



Trustees' annual report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	20	07	2021		31	03	2022

Reference and administration details

Charity name *The Trifocal Trust*

Other names charity is known by

Registered charity number (if any) *1195228*

Charity's principal address *19 Bailey Road*

Westcott

Surrey

Postcode

RH4 3QR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nicky Cathrow	Chair		
2	Felix Golding	Trustee		
3	Nicola Denby	Trustee		
4	Chloe Tribe	Trustee		
5	Amit Patel	Trustee		
6	Gobikrishna Sivalingam	Trustee		

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisors (Optional information)

Type of advisor	Name	Address
Bank	<i>Metrobank</i>	<i>One Southampton Row, London, WC1B 5HA</i>

Name of chief executive or names of senior staff members (Optional information)

N/A

Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	<i>Constitution adopted 20th July 2021</i>
How the charity is constituted (eg. trust, association, company)	<i>CIO - Foundation</i>
Trustee selection methods (eg. appointed by, elected by)	<i>Every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees.</i>

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

Policies and procedures adopted for the induction and training of trustees

The charity's organisational structure and any wider network with which the charity works

Relationship with any related parties

Trustees' consideration of major risks and the system and procedures to manage them

N/A

Objectives and activities

Summary of the objects of the charity set out in its governing document

1. The Objects of the CIO are:

- a. To provide relief of persons suffering from eye defects in socially and economically disadvantaged communities in particular but not exclusively Malawi, through provision of ophthalmic and optometric treatments, care, training and education for the benefit of the public
- b. To preserve and protect the health of patients of medical establishments in socially and economically disadvantaged communities in particular but not exclusively Malawi by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities for the purpose of advancing the quality and provision of eyecare for the public attending those establishments.

Summary of the main activities undertaken for the public benefit in relation to these objects

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

The main activities are as follows:

- Planning a medical camp to Chikwawa District Hospital in 2024
- Conducting meetings with Chikwawa District Hospital to better understand their needs and priorities
- Setting up a webpage and donation platform using Wix and CAF to allow easier donations to the charity.

These activities helped promote eyecare in disadvantaged communities by strengthening the framework for our activities in the coming year to allow us to successfully run a medical camp and provided targeted support to Chikwawa District Hospital in the future.

We look forward to continuing our activities over next year to further the charities goals and promote our public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

Policy on grantmaking

Policy programme related investment

Contribution made by Volunteers

N/A

Achievements and performance

Summary of the main achievements of the charity during the year.

Summer 2021:

Nicky met with Chikwawa staff to discuss their needs and priorities. It was established that a motorbike would be their top priority and we started researching how we would help them to acquire that. Design commenced on website.

Autumn/Winter:

Initial basic website set up successfully so the charity has a web presence so potential donors can learn more about the charity. In addition, process to design a logo continued. Gobi started glasses collection at Specsavers to have these available to provide to Chikwawa Hospital at an appropriate time.

Spring 2022:

Began exploring CAF to enable online donations to be collected through the website. Amazon Smile also explored as an additional option to allow donations from Amazon purchases. Planning for a medical camp to Malawi commenced with a provisional date set in 2024.

Extras: Social media pages created to assist with fundraising.

Fundraising: Continue to receive donations from donation box in the Prince of Wales pub in Westcott. The local support continues to be appreciated.

Financial review

Brief statement of the charity's policy on reserves

Bank balance as of 31st March 2021 was £653.60. Current ongoing and recurring costs for the charity are related to website and email domains, these amount to ~£20 per year. We will look to produce a reserves policy when annual recurring costs are above £100.

Details of any funds materially in deficit

Not applicable

Further financial review details: (Optional information)

You **may choose** to include additional information, where relevant about:

The charity's principal sources of funds (including any fundraising).

How expenditure has supported the key objectives of the charity.

Investment policy and objectives including any ethical investment policy adopted.

The charity's main source of funds is from ad hoc donations, we anticipate this will change as we look to implement more fundraising initiatives.

Other optional information

Future Plans

The coming year will see the charity start to move beyond the setup phase and begin to develop our relationship with Chikwawa Hospital staff more fully as we continue to plan a medical camp to the country in future.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Chloe Tribe

Position (eg secretary, chair, etc)

Secretary

Date

30th January 2023



Charity Name
The Trifocal Trust

No (if any)
1195228

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For the period
from

Receipts and payments accounts
Period start date
20 July 2021

To

Period end date
31 March 2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	£672.36	£0	£0	£672.36	£0.00
Interest	£0.26	£0	£0	£0.26	£0.00
Sub total (Gross Income for AR)	£672.62	£0	£0	£672.62	£0.00
A2 Asset and investment sales, (see table).					
	£0.00	£0	£0	£0.00	£0.00
Sub total	£0.00	£0	£0	£0.00	£0.00
Total receipts	£672.62	£0	£0	£672.62	£0.00
A3 Payments					
Website Domain	£19.02	£0	£0	£19.02	£0.00
Sub total	£19.02	£0	£0	£19.02	£0.00
A4 Asset and investment purchases, (see table)					
	£0.00	£0	£0	£0.00	£0.00
Sub total	£0.00	£0	£0	£0.00	£0.00
Total payments	£19.02	£0	£0	£19.02	£0.00
Net of receipts/(payments)	£653.60	£0	£0	£653.60	£0.00
A5 Transfers between funds	0	0	0	£0.00	0
A6 Cash funds last year end	0	0	0	£0.00	0
Cash funds this year end	£653.60	£0	£0	£653.60	£0.00

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Metro Bank - Cash Balance	£653.60	£0.00	£0.00
		£0.00	£0.00	£0.00
		£0.00	£0.00	£0.00
	Total cash funds	£653.60	£0.00	£0.00
	(agree balances with receipts and paym	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		£0.00	£0.00	£0.00
		£0.00	£0.00	£0.00
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		£0.00	£0.00	£0.00
		£0.00	£0.00	£0.00
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		£0.00	£0.00	£0.00
		£0.00	£0.00	£0.00
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		£0.00	£0.00	£0.00
		£0.00	£0.00	£0.00

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of approval

[Handwritten signature]

NICKY CATHROW
CHLOE TRIBE

16/01/23
21/01/23