

Trustees' Annual Report for the period							
From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	07	2024		30	06	2025

Section A Reference and administration details

Charity name

Bradford-on-Avon Lions Club (CIO)

Other names charity is known by

Registered charity number (if any) 1195385

Charity's principal address

2A Springfield

Bradford-on-Avon

Wiltshire

Postcode

BA15 1BB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mike Sullivan	President		
2	Mark Rawson	Treasurer		
3	Keith Yates	Secretary		
4	Bob Farrimond			
5	Hilary Spence			
6	Phil Courage			
7	Lynn O'Pray			
8	Janie Salisbury			

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

CIO Association Constitution

How the charity is constituted
(eg. trust, association, company)

Trust

Trustee selection methods
(eg. appointed by, elected by)

Volunteer vetting and voting (election)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Club Policies:

The Club has written policies covering

The policy topics are: -

Safeguarding

Grant making

Disability and accessibility

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the club are such purposes as are exclusively charitable in England & Wales, including in particular:

1. The advancement of citizenship.
2. Promoting the voluntary sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities.
3. Promoting volunteering.
4. The relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief.
5. The advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues.
6. Promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment.
7. Promoting community participation in healthy recreation.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

1. Advancement of citizenship:

By encouraging people to volunteer (e.g. providing youth volunteer opportunities by involving local cadet force in helping with Santa Float collections and their involvement helping organise and run stalls and activities for our annual fun day; by supporting and sponsoring local schools; by encouraging and rewarding young people in the community through our 'Outstanding Young Person' award.

2. Promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare, etc:

By making grants to charities and supporting them in their charitable activities eg Wateraid by liaising with other bodies and volunteers (e.g. liaising and working with the ambulance service, fire service and police in relation to the "Message in a Bottle" scheme; by working with the Local Town Council to help decorate our town at Christmas time by the donation of a lit decorated Christmas tree.

3. Promoting volunteering:

By recruiting new Lion members and 'Friends' to support volunteering; encouraging members of the wider community to volunteer to support Lions events; by providing volunteering opportunities and leadership experiences for young people through our involvement with the local Cadet force, Scout groups and Mighty Girls

4. Relief of poverty and relief of those in need:

By providing funds to help to reduce poverty eg Christmas food vouchers for needy families

5. Advancement of Health

By promoting and implementing the 'Message in a Bottle' scheme; participating in the Lions Recycle Spectacles for Sight' scheme; collecting hearing aids for re-use; donating to Lions Sight Savers; donating to WaterAid, and Brain Tumour Charity; donate to Carers Support Wiltshire; donating to local children's hospice.

6. Promoting for the benefit of the public the conservation, protection and improvement of the natural environment

Giving donation to local schools to develop environmental projects

7. Promoting Community Participation in Healthy Recreation

Inclusion of children's sports in our annual Fun Day.

Annual Easter egg trail for under 12s

Sponsoring local sports groups to purchase equipment and help finance tours

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Our membership stands at 20 members

Bradford-on-Avon Lions Club CIO continues to improve the community in which we live and the lives of individuals within that community in the ways shown above.

In addition we support the humanitarian work of Lions Club international –in particular by donating to disaster funds in different parts of the world through Lions Clubs. We also support national appeals –eg Royal British Legion poppy appeal, Wateraid, etc

To enable this to happen, the club runs a number of Fund-Raising events –in particular the Santa Run for 10 nights before Christmas, our Fun Day and Giant Car Boot Sale - –the largest annual event in Bradford-on-Avon, , a new initiative called Crafts, Choirs, Crafts and Cakes encouraging music making and community involvement

Our Club makes life better for our community by organising town events, supporting young people and using any money raised to improve the lives of it's citizens.

Section E

Financial review

Brief statement of the charity's policy on reserves

The club has an 'Activities and Charity' account into which all proceeds from events are paid. We maintain a reserve fund in which we maintain sufficient money to be able to cover the predicted expenses of any planned events.

Details of any funds materially in deficit

None

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Mike Sullivan -President	Keith Yates -Secretary
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Position (eg Secretary, Chair, etc)

President

Date

8-12-2025

Report to the members of:

Bradford-on-Avon Lions Club

On accounts for the year ended:

30 June 2025

Respective responsibilities of trustees and examiner

The Treasurer as appointed by Bradford-on-Avon Lions Club is responsible for the preparation of the accounts. The Club consider that full in depth audit is not required for this year and that a thorough independent examination is needed.

It is my responsibility to:

- examine the accounts.
- confirm that the figures present a true and fair view of the position.
- to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Bradford-on-Avon Lions Club and Accountancy bodies. An examination includes a review of the accounting records kept by the club and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the treasurer concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.



Independent examiner's statement

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with regular Accounting procedures.
 - to prepare accounts which accord with the accounting records and comply with the necessary accounting requirements of the Bradford-on-Avon Lions Club.have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.
3. which would give rise to any concern in relation the full disclosure of all financial matters in relation to the Bradford-on-Avon Lions Club.

Signed:

K Gooding

Date:

22/04/2026

Name:

Katy Gooding

Relevant professional qualification(s) or body:

ICAEW

Address:

Gooding Accounts Ltd

Holloway House, Epsom Square, Trowbridge

Wiltshire BA14 0XG



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Bradford-on-Avon Lions Club (CIO)

No (if any)
1195385

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/07/2024		30/06/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Income from activities Account	-	-	-	-	-
Event income	1,575	-	-	1,575	13,323
Fun day	7,271	-	-	7,271	-
Santa Float	4,112	-	-	4,112	-
Car Boot receipts	2,122	-	-	2,122	1,513
HMRC (Gift Aid)	2,391	-	-	2,391	2,021
Other Activities Income	2,985	-	-	2,985	2,056
		-	-	-	-
Income from Admin Account		-	-	-	-
Subs	2,045	-	-	2,045	1,572
Charter Meals income	3,171	-	-	3,171	2,183
Raffle	158	-	-	158	1,707
Other Admin Income	635	-	-	635	-
Income Charity Account					
Donation	-	-	-	-	20
Sub total (Gross income for AR)	26,464	-	-	26,464	24,395
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	26,464	-	-	26,464	24,395
A3 Payments					
Payment from Activities Account	-	-	-	-	-
Charitable Donations	11,728	-	-	11,728	8,250
rent	1,014	-	-	1,014	945
Insurance & legal fees	-	-	-	-	587
Other Expenses	5,609	-	-	5,609	7,793
Lions Dues	392	-	-	392	-
	-	-	-	-	148
Payments from Admin Account	-	-	-	-	-
Lions Dues	2,726	-	-	2,726	1,837
Charter Meals Expenses	2,773	-	-	2,773	1,777
Rent	272	-	-	272	-
Other Expenses	435	-	-	435	478
Payment from Charity Account	-	-	-	-	247
Sub total	24,950	-	-	24,950	22,062
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	24,950	-	-	24,950	22,062
Net of receipts/(payments)	1,514	-	-	1,514	2,333
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	14,493	-	-	14,493	12,160
Cash funds this year end	16,007	-	-	16,007	14,493

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Activities Bank account	14,194	-	-
	Administration bank account	1,813	-	-
		-	-	-
	Total cash funds	16,007	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	