

# STEVEN BEECH 'BE BETTER' FOUNDATION

England & Wales · Charity number 1195298

## Details

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**Other names** BE BETTER STEVEN BEECH FOUNDATION

**Status** Registered

**Legal form** CIO

**Registered** 2021-07-26

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 21 Windmill Close  
Staining  
Blackpool  
FY3 0EB

**Phone** 01253892659

**Email** [info@stevenbeechbetterfoundation.org](mailto:info@stevenbeechbetterfoundation.org)

**Website** [www.stevenbeechbetterfoundation.org](http://www.stevenbeechbetterfoundation.org)

## Activities

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**Objects:** THE OBJECTS OF THE CIO, FOR THE PUBLIC BENEFIT, ARE: TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME IN PARTICULAR, BUT NOT LIMITED TO THOSE SET OUT BELOW: THE ADVANCEMENT OF EDUCATION, IN PARTICULAR IN SCIENTIFIC SUBJECTS, BY MAKING GRANTS AND AWARDS TO STUDENTS IN FULL TIME EDUCATION AND TO THOSE IN EDUCATIONAL RESEARCH ESTABLISHMENTS IN THE UK AND USA FOR RESEARCH IN THOSE AREAS AND TO PUBLISH THE USEFUL RESULTS OF SUCH RESEARCH. TO RELIEVE THE DISTRESS AND SUFFERING OF THE UK BASED FAMILIES OF MURDER VICTIMS (WHEREVER IN THE WORLD THE MURDER TAKES PLACE) BY PROVIDING OR ASSISTING IN THE PROVISION OF ADVICE AND ASSISTANCE, AND BY PROVIDING PAYMENTS FOR ITEMS, SERVICES OR FACILITIES WHICH ARE CALCULATED TO MEET THEIR NEEDS. THE SAVING OF LIVES BY RAISING AWARENESS AND EDUCATING THE PUBLIC ON ORGAN DONATION AND MAKING GRANTS AVAILABLE FOR RESEARCH IN THE UK AND USA ABOUT ORGAN DONATION AND ENSURING THE PUBLICATION AND DISSEMINATION OF THE USEFUL RESULTS OF THAT RESEARCH. TO RELIEVE THE SUFFERING OF ANIMALS IN NEED OF CARE AND ATTENTION THROUGH GRANTS TO ANIMAL CARE CHARITIES, AND SHELTERS IN THE UK AND USA WHO PROVIDE APPROPRIATE CARE, PROTECTION, TREATMENT AND SECURITY FOR ANIMALS. TO ADVANCE AMATEUR SPORT FOR THE PUBLIC BENEFIT IN PARTICULAR BUT NOT EXCLUSIVELY BY PROVIDING, OR ASSISTING IN THE PROVISION OF, FACILITIES FOR PLAYING FOOTBALL AND RUGBY.

**Activities:** Operating across the UK and USA to further our 5 objects through the provision of grants, advice, assistance and providing payments for items, services or facilities.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Sponsors Or Undertakes Research
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Amateur Sport, Animals, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- United States
- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-05-31	£3,595	£1,722	-	-
2024-05-31	£9,040	£3,509	-	-
2023-05-31	£6,261	£3,782	-	-
2022-05-31	£4,330	£6,493	-	-

## Trustees

Name	Role	Appointed
<b>Stephen Lees</b>	Chair	2019-05-04
Ben Keen		2019-05-04
Craig Hoskins		2019-05-04
Elizabeth Ryan		2019-05-04
Margaret Beech		2019-05-04
Marilyn Lees		2019-05-04
Vanessa Keen		2023-05-01

**STEVEN BEECH 'BE BETTER' FOUNDATION**

England & Wales - Charity number 1195298

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# Accounts

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# Steven Beech Be Better Foundation

Charity No: 1195298

## Trustees' Annual Report & Statement of Financial Activity for the period 1 June 2024 to 31 May 2025

### Trustees

Margaret Beech

Marilyn Lees

Stephen Lees

Elizabeth Ryan

Ben Keen

Vanessa Keen

Craig Hoskins

March 2026

# Trustees' Annual Report & Statement of Financial Activity for the period 1 June 2024 to 31 May 2025

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# Trustees' Annual Report & Statement of Financial Activity

## for the period 1 June 2024 - 31 May 2025

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## 1 Introduction

### 1.1 Charitable Objects

The objects of the CIO, for the public benefit, are:

To advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time in particular, but not limited to those set out below:

- The advancement of education, in particular in scientific subjects, by making grants and awards to students in full time education and to those in educational research establishments in the UK and USA for research in those areas and to publish the useful results of such research.
- To relieve the distress and suffering of the UK based families of murder victims (wherever in the world the murder takes place) by providing or assisting in the provision of advice and assistance, and by providing payments for items, services or facilities which are calculated to meet their needs.
- The saving of lives by raising awareness and educating the public on organ donation and making grants available for research in the UK and USA about organ donation and ensuring the publication and dissemination of the useful results of that research.
- To relieve the suffering of animals in need of care and attention through grants to animal care charities, and shelters in the UK and USA who provide appropriate care, protection, treatment and security for animals.
- To advance amateur sport for the public benefit in particular but not exclusively by providing, or assisting in the provision of, facilities for playing football and rugby.

### 1.2 Overview (Executive Summary)

#### 1.2.1 Activities

This year has been one of steady transition and continued dedication to our core missions. Following the loss of our founding chair, George Beech, in the previous period, the trustees have focused on ensuring the long-term sustainability of the Foundation's commitments.

We are pleased to report continued support for our key partners. With funds donated to **Northampton Athletics Club** and **Baines School**. While our annual grant to the **School of Biosciences** at the **University of Birmingham** experienced a timing delay this year, our commitment to this partnership remains a cornerstone of our future planning.

#### 1.2.2 Achievements:

**Scientific Education:** The Charity continued to support the School of Biosciences at Birmingham University through sponsored placements for two students over the summer.

**Sporting Excellence:** The Charity provided significant support to the **Northampton Athletics Club**, assisting in the advancement of amateur sport.

**Education & Sport:** The **Steven Beech "Be Better" Improvement in Sports Award** at Baines School continues to thrive. We remain proud of our connection to the school, celebrating students who embody the "Be Better" spirit.

**Community Support:** We were touched by continued "In Memory" donations and local fundraising, including sales of Christmas cards and candles, which demonstrate the ongoing warmth and support for the Foundation's work.

### 1.2.3 Public Benefit:

The Trustees have given due regard to the guidance on Public Benefit issued by the Charity Commission. The summary of the Charity's main activities for the public benefit are set out above.

## 2 Activities & Achievements

### 2.1 Outputs & Outcomes

- **University of Birmingham – School of Biosciences:** The Foundation successfully supported **two undergraduate placements** over the summer period. These students gained invaluable research laboratory experience by working directly with the School's Research Groups for six-week projects. While the £3,000 grant payment was delayed and will appear in the 2025/26 accounts, the "Be Better" science award remains our largest programmatic commitment.
- **Baines School (Poulton-le-Fylde):** We continue to celebrate the legacy of Steven's education through the "Be Better" Improvement in Sports Award. This prize encourages students to strive for personal growth rather than just podium finishes, and it remains a key part of the school's sports prize-giving.
- **Northampton Athletics Club:** Our significant grant this year has helped the club continue providing high-quality facilities and coaching, directly supporting our object of advancing amateur sport for the public benefit.

### 2.2 Fundraising & Support

- **In Memory:** We were incredibly touched by the "In Memory" donations totaling £340 from family and friends in memory of George.
- **Trading:** Our small-scale trading (Christmas cards and candles) continues to be a lovely way for supporters to contribute while spreading the Foundation's message.

### 2.3 Policies on Grant-Making and/or Social Investments

The Trustees ensure proper governance of the Charity's grant-making in three ways.

- Through grant-making principles which ensure that, even where there is donor or funding partner involvement, decisions are ultimately made by the Charity's trustees. These principles

clarify that funds given are the Charity's asset, albeit with degrees of restriction on their use, and that, where they are involved, donors are recommending grants, not awarding them.

- Through published grant-making criteria which set out the activities the trustees wish to support in furtherance of the Charity's charitable objectives. The criteria also include activities which the trustees do not wish to support because they do not consider them to be in line with the Charity's purpose. The trustees accept that they will on some occasions make grants outside published criteria but that in all such cases the activity supported will be charitable in law.
- Through grant-making processes which set out how decisions are reached for awarding grants from different types of funds at the Charity.

## 2.3 The Roles & Contributions of Volunteers

Volunteers play a critical role in the success of small charities. The Charity's trustees are all volunteers who contribute their time, skills, and expertise to support the organisation's objectives. The partners of our trustees and friends of Steven also volunteer and are invaluable, raising funds and awareness of the Charity's work.

All the Charity's volunteers are essential, providing valuable contributions that help to achieve its objectives and make a positive impact. Their dedication and commitment are greatly appreciated.

The Charity's trustees remain entirely voluntary. This year, we saw **Kath Luxton** and **Pete Luxton** step down from their roles as trustees. We wish to record our sincere thanks for their help and support, they remain great friends of the Foundation.

## 3 Financial Review

### 3.1 Financial Position

The Charity ended its fifth year as a CIO in a strong position with a combined cash balance of **£14,970.88** (held across our main bank account and PayPal).

- **Total Receipts:** £3,595.06
- **Total Payments:** £1,722.09
- **Net Surplus:** £1,872.97

The surplus this year is primarily attributed to the delayed payment of the University of Birmingham grant; these funds are held in reserve to ensure the grant can be fulfilled in the 2025/26 period.

### 3.2 Details of Any Funds Materially in Deficit

The Charity has no funds which are materially in deficit.

### 3.3 Policy on Reserves

The Charity's trustees are committed to managing the charity's resources responsibly and acting with reasonable care and skill with regard to financial matters.

The Trustees maintain a reserves policy to cover unforeseen costs and to ensure that multi-year commitments can be met even if fundraising fluctuates. Our current reserves are sufficient to cover all planned grants for the next 24 months.

### **3.4 Remuneration of Trustees**

All Trustees act in a voluntary capacity and receive no remuneration or other material benefits from their services to the Charity.

Out-of-pocket expenses necessarily and reasonably incurred by Trustees in promoting the purposes of the Charity are reimbursed at cost.

### **3.5 Statutory Statements on Liabilities**

The Trustees declare that:

The Charity has given no guarantees where potential liability under the guarantee is outstanding at the date of this statement.

The Charity has no debt outstanding at the date of this statement which is owed by the CIO and which is secured by an express charge on any assets of the CIO.

## 4 Reference and Administration Details

### 4.1 Charity Name & Registration

**Name of the Charity:** Steven Beech Be Better Foundation

**Charity No:** 1195298

**Registered with HM Revenue & Customs:** Yes

### 4.2 Charity's Principal Address

21 Windmill Close, Staining, Blackpool, FY3 0EB

e-mail: [info@stevenbeechbetterfoundation.org](mailto:info@stevenbeechbetterfoundation.org)

website: [www.stevenbeechbetterfoundation.org](http://www.stevenbeechbetterfoundation.org)

### 4.3 Names of the Trustees Who Manage the Charity

Name	Office	Appointed	Resigned
Margaret Beech	Trustee	04 May 2019	
Marilyn Lees	Trustee	04 May 2019	
Stephen Lees	Chair	04 May 2019	
Elizabeth Ryan	Trustee	04 May 2019	
Ben Keen	Trustee	04 May 2019	
Peter Luxton	Trustee	04 May 2019	March 2025
Craig Hoskins	Trustee	04 May 2019	
Vanessa Keen	Trustee	01 May 2023	
Kath Luxton	Trustee	01 July 2023	March 2025

## **5 Structure, Governance & Management**

### **5.1 Type of Governing Document**

Steven Beech 'Be Better' Foundation Constitution. Charitable Incorporated Organisation (CIO) whose only voting members are its charity trustees.

### **5.2 Statutory Declaration**

The Trustees confirm that they have paid due regard to the guidance issued by the Charity Commission on public benefit in deciding what activities the charity should undertake.

### **5.3 Trustee Selection Methods**

There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Approved by the Trustees and signed on their behalf. 27 March 2025

Stephen Lees (Chair)

## 6 Receipts and Payments Accounts

Period: 1 June 2024 to 31 May 2025

### 1. Opening Balances (as of 1 June 2024)

- **Main Bank Account:** £12,201.19
- **PayPal Account:** £896.72
- **Total Funds Brought Forward:** £13,097.91

### 2. Receipts (Income)

Category	Source	Amount (£)
Donations	Recurring Monthly	893.44
Donations	One-off	2,645.02
Trading Income	Sale of Shop Items (Cards, Candles, Books)	56.60
<b>Total Receipts</b>		<b>£3,595.06</b>

### 3. Payments (Expenditure)

Category	Purpose	Amount (£)
Charitable Activities	Northampton Athletics / Baines School	(1,505.92)

<b>Operations/Admin</b>	Insurance (Markel UK)	(100.80)
<b>IT &amp; Website</b>	Domains & Cloud Services (SQSP/Porkbun/Google)	(51.11)
<b>Governance/Finance</b>	Bank Fees & Transaction Fees	(60.80)
<b>PayPal Fees</b>	Fees on PayPal Donations	(4.46)
<b>Total Payments</b>		<b>(£1,722.09)</b>

Note: The charity's expenditure appears lower than previous years due to a £3,000 grant to the University of Birmingham being accrued for the following financial period. The charitable activity (2 student placements) was successfully completed during the 2024/25 term.

#### 4. Summary & Closing Balances

- **Net Movement in Year: +£1,872.97** (Surplus)
- **Total Funds Carried Forward: £14,970.88**

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#### Cash Position Breakdown (at Period End)

- **Main Bank Balance: £13,936.28**
- **PayPal Balance: £1,034.60**
- **Total Cash Assets: £14,970.88**

**STEVEN BEECH 'BE BETTER' FOUNDATION**

England & Wales - Charity number 1195298

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# Accounts

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# Steven Beech Be Better Foundation

Charity No: 1195298

## Trustees' Annual Report & Statement of Financial Activity for the period 1 June 2023 to 31 May 2024

### Trustees

Margaret Beech  
Marilyn Lees  
Stephen Lees  
Elizabeth Ryan  
Ben Keen  
Peter Luxton  
Craig Hoskins  
Vanessa Keen  
Kath Luxton

March 2025

# Trustees' Annual Report & Statement of Financial Activity for the period 1 June 2023 to 31 May 2024

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# Trustees' Annual Report & Statement of Financial Activity

## for the period 1 June 2023 - 31 May 2024

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## 1 Introduction

### 1.1 Charitable Objects

The objects of the CIO, for the public benefit, are:

To advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time in particular, but not limited to those set out below:

- The advancement of education, in particular in scientific subjects, by making grants and awards to students in full time education and to those in educational research establishments in the UK and USA for research in those areas and to publish the useful results of such research.
- To relieve the distress and suffering of the UK based families of murder victims (wherever in the world the murder takes place) by providing or assisting in the provision of advice and assistance, and by providing payments for items, services or facilities which are calculated to meet their needs.
- The saving of lives by raising awareness and educating the public on organ donation and making grants available for research in the UK and USA about organ donation and ensuring the publication and dissemination of the useful results of that research.
- To relieve the suffering of animals in need of care and attention through grants to animal care charities, and shelters in the UK and USA who provide appropriate care, protection, treatment and security for animals.
- To advance amateur sport for the public benefit in particular but not exclusively by providing, or assisting in the provision of, facilities for playing football and rugby.

### 1.2 Overview (Executive Summary)

#### 1.2.1 Activities

It has been an extremely difficult year for the foundation, its trustees, and many of its supporters, as we dealt with the loss of our founding chair, George Beech, who passed away in November 2023. Despite this, we continued to support our causes and organizations throughout the year, although new fundraising activities were challenging.

Ben and Vanessa completed Ride London, a 100-mile bike ride in May 2023, and the funds were collected during this period. This was a truly amazing achievement.

Our trustees visited Birmingham University to meet with the awardees placed over the summer of 2023. Seeing and hearing about the personal impact was fantastic. The university staff were so welcoming, and our trustees were overwhelmed and thankful to represent the charity and our supporters.

### **1.2.2 Achievements:**

The Charity continued to support the School of Biosciences at Birmingham University through sponsored placements for two students over the summer. The Steven Beech “Be Better” Improvement in Sports Award at Baines School in Poulton-le-Fylde had its second awardee, who is due to be awarded in July 2024.

The Charity also supported Manchester Rugby Club and their CHANGE 24 project. The club, an amateur grassroots community rugby club based in Cheadle Hulme, delivered its largest investment in facilities since 1967. The project built a new, modern changing block and refurbished the existing facilities to better serve all players, with a special focus on providing appropriate spaces for the Women's and Girls' teams. Supporting amateur sports is one of the charity's core objectives.

### **1.2.3 Public Benefit:**

The Trustees have given due regard to the guidance on Public Benefit issued by the Charity Commission. The summary of the Charity's main activities for the public benefit are set out above.

## **2 Activities & Achievements**

### **2.1 Outputs & Outcomes**

Overall donations matched the previous year, which in a cost of living crisis is outstanding.

The Charity continues to work with Baines School (Poulton-le-Fylde) who have raised funds from sports competitions within the school. Steven attended the school from 1990-1997.

The Steven Beech “Be Better” Prize in the School of Biosciences at the University of Birmingham was awarded in July 2022 with summer internships for two undergraduates to obtain research laboratory experience through a project in one of the Bioscience School's Research Groups, for a period of six weeks. The prize will continue for another year, due for awarding in July 2023.

This “Be Better” science award accounted for 80% of the expenditure in 2023/24, the balance being for Rufus the Welfare Dog at Baines schools. The Prize is in place for 2023/2024 with the selection of students underway for internships in July 2024.

### **2.2 Policies on Grant-Making and/or Social Investments**

The Trustees ensure proper governance of the Charity's grant-making in three ways.

- Through grant-making principles which ensure that, even where there is donor or funding partner involvement, decisions are ultimately made by the Charity's trustees. These principles clarify that funds given are the Charity's asset, albeit with degrees of restriction on their use, and that, where they are involved, donors are recommending grants, not awarding them.
- Through published grant-making criteria which set out the activities the trustees wish to support in furtherance of the Charity's charitable objectives. The criteria also include activities which the trustees do not wish to support because they do not consider them to be in line with the Charity's purpose. The trustees accept that they will on some occasions make grants outside published criteria but that in all such cases the activity supported will be charitable in law.
- Through grant-making processes which set out how decisions are reached for awarding grants from different types of funds at the Charity.

## **2.3 The Roles & Contributions of Volunteers**

Volunteers play a critical role in the success of small charities. The Charity's trustees are all volunteers who contribute their time, skills, and expertise to support the organisation's objectives. The partners of our trustees and friends of Steven also volunteer and are invaluable, raising funds and awareness of the Charity's work.

All the Charity's volunteers are essential, providing valuable contributions that help to achieve its objectives and make a positive impact. Their dedication and commitment are greatly appreciated.

## **3 Financial Review**

### **3.1 Financial Position**

The Charity ended its third year as a CIO with a cash balance of £13,317. Total receipts for the year were £9,061 and total payments were £4,041.

### **3.2 Details of Any Funds Materially in Deficit**

The Charity has no funds which are materially in deficit.

### **3.3 Policy on Reserves**

The Charity's trustees are committed to managing the charity's resources responsibly and acting with reasonable care and skill with regard to financial matters.

The Charity's reserves are held to cover the costs of unforeseen events or expenses, and to support the Charity's ongoing activities.

### **3.4 Remuneration of Trustees**

All Trustees act in a voluntary capacity and receive no remuneration or other material benefits from their services to the Charity.

Out-of-pocket expenses necessarily and reasonably incurred by Trustees in promoting the purposes of the Charity are reimbursed at cost.

### **3.5 Statutory Statements on Liabilities**

The Trustees declare that:

The Charity has given no guarantees where potential liability under the guarantee is outstanding at the date of this statement.

The Charity has no debt outstanding at the date of this statement which is owed by the CIO and which is secured by an express charge on any assets of the CIO.

## 4 Reference and Administration Details

### 4.1 Charity Name & Registration

**Name of the Charity:** Steven Beech Be Better Foundation

**Charity No:** 1195298

**Registered with HM Revenue & Customs:** Yes

### 4.2 Charity's Principal Address

21 Windmill Close, Staining, Blackpool, FY3 0EB

e-mail: [info@stevenbeechbetterfoundation.org](mailto:info@stevenbeechbetterfoundation.org)

website: [www.stevenbeechbetterfoundation.org](http://www.stevenbeechbetterfoundation.org)

### 4.3 Names of the Trustees Who Manage the Charity

Name	Office	Appointed	Resigned
George Beech	Chair	04 May 2019	11th November 2023
Margaret Beech	Trustee	04 May 2019	
Marilyn Lees	Trustee	04 May 2019	
Stephen Lees	Chair	04 May 2019	
Elizabeth Ryan	Trustee	04 May 2019	
Ben Keen	Trustee	04 May 2019	
Peter Luxton	Trustee	04 May 2019	
Craig Hoskins	Trustee	04 May 2019	
Vanessa Keen	Trustee	01 May 2023	
Kath Luxton	Trustee	01 July 2023	

## **5 Structure, Governance & Management**

### **5.1 Type of Governing Document**

Steven Beech 'Be Better' Foundation Constitution. Charitable Incorporated Organisation (CIO) whose only voting members are its charity trustees.

### **5.2 Statutory Declaration**

The Trustees confirm that they have paid due regard to the guidance issued by the Charity Commission on public benefit in deciding what activities the charity should undertake.

### **5.3 Trustee Selection Methods**

There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Approved by the Trustees and signed on their behalf. 27 March 2025

Stephen Lees (Chair)

## 6 Receipts and Payments Accounts

Receipts & Payments for the Financial Year Ended 31-May-24				
	Current Financial Year, Jun'23-May'24			Last Year
	Unrestr'd Funds £	Restricted Funds £	Total £	Total £
<b>A1 - RECEIPTS</b>				
Voluntary Income	8,691		8,691	4,878
Income Generation	350		350	1,303
Investments Income	0		0	0
Charitable Income	0	0	0	80
Other Receipts	0		0	0
	<u>9,040</u>	<u>0</u>	<u>9,040</u>	<u>6,261</u>
<b>A2 - ASSETS &amp; INVESTMENTS</b>				
Sale of Investments	0		0	0
Sale of Assets	0		0	0
	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>TOTAL RECEIPTS</b>	<b><u>9,040</u></b>	<b><u>0</u></b>	<b><u>9,040</u></b>	<b><u>6,261</u></b>
<b>A3 - PAYMENTS</b>				
Generating Funds	-32		-32	-197
Charitable Activities	-3,250	0	-3,250	-3,375
Support Costs	-227		-227	-211
Other Payments	0		0	0
	<u>-3,509</u>	<u>0</u>	<u>-3,509</u>	<u>-3,783</u>
<b>A4 - ASSETS &amp; INVESTMENTS</b>				
Purchase of Investments	0		0	0
Purchase of Assets	0		0	0
	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>TOTAL PAYMENTS</b>	<b><u>-3,509</u></b>	<b><u>0</u></b>	<b><u>-3,509</u></b>	<b><u>-3,783</u></b>
<b>NET OF RECEIPTS-PAYMENTS</b>	<b><u>5,531</u></b>	<b><u>0</u></b>	<b><u>5,531</u></b>	<b><u>2,478</u></b>
<b>A5 - Transfers Between Funds</b>				
	0	0	0	0
<b>NET AFTER TRANSFERS</b>	<b><u>5,531</u></b>	<b><u>0</u></b>	<b><u>5,531</u></b>	<b><u>2,478</u></b>

Allocation of Actual Funds for the Financial Year To 31-May-24				
	Current Financial Year,			Last Year
	Unrestr'd Funds £	Restricted Funds £	Total £	Total £
Actual Funds Brought Forward	8,300	-	<b>8,300</b>	5,822
Movement After Transfers	5,531	0	<b>5,531</b>	2,478
<b>Total Funds Carried Forward</b>	<b>13,831</b>	<b>0</b>	<b>13,831</b>	<b>8,300</b>
Agency Funds (HMRC & NEST)	0		0	0
Total Cash Carried Forward	<u>13,831</u>	<u>0</u>	<u>13,831</u>	<u>8,300</u>

Movements in Actual Funds for the Financial Year To 31-May-24					
Cash Assets	Bt'Fwd at 01-Jun-23	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-May-24
<b>Cash at Bank &amp; in Hand</b>					
Bank, Current Account	7,844	8,736	-4,042	0	12,538
Cash Account	0	0	0	0	0
PayPal Account	456	324	-2	0	778
Bank, Deposit Account	0	0	0	0	0
<b>Total Cash Held</b>	<b>8,300</b>	<b>9,061</b>	<b>-4,044</b>	<b>0</b>	<b>13,317</b>
Cash held as agent	0	0	0		0
<b>Current Cash Assets</b>	<b>8,300</b>				<b>13,317</b>
Owed to Charity <i>{Overdue Receipts}</i>	0				0
Owed by Charity <i>{Overdue Payments}</i>	0				0
<b>Net Cash Funds</b>	<b>8,300</b>				<b>13,317</b>

Statement of Asset & Liabilities as at 31-May-24				
	Current Financial Year,			Last Year
	General Funds £	Restricted Funds £	Total £	Total £
<b>B1 - Cash Assets</b>				
General Fund	13,317			8,300
Net Payments in Advance	0			0
Designated Funds				
Other	0			0
<b>Total Unrestricted Funds</b>			<b>13,317</b>	<b>8,300</b>
Restricted Funds				
RF-1-Other		0		0
<b>Total Restricted Funds</b>			<b>0</b>	<b>0</b>
<b>Current Total Cash Assets</b>			<b>13,317</b>	<b>8,300</b>
Money Held as Agent <i>{eg: HMRC, NEST}</i>			0	0
<b>Current Charitable Cash Assets</b>			<b>13,317</b>	<b>8,300</b>
<b>B2 - Money Owed to the Charity</b> <i>{Other Monetary Assets}</i>				
Gift Aid claim			0	0
Other			0	0
			<b>0</b>	<b>0</b>
<b>B5 - Money Owed by the Charity</b> <i>{Liabilities}</i>				
Independent Examination Fee			0	0
Other			0	0
			<b>0</b>	<b>0</b>
<b>Charitable Cash Assets</b> <i>{Net of Liabilities}</i>			<b>13,317</b>	<b>8,300</b>
<b>B3 - Investment assets</b>				
	0		0	0
<b>B4 - Assets retained for charity's own use.</b>				
Fixed Assets	0		0	0
Stocks of Goods for Sale	1,300		1,300	1,250
<b>Total Current Funds</b>			<b>14,617</b>	<b>9,550</b>
<b>Total Funds</b> <i>(net of liabilities)</i>			<b>14,617</b>	<b>9,550</b>

**STEVEN BEECH 'BE BETTER' FOUNDATION**

England & Wales - Charity number 1195298

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# Accounts

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**Be Better**

Steven Beech Foundation

Registered Charity: 1195298

# **Steven Beech Be Better Foundation**

**Charity No: 1195298**

## **Trustees' Annual Report & Statement of Financial Activity for the period 1 June 2022 to 31 May 2023**

### **Trustees**

George Beech  
Margaret Beech  
Marilyn Lees  
Stephen Lees  
Elizabeth Ryan  
Ben Keen  
Peter Luxton  
Craig Hoskins  
Vanessa Keen

March 2024

# Trustees' Annual Report & Statement of Financial Activity for the period 1 June 2022 to 31 May 2023

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# Trustees' Annual Report & Statement of Financial Activity

## for the period 1 June 2022 - 31 May 2023

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## 1 Introduction

### 1.1 Charitable Objects

The objects of the CIO, for the public benefit, are:

To advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time in particular, but not limited to those set out below:

- The advancement of education, in particular in scientific subjects, by making grants and awards to students in full time education and to those in educational research establishments in the UK and USA for research in those areas and to publish the useful results of such research.
- To relieve the distress and suffering of the UK based families of murder victims (wherever in the world the murder takes place) by providing or assisting in the provision of advice and assistance, and by providing payments for items, services or facilities which are calculated to meet their needs.
- The saving of lives by raising awareness and educating the public on organ donation and making grants available for research in the UK and USA about organ donation and ensuring the publication and dissemination of the useful results of that research.
- To relieve the suffering of animals in need of care and attention through grants to animal care charities, and shelters in the UK and USA who provide appropriate care, protection, treatment and security for animals.
- To advance amateur sport for the public benefit in particular but not exclusively by providing, or assisting in the provision of, facilities for playing football and rugby.

### 1.2 Overview (Executive Summary)

#### 1.2.1 Activities

A year of fitness challenges by our Trustees. Maz and Ste ran the Manchester Marathon in April 2023. Vanessa ran the London Marathon in April 2023, Ben and Vanessa completed Ride London, a 100 mile bike ride in May 2023. An absolutely amazing achievement by everyone.

#### 1.2.2 Achievements:

The Charity established The Steven Beech "Be Better" Improvement in Sports Award with Baines School in Poulton-le-fylde, the first of which to be awarded in July 2023.

#### 1.2.3 Public Benefit:

The Trustees have given due regard to the guidance on Public Benefit issued by the Charity Commission. The summary of the Charity's main activities for the public benefit are set out above.

## **2 Activities & Achievements**

### **2.1 Outputs & Outcomes**

Events provided the major source of fundraising. Overall donations are up over £1,000 on the previous year. Donations for the team events of the Manchester Marathon and the London Marathon accounted for 63% of total income (Ride London donations in period 2023/24). The balance of fundraising came from merchandise sales (23%) and monthly donations (14%).

The Charity continues to work with Baines School (Poulton-le-Fylde) who have raised funds from sports competitions within the school. Steven attended the school from 1990-1997.

The Steven Beech "Be Better" Prize in the School of Biosciences at the University of Birmingham was awarded in July 2022 with summer internships for two undergraduates to obtain research laboratory experience through a project in one of the Bioscience School's Research Groups, for a period of six weeks. The prize will continue for another year, due for awarding in July 2023.

This "Be Better" science award accounted for 80% of the expenditure in 2022/23, the balance being for Rufus the Welfare Dog at Baines schools plus minimal merchandise purchases, revenue from which will impact 2023/24 fundraising to support the charity's objectives. The Prize is in place for 2023/2024 with the selection of students underway for internships in July 2023.

### **2.2 Policies on Grant-Making and/or Social Investments**

The Trustees ensure proper governance of the Charity's grant-making in three ways.

- Through grant-making principles which ensure that, even where there is donor or funding partner involvement, decisions are ultimately made by the Charity's trustees. These principles clarify that funds given are the Charity's asset, albeit with degrees of restriction on their use, and that, where they are involved, donors are recommending grants, not awarding them.
- Through published grant-making criteria which set out the activities the trustees wish to support in furtherance of the Charity's charitable objectives. The criteria also include activities which the trustees do not wish to support because they do not consider them to be in line with the Charity's purpose. The trustees accept that they will on some occasions make grants outside published criteria but that in all such cases the activity supported will be charitable in law.
- Through grant-making processes which set out how decisions are reached for awarding grants from different types of funds at the Charity.

### **2.3 The Roles & Contributions of Volunteers**

Volunteers play a critical role in the success of small charities. The Charity's trustees are all volunteers who contribute their time, skills, and expertise to support the organisation's objectives. The partners of our trustees and friends of Steven also volunteer and are invaluable, raising funds and awareness of the Charity's work.

All the Charity's volunteers are essential, providing valuable contributions that help to achieve its objectives and make a positive impact. Their dedication and commitment are greatly appreciated.

## **3 Financial Review**

### **3.1 Financial Position**

The Charity ended its second year as a CIO with a cash balance of £8,300. Total receipts for the year were £6,261 and total payments were £3,782.

### **3.2 Details of Any Funds Materially in Deficit**

The Charity has no funds which are materially in deficit.

### **3.3 Policy on Reserves**

The Charity's trustees are committed to managing the charity's resources responsibly and acting with reasonable care and skill with regard to financial matters.

The Charity's reserves are held to cover the costs of unforeseen events or expenses, and to support the Charity's ongoing activities.

### **3.4 Remuneration of Trustees**

All Trustees act in a voluntary capacity and receive no remuneration or other material benefits from their services to the Charity.

Out-of-pocket expenses necessarily and reasonably incurred by Trustees in promoting the purposes of the Charity are reimbursed at cost.

### **3.5 Statutory Statements on Liabilities**

The Trustees declare that:

The Charity has given no guarantees where potential liability under the guarantee is outstanding at the date of this statement.

The Charity has no debt outstanding at the date of this statement which is owed by the CIO and which is secured by an express charge on any assets of the CIO.

## 4 Reference and Administration Details

### 4.1 Charity Name & Registration

**Name of the Charity:** Steven Beech Be Better Foundation

**Charity No:** 1195298

**Registered with HM Revenue & Customs:** Yes

### 4.2 Charity's Principal Address

21 Windmill Close, Staining, Blackpool, FY3 0EB

e-mail: [info@stevenbeechbetterfoundation.org](mailto:info@stevenbeechbetterfoundation.org)

website: [www.stevenbeechbetterfoundation.org](http://www.stevenbeechbetterfoundation.org)

### 4.3 Names of the Trustees Who Manage the Charity

Name	Office	Appointed	Resigned
George Beech	Chair	04 May 2019	
Margaret Beech	Trustee	04 May 2019	
Marilyn Lees	Trustee	04 May 2019	
Stephen Lees	Treasurer	04 May 2019	
Elizabeth Ryan	Trustee	04 May 2019	
Ben Keen	Trustee	04 May 2019	
Peter Luxton	Trustee	04 May 2019	
Craig Hoskins	Trustee	04 May 2019	
Vanessa Keen	Trustee	01 May 2023	

# 5 Structure, Governance & Management

## 5.1 Type of Governing Document

Steven Beech 'Be Better' Foundation Constitution. Charitable Incorporated Organisation (CIO) whose only voting members are its charity trustees.

## 5.2 Statutory Declaration

The Trustees confirm that they have paid due regard to the guidance issued by the Charity Commission on public benefit in deciding what activities the charity should undertake.

## 5.3 Trustee Selection Methods

There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Approved by the Trustees and signed on their behalf. 30 March 2024

Stephen Lees (Chair)

## 6 Receipts and Payments Accounts

Receipts & Payments for the Financial Year Ended 31-May-23				
	Current Financial Year, Jun'22-May'23			Last Year
	Unrestr'd Funds £	Restricted Funds £	Total £	Total £
<b>A1 - RECEIPTS</b>				
Voluntary Income	4,817		4,817	3,201
Income Generation	1,364		1,364	1,086
Investments Income	0		0	0
Charitable Income	80	0	80	0
Other Receipts	0		0	0
	<u>6,261</u>	<u>0</u>	<u>6,261</u>	<u>4,287</u>
<b>A2 - ASSETS &amp; INVESTMENTS</b>				
Sale of Investments	0		0	0
Sale of Assets	0		0	0
	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>TOTAL RECEIPTS</b>	<b><u>6,261</u></b>	<b><u>0</u></b>	<b><u>6,261</u></b>	<b><u>4,287</u></b>
<b>A3 - PAYMENTS</b>				
Generating Funds	-197		-197	324
Charitable Activities	-3,375	0	-3,375	0
Support Costs	-210		-210	142
Other Payments	0		0	0
	<u>-3,782</u>	<u>0</u>	<u>-3,782</u>	<u>466</u>
<b>A4 - ASSETS &amp; INVESTMENTS</b>				
Purchase of Investments	0		0	
Purchase of Assets	0		0	
	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>TOTAL PAYMENTS</b>	<b><u>-3,782</u></b>	<b><u>0</u></b>	<b><u>-3,782</u></b>	<b><u>466</u></b>
<b>NET OF RECEIPTS-PAYMENTS</b>	<b><u>2,479</u></b>	<b><u>0</u></b>	<b><u>2,479</u></b>	<b><u>4,753</u></b>
<b>A5 - Transfers Between Funds</b>				
	0	0	0	0
<b>NET AFTER TRANSFERS</b>	<b><u>2,479</u></b>	<b><u>0</u></b>	<b><u>2,479</u></b>	<b><u>4,753</u></b>

Allocation of Actual Funds for the Financial Year To 31-May-23				
	Current Financial Year,			Last Year
	Unrestr'd Funds £	Restricted Funds £	Total £	Total £
Actual Funds Brought Forward	5,821	-	5,821	1,068
Movement After Transfers	2,479	0	2,479	4,753
<b>Total Funds Carried Forward</b>	<b>8,300</b>	<b>0</b>	<b>8,300</b>	<b>5,821</b>
Agency Funds (HMRC & NEST)	0		0	0
Total Cash Carried Forward	<u>8,300</u>	<u>0</u>	<u>8,300</u>	<u>5,821</u>

Movements in Actual Funds for the Financial Year To 31-May-23					
Cash Assets	Bt'Fwd at 01-Jun-22	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-May-23
<b>Cash at Bank &amp; in Hand</b>					
Bank, Current Account	5,487	6,135	-3,778	0	7,844
Cash Account	0	0	0	0	0
PayPal Account	334	127	-4	0	456
Bank, Deposit Account		0	0	0	0
<b>Total Cash Held</b>	<b>5,821</b>	<b>6,261</b>	<b>-3,782</b>	<b>0</b>	<b>8,300</b>
Cash held as agent	0	0	0		0
<b>Current Cash Assets</b>	<b>5,821</b>				<b>8,300</b>
Owed to Charity <i>{Overdue Receipts}</i>	0				0
Owed by Charity <i>{Overdue Payments}</i>	0				0
<b>Net Cash Funds</b>	<b>5,821</b>				<b>8,300</b>

Statement of Asset & Liabilities as at 31-May-23				
	Current Financial Year,			Last Year
	General Funds £	Restricted Funds £	Total £	Total £
<b>B1 - Cash Assets</b>				
General Fund	8,300			5,821
Net Payments in Advance	0			0
Designated Funds				
Other	0			
<b>Total Unrestricted Funds</b>			<b>8,300</b>	<b>5,821</b>
Restricted Funds				
RF-1-Other		0		
<b>Total Restricted Funds</b>			<b>0</b>	<b>0</b>
<b>Current Total Cash Assets</b>			<b>8,300</b>	<b>5,821</b>
Money Held as Agent <i>{eg: HMRC, NEST}</i>			0	0
<b>Current Charitable Cash Assets</b>			<b>8,300</b>	<b>5,821</b>
<b>B2 - Money Owed to the Charity</b> <i>{Other Monetary Assets}</i>				
Gift Aid claim			0	0
Other			0	0
			<b>0</b>	<b>0</b>
<b>B5 - Money Owed by the Charity</b> <i>{Liabilities}</i>				
Independent Examination Fee			0	0
Other			0	0
			<b>0</b>	<b>0</b>
<b>Charitable Cash Assets</b> <i>{Net of Liabilities}</i>			<b>8,300</b>	<b>5,821</b>
<b>B3 - Investment assets</b>				
	0		0	0
<b>B4 - Assets retained for charity's own use.</b>				
<i>Fixed Assets</i>	0		0	0
<i>Stocks of Goods for Sale</i>	1,465		1,465	1,465
<b>Total Current Funds</b>			<b>9,765</b>	<b>7,286</b>
<b>Total Funds</b> <i>{net of liabilities}</i>			<b>9,765</b>	<b>7,286</b>

**STEVEN BEECH 'BE BETTER' FOUNDATION**

England & Wales - Charity number 1195298

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# Accounts

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**Be Better**

Steven Beech Foundation

Registered Charity: 1195298

# **Steven Beech Be Better Foundation**

**Charity No: 1195298**

## **Trustees' Annual Report & Statement of Financial Activity**

**for the period 26 July 2021 to 31 May  
2022**

### **Trustees**

George Beech  
Margaret Beech  
Marilyn Lees  
Stephen Lees  
Elizabeth Ryan  
Ben Keen  
Peter Luxton  
Craig Hoskins

March 2023



Steven Beech Be Better Foundation

# Trustees' Annual Report & Statement of Financial Activity

for the period 26 July 2021 to 31 May  
2022

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# **Trustees' Annual Report & Statement of Financial Activity**

## **for the period 26 July 2021 to 31 May 2022**

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## **1 Introduction**

### **1.1 Charitable Objects**

The objects of the CIO, for the public benefit, are:

To advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time in particular, but not limited to those set out below:

- The advancement of education, in particular in scientific subjects, by making grants and awards to students in full time education and to those in educational research establishments in the UK and USA for research in those areas and to publish the useful results of such research.
- To relieve the distress and suffering of the UK based families of murder victims (wherever in the world the murder takes place) by providing or assisting in the provision of advice and assistance, and by providing payments for items, services or facilities which are calculated to meet their needs.
- The saving of lives by raising awareness and educating the public on organ donation and making grants available for research in the UK and USA about organ donation and ensuring the publication and dissemination of the useful results of that research.
- To relieve the suffering of animals in need of care and attention through grants to animal care charities, and shelters in the UK and USA who provide appropriate care, protection, treatment and security for animals.
- To advance amateur sport for the public benefit in particular but not exclusively by providing, or assisting in the provision of, facilities for playing football and rugby.

### **1.2 Overview (Executive Summary)**

#### **1.2.1 Activities**

Fundraising continued to be impacted by Covid 19 restrictions. However, a small team was able to complete the Manchester 10K Run in September 2021.

### **1.2.2 Achievements:**

The Charity established The Steven Beech “Be Better” Prize in the School of Biosciences at the University of Birmingham. Steven obtained his degree from the School of Biosciences in 2001.

### **1.2.3 Public Benefit:**

The Trustees have given due regard to the guidance on Public Benefit issued by the Charity Commission. The summary of the Charity’s main activities for the public benefit are set out above.

## **2 Activities & Achievements**

### **2.1 Outputs & Outcomes**

Events provided the major source of fundraising, donations for the team in the Manchester 10K Run (September 2021) and Manchester Marathon (now postponed due to Covid and injury) accounted for 60% of total income. The balance of fundraising came from merchandise sales (20%), monthly donations (12%) and miscellaneous others (8%).

The Charity is also working with Baines School (Poulton-le-Fylde) who have raised funds from sports competitions within the school. Steven attended the school from 1990-1997.

The Charity established The Steven Beech “Be Better” Prize in the School of Biosciences at the University of Birmingham in December 2021. The first awards are to be made in July 2022 with summer internships for two undergraduates to obtain research laboratory experience through a project in one of the Bioscience School’s Research Groups, for a period of six weeks.

This award accounted for 50% of the expenditure in 2021/22, the balance being largely for merchandise purchases, revenue from which will impact 2022/23 fundraising to support the charity’s objects. The Prize is in place for 2022/2023 with the selection of students underway for internships in July 2023.

### **2.2 Policies on Grant-Making and/or Social Investments**

The Trustees ensure proper governance of the Charity’s grant-making in three ways.

- Through grant-making principles which ensure that, even where there is donor or funding partner involvement, decisions are ultimately made by the Charity’s trustees. These principles clarify that funds given are the Charity’s asset, albeit with degrees of restriction on their use, and that, where they are involved, donors are recommending grants, not awarding them.
- Through published grant-making criteria which set out the activities the trustees wish to support in furtherance of the Charity’s charitable objectives. The criteria also include activities which the trustees do not wish to support because they do not consider them to be in line with the Charity’s purpose. The trustees accept that they will on some occasions make grants outside

published criteria but that in all such cases the activity supported will be charitable in law.

- Through grant-making processes which set out how decisions are reached for awarding grants from different types of funds at the Charity.

## **2.3 The Roles & Contributions of Volunteers**

Volunteers play a critical role in the success of small charities. The Charity's trustees are all volunteers who contribute their time, skills, and expertise to support the organisation's objectives. The partners of our trustees and friends of Steven also volunteer and are invaluable, raising funds and awareness of the Charity's work.

All the Charity's volunteers are essential, providing valuable contributions that help to achieve its objectives and make a positive impact. Their dedication and commitment are greatly appreciated.

# **3 Financial Review**

## **3.1 Financial Position**

The Charity ended its first year as a CIO with a cash balance of £5,487. Total receipts for the year were £4,330 and total payments were £6,493.

## **3.2 Details of Any Funds Materially in Deficit**

The Charity has no funds which are materially in deficit.

## **3.3 Policy on Reserves**

The Charity's trustees are committed to managing the charity's resources responsibly and acting with reasonable care and skill with regard to financial matters.

The Charity's reserves are held to cover the costs of unforeseen events or expenses, and to support the Charity's ongoing activities.

## **3.4 Remuneration of Trustees**

All Trustees act in a voluntary capacity and receive no remuneration or other material benefits from their services to the Charity.

Out-of-pocket expenses necessarily and reasonably incurred by Trustees in promoting the purposes of the Charity are reimbursed at cost.

## **3.5 Statutory Statements on Liabilities**

The Trustees declare that:

*Steven Beech Be Better Foundation: Trustees' Annual Report & Financial Statements*

The Charity has given no guarantees where potential liability under the guarantee is outstanding at the date of this statement.

The Charity has no debt outstanding at the date of this statement which is owed by the CIO and which is secured by an express charge on any assets of the CIO.

## 4 Reference and Administration Details

### 4.1 Charity Name & Registration

**Name of the Charity:** Steven Beech Be Better Foundation

**Charity No:** 1195298

**Registered with HM Revenue & Customs:** Yes

### 4.2 Charity's Principal Address

21 Windmill Close, Staining, Blackpool, FY3 0EB

e-mail: [info@stevenbeechbebetterfoundation.org](mailto:info@stevenbeechbebetterfoundation.org)

website: [www.stevenbeechbebetterfoundation.org](http://www.stevenbeechbebetterfoundation.org)

### 4.3 Names of the Trustees Who Manage the Charity

<b>Name</b>	<b>Office</b>	<b>Appointed</b>	<b>Resigned</b>
George Beech	Chair	04 May 2019	
Margaret Beech	Trustee	04 May 2019	
Marilyn Lees	Trustee	04 May 2019	
Stephen Lees	Treasurer	04 May 2019	
Elizabeth Ryan	Trustee	04 May 2019	
Ben Keen	Trustee	04 May 2019	
Peter Luxton	Trustee	04 May 2019	
Craig Hoskins	Trustee	04 May 2019	

# 5 Structure, Governance & Management

## 5.1 Type of Governing Document

Steven Beech 'Be Better' Foundation Constitution. Charitable Incorporated Organisation (CIO) whose only voting members are its charity trustees.

## 5.2 Statutory Declaration

The Trustees confirm that they have paid due regard to the guidance issued by the Charity Commission on public benefit in deciding what activities the charity should undertake.

## 5.3 Trustee Selection Methods

There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Approved by the Trustees and signed on their behalf.

31 March 2023

George Beech (Chair)

Stephen Lees

## 6 Receipts and Payments Accounts

Receipts & Payments for the Financial Year Ended 31-May-22				
	Current Financial Year, Jun'21-May'22			Last Year
	Unrestr'd Funds £	Restricted Funds £	Total £	Total £
<b>A1 - RECEIPTS</b>				
Voluntary Income	3,202		3,202	1,745
Income Generation	1,086		1,086	584
Investments Income	0		0	0
Charitable Income	43	0	43	0
Other Receipts	0		0	0
	<u>4,330</u>	<u>0</u>	<u>4,330</u>	<u>2,329</u>
<b>A2 - ASSETS &amp; INVESTMENTS</b>				
Sale of Investments	0		0	0
Sale of Assets	0		0	0
	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>TOTAL RECEIPTS</b>	<b><u>4,330</u></b>	<b><u>0</u></b>	<b><u>4,330</u></b>	<b><u>2,329</u></b>
<b>A3 - PAYMENTS</b>				
Generating Funds	-3,164		-3,164	324
Charitable Activities	-3,000	0	-3,000	0
Support Costs	-315		-315	142
Other Payments	-14		-14	0
	<u>-6,493</u>	<u>0</u>	<u>-6,493</u>	<u>466</u>
<b>A4 - ASSETS &amp; INVESTMENTS</b>				
Purchase of Investments	0		0	0
Purchase of Assets	0		0	0
	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>TOTAL PAYMENTS</b>	<b><u>-6,493</u></b>	<b><u>0</u></b>	<b><u>-6,493</u></b>	<b><u>466</u></b>
<b>NET OF RECEIPTS-PAYMENTS</b>	<b><u>-2,163</u></b>	<b><u>0</u></b>	<b><u>-2,163</u></b>	<b><u>2,795</u></b>
<b>A5 - Transfers Between Funds</b>				
	0	0	0	0
<b>NET AFTER TRANSFERS</b>	<b><u>-2,163</u></b>	<b><u>0</u></b>	<b><u>-2,163</u></b>	<b><u>2,795</u></b>

### Allocation of Actual Funds for the Financial Year To 31-May-22

	Current Financial Year,			Last Year
	Unrestr'd Funds £	Restricted Funds £	Total £	Total £
Actual Funds Brought Forward	7,650	-	7,650	4,854
Movement After Transfers	-2,163	0	-2,163	2,795
<b>Total Funds Carried Forward</b>	<b>5,487</b>	<b>0</b>	<b>5,487</b>	<b>7,650</b>
Agency Funds (HMRC & NEST)	0	0	0	0
Total Cash Carried Forward	5,487	0	5,487	7,650

### Movements in Actual Funds for the Financial Year To 31-May-22

Cash Assets	Bt'Fwd at 01-Jun-21	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-May-22
<b>Cash at Bank &amp; in Hand</b>					
Bank, Current Account	7,445	4,049	-6,344	0	5,150
Cash Account	0	0	0	0	0
PayPal Account	205	281	-149	0	337
Bank, Deposit Account	0	0	0	0	0
<b>Total Cash Held</b>	<b>7,650</b>	<b>4,330</b>	<b>-6,493</b>	<b>0</b>	<b>5,487</b>
Cash held as agent	0	0	0	0	0
<b>Current Cash Assets</b>	<b>7,650</b>				<b>5,487</b>
Owed to Charity {Overdue Receipts}	0				0
Owed by Charity {Overdue Payments}	0				0
<b>Net Cash Funds</b>	<b>7,650</b>				<b>5,487</b>

<b>Statement of Asset &amp; Liabilities as at 31-May-22</b>				<b>Last Year</b>
	<b>Current Financial Year,</b>			
	General Funds £	Restricted Funds £	Total £	Total £
<b>B1 - Cash Assets</b>				
General Fund	5,487			7,650
Net Payments in Advance	0			0
Designated Funds				
Other	0			0
<b>Total Unrestricted Funds</b>			<b>5,487</b>	<b>7,650</b>
Restricted Funds				
RF-1-Other		0		0
<b>Total Restricted Funds</b>			<b>0</b>	<b>0</b>
<b>Current Total Cash Assets</b>			<b>5,487</b>	<b>7,650</b>
Money Held as Agent <i>{eg: HMRC, NEST}</i>			0	0
<b>Current Charitable Cash Assets</b>			<b>5,487</b>	<b>7,650</b>
<b>B2 - Money Owed to the Charity</b> <i>{Other Monetary Assets}</i>				
Gift Aid claim			0	0
Other			0	0
			<b>0</b>	<b>0</b>
<b>B5 - Money Owed by the Charity</b> <i>{Liabilities}</i>				
Independent Examination Fee			0	0
Other			0	0
			<b>0</b>	<b>0</b>
<b>Charitable Cash Assets</b> <i>{Net of Liabilities}</i>			<b>5,487</b>	<b>7,650</b>
<b>B3 - Investment assets</b>				
	0		0	0
<b>B4 - Assets retained for charity's own use.</b>				
<i>Fixed Assets</i>	0		0	0
<i>Stocks of Goods for Sale</i>	1,250		1,250	1,250
<b>Total Current Funds</b>			<b>6,737</b>	<b>8,900</b>
<b>Total Funds</b> <i>(net of liabilities)</i>			<b>6,737</b>	<b>8,900</b>