

## **Trustees' Annual Report for the period**

**From**

**06/04/2024**

**Period end date**

**Period start date To**

**05/04/2025**

**Charity name: The Allison Campbell Trust**  
**name:The**

**Charity registration number: 1195198**

## **Objectives and Activities**

Summary of the purposes of the  
charity as set out in its governing  
document

Summary of the main activities  
in relation to those

purposes for the public benefit, in  
particular, the activities, projects  
or services identified in the  
accounts.

Statement confirming

whether the trustees have had regard  
to the guidance issued by the  
Charity Commission on public

SORP reference

Para 1.1

Para 1.17 and 1.19

Para 1.18

The relief of terminally ill people who live within the area covered by Purbeck Primary Care Network  
(the beneficiaries) in particular, but not  
exclusively by:

Funding the provision of

equipment facilities and services  
not normally covered by statutory  
services

Providing items including  
personal and medical care  
supplies or providing grants to  
purchase these items

Providing grants for services to  
facilitate th beneficiaries

remaining at home towards the end  
of life

Providing grants for travelling  
expenses and funds for  
recreational pursuits to bring  
comfort to th beneficiaries

Grants to provide any other items,  
services or facilities that the trustees  
agree should be provided to bring the  
quality of life of the beneficiaries to a  
reasonable standard, with the object of

improving the conditions of life for the beneficiaries

The main activities undertaken for the public  
benefit have included the

provision of items of personal care, for the comfort of beneficiaries remaining at home towards the end  
of life.

The trustees have had regard to the  
guidance issued by the Charity  
Commission on Public Benefit

benefit

### Additional information (optional)

You may choose to include further statements where relevant about:

SORP reference

Para 1.38

Policy on grant making

Para 1.38

Policy on **social** investment  
including program related  
investment

Contribution **made** by  
volunteers

Other

## Achievements and Performance

SORP reference

Summary of the **main**  
achievements of the charity,  
identifying the difference the  
charity's work has made to the  
circumstances **of its beneficiaries**  
and any wider **benefits** to society  
**as a** whole.

Para 1.20

The charity has continued to respond to  
requests from District Nursing teams to  
quickly supply items of personal care, such  
as:

specialised mouth care products, to alleviate such side effects as dry and sore  
mouths, e.g. Oralieve toothbrushes,  
gels and toothpaste baby monitors  
used so that carers can listen out for their  
loved ones V shaped pillows for  
improved bed rest

Weighted blankets for warmth  
Bed socks

Foot and hand moisturising  
creams

Incontinence wipes and cleansing  
products

a portable Z bed, so carers can sleep in the same room as the beneficiary

The way the charity works makes a difference to  
the beneficiaries because we supply the items  
quickly, at no cost to them, meaning at this  
very difficult time for them, they do not have to

worry about such things.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against

Para 1.41

objectives set

Performance of fundraising  
activities **against** objectives set

Investment performance  
against objectives

Other

Para 1.41

Para 1.41

### Financial Review

**Review** of the charity's  
financial position **at** the end **of**  
the period

Statement explaining the  
policy for holding reserves  
stating why they are held  
Amount of reserves held Reasons

for holding zero

Para 1.21

Para 1.22

The charity has continued to receive donations from its supporters, some via monthly direct debits via the Charities Aid Foundation (CAF), others as one-offs. The charity has also received in memoriam donations from funerals of beneficiaries, whose family and friends have chosen ACT as the charity for donations.

N/A

Para 1.22

Para 1.22

N/A

reserves

Details of fund materially in

Para 1.24

deficit

Para 1.23

Explanation of any uncertainties about the charity continuing as a going concern

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)

Para 1.47

Investment policy and

objectives including any

Para 1.46

**social** investment policy  
adopted

A description of the principal  
**risks** facing the charity

Other

Para 1.46

**Structure, Governance and Management**

Description of charity's  
**trusts**:

Type of **governing document**

Para 1.25

**Constitution**

(**trust deed**, royal charter)

How is the charity

Para 1.25

**Charitable Incorporated Organisation.**

constituted?

(e.g **unincorporated**  
association, CIO)

Trustee selection methods

Para 1.25

**Appointment by board of trustees.**

including details of any  
constitutional provisions e.g.  
election to post or name of  
any **person** or body entitled  
to appoint one or more trustees

**Additional information (optional)**

You **may choose to include further statements** where relevant about:

**Policies** and procedures  
adopted for the induction and **Para** 1.51  
training of trustees

The charity's organisational

structure and any wider

Para 1.51

network with which the  
charity works

Relationship with any **related** Para 1.51  
parties

Other

## Reference and Administrative details

Charity **name**

Other **name the charity uses**

Registered charity **number**

Charity's **principal** address

The Allison Campbell Trust

1195198

28 Sandford Road Wareham

Dorset BH20 **4DH**

### **Names of the charity trustees who manage the charity**

Trustee name	Office (if any)
1 <b>David</b> Nolan	
2 Helen Casey	
3 Jane <b>Lewis</b>	Chair
	Treasurer
	Secretary
4	
5	
6	
7	
8	



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Dates acted if not for whole year

body) entitled to appoint trustee (if any)

Name of person (or

Corporate trustees - names of the directors at the date the report was approved

Director name

Name **of** trustees holding title to property belonging to the charity

Trustee name

Dates acted if not for whole year

## Funds held as custodian trustees on behalf of others

Description of the assets

held in this capacity

Name and objects of the charity

on whose behalf the

assets are held and how this falls

within the custodian charity's

objects

Details **of** arrangements for

safe custody and

segregation of **such** assets

from the charity's own assets

## Additional information (optional)

Names and addresses of advisers (Optional information)

Type **of** adviser

Name

Address

Name of **chief executive** or names of senior staff members (Optional information)

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

## Other optional information

### Declarations

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

Dome1

**Full name(s)** David Nolan

**Position (eg Secretary, Chair, Chair  
etc)**

Rennis

Jane Lewis

**Date**

18/11/25



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Allison Campbell Trust

No (if any)  
1195198

## Receipts and payments accounts

CC16a

For the period from	Period start date 06/04/2024	To	Period end date 05/04/2025
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations & charitable activities	8,667	-	-	8,667	11,588
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	8,667	-	-	8,667	11,588
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	8,667	-	-	8,667	11,588
<b>A3 Payments</b>					
Items of personal care to charity beneficiaries	4,944	-	-	4,944	11,557
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	4,944	-	-	4,944	11,557
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	4,944	-	-	4,944	11,557
<b>Net of receipts/(payments)</b>	3,723	-	-	3,723	31
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	3,723	-	-	3,723	31

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank @ 5/4/25	19,479	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>19,479</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID NOLAN	18/11/25