

Trustees' Annual Report for the period						
From	Period start date			To	Period end date	
	Day 01	Month 07	Year 2023		Day 30	Month 06

Section A

Reference and administration details

Charity name

Bradford-on-Avon Lions Club (CIO)

Other names charity is known by

Registered charity number (if any)

1195385

Charity's principal address

2A Springfield  
Bradford-on-Avon  
Wiltshire  
Postcode BA15 1BB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Phil Courage	President		
2	Mark Rawson	Treasurer		
3	Keith Yates	Secretary		
4	Bob Farrimond			
5	Richard Bloom			
6	Mike Sullivan			
7	Lynn O'Pray			
8				

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

CIO Association Constitution

How the charity is constituted  
(eg. trust, association, company)

Trust

Trustee selection methods  
(eg. appointed by, elected by)

Volunteer vetting and voting (election)

You **may choose** to include additional information, where relevant, about:

- policies and procedures

Club Policies:  
The Club has written policies covering  
The policy topics are: -  
Safeguarding  
Grant making

<p>adopted for the induction and training of trustees;</p> <ul style="list-style-type: none"> <li>the charity's organisational structure and any wider network with which the charity works;</li> <li>relationship with any related parties;</li> <li>trustees' consideration of major risks and the system and procedures to manage them.</li> </ul>	<p>Disability and accessibility</p>
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<b>Section C</b>	<b>Objectives and activities</b>
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<p><b>Summary of the objects of the charity set out in its governing document</b></p>	<p>The objects of the club are such purposes as are exclusively charitable in England &amp; Wales, including in particular:</p> <ol style="list-style-type: none"> <li>1. The advancement of citizenship.</li> <li>2. Promoting the voluntary sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities.</li> <li>3. Promoting volunteering.</li> <li>4. The relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief.</li> <li>5. The advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues.</li> <li>6. Promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment.</li> <li>7. Promoting community participation in healthy recreation.</li> </ol>
<p><b>Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)</b></p>	<p><b>1. Advancement of citizenship:</b></p> <p>By encouraging people to volunteer (e.g. providing youth volunteer opportunities by involving local cadet force in helping with Santa Float collections and their involvement helping organise and run stalls and activities for our annual fun day; by supporting and sponsoring local schools; by encouraging and rewarding young people in the community through our 'Outstanding Young Person' award.</p> <p><b>2. Promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare, etc:</b></p> <p>By making grants to charities and supporting them in their charitable activities eg Wateraid by liaising with other bodies and volunteers (e.g. liaising and working with the ambulance service, fire service and police in relation to the "Message in a Bottle" scheme; by working with the Local Town Council to help decorate our town at Christmas time by the donation of a lit decorated Christmas tree.</p> <p><b>3. Promoting volunteering:</b></p> <p>By recruiting new Lion members and 'Friends' to support volunteering; encouraging members of the wider community to volunteer to support Lions events; by providing volunteering opportunities and leadership experiences for young people through our involvement with the local cadet force;</p>

#### **4. Relief of poverty and relief of those in need:**

By providing funds to help to reduce poverty eg Christmas food vouchers for needy families

#### **5. Advancement of Health**

By promoting and implementing the 'Message in a Bottle' scheme; participating in the Lions Recycle Spectacles for Sight' scheme; collecting hearing aids for re-use; donating to Lions Sight Savers; donating to WaterAid, and Brain Tumour Charity; donate to Carers Support Wiltshire; donating to local children's hospice.

#### **6. Promoting for the benefit of the public the conservation, protection and improvement of the natural environment**

Giving donation to local school to develop wildlife pond

#### **7. Promoting Community Participation in Healthy Recreation**

Inclusion of children's sports in our annual Fun Day.

Annual community event The Fun Run's, including a 2K Run, Walk, Toddle or Push to encourage participation from families with young children or those with disabilities. Annual Easter egg trail for under 12s

## **Section D**

## **Achievements and performance**

### **Summary of the main achievements of the charity during the year**

Our membership stands at 19 members

Bradford-on-Avon Lions Club CIO continues to improve the community in which we live and the lives of individuals within that community in the ways shown above.

In addition we support the humanitarian work of Lions Club international –in particular by donating to disaster funds in different parts of the world through Lions Clubs. We also support national appeals –eg Royal British Legion poppy appeal, Wateraid, etc

To enable this to happen, the club runs a number of Fund-Raising events –in particular the Santa Run for 10 nights before Christmas, our Fun Day and Giant Car Boot Sale - –the largest annual event in Bradford-on-Avon, the Fun Run attracting approx. 200 runners – including those with disabilities and very young children, a new initiative called Crafts, Choirs, Crafts and Cakes encouraging music making and community involvement

Our Club makes life better for our community by organising town events, supporting young people and using any money raised to improve the lives of its citizens.

## **Section E**

## **Financial review**

### **Brief statement of the charity's policy on reserves**

The club has an 'Activities and Charity' account into which all proceeds from events are paid. We maintain a reserve fund in which we maintain sufficient money to be able to cover the predicted expenses of any planned events.

Details of any funds materially in deficit

None

Section G Declaration

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)

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Full name(s)

PhilCourage -President	Keith Yates -Secretary
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Position (eg Secretary, Chair, etc)

President	
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Date

5-12-2024
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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name

Bradford-on-Avon Lions Club (CIO)

No (if any)

1195385

## Receipts and payments accounts

CC16a

For the period  
from

Period start date

1/7/23

To

Period end date

30/06/2024

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
<b>Income from Activities Account</b>		-	-	-	-
Event income	13,323	-	-	13,323	-
Car Boot receipts	1,513	-	-	1,513	-
HMRC(Gift Aid)	2,021	-	-	2,021	-
Other Activities Income	2,056	-	-	2,056	-
	- 0	-	-	-	-
Income Admin Account	- 0	-	-	-	-
Subs	1,572			1,572	
Charter Lunch	2,183			2,183	
Other Admin Income	1,707			1,707	
				-	
Income Charity Account				-	
<b>Donation</b>	20			20	
	- 0			-	
	- 0			-	
	- 0			-	
	- 0			-	
				-	
	- 0	-	-	-	-
<b>Sub total(Gross income for AR)</b>	24,395	-	-	24,395	-
<b>A2 Asset and investment sales, (see table).</b>					
	- 0	- 0	- 0	-	
	- 0	- 0	- 0	-	- 0
<b>Sub total</b>	- 0	- 0	- 0	-	- 0
<b>Total receipts</b>	24,395	- 0	- 0	24,395	- 0
<b>A3 Payments</b>					
<b>Payment from Activities Account</b>		-	-	-	-
Charitable Donations	8,250	-	-	8,250	-
Rent	945	-	-	945	-
Insurance & legal fees	587	-	-	587	-
Other Expenses	7,793	-	-	7,793	-
	148			148	
Payments from Admin Account	- 0	-	-	-	-
Lions International	1,837			1,837	
Charter Lunches	1,777			1,777	
Other Expenses	478	-	-	478	-
	- 0			-	
Payment from Charity Account	247			247	
	- 0			-	
		-	-	-	-
				-	
				-	
	- 0			-	
	- 0			-	
	- 0			-	
	- 0			-	
	- 0			-	
	- 0			-	
	- 0			-	

	- 0			-	
		-	-	-	-
<b>Sub total</b>	<b>22,062</b>	<b>-</b>	<b>-</b>	<b>22,062</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	- 0	- 0	- 0	-	
	- 0	- 0	- 0	-	
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>	<b>- 0</b>
<b>Total payments</b>	<b>22,062</b>	<b>- 0</b>	<b>- 0</b>	<b>22,062</b>	<b>- 0</b>
<b>Net of receipts/(payments)</b>	<b>2,333</b>	<b>-</b>	<b>-</b>	<b>2,333</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>- 0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>- 0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>2,333</b>	<b>-</b>	<b>-</b>	<b>2,333</b>	<b>-</b>

Section B Statement of assets and liabilities at the end of the period				
Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
<b>B1 Cash funds</b>	Activities bank account	12,482	-	-
	Administration bank account	2,010	-	-
	Charity bank account	-	-	-
	<b>Total cash funds</b>	<b>14,492</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
	Phil Courage	Philip Courage		14-12-24
	Mark Rawson	Mark Rawson		14-12-24