

LINCOLNSHIRE WOLDS RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING

England & Wales · Charity number 1195402

Details

Other names LINCOLNSHIRE WOLDS RDA GROUP

Status Registered

Legal form CIO

Registered 2021-08-05

Register [View on the Charity Commission register](#)

Contact

Address 37 Trinity Lane
Louth
Lincolnshire
LN11 8DL

Phone 07850780319

Email lincolnshirewoldsrda@gmail.com

Website www.lincolnshirewoldsrda.co.uk

Activities

Objects: THE OBJECTS FOR WHICH THE CIO IS ESTABLISHED ARE TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("RDA") BY PROVIDING DISABLED PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR TO CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL-BEING IN THE LINCOLNSHIRE AREA.

Activities: Group works with people with a range of disabilities and reasons for taking part. The Group provides specialist tuition, training and support for people with disabilities to ride, carriage drive. The core purpose is to benefit the health and wellbeing of people with disabilities through the delivery of life enhancing therapy and chance to learn new skills. Using the standards set in RDA Ltd.

Classification

- **How:** Provides Services
- **What:** Disability
- **Who:** People With Disabilities

Geography

- Lincolnshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£44,745	£51,717	-	-
2024-03-31	£41,602	£30,709	-	-
2023-03-31	£23,203	£31,440	-	-
2022-03-31	£4,073	£6,078	-	-

Trustees

Name	Role	Appointed
Rachel Nesta Pavitt	Chair	2019-05-22
Barbara Joyce Baldock		
Elizabeth Sandra Marshall		2013-02-13
JULIE ANNE BARTON		2013-07-30
Nicky Duncumb		2020-04-01
Wendy Beaumont		2020-09-22
William John Cooper		2017-11-27

Accounts

**Lincolnshire Wolds RDA incorporating carriage driving
Charity number 1195402**

**AGM Minutes
20th May 2025**

Present

Rachel Pavitt, William Cooper, Caroline Sanderson, Nicky Duncumb, Liz Marshall, Barbara Mohan, Amy McConnell, Joy Crighton, Wendy Beaumont, Shannon Lynch, Faith, Hilary Penny, Lesley Tilbury, Judy Bankes Price, Janet Viner.

1 Apologies

Julie Barton, Lydia Strawson, Carol Hill, Gill Neal, Sheena Mayfield, Caroline Sanderson, Barbara Baldock, Binnie Campion, Jeff and Juli Crowe.

2 Approval of Minutes of Annual General Meeting held on Tuesday, 19th September, 2023.

Minutes of the previous AGM meeting were approved as a true and correct record. Proposed by Wendy Beaumont and seconded by Liz Marshall

3 Matters arising

There were no matters arising.

4 To receive and approve the Accounts of the Group for the financial period 1st April 2024 to 31st March 2025.

See attached accounts.

Treasurer's Report

I am pleased to report the accounts for the last financial year to 31st March 2025.

Starting with the income section of the general unrestricted fund, the points to note are:

- Generous donations were received from the Horncastle Farmers Ball, Louth United Charities, Phoenix Singers, ELDC and Market Rasen Golf Club (in memory of Alison Skitt).
- Fundraising was spearheaded by the hugely successful Casino Night organized by Caroline, plus our garden party, Caroline's coast to coast walk, the annual Woodcock tabletop sale and the Louth Classic car show.
- The Golf Club coffee mornings and Pop-Up cafes continued to make significant contributions to our funds and so huge thanks to all the volunteers that give their time

and cooking skills so tirelessly.

- Riding and carriage income was reduced compared to the previous year due to the extended rest period that Guinness took re his detail issues.
- Spare funds continue to be invested in term accounts to generate interest income.

Moving to the expenditure section, the additional costs to note are:

- Guinness incurred dental costs of £2,126
- The equipment costs include £2,650 for a new field shelter and £600 for a new wider gate
- The carriage driving coaches incurred training costs of £1,407 and 12 volunteers received first aid training at a cost of £450
- The fundraising expenses relate to supplies for the op up cafes and the casino night meals

The net result for the unrestricted funds was a small loss of £722.

Turning to the restricted funds, this column relates to the provision for major expenses. We started the year with a reserve of £8,000 for a 4th horse, £2,000 for a new carriage and £1,805 for a holiday fund. During the year, we sold Orbit and received an insurance payout for the loss of Danny. We purchased Guinness and Texas and a new carriage. The Trustees decided to make a £10,000 provision for the future replacement of Harry and £7,000 for a new carriage and carry forward the £1,805 holiday provision. This makes up the closing provision of £18,805 and required a £13,250 transfer from unrestricted funds to restricted funds.

The closing funds as of 31st March 2025 totaled £41,048, held across three bank accounts and a cash float. Hence, we continue to be in a strong financial position.

5. Coaches Report

Another successful year with many individual participant achievements.

20+ participants ride regularly on Tuesday evenings with Tigger also being used on most of the sessions. He has become popular with participants, allowing them to practice skills in a quieter one to one environment.

New Participants are being assessed on a regular basis and are awaiting regular places.

Guinness has become a real asset, taking a while to settle into a new way of life, hie is now enabling many participants the opportunity to progress their skills on and off the head rein, Joey continues to be a firm favorite with our younger participants. Texas, our newest arrival, has settled in well and is now able to start his new career as an RDA horse. Harry continues to be a firm favorite with volunteers and participants.

We have done lots of varied activities this year including an online dressage competition, lots of hacking around the tracks and our Countryside Challenge courses are becoming increasingly complicated to test everyone's skills.

We have 4 coaches teaching on a regular basis, sessions run so much better when we have

enough coaches to run Tigger sessions alongside riding in the arena and hacking out round the tracks.

Our pony care sessions are always well received giving participants the opportunity to spend quality time with their favorite pony learning new skills and gaining confidence in handling and leading with easter egg hunts, scavenger hunts and birthday parties. We will hopefully run more of these in the future.

We had a wonderful Christmas Party this year with games and activities in the arena and a special guest appearance from none other than Olympic gold medalist, Ros Canter, who presented the most improved awards and dressage competition rosettes. She also brought her Gold Medal to show us. Father Christmas (ably assisted by Joey and our driving team) also made a wonderful entrance.

A big thank you goes to the pony care team for keeping the ponies looking so well and happy in their work.

None of this is possible without the continued help and support of our dedicated team of volunteers, however, more are always welcome.

6 Group Driving Coach

The driving coaches and support travelled to Stowe last year for a training camp. This session was most beneficial and informative. Guinness worked well and all participants learnt different skill sets. There were also talks and demonstrations from the GB team. This year David had use of a 'school master' (horses) at Stowe. This gave an insight in how to confidently carriage drive and top tips were shared. David is hoping to compete in the Nationals on 11th July 2025.

7 Group Chairman

Good evening and thank you all for coming.

Thank you to Nicky for her report on our healthy financial situation, to Joy and Hilary for their reports on riding and carriage driving. It is wonderful to hear your reflections on our *achievements* from the past year.

When I sit to write my AGM speech the first thing I do is to read back through the committee minutes to remind myself of things we have done. I did this as usual and my thoughts were "well this has been an ordinary, routine year". Yes we've had highs and lows along the way, but we're financially sound, and things seem to be generally working well.

This then got me thinking, that to reflect on the year as “ordinary or routine” massively understates what we have done and what we do!

A whole year of riding and driving sessions, not to mention Tigger too – no mean achievement when we are all volunteers! Please give a moments thought to the participants and their parents and carers, to the individuals that you especially look forward to seeing each week and the relationship that you have with that person. How they look forward to coming and what they tell their friends and family about RDA and the massive impact that it has on their livesit’s not ordinary at all.

So, I wish to thank our wonderful coaches and volunteers who help with our sessions. Helping comes in many guises – making refreshments, tacking up, poo picking, sharing knowledge, being kind and supportive to all we see, chatting to participants and their families, teaching and giving encouragement, many ways that we make the ordinary “extraordinary!”

There is also a lot that goes on outside of sessions – fundraising, pop up cafes, golf coffee mornings, giving talks, collecting cheques, writing minutes, assessing riders/ drivers, making phone calls, attending meetings, organising rotas, liaising with participants the list goes on.

So, again I wish to thank all those who work behind the scenes to ensure the financial security, smooth running and general well-being of our group.

There are four four-legged friends who I haven’t mentioned yet and without them we would be nothing.

As a group we are exceedingly proud and grateful to Harry, Guinness, Joey and Texas, the work they do for us and the joy they bring is again extraordinary! And in mentioning the “boys” I cannot miss out the fantastic work of the pony care team, their dedication, time, willingness to go the extra mile is truly extraordinary!

So, in thinking that last year was routine and ordinary, I totally got it wrong!

We are extraordinary and long may it continue!!

8 To elect for the forthcoming year the Group Chairman, Treasurer and Secretary

Current holders are willing to continue and no others made themselves known – Rachel Pavitt and William Cooper co – chair, Nicky Duncumb Treasurer and Wendy Beaumont as Secretary. Proposed by Lesley Tilbury and seconded by Liz Marshall.

9 To re-elect current Trustees.

Existing trustees and committee members willing to continue proposed by Barbara Mohan and seconded by Rachel Pavitt

10 To appoint an auditor or independent examiner of the Group, as necessary.

Rebecca Taylor to continue as independent examiner.

11 Any Other Business

None and the meeting was declared closed at 7.50pm.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Lincolnshire Wolds Riding for the Disabled Association
incorporating Carriage Driving

No (if any)
1195402

CC16a

Receipts and payments accounts

For the period from	Period start date 1st April 2024	To	Period end date 31st March 2025
------------------------	-------------------------------------	----	------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last period to the nearest £
A1 Receipts					
Donations	8,789	-	-	8,789	15,270
Fundraising	11,877	-	-	11,877	7,743
Grants	-	-	-	-	-
Sale of horse	-	5,250	-	5,250	-
Insurance claim re loss of horse	-	2,250	-	2,250	-
Riding and carriage lessons	12,369	-	-	12,369	15,589
Mechanical horse	1,770	-	-	1,770	1,264
Miscellaneous	781	-	-	781	295
Uniform sales	259	-	-	259	277
Bank interest	1,400	-	-	1,400	1,164
	37,245	7,500	-	44,745	41,602
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	37,245	7,500	-	44,745	41,602
A3 Payments					
Livery and use of arena	13,332	-	-	13,332	12,516
Horse feed and bedding	1,640	-	-	1,640	1,961
Vet, farrier and dentist costs	6,856	-	-	6,856	4,561
Tack and equipment	4,865	-	-	4,865	3,008
Purchase of two horses	-	10,750	-	10,750	-
Purchase of carriage	-	3,000	-	3,000	-
Insurance	2,225	-	-	2,225	2,413
Fundraising expenses	2,102	-	-	2,102	-
Training	1,967	-	-	1,967	-
Mileage costs	2,675	-	-	2,675	3,184
Uniform	234	-	-	234	905
Mechanical horse	675	-	-	675	-
Miscellaneous	1,396	-	-	1,396	2,161
Sub total	37,967	13,750	-	51,717	30,709
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	37,967	13,750	-	51,717	30,709
Net of receipts/(payments)	(722)	(6,250)	-	(6,972)	10,893
A5 Transfers between funds	(13,250)	13,250	-	-	-
A6 Cash funds last year end	36,215	11,805	-	48,020	37,127
Cash funds this year end	22,243	18,805	-	41,048	48,020

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	3,380	-	-
	35 Day Deposit account	5,488	-	-
	95 Day Deposit account	13,295	18,805	-
	Cash float	80	-	-
	Total cash funds	22,243	18,805	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	N J DUNCUMB	20/5/25



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

Lincolnshire Wolds Riding for the Disabled Association
incorporating Carriage Driving

**On accounts for the year
ended**

31st March 2025

**Charity no
(if any)**

1195402

Set out on pages

3 and 4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Rebecca Taylor

Date:

11/05/25

Name:

Rebecca Taylor

**Relevant professional
qualification(s) or body
(if any):**

Address:

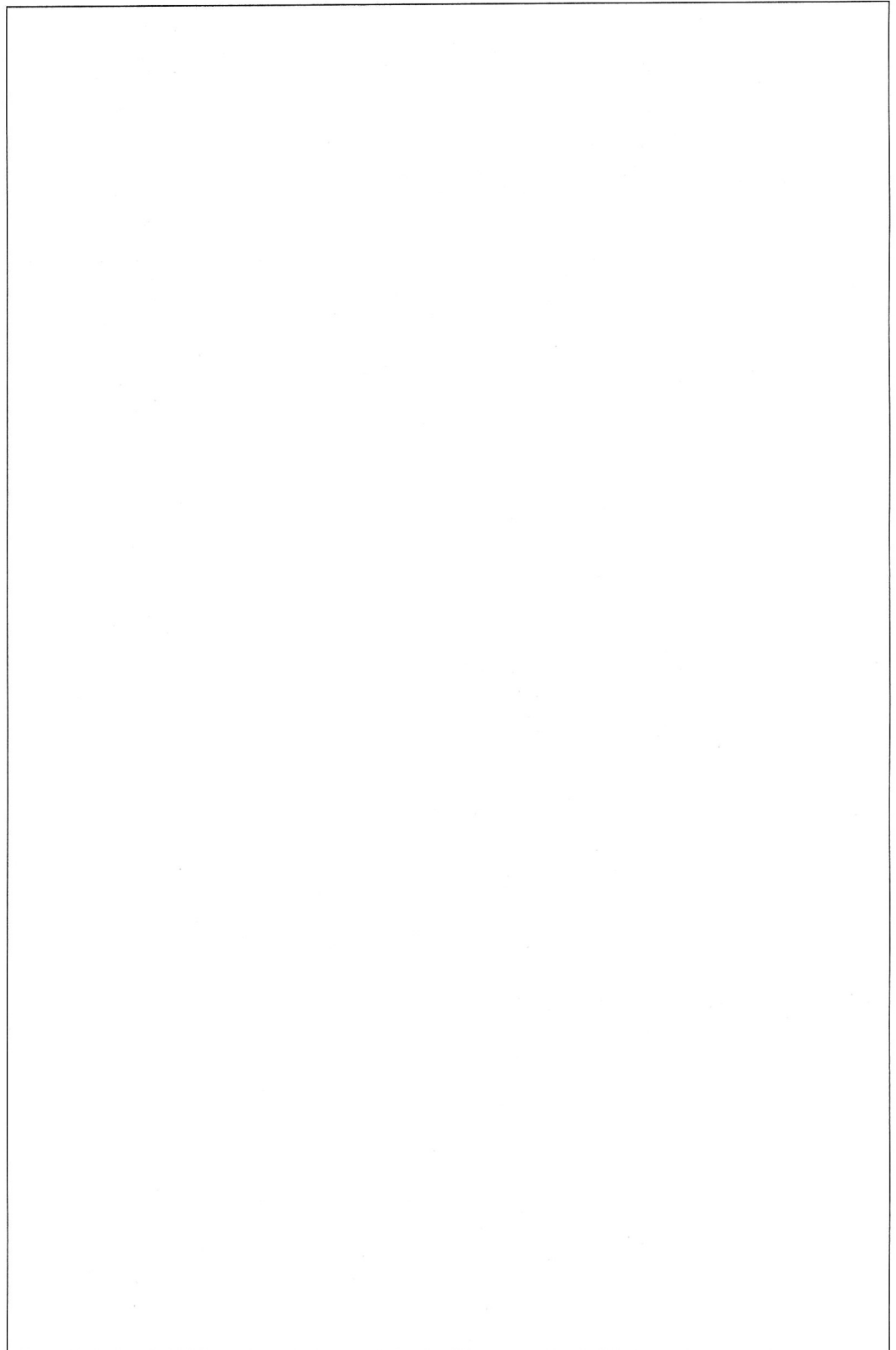
40 Buttercup Lane,

Louth

LN11 0FQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.





CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Lincolnshire Wolds Riding for the Disabled Association
incorporating Carriage Driving

No (if any)
1195402

CC16a

Receipts and payments accounts

For the period from	Period start date 1st April 2024	To	Period end date 31st March 2025
------------------------	-------------------------------------	----	------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last period to the nearest £
A1 Receipts					
Donations	8,789	-	-	8,789	15,270
Fundraising	11,877	-	-	11,877	7,743
Grants	-	-	-	-	-
Sale of horse	-	5,250	-	5,250	-
Insurance claim re loss of horse	-	2,250	-	2,250	-
Riding and carriage lessons	12,369	-	-	12,369	15,589
Mechanical horse	1,770	-	-	1,770	1,264
Miscellaneous	781	-	-	781	295
Uniform sales	259	-	-	259	277
Bank interest	1,400	-	-	1,400	1,164
	37,245	7,500	-	44,745	41,602
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	37,245	7,500	-	44,745	41,602
A3 Payments					
Livery and use of arena	13,332	-	-	13,332	12,516
Horse feed and bedding	1,640	-	-	1,640	1,961
Vet, farrier and dentist costs	6,856	-	-	6,856	4,561
Tack and equipment	4,865	-	-	4,865	3,008
Purchase of two horses	-	10,750	-	10,750	-
Purchase of carriage	-	3,000	-	3,000	-
Insurance	2,225	-	-	2,225	2,413
Fundraising expenses	2,102	-	-	2,102	-
Training	1,967	-	-	1,967	-
Mileage costs	2,675	-	-	2,675	3,184
Uniform	234	-	-	234	905
Mechanical horse	675	-	-	675	-
Miscellaneous	1,396	-	-	1,396	2,161
Sub total	37,967	13,750	-	51,717	30,709
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	37,967	13,750	-	51,717	30,709
Net of receipts/(payments)	(722)	(6,250)	-	(6,972)	10,893
A5 Transfers between funds	(13,250)	13,250	-	-	-
A6 Cash funds last year end	36,215	11,805	-	48,020	37,127
Cash funds this year end	22,243	18,805	-	41,048	48,020

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	3,380	-	-
	35 Day Deposit account	5,488	-	-
	95 Day Deposit account	13,295	18,805	-
	Cash float	80	-	-
	Total cash funds	22,243	18,805	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

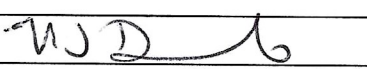
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name N J DUNCUMB	Date of approval 20/5/25
--------------------------------------------------------------------------------------------------	---------------------------	-----------------------------



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name Lincolnshire Wolds Riding for the Disabled Association incorporating Carriage Driving

**On accounts for the year
ended**

31 st March 2025	Charity no (if any)	1195402
-----------------------------	--------------------------------	---------

Set out on pages

3 and 4 <small>(remember to include the page numbers of additional sheets)</small>

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

Name:

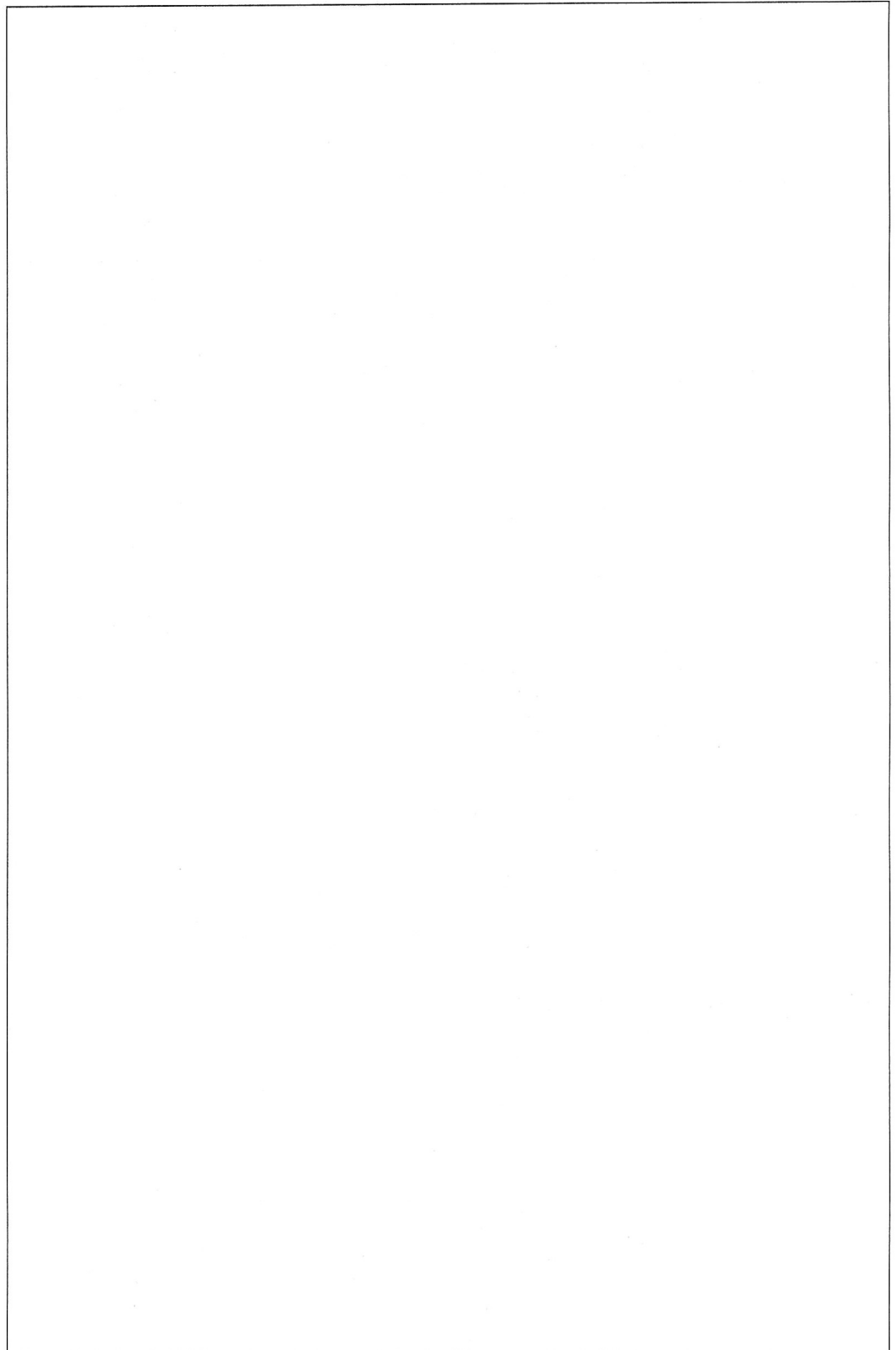
**Relevant professional
qualification(s) or body
(if any):**

Address:

40 Buttercup Lane,
Louth
LN11 0FQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Accounts

AGM May 2024

Well, it doesn't seem a year since the last AGM!! And it isn't, its only six months. We have brought it forward to make the reflection on the year more relevant.

Thank you for coming and thank you to Nicky for her report on our healthy financial situation, to Janet and Joy for their reports on carriage driving and riding. We have had a very successful year.

So, what makes a successful year?

- Having enough money in the bank to cover all our overheads – collecting subs, paying bills, taking money to the bank, balancing the books.
- Happy participants and their families – ensuring that we know who is coming and at what time and what ride or drive is available to them.
- Big and small achievements - coming off the lead rein for the first time, cantering on tigger, the driving team attending the National championships for the first time, saying hello to people we don't know on the way in.
- Christmas Santa Walk – 30/40 Santa's squelching through the mud – not snow – on a very rainy day in December
- Healthy, fit and happy horses- knowing and giving our equines what they need, making sure they have the right food and supplements, getting the vet as and when required, giving them enough exercise and fun!
- Fundraising – attending the Classic car show, golf coffee mornings, giving talks, providing Pop up cafes, making grant applications, baking cakes.
- Publicity – using social media, attending local events, the Fun and Friendship festival, Christmas tree festival.
- Looking after our equipment and ensuring that it is safe to use – carriage maintenance, putting up shelves, tack cleaning.

As you can see the list is endless of things that make a successful year.

But what is missing from this list??

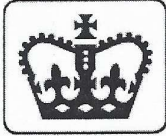
Our volunteers!! Without them none of the above activities would take place. RDA would be non-existent.

We come from all walks of life and come for a variety of reasons – to meet new people, a love of horses, to do something useful, to give back, a family member has a disability, the list goes on....

I would like to take this opportunity to thank our wonderful volunteers for their hard work, time, willingness, knowledge, friendship, kindness, generosity, and many more positive attributes that would make them blush!!

Before I finish, I would like to acknowledge the passing of our beloved Danny. A great pony and well loved by many current and past members of Lincolnshire Wolds RDA.

Thank you and looking forward to another successful year!!



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

Lincolnshire Wolds Riding for the Disabled Association
incorporating Carriage Driving

**On accounts for the year
ended**

31st March 2024

**Charity no
(if any)**

1195402

Set out on pages

3 and 4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent
examiner's statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Rebecca Taylor

Date:

02/05/24

Name:

Rebecca Taylor

**Relevant professional
qualification(s) or body
(if any):**

Address:

40 Buttercup Lane,

Louth

LN11 0FQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.





CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Lincolnshire Wolds Riding for the Disabled Association
incorporating Carriage Driving

No (if any)
1195402

CC16a

Receipts and payments accounts

For the period from	Period start date 1st April 2023	To	Period end date 31st March 2024
------------------------	-------------------------------------	----	------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last period to the nearest £
A1 Receipts					
Donations	15,270	-	-	15,270	4,236
Fundraising	7,743	-	-	7,743	4,141
Grants	-	-	-	-	1,730
Riding and carriage lessons	15,589	-	-	15,589	9,629
Mechanical horse	1,264	-	-	1,264	2,324
Miscellaneous	295	-	-	295	755
Uniform sales	277	-	-	277	359
Bank interest	1,164	-	-	1,164	29
	41,602	-	-	41,602	23,203
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	41,602	-	-	41,602	23,203
A3 Payments					
Livery and use of arena	12,516	-	-	12,516	10,824
Horse feed and bedding	1,961	-	-	1,961	2,042
Vet, farrier and dentist costs	4,561	-	-	4,561	3,650
Tack and equipment	3,008	-	-	3,008	8,720
Insurance	2,413	-	-	2,413	1,892
Mileage costs	3,184	-	-	3,184	2,106
Uniform	905	-	-	905	385
Mechanical horse	-	-	-	-	566
Miscellaneous	2,161	-	-	2,161	1,255
Sub total	30,709	-	-	30,709	31,440
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	30,709	-	-	30,709	31,440
Net of receipts/(payments)	10,893	-	-	10,893	(8,237)
A5 Transfers between funds	(10,000)	10,000	-	-	-
A6 Cash funds last year end	35,322	1,805	-	37,127	45,364
Cash funds this year end	36,215	11,805	-	48,020	37,127

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	6,774	-	-
	35 Day Deposit account	10,289	-	-
	95 Day Deposit account	19,094	11,805	-
	Cash float	58	-	-
	Total cash funds	36,215	11,805	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	-
			-	-
			-	-
			-	-
			-	-

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	[Signature]	N J DUNCUMB	
			24/04/2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

Lincolnshire Wolds Riding for the Disabled Association
incorporating Carriage Driving

**On accounts for the year
ended**

31st March 2024

**Charity no
(if any)**

1195402

Set out on pages

3 and 4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent
examiner's statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Rebecca Taylor

Date:

02/05/24

Name:

Rebecca Taylor

**Relevant professional
qualification(s) or body
(if any):**

Address:

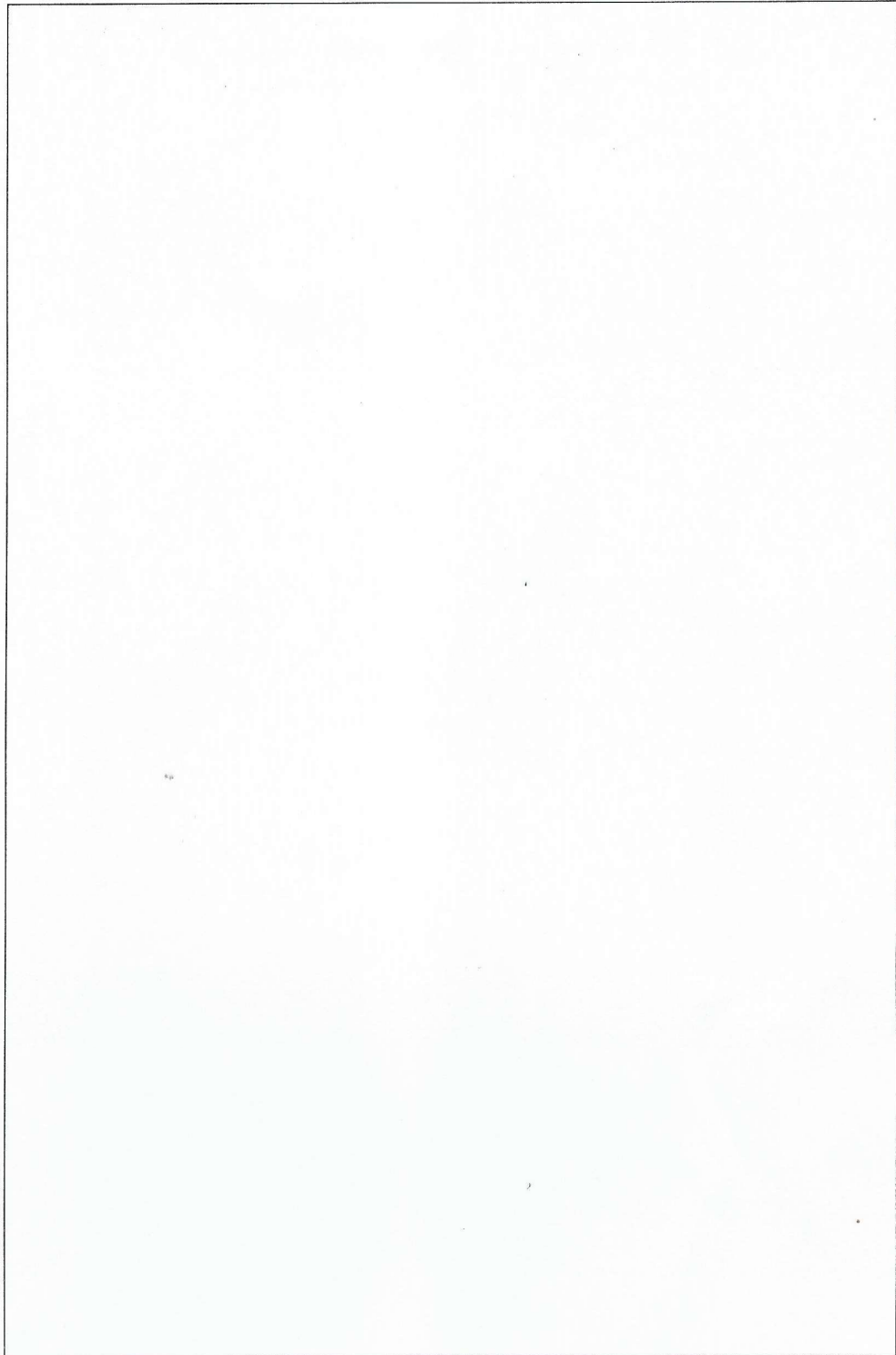
40 Buttercup Lane,

Louth

LN11 0FQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.





CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Lincolnshire Wolds Riding for the Disabled Association
incorporating Carriage Driving

No (if any)
1195402

CC16a

Receipts and payments accounts

For the period from	Period start date 1st April 2023	To	Period end date 31st March 2024
------------------------	-------------------------------------	----	------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last period to the nearest £
A1 Receipts					
Donations	15,270	-	-	15,270	4,236
Fundraising	7,743	-	-	7,743	4,141
Grants	-	-	-	-	1,730
Riding and carriage lessons	15,589	-	-	15,589	9,629
Mechanical horse	1,264	-	-	1,264	2,324
Miscellaneous	295	-	-	295	755
Uniform sales	277	-	-	277	359
Bank interest	1,164	-	-	1,164	29
	41,602	-	-	41,602	23,203
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	41,602	-	-	41,602	23,203
A3 Payments					
Livery and use of arena	12,516	-	-	12,516	10,824
Horse feed and bedding	1,961	-	-	1,961	2,042
Vet, farrier and dentist costs	4,561	-	-	4,561	3,650
Tack and equipment	3,008	-	-	3,008	8,720
Insurance	2,413	-	-	2,413	1,892
Mileage costs	3,184	-	-	3,184	2,106
Uniform	905	-	-	905	385
Mechanical horse	-	-	-	-	566
Miscellaneous	2,161	-	-	2,161	1,255
Sub total	30,709	-	-	30,709	31,440
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	30,709	-	-	30,709	31,440
Net of receipts/(payments)	10,893	-	-	10,893	(8,237)
A5 Transfers between funds	(10,000)	10,000	-	-	-
A6 Cash funds last year end	35,322	1,805	-	37,127	45,364
Cash funds this year end	36,215	11,805	-	48,020	37,127

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	6,774	-	-
	35 Day Deposit account	10,289	-	-
	95 Day Deposit account	19,094	11,805	-
	Cash float	58	-	-
	Total cash funds	36,215	11,805	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	[Signature]	N J DUNCUMB	
			24/04/2024

Accounts



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name Lincolnshire Wolds Riding for the Disabled Association incorporating Carriage Driving

On accounts for the year ended

31st March 2023 Charity no (if any) 1195402

Set out on pages

3 and 4 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
• the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: [Signature]

Date: 26/08/23

Name: REBECCA TAYLOR

Relevant professional qualification(s) or body (if any):

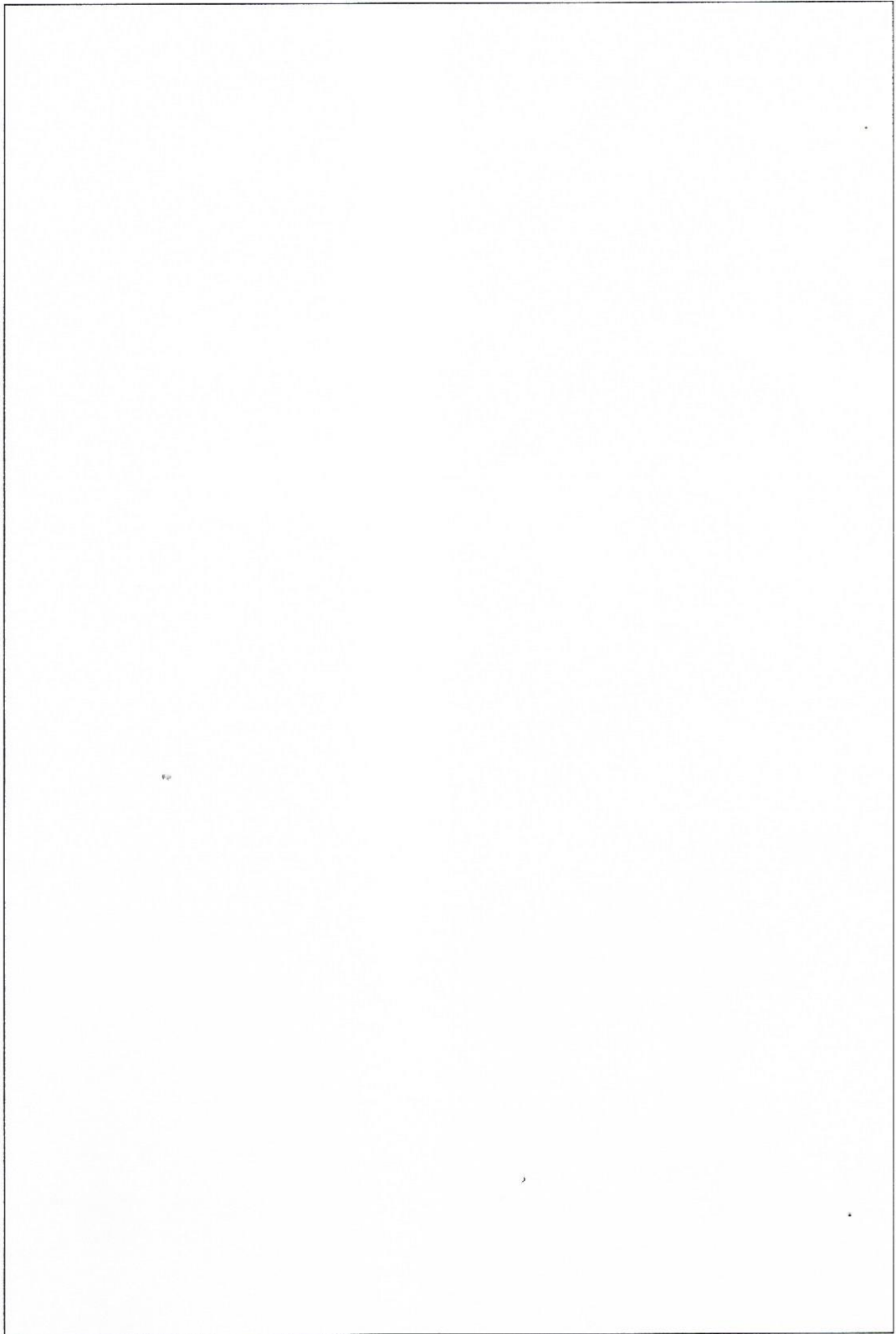
[Empty box for professional qualification]

Address:

40 BUTTERCUP LANE, LAITH, LINCOLNSHIRE, LN11 0FQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.





CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Lincolnshire Wolds Riding for the Disabled Association incorporating Carriage Driving	No (if any) 1195402
----------------------------------------------------------------------------------------------------------	------------------------

CC16a

Receipts and payments accounts

For the period from	Period start date 1st April 2022	To	Period end date 31st March 2023
------------------------	-------------------------------------	----	------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last period to the nearest £
A1 Receipts					
Transfer from previous charity 1073727					47,369
Donations	4,236	-	-	4,236	620
Fundraising	4,141	-	-	4,141	192
Grants	1,730	-	-	1,730	-
Riding and carriage lessons	9,629	-	-	9,629	1,024
Mechanical horse	2,324	-	-	2,324	352
Miscellaneous	755	-	-	755	310
Livery and hay recharges	-	-	-	-	1,535
Uniform sales	359	-	-	359	20
Bank interest	29	-	-	29	20
	23,203	-	-	23,203	51,442
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	23,203	-	-	23,203	51,442
A3 Payments					
Livery and use of arena	10,824	-	-	10,824	2,542
Horse feed and bedding	2,042	-	-	2,042	725
Vet, farrier and dentist costs	3,650	-	-	3,650	501
Tack and equipment	8,720	-	-	8,720	772
Insurance	1,892	-	-	1,892	-
Mileage costs	2,106	-	-	2,106	1,538
Uniform	385	-	-	385	-
Mechanical horse	566	-	-	566	-
Miscellaneous	1,255	-	-	1,255	-
Sub total	31,440	-	-	31,440	6,078
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	31,440	-	-	31,440	6,078
Net of receipts/(payments)	(8,237)	-	-	(8,237)	45,364
A5 Transfers between funds	7,000	(7,000)	-	-	-
A6 Cash funds last year end	36,559	8,805	-	45,364	-
Cash funds this year end	35,322	1,805	-	37,127	45,364

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	5,298	1,805	-
	35 Day Deposit Account	10,007	-	-
	95 Day Deposit Account	20,017	-	-
	Total cash funds	35,322	1,805	-

(agree balances with receipts and payments account(s))

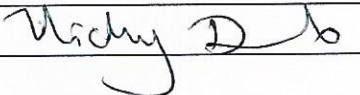
Categories	Details	OK Unrestricted funds to nearest £	OK Restricted funds to nearest £	OK Endowment funds to nearest £
		B2 Other monetary assets		-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	N J DUNCUMB	26/8/23

Accounts

**Lincolnshire Wolds RDA
Charity number 1195402**

**AGM Minutes
18th October 2022**

Present

Rachel Pavitt, Caroline Sanderson, Judy Bankes Price, Liz Marshall, Barbara Baldock, Barbara Mohan, Wendy Beaumont, Janet Viner, Joy Crighton, Aimee McConnell, Nicky Duncumb, Liz Darley, Imogen Darley, Jess Jones, Holly McDonnell, Jane Roberts

Apologies

Binnie Champion, William Cooper, Julie Barton

Receive and, if accepted, approve the accounts of the group for the financial period 5th August 2021 to 31st March 2022

The new charity was incorporated in March 2021.

There was a deficit during January, February and March.

Restricted funds referred to a donation of £7000 for a new horse which will be released for the purchase of Orbit and £1800 for a holiday. Joey had been donated to the group.

With a current deficit of £2000 and four horses to care for, ideas for fund raising and donations are needed.

Approval of the accounts was proposed by Caroline Sanderson and seconded by Wendy Beaumont.

Riding Report

Aimee McConnell presented Binnie Champion's riding report.

It had been a successful year with the final lifting of covid restrictions. More than 20 participants were riding regularly and 8 new participants were due to be assessed during October half term, several of whom had been using the simulator, Tigger. Tigger is being used on a regular basis.

The two new ponies, Orbit and Joey fitted in well and had both been assessed for riding and driving. Supported by Sean, Sharon and Karen, there is now a pool of 7 horses and ponies.

Aimee had recently completed her coach training and was now a qualified coach.

Riding sessions had included countryside challenge skills, improving riding skills in the dressage

arena and many riders had progressed to riding off the lead rein.

Binnie thanked the pony care team for keeping the ponies looking so well and the team of volunteers for their dedicated help and support.

Driving Report

Janet Viner reported that, following a slow start back after the lockdowns, driving is now showing signs of a healthy future. At the beginning of the year, the group were very grateful to Angie Smith who kindly drove over from Immingham with Millie to enable the group to provide fortnightly lessons.

A new pony, Joey, arrived in late spring and was assessed for driving in July. He has been driving every week since. A few weeks later Orbit arrived and, after a period of isolation, was soon driving. He was assessed during the summer.

Both ponies are now being used every week with six drivers, including wheel chair users, each session. Drivers are currently offered fortnightly sessions so this allows for twelve participants in total.

During covid driving sessions had had to be limited to 20 minutes for £12.50. Sessions are now 30 minutes long and prices increased in October from £17.50 to £20.

Chairman's Report

Rachel thanked all those attending the AGM. Though there are financial challenges ahead to cover expenses, she commented on the generous donations and amazing fundraising activities which had taken place.

Janet was thanked for her time as a Trustee and former Chairman and though retired from those roles, she would thankfully be continuing with carriage driving both in the group and nationally.

With two new ponies, the group has moved on in a very positive way for both riding and driving since covid. New opportunities and ventures are being planned: 'tea with a pony', summer holiday camp and maybe participation in regional and even national championships.

The horses, ponies and volunteers are the group's greatest assets and Rachel thanked the volunteers for all the work they did and the time they gave, for their friendship and enthusiasm. Owners of George, Cookie, Millie and Eloise were given special thanks.

Election of Group Chairman, Treasurer and Secretary

Caroline proposed that the current post holders continue in post and this was seconded by Barbara Mohan.

Election of additional trustees and committee members

None were elected.

Appointment of auditor or independent examiner

The Treasurer reported that Sue Carter had stepped down and Becky Taylor had taken on the role.

AOB

Joy Crighton expressed pride in being involved in the group which gave the children so much enjoyment and for which they were so grateful.

Holly McDonnell and Lily Langley would soon start training as riding coaches.

A replacement for Danny would need to be considered eg 15.2 weight bearing horse.

A small, light rider was needed to exercise Joey.

The meeting closed at 8:00pm

Signed: _____

Date: _____



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name
Lincolnshire Wolds Riding for the Disabled Association incorporating Carriage Driving

On accounts for the year ended

31st March 2022

Charity no (if any)

1195402

Set out on pages

3 and 4

3(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2022

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [-] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Rebecca Taylor

Date:

26/09/22

Name:

REBECCA TAYLOR

Relevant professional

qualification(s) or body
(if any):

--

Address:

40 BUTTERCUP LANE, LOUTH, LINCOLNSHIRE, LN11 0FQ

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

--



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Lincolnshire Wolds Riding for the Disabled Association incorporating Carriage Driving	No (if any) 1195402
------------------------------------------------------------------------------------------------------------------	------------------------

CC16a

Receipts and payments accounts

For the period from	Period start date 05/08/2021	To	Period end date 31/03/2022
------------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Transfers from previous charity 1073727	38,564	8,805	-	47,369	-
Donations	620	-	-	620	-
Fundraising	192	-	-	192	-
Riding and carriage lessons	1,024	-	-	1,024	-
Mechanical horse	352	-	-	352	-
Miscellaneous	310	-	-	310	-
Livery and hay recharges	1,535	-	-	1,535	-
Uniform sales	20	-	-	20	-
Bank interest	20	-	-	20	-
	42,637	8,805	-	51,442	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	42,637	8,805	-	51,442	-
A3 Payments					
Livery and use of arena	2,542	-	-	2,542	-
Horse feed and bedding	725	-	-	725	-
Vet, farrier and dentist costs	501	-	-	501	-
Tack and equipment	772	-	-	772	-
Mileage costs	1,538	-	-	1,538	-
	-	-	-	-	-
Sub total	6,078	-	-	6,078	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,078	-	-	6,078	-
Net of receipts/(payments)	36,559	8,805	-	45,364	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	36,559	8,805	-	45,364	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	36,559	8,805	-
		-	-	-
		-	-	-
	Total cash funds	36,559	8,805	-

(agree balances with receipts and payments account(s))

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
---------	---------------------------------	-------------------------------	------------------------------

B2 Other monetary assets

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

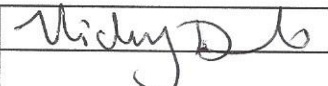
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	N J DUNCUMB	