART	16/1/23

E to nearest E to nearest E 27/01/2023