



Trustees' Annual Report for the period

From 06/04/23 Period start date To 05/04/24
Period end date

Charity name: The Allison Campbell Trust

Charity registration number: 1195198

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of discomfort of palliative patients (the beneficiaries) under the care of Purbeck District Nurses, in particular, but not exclusively by: *Funding the provision of equipment and services not normally funded by statutory authorities such as the NHS. *Providing items including of personal, healthcare and medical care. *Funding services to facilitate the beneficiaries remaining at home towards end of life. *Funding costs such as travel, expenses and recreational pursuits that trustees agree should be provided to bring the quality of life of the beneficiaries to a reasonable standard with the object of improving the conditions of life for the beneficiaries.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The main activities undertaken for the public benefit include: The provision of personal, healthcare and medical supplies and items for the comfort of beneficiaries remaining at home towards end of life.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Working with local district nursing teams who request, via email, items of personal care on behalf of beneficiaries, the charity has supplied a wide range of items that have been supplied to end of life care patients in Purbeck, Dorset.</p> <p>Examples of items supplied during this financial year, with comments about the difference these have made to beneficiaries include:</p> <ul style="list-style-type: none"> *Specialised dental products which aid patients with sore and dry mouths due to their illness. *Aromatherapy diffusers and oils which help lift mood, aid relaxation and dispel unpleasant 'sick room' odours. *V shaped pillows which provide comfort and support for beneficiaries. *Microwave heat pads which provide comfort and relief of painful joints. *Weighted blankets to provide warmth and comfort. *Boxes for nurses to take out on visits containing a range of cleansing products, soft socks and wash-cloths, hand and foot creams; these items provide immediate benefit to patients in alleviating symptoms of terminal illness; they are also helpful to their carers who don't have to worry about ordering such items, or leaving the house to purchase them during a difficult and sad time. <p>Working with the local primary care team procurement staff, the charity funded 6 syringe drivers and lock boxes. Previously the team had just 2 between 6 teams, to cover a relatively large geographical area. Having one for each nursing team ensured that they were able to provide pain relief much more efficiently.</p>

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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total income: £11,588 Total expenditure: £11,557 These figures are as per our Financial Return for this accounting period, and CC16A, and have been reviewed by the charity's adviser.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees have recognised the potential requirement of an unforeseen emergency or other unexpected and/or continuing need for funds, eg, an unexpectedly costly request or a request to fund other services and/or more expensive items of medical care for the use of district nurses for the comfort of their palliative patients.
Amount of reserves held	Para 1.22	Total cash funds @05/04/24: £15,756.79
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	NIL
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principal sources of funds received by the charity in the financial period have included: *Donations including direct debits and one-off amounts (primarily through Charities Aid Foundation and PayPal). *Monies raised from a sponsored swim Monies raised from a race night.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

Structure, Governance and Management

Description of charity's trusts:		Constitution
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by the board of trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Allison Campbell Trust
Other name the charity uses	ACT
Registered charity number	1195198
Charity's principal address	28 Sandford Road Wareham Dorset BH20 4DH

**Names of the charity
trustees who manage the
charity**

	Trustee name	Office (if any)	Dates acted if not for whole year
1	David Nolan	Chair	
2	Helen Casey	Treasurer	
3	Jane Lewis		

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

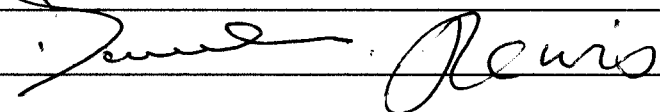
N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

David Nolan

Jane Lewis

Position (eg Secretary, Chair, etc)

Chair

Secretary

Date

1/11/2024

2/11/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Allison Campbell Trust

No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date 06/04/2023	To	Period end date 05/04/2024
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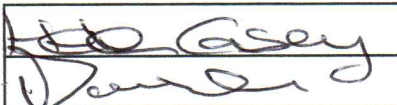

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & charitable activities	11,588	-	-	11,588	9,772
	-	-	-	-	600
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	11,588	-	-	11,588	10,372
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,588	-	-	11,588	10,372
A3 Payments					
Items of personal care to charity beneficiaries	11,557	-	-	11,557	933
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	11,557	-	-	11,557	933
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,557	-	-	11,557	933
Net of receipts/(payments)	31	-	-	31	9,439
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	31	-	-	31	9,439

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank @ 5/4/2024	15,757	-	-
		-	-	-
		-	-	-
	Total cash funds	15,757	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
			-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	HELEN CASEY	2/11/24
	DAVID NOLAN	2/11/24