



Trustees' Annual Report for the period

From Period start date 06/04/22 **To** 05/04/23 **Period end date**

Charity name: The Allison Campbell Trust

Charity registration number:1195198

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The relief of discomfort of people who are terminally ill, and who live within the area covered by Purbeck Primary Care Network (the beneficiaries) in particular, but not exclusively, by:</p> <ul style="list-style-type: none">• Funding the provision of equipment, facilities and services not normally provided by statutory authorities, such as the NHS• Providing items including personal and medical care supplies• Funding services to facilitate the beneficiaries remaining at home towards end of life• Funding such costs as travel expenses and recreational pursuits to bring comfort to beneficiaries• Funds to provide any other items, services or facilities that trustees agree should be provided to bring the quality of life of the beneficiaries to a reasonable standard with the object of improving the conditions of life for the beneficiaries
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The main activities undertaken for the public benefit include:</p> <ul style="list-style-type: none">• The provision of personal supplies and items for the comfort of beneficiaries remaining at home towards the end of life.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The trustees have had regard to the guidance issued by the Charity Commission on public benefit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Working with local district nursing teams, who request , via email, items of personal care on behalf of beneficiaries, we have supplied a wide range of items that have been supplied to end of life care patients in Purbeck.</p> <p>Examples of items supplied during this financial year, with comments about the difference these items can make to beneficiaries are:</p> <ul style="list-style-type: none"> Boxes of small items of personal care were kept refilled for district nurses to take out on visits to patients and their families. Boxes include: <ul style="list-style-type: none"> No rinse shampoo caps Gentle skin cleansing foam Soft toothbrushes and specialised oral hygiene products for dry mouths Cleansing wipes The above items are of immediate benefit to patients in alleviating symptoms of terminal illness; they also are helpful to their carers who don't have to worry about leaving the house to purchase such items/order them on line themselves, in a difficult and sad time. Other items we have been asked to

		<p>provide by district nurses are in response to individual need, and include:</p> <ul style="list-style-type: none"> • Aromatherapy essential oil sets, diffusers and stones which can aid relaxation, as well as provide air freshening for certain terminal illnesses – one example was a patient with facial cancer which caused a terrible smell, distressing to both patient and their family. • V-shaped support pillows – these aid comfort and support for the patient. • Hand-held fans • Mood improving light therapy lamps • Weighted blankets – providing comfort and warmth • Microwave heat pads to alleviate stiff joints • Motion sensor and touch bedside lamps so patients can easily provide themselves with light at night, and avoid getting out of bed or calling upon their carers at night. • Hair clipper/beard trim set – gave the patient a real mood boost, and this in turn helped his carer feel comforted. <p>The items we provide to patients contribute towards an improvement in quality of life, and also make a big difference to their carers who feel comforted on seeing their loved ones more comfortable. The items we have supplied are often aimed to alleviate physical discomfort, but also improve a patient's mood, and by association, that of their family/carers.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total income £10,372 Total expenditure £2,065 Figures are as per our Financial Return for this accounting period, and CC16a. These have been reviewed by the charity's adviser.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees have recognised the potential requirement of an unforeseen emergency or other unexpected and/or continuing need for funds, eg, an unexpected costly request, or a request to fund other services and/or more expensive items of medical care for the use of district nurses (and the charity has used a significant amount of these reserves – next financial period – for funding of equipment for use of district nurses).
Amount of reserves held	Para 1.22	Total cash funds @05/04/22 £15,726
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	£0.00
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NIL

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principal sources of funds received by the charity in the financial period have included: <ul style="list-style-type: none"> • Donations including direct debits, and one-off amounts (mainly through Charities Aid Foundation – CAF) • Monies received from a sponsored swim
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by board of trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Allison Campbell Trust
Other name the charity uses	ACT
Registered charity number	1195198
Charity's principal address	28 Sandford Road Wareham Dorset BH20 4DH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	David Nolan	Chair	
2	Helen Casey	Treasurer	January 2023-April 2023
3	Jane Lewis		
4	Shona Campbell		April 2022-December 2022
5			
6			
7			
8			
9			
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11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

 

Full name(s)

David Nolan

Jane Lewis

Position (eg Secretary, Chair, etc)

Chair

Secretary

Date

07/11/23

07/11/23.



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Allison Campbell Trust

1195198

Receipts and payments accounts

CC16a

For the period
from

06/04/22

To

05/04/23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & charitable activities	9,772	-	-	9,772	8,353
Grant from Wareham Town Council	600	-	-	600	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	10,372	-	-	10,372	8,353
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	10,372	-	-	10,372	8,353
A3 Payments					
Items of personal care to charity beneficiaries	2,065	-	-	2,065	933
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,065	-	-	2,065	933
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,065	-	-	2,065	933
Net of receipts/(payments)	8,307	-	-	8,307	7,420
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	8,307	-	-	8,307	7,420

Section B Statement of assets and liabilities at the end of the period

Categories

Details

Unrestricted funds
to nearest £

Restricted funds
to nearest £

Endowment funds
to nearest £

B1 Cash funds

Bank @ 05/04/2023

15,726
-
-
15,726

-
-
-
-

-
-
-
-

Total cash funds

(agree balances with receipts and payments account(s))

Agreement Error

OK

OK

B2 Other monetary assets

Details

Unrestricted funds
to nearest £

-
-
-
-
-
-

Restricted funds
to nearest £

-
-
-
-
-
-

Endowment funds
to nearest £

-
-
-
-
-
-

B3 Investment assets

Details

Fund to which asset belongs

Cost (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-

B4 Assets retained for the charity's own use

Details

Fund to which asset belongs

Cost (optional)

-
-
-
-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-

B5 Liabilities

Details

Fund to which liability relates

Amount due (optional)

-
-
-
-
-

When due (optional)

Signed by one or two trustees on behalf of all the trustees

Signature

David Nolan
Helen Casey

Print Name

David Nolan
Helen Casey

Date of approval

7/11/23
6/11/23