

PEAR TREE FARM ANIMAL SANCTUARY

England & Wales · Charity number 1195321

Details

Status Registered

Legal form CIO

Registered 2021-07-28

Register [View on the Charity Commission register](#)

Contact

Address Pear Tree Farm
Yarley
Wells
BA5 1LR

Phone 07377698464

Email peartreefarmanimalsanctuary@hotmail.com

Website www.ptfanimalsanctuary.org

Activities

Objects: TO PROMOTE HUMANE BEHAVIOUR TOWARDS ANIMALS BY PROVIDING APPROPRIATE CARE, PROTECTION, TREATMENT, AND SECURITY FOR ANIMALS WHICH ARE IN NEED OF CARE AND ATTENTION BY REASON OF SICKNESS, MALTREATMENT, POOR CIRCUMSTANCES OR ILL USAGE AND TO EDUCATE THE PUBLIC IN MATTERS PERTAINING TO ANIMAL WELFARE IN GENERAL AND THE PREVENTION OF CRUELTY AND SUFFERING AMONG ANIMALS. TO OFFER SHELTER OR SANCTUARY FOR ANIMALS WHICH ARE IN NEED OF MEDICAL ATTENTION; PROVIDING MEDICAL TREATMENT FOR ANIMALS; ACTIVELY SEEKING NEW HOMES FOR "RESCUED" ANIMALS.

Activities: Pear Tree Farm Animal Sanctuary provides sanctuary and refuge for animals in need, and actively seeks new homes for rehabilitated rescued animals. We provide veterinary treatment to those who need it, as well as promoting kindness and compassion, and raising awareness by educating and supporting the public on Animal Welfare issues.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Animals
- **Who:** Other Defined Groups, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£30,615	£32,022	-	-
2024-03-31	£32,032	£28,896	-	-
2023-03-31	£27,300	£26,945	-	-
2022-03-31	£26,759	£26,831	-	-

Trustees

Name	Role	Appointed
Katherine Mount	Chair	2021-04-27
Rebecca Barlow		2021-04-27
Shane Claridge		2024-02-05
Stephanie Hunt		2021-04-27
Teresa Barlow		2021-04-27

PEAR TREE FARM ANIMAL SANCTUARY

England & Wales - Charity number 1195321

Accounts

CHARITY REGISTRATION NUMBER: 1195321

**Pear Tree Farm Animal Sanctuary
Unaudited Financial Statements
For the year ended
31st March 2025**

Pear Tree Farm Animal Sanctuary

Financial Statements Year ended 31st March 2025

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**Pear Tree Farm Animal Sanctuary
Financial Statements
Year ended 31st March 2025**

The trustees present their report and the unaudited financial statements of the charity for the year ended 31 March 2025.

Reference and administrative details

Registered charity name Pear Tree Farm Animal Sanctuary

Charity registration number 1195321

Principal office Pear Tree Farm
Yarley
Wells
Somerset
BA5 1LR

The trustees Katherine Mount Teresa Barlow
Stephanie Hunt Shane Claridge
Rebecca Barlow Amy Watkins

Independent examiner D J Leddington, FCCA
ChadStone Accountancy & Tax Limited
The Hangar, Hadley Park East
Telford, Shropshire
TF1 6QJ

Structure, governance and management

Governing document

The charity is controlled by its governing document, based on the Charity Commission's Foundation Model for a Charitable Incorporated Organisation (CIO).

Objectives and activities

The charity is for the benefit of the public to relieve the suffering of animals in need of care and attention. In particular to offer shelter or sanctuary for animals which are in need of medical attention, provide medical treatment for animals, actively seek new homes for "rescued" animals.

Our Mission is to offer sanctuary to ill-treated, neglected and unwanted animals, whilst promoting compassion and the humane treatment of animals.

Public benefit

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on the public benefit when reviewing the Trust's objectives and aims and in planning future activities. They have ensured that the activities carried out have regard to the Charity Commission's public benefit and that the Trust's purpose is beneficial to the public

Achievements and performance

Charitable activities

Since the foundation of the charity in July 2021, Pear Tree Farm Animal Sanctuary has grown both in size and amount of rescue and rehoming work undertaken.

Since the sanctuary began in December of 2018, we have rescued, rehabilitated and rehomed 7,565 animals in need (current number at time of writing 19.11.25).

This financial year, 24/25, our intake numbers were around 160 individual animals. We successfully rehomed around 150 animals.

This year we have again increased our team of volunteers, and we now work with around 35 regular or ad-hoc helpers. To date we have had around 100 different individuals work with us since our formation. We continue to work with people-focused organisations, in particular Compass Provision - an alternative provisions organisation who work with disadvantaged young people offering education opportunities through volunteer work at the Sanctuary.

Financial review

Financial position

The trustees consider that the development of funding avenues to the charity need to be improved and increased, to provide better financial security for the charity, settle the debts that the Sanctuary owe, and increase the opportunity for charitable activities.

Principal funding sources

Since the formation of the charity, the primary source of funding has been through supporter donations, plus occasional grants from other bodies. This year the Sanctuary took a loan from a private source, to allow the purchase of a piece of land to the value of £72,057. This purchase will provide security for the future of the charity, and the intention is to repay the loan as soon as possible.

Reserves policy

The charity still aims towards creating a reserves policy to safeguard the future of our work, however this is a long term goal and not achievable at present, as absolutely all funds received are needed immediately for charitable activities.

Future plans

The main aim for the charity over the coming financial period, is to increase our income streams. We have recently strengthened our Management team, and have a strong Fundraising Plan in place; this includes building on our community fundraising methods, and increasing funding through grant acquisition and legacies. A dramatic improvement in the financial security is paramount for the sustainability and future of the charity.

The trustees' annual report was approved on 12.12.25 and signed on behalf of the board of trustees by:



Rebecca Barlow (Trustee)

Pear Tree Farm Animal Sanctuary
Independent Examiners report
for the year ended 31 March 2025

Report to the trustees of Pear Tree Farm Animal Sanctuary (Charity number 1195321) for the year ended 31st March 2025 as set out on pages 6 to 11.

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity (“the Trust”) for the year ended 31 March 2025.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (“the Act”).

I report in respect of my examination of the Trust’s accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner’s statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a ‘true and fair’ view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

D J Leddington FCCA

02/12/2025

ChadStone Accountancy & Tax Limited

The Hangar

Hadley Park East

Telford

Shropshire

TF1 6QJ

**Pear Tree Farm Animal Sanctuary
Statement of Financial Activities
for the year ended 31 March 2025**

INCOME	Note	2025 £	2024 £
Income from Donations	4	10,781	13,365
Fundraising	5	18,299	17,045
Any other income	6	1,535	1,622
Total Incoming resources		<u>30,615</u>	<u>32,032</u>
EXPENDITURE	Note	2025 £	2024 £
Animal upkeep	7	18,382	14,779
Running expenses	8	13,640	12,737
Any other expenses	9	-	1,380
		<u>32,022</u>	<u>28,896</u>
Net Surplus/(Deficit)		<u>(1,407)</u>	<u>3,136</u>

**Pear Tree Farm Animal Sanctuary
Statement of Financial Position
for the year ended 31 March 2025**

	2025 £	2024 £
Fixed Assets		
Tangible fixed assets	72,057	-
Current Assets		
Cash in bank and in hand	2,603	4,010
Creditors: amounts falling due within one year	-	-
Net current assets	2,603	4,010
Total assets less current liabilities	<u>2,603</u>	<u>4,010</u>
Creditors: amounts falling due after one year	(72,057)	-
Net Assets	<u>2,603</u>	<u>4,010</u>
Funds of the charity		
Unrestricted funds	2,603	4,010
Total Charity funds	<u>2,603</u>	<u>4,010</u>

These financial statements were approved by the board of trustees and authorised for issue on 02.12.2025, and are signed on behalf of the board by:



Rebecca Barlow
Trustee

**Pear Tree Farm Animal Sanctuary
Notes to the Financial Statements
for the year ended 31 March 2025**

1. General information

Pear Tree Farm Animal Sanctuary Notes to the Financial Statements
Year ended 31 March 2025.

The charity is a public benefit entity and a registered charity in England and Wales and is unincorporated. The address of the principal office is Pear Tree Farm, Yarley, Wells, BA51LR, United Kingdom.

2. Statement of compliance

These financial statements have been prepared in compliance with FRS 102, 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland', the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Charities SORP (FRS 102)) and the Charities Act 2011.

3. Accounting policies

Basis of preparation

The financial statements have been prepared on the historical cost basis, as modified by the revaluation of certain financial assets and liabilities and investment properties measured at fair value through income or expenditure.

The financial statements are prepared in sterling, which is the functional currency of the entity.

Going concern

There are no material uncertainties about the charity's ability to continue.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees to further any of the charity's purposes.

There are no designated or restricted funds in these accounts.

4. Income from Donations	2025	2024
	£	£
Donations	7,684	11,448
Afternoon teas	1,435	775
Sponsorship	1,662	1,091
Animal adoption fee	-	51
	10,781	13,365
5. Fundraising	2025	2024
	£	£
Paypal donations	3,466	1,616
Fundraising platforms	3,415	5,748
Grants	11,418	9,681
	18,299	17,045
6. Other	2025	2024
	£	£
Loan	-	1,100
Other	1,529	522
Bank interest received	6	
	1,535	1,622
7. Animal Upkeep	2025	2024
	£	£
Animal feed	10,039	9,097
Hay and straw	4,300	2,542
Animal maintenance	837	855
Vet fees and medication	3,206	2,285
	18,382	14,779
8. Running expenses	2025	2024
	£	£
Equipment	1,762	3,193
Site maintenance and improvement	7,651	3,011
Volunteer expenses	1,320	2,801
Land rental	1,800	2,850
Vehicle hire and fuel	-	40
Rescue expenses	695	50
Afternoon tea expenses	-	312
Administration	412	480
	13,640	12,737
9. Any other expenses	2025	2024
	£	£
Loan repayment	-	1,380
Other	-	-
	-	1,380
10. Creditors due after more than one year	2025	2024
	£	£
Other loan	72,057	-
	72,057	-

**Pear Tree Farm Animal Sanctuary
Management notes
for the year ended 31 March 2025**

The following pages do not form part of the financial statements.

Pear Tree Farm Animal Sanctuary
Detailed Statement of Financial Activities
for the year ended 31 March 2025

INCOME

	2025	2024
	£	£
Income from Donations		
Donations	7,684	11,448
Afternoon teas	1,435	775
Sponsorship	1,662	1,091
Animal adoption fee	-	51
Fundraising		
Paypal donations	3,466	1,616
Fundraising platforms	3,415	5,748
Grants	11,418	9,681
Other		
Loan	-	1,100
Other	1,529	522
Bank interest received	6	-
Total incoming resources	<u>30,615</u>	<u>32,032</u>

EXPENDITURE

Animal Upkeep		
Animal feed	10,039	9,097
Hay and straw	4,300	2,542
Animal maintenance	837	855
Vet fees and medication	3,206	2,285
Running expenses		
Equipment	1,762	3,193
Site maintenance and improvement	7,651	3,011
Volunteer expenses	1,320	2,801
Land rental	1,800	2,850
Vehicle hire and fuel	-	40
Rescue expenses	695	50
Afternoon tea expenses	-	312
Administration	412	480
Any other expenses		
Loan repayment	-	1,380
Other	-	-
Total resources expended	<u>32,022</u>	<u>28,896</u>
Net Surplus/(Deficit)	<u>(1,407)</u>	<u>3,136</u>

PEAR TREE FARM ANIMAL SANCTUARY

England & Wales - Charity number 1195321

Accounts

CHARITY REGISTRATION NUMBER: 1195321

**Pear Tree Farm Animal Sanctuary
Unaudited Financial Statements
For the year ended
31st March 2024**

Pear Tree Farm Animal Sanctuary

Financial Statements Year ended 31st March 2024

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**Pear Tree Farm Animal Sanctuary
Financial Statements
Year ended 31st March 2024**

The trustees present their report and the unaudited financial statements of the charity for the year ended 31 March 2024.

Reference and administrative details

Registered charity name Pear Tree Farm Animal Sanctuary

Charity registration number 1195321

Principal office Pear Tree Farm
Yarley
Wells
Somerset
BA5 1LR

The trustees Katherine Mount Teresa Barlow
Stephanie Hunt Shane Claridge
Rebecca Barlow

Independent examiner D J Leddington, FCCA
ChadStone Accountancy & Tax Limited
The Hangar, Hadley Park East
Telford, Shropshire
TF1 6QJ

Structure, governance and management

Governing document

The charity is controlled by its governing document, based on the Charity Commission's Foundation Model for a Charitable Incorporated Organisation (CIO).

Objectives and activities

The charity is for the benefit of the public to relieve the suffering of animals in need of care and attention. In particular to offer shelter or sanctuary for animals which are in need of medical attention, provide medical treatment for animals, actively seek new homes for "rescued" animals.

Our Mission is to offer sanctuary to ill-treated, neglected and unwanted animals, whilst promoting compassion and the humane treatment of animals.

Public benefit

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on the public benefit when reviewing the Trust's objectives and aims and in planning future activities. They have ensured that the activities carried out have regard to the Charity Commission's public benefit and that the Trust's purpose is beneficial to the public

Achievements and performance

Charitable activities

Since the foundation of the charity in July 2021, Pear Tree Farm Animal Sanctuary has grown both in size and amount of rescue and rehoming work undertaken.

Since the sanctuary began in December of 2018, we have rescued, rehabilitated and rehomed 7,405 animals in need (current number at time of writing 04.10.2024). This financial year 23/24, our intake numbers are at 18 individual animals, and successfully rehomed 9 animals.

This last year we have increased our team of volunteers, and currently work with around 20 regular or occasional people. To date we have had around 80 different individuals work with us since our formation. We continue to develop our working relationship with people-focused organisations, in particular Compass Provision - an alternative provisions organisation who work with disadvantaged young people offering education opportunities through volunteer work at the Sanctuary. We have 5 - 10 young people come to the Sanctuary each week under this arrangement.

Financial review

Financial position

The trustees consider that the finances of the charity are satisfactory, however there is the agreement that more funding could mean better financial security for the charity, as well as greatly increase the opportunity for charitable activities.

Principal funding sources

Since the formation of the charity, the primary source of funding has been through supporter donations, plus some grants from other bodies.

Reserves policy

The charity is looking to establish a reserves policy which will have the objective of safeguarding the future of our work, however this is a long term goal and not achievable at present, as absolutely all funds received are needed immediately for charitable activities.

Future plans

The main aim for the charity over the coming financial period, is to increase income through developing fundraising and other income streams. To date, successful income streams include offering tours and refreshments to the public, which has brought financial support through donations, as well as furthered our charity aim of educating and spreading awareness on the issues of animal welfare. The welfare of the animals has to be balanced with this to ensure it is not compromised. Our current focus is to grow these interactions, and to develop a Fundraising Manager role, to assist with grant acquisition and to secure the sustainability and future of the charity.

The trustees' annual report was approved on 04.10.2024 and signed on behalf of the board of trustees by:



Rebecca Barlow (Trustee)

Pear Tree Farm Animal Sanctuary
Independent Examiners report
for the year ended 31 March 2024

Report to the trustees of Pear Tree Farm Animal Sanctuary (Charity number 1195321) for the year ended 31st March 2024 as set out on pages 6 to 11.

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity (“the Trust”) for the year ended 31 March 2024.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (“the Act”).

I report in respect of my examination of the Trust’s accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner’s statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a ‘true and fair’ view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

D J Leddington FCCA

20/11/2024

ChadStone Accountancy & Tax Limited

The Hangar

Hadley Park East

Telford

Shropshire

TF1 6QJ

**Pear Tree Farm Animal Sanctuary
Statement of Financial Activities
for the year ended 31 March 2024**

INCOME	Note	2024 £	2023 £
Income from Donations	4	13,365	10,567
Fundraising	5	17,045	13,354
Any other income	6	1,622	3,379
Total Incoming resources		<u>32,032</u>	<u>27,300</u>
EXPENDITURE	Note	2024 £	2023 £
Animal upkeep	7	14,779	16,773
Running expenses	8	12,737	9,186
Any other expenses	9	1,380	986
		<u>28,896</u>	<u>26,945</u>
Net Surplus/(Deficit)		<u>3,136</u>	<u>355</u>

**Pear Tree Farm Animal Sanctuary
Statement of Financial Position
for the year ended 31 March 2024**

	2024 £	2023 £
Fixed Assets		
Tangible fixed assets	-	-
Current Assets		
Cash in bank and in hand	4,010	874
Creditors: amounts falling due within one year	-	-
Net current assets	4,010	874
Total assets less current liabilities	<u>4,010</u>	<u>874</u>
Funds of the charity		
Unrestricted funds	4,010	874
Total Charity funds	<u>4,010</u>	<u>874</u>

These financial statements were approved by the board of trustees and authorised for issue on 04.10.24, are signed on behalf of the board by:



Rebecca Barlow
Trustee

**Pear Tree Farm Animal Sanctuary
Notes to the Financial Statements
for the year ended 31 March 2024**

1. General information

Pear Tree Farm Animal Sanctuary Notes to the Financial Statements
Year ended 31 March 2023.

The charity is a public benefit entity and a registered charity in England and Wales and is unincorporated. The address of the principal office is Pear Tree Farm, Yarley, Wells, BA51LR, United Kingdom.

2. Statement of compliance

These financial statements have been prepared in compliance with FRS 102, 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland', the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Charities SORP (FRS 102)) and the Charities Act 2011.

3. Accounting policies

Basis of preparation

The financial statements have been prepared on the historical cost basis, as modified by the revaluation of certain financial assets and liabilities and investment properties measured at fair value through income or expenditure.

The financial statements are prepared in sterling, which is the functional currency of the entity.

Going concern

There are no material uncertainties about the charity's ability to continue.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees to further any of the charity's purposes.

There are no designated or restricted funds in these accounts.

4. Income from Donations	2024	2023
	£	£
Donations	11,448	7,168
Afternoon teas	775	893
Sponsorship	1,091	1,387
Animal adoption fee	51	1,119
5. Fundraising	2024	2023
	£	£
Paypal donations	1,616	3,507
Fundraising platforms	5,748	6,497
Grants	9,681	3,350
6. Other	2024	2023
	£	£
Loan	1,100	1,532
Other	522	1,847
7. Animal Upkeep	2024	2023
	£	£
Animal feed	9,097	9,127
Hay and straw	2,542	1,946
Animal maintenance	855	951
Vet fees and medication	2,285	4,749
8. Running expenses	2024	2023
	£	£
Equipment	3,193	2,264
Site maintenance and improvement	3,011	2,087
Volunteer expenses	2,801	1,437
Land rental	2,850	1,650
Vehicle hire and fuel	40	467
Rescue expenses	50	565
Afternoon tea expenses	312	309
Administration	480	407
9. Any other expenses	2024	2023
	£	£
Loan repayment	1,380	760
Other	0	226

**Pear Tree Farm Animal Sanctuary
Management notes
for the year ended 31 March 2024**

The following pages do not form part of the financial statements.

Pear Tree Farm Animal Sanctuary
Detailed Statement of Financial Activities
for the year ended 31 March 2024

INCOME

	2024	2023
Income from Donations	£	£
Donations	11,448	7,168
Afternoon teas	775	893
Sponsorship	1,091	1,387
Animal adoption fee	51	1,119
	2024	2023
Fundraising	£	£
Paypal donations	1,616	3,507
Fundraising platforms	5,748	6,497
Grants	9,681	3,350
	2024	2023
Other	£	£
Loan	1,100	1,532
Other	522	1,847
Total incoming resources	<u>32,032</u>	<u>27,300</u>

EXPENDITURE

	2024	2023
Animal Upkeep	£	£
Animal feed	9,097	9,127
Hay and straw	2,542	1,946
Animal maintenance	855	951
Vet fees and medication	2,285	4,749
	2024	2023
Running expenses	£	£
Equipment	3,193	2,264
Site maintenance and improvement	3,011	2,087
Volunteer expenses	2,801	1,437
Land rental	2,850	1,650
Vehicle hire and fuel	40	467
Rescue expenses	50	565
Afternoon tea expenses	312	309
Administration	480	407
	2024	2023
Any other expenses	£	£
Loan repayment	1,380	760
Other	0	226
Total resources expended	<u>28,896</u>	<u>26,945</u>
Net Surplus/(Deficit)	<u>3,136</u>	<u>355</u>

PEAR TREE FARM ANIMAL SANCTUARY

England & Wales - Charity number 1195321

Accounts

CHARITY REGISTRATION NUMBER: 1195321

Pear Tree Farm Animal Sanctuary
Unaudited Financial Statements
For the year ended
31st March 2023

Pear Tree Farm Animal Sanctuary

Financial Statements Year ended 31st March 2023

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**Pear Tree Farm Animal Sanctuary
Financial Statements
Year ended 31st March 2023**

The trustees present their report and the unaudited financial statements of the charity for the year ended 31 March 2023.

Reference and administrative details

Registered charity name	Pear Tree Farm Animal Sanctuary	
Charity registration number	1195321	
Principal office	Pear Tree Farm Yarley Wells Somerset BA5 1LR	
The trustees	Katherine Mount Stephanie Hunt Rebecca Barlow	Teresa Barlow Shane Claridge
Independent examiner	D J Leddington, FCCA ChadStone Accountancy & Tax Limited The Hangar, Hadley Park East Telford, Shropshire TF1 6QJ	

Structure, governance and management

Governing document

The charity is controlled by its governing document, based on the Charity Commission's Foundation Model for a Charitable Incorporated Organisation (CIO).

Objectives and activities

The charity is for the benefit of the public to relieve the suffering of animals in need of care and attention. In particular to offer shelter or sanctuary for animals which are in need of medical attention, provide medical treatment for animals, actively seek new homes for "rescued" animals.

Our Mission is to offer sanctuary to ill-treated, neglected and unwanted animals, whilst promoting compassion and the humane treatment of animals.

Public benefit

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on the public benefit when reviewing the Trust's objectives and aims and in planning future activities. They have ensured that the activities carried out have regard to the Charity Commission's public benefit and that the Trust's purpose is beneficial to the public

Achievements and performance

Charitable activities

Since the foundation of the charity in July 2021, Pear Tree Farm Animal Sanctuary has grown both in size and amount of rescue and rehoming work undertaken.

Since the sanctuary began in December of 2018, we have rescued, rehabilitated and rehomed 7387 animals in need (current number at time of writing 13.02.2024).

This financial year 22/23, our intake numbers are at 449 individual animals, 438 of which have been successful re-homes.

We work with a fluctuating team of around 6 volunteers at any given time, having had around 60 different individuals work with us since our formation. We continue to develop our working relationship with people-focused organisations, in particular Compass Provision - an alternative provisions organisation who work with disadvantaged young people offering education opportunities through volunteer work at the Sanctuary.

Financial review

Financial position

The trustees consider that the finances of the charity are satisfactory, however there is the agreement that more funding could mean better financial security for the charity, as well as greatly increase the opportunity for charitable activities.

Principal funding sources

Since the formation of the charity, the primary source of funding has been through supporter donations, plus some grants from other bodies.

Reserves policy

The charity is looking to establish a reserves policy which will have the objective of safeguarding the future of our work, however this is a long term goal and not achievable at present, as absolutely all funds received are needed immediately for charitable activities.

Future plans

The main aim for the charity over the coming financial period, is to increase income through developing fundraising and other income streams. To date, successful income streams include offering tours and refreshments to the public, which has brought financial support through donations, as well as furthered our charity aim of educating and spreading awareness on the issues of animal welfare. The welfare of the animals has to be balanced with this to ensure it is not compromised. Our current focus is to aim towards the recruitment of both Sanctuary Manager and Fundraising Manager roles, to assist with grant acquisition and to secure the sustainability and future of the charity.

The trustees' annual report was approved on 20.2.24 and signed on behalf of the board of trustees by:



Rebecca Barlow (Trustee)

Pear Tree Farm Animal Sanctuary
Independent Examiners report
for the year ended 31 March 2023

Report to the trustees of Pear Tree Farm Animal Sanctuary (Charity number 1195321) for the year ended 31st March 2023 as set out on pages 6 to 11.

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2023.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



D J Leddington FCCA
06/03/2024
ChadStone Accountancy & Tax Limited
The Hangar
Hadley Park East
Telford
Shropshire
TF1 6QJ

**Pear Tree Farm Animal Sanctuary
Statement of Financial Activities
for the year ended 31 March 2023**

INCOME	Note	2023 £	2022 £
Income from Donations	4	10,567	17,969
Fundraising	5	13,354	6,070
Any other income	6	3,379	2,720
Total Incoming resources		<u>27,300</u>	<u>26,759</u>
EXPENDITURE	Note	2023 £	2022 £
Animal upkeep	7	16,773	15,160
Running expenses	8	9,186	9,328
Any other expenses	9	986	2,342
Net Loss		<u>26,945</u>	<u>26,831</u>
		<u>355</u>	<u>-71</u>

**Pear Tree Farm Animal Sanctuary
Statement of Financial Position
for the year ended 31 March 2023**

	2023 £	2022 £
Fixed Assets		
Tangible fixed assets	-	-
Current Assets		
Cash in bank and in hand	759	404
Creditors: amounts falling due within one year	-	-
Net current assets	759	404
Total assets less current liabilities	<u>759</u>	<u>404</u>
Funds of the charity		
Unrestricted funds	759	404
Total Charity funds	<u>759</u>	<u>404</u>

These financial statements were approved by the board of trustees and authorised for issue on 20.2.24, are are signed on behalf of the board by:



Rebecca Barlow
Trustee

**Pear Tree Farm Animal Sanctuary
Notes to the Financial Statements
for the year ended 31 March 2023**

1. General information

Pear Tree Farm Animal Sanctuary Notes to the Financial Statements
Year ended 31 March 2023.

The charity is a public benefit entity and a registered charity in England and Wales and is unincorporated. The address of the principal office is Pear Tree Farm, Yarley, Wells, BA51LR, United Kingdom.

2. Statement of compliance

These financial statements have been prepared in compliance with FRS 102, 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland', the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Charities SORP (FRS 102)) and the Charities Act 2011.

3. Accounting policies

Basis of preparation

The financial statements have been prepared on the historical cost basis, as modified by the revaluation of certain financial assets and liabilities and investment properties measured at fair value through income or expenditure.

The financial statements are prepared in sterling, which is the functional currency of the entity.

Going concern

There are no material uncertainties about the charity's ability to continue.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees to further any of the charity's purposes.

There are no designated or restricted funds in these accounts.

4. Income from Donations	2023	2022
	£	£
Donations	7,168	12,626
Afternoon teas	893	-
Sponsorship	1,387	1,634
Animal adoption fee	1,119	3,709
5. Fundraising	2023	2022
	£	£
Paypal donations	3,507	-
Fundraising platforms	6,497	6,070
Grants	3,350	-
6. Other	2023	2022
	£	£
Loan	1,532	1,420
Other	1,847	1,300
7. Animal Upkeep	2023	2022
	£	£
Animal feed	9,127	8,795
Hay and straw	1,946	1,310
Animal maintenance	951	959
Vet fees and medication	4,749	4,096
8. Running expenses	2023	2022
	£	£
Equipment	2,264	3,125
Site maintenance and improvement	2,067	2,376
Volunteer expenses	1,437	-
Land rental	1,650	-
Vehicle hire and fuel	467	675
Rescue expenses	565	1,168
Afternoon tea expenses	309	-
Administration	407	1,984
9. Any other expenses	2023	2022
	£	£
Loan repayment	760	1,300
Other	226	1,042

**Pear Tree Farm Animal Sanctuary
Management notes
for the year ended 31 March 2023**

The following pages do not form part of the financial statements.

Pear Tree Farm Animal Sanctuary
Detailed Statement of Financial Activities
for the year ended 31 March 2023

INCOME

	2023	2022
Income from Donations	£	£
Donations	7,168	12,626
Afternoon teas	893	-
Sponsorship	1,387	1,634
Animal adoption fee	1,119	3,709
	2023	2022
Fundraising	£	£
Paypal donations	3,507	-
Fundraising platforms	6,497	6,070
Grants	3,350	-
	2023	2022
Other	£	£
Loan	1,532	1,420
Other	1,847	1,300
Total incoming resources	<u>27,300</u>	<u>26,759</u>

EXPENDITURE

	2023	2022
Animal Upkeep	£	£
Animal feed	9,127	8,795
Hay and straw	1,946	1,310
Animal maintenance	951	959
Vet fees and medication	4,749	4,096
	2023	2022
Running expenses	£	£
Equipment	2,264	3,125
Site maintenance and improvement	2,087	2,376
Volunteer expenses	1,437	-
Land rental	1,650	-
Vehicle hire and fuel	467	675
Rescue expenses	565	1,168
Afternoon tea expenses	309	-
Administration	407	1,984
	2023	2022
Any other expenses	£	£
Loan repayment	760	1,300
Other	226	1,042
Total resources expended	<u>29,945</u>	<u>26,831</u>
Net Loss	<u>355</u>	<u>-71</u>

PEAR TREE FARM ANIMAL SANCTUARY

England & Wales - Charity number 1195321

Accounts

CHARITY REGISTRATION NUMBER: 1195321

**Pear Tree Farm Animal Sanctuary
Unaudited Financial Statements
For the year ended
31st March 2022**

Pear Tree Farm Animal Sanctuary

Financial Statements Year ended 31st March 2022

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Pear Tree Farm Animal Sanctuary
Financial Statements
Year ended 31st March 2022

The trustees present their report and the unaudited financial statements of the charity for the year ended 31 March 2022.

Reference and administrative details

Registered charity name	Pear Tree Farm Animal Sanctuary	
Charity registration number	1195321	
Principal office	Pear Tree Farm Yarley Wells Somerset BA5 1LR	
The trustees	Katherine Mount Teresa Barlow Stephanie Hunt	Naomi Ridout Rebecca Barlow
Independent examiner	R A Chadderton, FCCA, CTA ChadStone Accountancy & Tax Limited The Hangar, Hadley Park East Telford, Shropshire TF1 6QJ	

Structure, governance and management

Governing document

The charity is controlled by its governing document, based on the Charity Commission's Foundation Model for a Charitable Incorporated Organisation (CIO).

Objectives and activities

The charity is for the benefit of the public to relieve the suffering of animals in need of care and attention. In particular to offer shelter or sanctuary for animals which are in need of medical attention, provide medical treatment for animals, actively seek new homes for “rescued” animals.

Our Mission is to offer sanctuary to ill-treated, neglected and unwanted animals, whilst promoting compassion and the humane treatment of animals.

Public benefit

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on the public benefit when reviewing the Trust's objectives and aims and in planning future activities. They have ensured that the activities carried out have regard to the Charity Commission's public benefit and that the Trust's purpose is beneficial to the public

Achievements and performance

Charitable activities

Since the foundation of the charity in July 2021, Pear Tree Farm Animal Sanctuary has grown both in size and amount of rescue and rehoming work undertaken.

Since the sanctuary began in December of 2018, we have rescued, rehabilitated and rehomed 7011 animals in need (current number at time of writing 19.11.22).

This financial year 21/22, our intake numbers are at 1240 individual animals, 1192 of which have been successful re-homes.

We work with a fluctuating team of around 6 volunteers at any given time, having had over 40 different individuals work with us since our formation. Over the past year we have continued and developed our working relationship with people-focused organisations, in particular Apogee Education - an alternative provisions organisation who work with disadvantaged young people offering education opportunities through volunteer work at the Sanctuary.

Financial review

Financial position

The trustees consider that the finances of the charity are satisfactory, however there is the agreement that more funding could mean better financial security for the charity, as well as greatly increase the opportunity for charitable activities.

Principal funding sources

Since the formation of the charity, the primary source of funding has been through supporter donations, plus some grants from other bodies.

Reserves policy

The charity is looking to establish a reserves policy which will have the objective of safeguarding the future of our work, however this is a long term goal and not achievable at present, as absolutely all funds received are needed immediately for charitable activities.

Future plans

The main aim for the charity over the coming financial period, is to increase income through developing fundraising and other income streams. To date, successful income streams include offering tours and refreshments to the public, which has brought financial support through donations, as well as furthered our charity aim of educating and spreading awareness on the issues of animal welfare. The welfare of the animals has to be balanced with this to ensure it is not compromised. Our current focus is to aim towards the recruitment of both Sanctuary Manager and Fundraising Manager roles, to assist with grant acquisition and to secure the sustainability and future of the charity.

The trustees' annual report was approved on 21.11.22 and signed on behalf of the board of trustees by:



Rebecca Barlow (Trustee)

Pear Tree Farm Animal Sanctuary
Independent Examiners report
for the year ended 31 March 2022

Report to the trustees of Pear Tree Farm Animal Sanctuary (Charity number 1195321) for the year ended 31st March 2022 as set out on pages 6 to 11.

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity (“the Trust”) for the year ended 31 March 2022.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (“the Act”).

I report in respect of my examination of the Trust’s accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner’s statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a ‘true and fair’ view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



R A Chadderton, FCCA, CTA
20th December 2022
ChadStone Accountancy & Tax Limited
The Hangar
Hadley Park East
Telford
Shropshire
TF1 6QJ

**Pear Tree Farm Animal Sanctuary
Statement of Financial Activities
for the year ended 31 March 2022**

		2022 £
INCOME	Note	
Income from Donations	4	17,969
Fundraising	5	6,070
Any other income	6	2720
Total Incoming resources		<u>26,759</u>
EXPENDITURE		
Animal upkeep	7	15,160
Running expenses	8	9,328
Any other expenses	9	2,340
		<u>26,831</u>
Net Loss		<u>-71</u>

Pear Tree Farm Animal Sanctuary
Statement of Financial Position
for the year ended 31 March 2022

	2022
	£
Fixed assets	
Tangible fixed assets	-
Current assets	
Cash in bank and in hand	404
Creditors : amounts falling due within one year	-
Net current assets	404
Total assets less current liabilities	<u>404</u>
Funds of the charity	
Unrestricted funds	404
Total charity funds	<u>404</u>

These financial statements were approved by the board of trustees and authorised for issue on 21.11.22, are are signed on behalf of the board by :



Rebecca Barlow
Trustee

Pear Tree Farm Animal Sanctuary
Notes to the Financial Statements
for the year ended 31 March 2022

1. General information

Pear Tree Farm Animal Sanctuary Notes to the Financial Statements
Year ended 31 March 2022

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Going concern

There are no material uncertainties about the charity's ability to continue.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees to further any of the charity's purposes.

There are no designated or restricted funds in these accounts.

4. Income from Donations

2022

£

Donations	12,626
Sponsorship	1,634

	Animal adoption fee	3,709
5.	Fundraising	2022
		£
	Fundraising	6,070
6.	Other	2022
		£
	Loan	1,420
	Other	1,300
7.	Animal upkeep	2022
		£
	Animal feed	8,795
	Hay and straw	1,310
	Animal maintenance	959
	Vets bills	4,096
8.	Running expenses	2022
		£
	Equipment	3,125
	Site maintenance	2,376
	Vehicle hire	675
	Rescue expenses	1,168
	Administration	1,984
9.	Any other expenses	2022
		£
	Loan repayment	1,300
	Other	1,040

**Pear Tree Farm Animal Sanctuary
Management notes
for the year ended 31 March 2022**

The following pages do not form part of the financial statements.

Pear Tree Farm Animal Sanctuary
Detailed Statement of Financial Activities
for the year ended 31 March 2022

INCOME	2022 £
Income from Donations	
Donations	
Sponsorship	12,626
Animal adoption fee	1,634
	3,709
Fundraising	6,070
Other	
Loan	1,420
Other	1,300
Total incoming resources	<u>26,760</u>
EXPENDITURE	
Animal upkeep	
Animal feed	
Hay and straw	8,795
Animal maintenance	1,310
Vets bills	959
	4,096
Running expenses	
Equipment	
Site maintenance	3,125
Vehicle hire	2,376
Rescue expenses	675
Administration	1,168
	1,984
Any other expenses	
Loan repayment	
Other	1,300
	1,040
Total resources expended	<u>26,831</u>
Net Loss	<u>-71</u>