

Trustees' Annual Report for the period

From

Period start date

16

07

2021

To

Period end date

05

04

2022

Charity name

Allison Campbell Trust

Other names charity is known by

ACT

Registered charity number (if any)

1195198

Charity's principal address

28 Sandford Road

Wareham

Dorset

Postcode

BH20 4DH

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 David Nolan	Chair		
2 Jane Lewis	Treasurer		
3 Shona Campbell			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by board of trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Summary of the objects of the charity set out in its governing document

The relief of sickness of people who are terminally ill and who live within the area covered by Purbeck Primary Care Network (the beneficiaries) in particular, but not exclusively, by:

- Funding the provision of equipment, facilities and services not normally provided by the statutory authorities;
- Providing items including personal and medical care supplies or providing grants to purchase these items;
- Providing grants for services to facilitate the beneficiaries remaining at home towards the end of life;

- Providing grants for travelling expenses and funds for recreational pursuits to bring comfort to the beneficiaries;
- Grants to provide any other items, services or facilities that the trustees agree should be provided to bring the quality of life of the beneficiaries to a reasonable standard, with the object of improving the conditions of life for the beneficiaries.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

The main activities undertaken for the public benefit include:

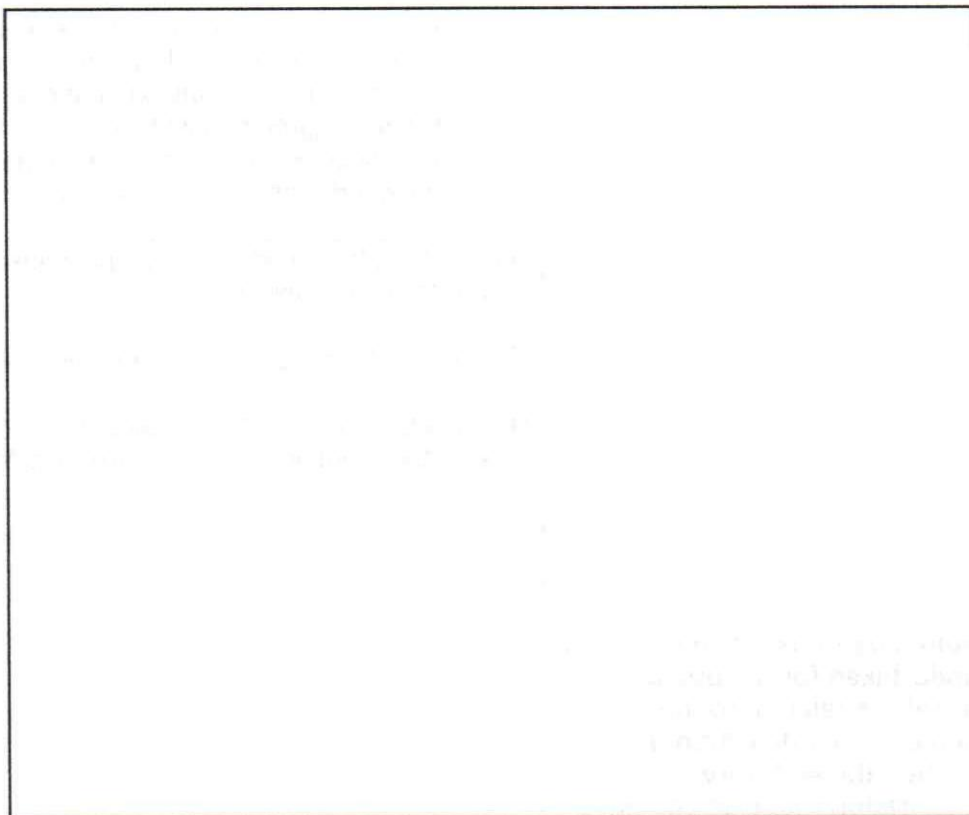
The provision of personal supplies and items for the comfort of beneficiaries remaining at home towards the end of life.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

We have established links with local district nursing teams in order to receive requests via email for items of personal care that have been supplied to patients at end of life care in Purbeck.

Examples of items supplied during this financial year have been:
10 boxes filled with:-

- Waterless/no rinse shampoo caps
- Tena gentle no rinse mousse
- Warm bedsocks
- Lip balm
- Soft toothbrushes
- Hand cream
- Soothing foot balm
- Cleansing wipes
- Soft flannels

These were handed to district nursing teams for use when they visit patients in their homes.

We supplied refills of Tena Mousse and shampoo caps during the financial period.

We were also contacted to supply baby monitor alarms for families caring for a patient at home, so the carer could listen out for their relation whilst being elsewhere in the house.

Brief statement of the charity's policy on reserves

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

In the early days of the charity, ACT received cash donations from family, friends and colleagues that helped start up its funds. There are a number of monthly direct debits into our bank account through the Charities Aid Foundation (CAF). There is a link on ACT's website to CAF which has been used for some one-off payments.

ACT has raised funds through a local sponsored swim, organised by the Lions, and has been supported by local organisations such as Swanage and Wareham Rugby and Wareham Golf Clubs.

Expenditure so far has supported ACT's key objective of providing items that have assisted in comfort and care of end of life patients in their homes in the Purbeck area.

Section F

Other optional information

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Jane | Dennis

Full name(s)

DAVID NOLAN | JANE LEWIS

Position (eg Secretary, Chair, etc)

CHAIR | TRUSTEE

Date

8/12/2022.



Allison Campbell Trust

1195198

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
16-07-21			05-04-22

Section A Receipts and payments

CCXX R1 accounts (SS)

[illegible]

A4 Asset and investment purchases, (see table)					
		-	-	-	
		-	-	-	
		-	-	-	
Sub total		-	-	-	

Total payments	933
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Journal of Management Inquiry 22(4) 401-417

933

10

Net of receipts/(payments)	7,420	-	7,420	-
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	7,420	-	7,420	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	7,420	-	-
		-	-	-
		-	-	-
	Total cash funds	7,420	-	-

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details	Unrestricted funds			Restricted funds			Endowment funds		
	to nearest £			to nearest £			to nearest £		
	-			-			-		
	-			-			-		
	-			-			-		
	-			-			-		
	-			-			-		
	-			-			-		

B3 Investment assets

Details	Fund to which asset belongs			Cost (optional)			Current value (optional)		
				-			-		
				-			-		
				-			-		
				-			-		
				-			-		

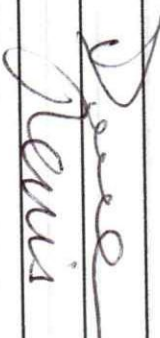
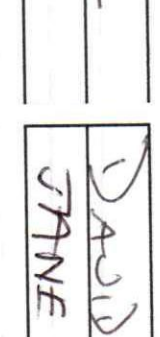
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs			Cost (optional)			Current value (optional)		
				-			-		
				-			-		
				-			-		
				-			-		
				-			-		
				-			-		

B5 Liabilities

Signed by one or two trustees on behalf of
all the trustees

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Signature	Print Name	Date of approval
	DAVID NOLAN	8/12/2022
	JANE LEWIS	8/12/22