

ALLISON CAMPBELL TRUST

England & Wales · Charity number 1195198

Details

Status Registered

Legal form CIO

Registered 2021-07-16

Register [View on the Charity Commission register](#)

Contact

Address 28 Sandford Road
Wareham
BH20 4DH

Phone 01929552266

Email admin@allisoncampbelltrust.org

Website <https://allisoncampbelltrust.org>

Activities

Objects: THE RELIEF OF SICKNESS OF PEOPLE WHO ARE TERMINALLY ILL AND WHO LIVE WITHIN THE AREA COVERED BY PURBECK PRIMARY CARE NETWORK (THE BENEFICIARIES) IN PARTICULAR, BUT NOT EXCLUSIVELY, BY: • FUNDING THE PROVISION OF EQUIPMENT, FACILITIES AND SERVICES NOT NORMALLY PROVIDED BY THE STATUTORY AUTHORITIES; • PROVIDING ITEMS INCLUDING PERSONAL AND MEDICAL CARE SUPPLIES OR PROVIDING GRANTS TO PURCHASE THESE ITEMS; • PROVIDING GRANTS FOR SERVICES TO FACILITATE THE BENEFICIARIES REMAINING AT HOME TOWARDS THE END OF LIFE; • PROVIDING GRANTS FOR TRAVELLING EXPENSES AND FUNDS FOR RECREATIONAL PURSUITS TO BRING COMFORT TO THE BENEFICIARIES; • GRANTS TO PROVIDE ANY OTHER ITEMS, SERVICES OR FACILITIES THAT THE TRUSTEES AGREE SHOULD BE PROVIDED TO BRING THE QUALITY OF LIFE OF THE BENEFICIARIES TO A REASONABLE STANDARD, WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR THE BENEFICIARIES.

Activities: We work in Purbeck, Dorset to help people who are terminally ill. We fund practical assistance for people in the care of Purbeck Primary Care Network who have been identified as needing items, services or facilities to ease their suffering and provide comfort. If these things are not normally provided by the statutory authorities, the healthcare professional can approach us for assistance.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** The Advancement Of Health Or Saving Of Lives, Disability, Other Charitable Purposes
- **Who:** Other Defined Groups

Geography

- Dorset

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£8,667	£4,994	-	-
2024-04-05	£11,588	£11,557	-	-
2023-04-05	£10,372	£2,065	-	-
2022-04-05	£8,353	£933	-	-

Trustees

Name	Role	Appointed
David Nolan	Chair	2021-08-05
Helen Casey		2023-03-02
Jane Elizabeth Lewis		2021-08-05

ALLISON CAMPBELL TRUST

England & Wales - Charity number 1195198

Accounts

Trustees' Annual Report for the period

From

06/04/2024

Period end date

Period start date To

05/04/2025

Charity name: The Allison Campbell Trust
name:The

Charity registration number: 1195198

Objectives and Activities

Summary of the purposes of the
charity as set out in its governing
document

Summary of the main activities
in relation to those

purposes for the public benefit, in
particular, the activities, projects
or services identified in the
accounts.

Statement confirming
whether the trustees have had regard
to the guidance issued by the
Charity Commission on public

SORP reference

Para 1.1

Para 1.17 and 1.19

Para 1.18

**The relief of terminally ill people who live within the area covered by Purbeck Primary Care Network
(the beneficiaries) in particular, but not
exclusively by:**

Funding the provision of

equipment facilities and services not normally covered by statutory services

Providing items including personal and medical care supplies or providing grants to purchase these items

Providing grants for services to facilitate th beneficiaries

remaining at home towards the end of life

Providing grants for travelling expenses and funds for recreational pursuits to bring comfort to th beneficiaries

Grants to provide any other items, services or facilities that the trustees agree should be provided to bring the quality of life of the beneficiaries to a reasonable standard, with the object of

improving the conditions of life for the beneficiaries

The main activities undertaken for the public benefit have included the

provision of items of personal care, for the comfort of beneficiaries remaining at home towards the end of life.

The trustees have had regard to the guidance issued by the Charity Commission on Public Benefit

benefit

Additional information (optional)

You may choose to include further statements where relevant about:

SORP reference

Para 1.38

Policy on grant making

Para 1.38

Policy on **social** investment including program related investment

Para 1.38

Contribution **made** by
volunteers

Other

Achievements and Performance

SORP reference

Summary of the **main**
achievements of the charity,
identifying the difference the
charity's work has made to the
circumstances **of its beneficiaries**
and any wider **benefits** to society
as a whole.

Para 1.20

The charity has continued to respond to requests from District Nursing teams to quickly supply items of personal care, such as:

specialised mouth care products, to alleviate such side effects as dry and sore mouths, e.g. Oralieve toothbrushes, gels and toothpaste baby monitors used so that carers can listen out for their loved ones V shaped pillows for improved bed rest

Weighted blankets for warmth

Bed socks

Foot and hand moisturising

creams

Incontinence wipes and cleansing products

a portable Z bed, so carers can sleep in the same room as the beneficiary

The way the charity works makes a difference to the beneficiaries because we supply the items quickly, at no cost to them, meaning at this very difficult time for them, they do not have to

worry about such **things**.

Additional information (optional)

You **may choose to include further statements where** relevant about:

Achievements against

Para 1.41

objectives set

Performance of fundraising
activities **against** objectives set

Investment performance
against objectives

Other

Para 1.41

Para 1.41

Financial Review

Review of the charity's
financial position **at** the end **of**
the period

Statement explaining the
policy for holding reserves
stating why **they are held**
Amount of reserves held Reasons

for holding zero

Para 1.21

Para 1.22

The charity has continued to receive donations from its supporters, some via monthly direct debits via the Charities Aid Foundation (CAF), others as one-offs. The charity has also received in memoriam donations from funerals of beneficiaries, whose family and friends have chosen ACT as the charity for donations.

N/A

Para 1.22

Para 1.22

N/A

reserves

Details of fund materially in

Para 1.24

deficit

Para 1.23

Explanation of any uncertainties about the charity continuing as a going concern

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)

Para 1.47

Investment policy and

objectives including any

Para 1.46

social investment policy
adopted

A description of the principal
risks facing the charity

Other

Para 1.46

Structure, Governance and Management

Description of charity's
trusts:

Type of **governing document**

Para 1.25

Constitution

(trust deed, royal charter)

How is the charity

Para 1.25

Charitable Incorporated Organisation.

constituted?

(e.g. **unincorporated**
association, CIO)

Trustee selection methods

Para 1.25

Appointment by board of trustees.

including details of any
constitutional provisions e.g.
election to post or name of
any **person** or body entitled
to appoint one or more trustees

Additional information (optional)

You **may choose to include further statements** where relevant about:

Policies and procedures
adopted for the induction and **Para 1.51**
training of trustees

The charity's organisational

structure and any wider

Para 1.51

network with which the
charity works

Relationship with any **related** Para 1.51
parties

Other

Reference and Administrative details

Charity **name**

Other **name the charity uses**

Registered charity **number**

Charity's **principal** address

The Allison Campbell Trust

1195198

28 Sandford Road Wareham

Dorset BH20 4DH

Names of the charity trustees who manage the charity

Trustee name	Office (if any)
1 David Nolan	
2 Helen Casey	
3 Jane Lewis	Chair
	Treasurer
	Secretary
4	
5	
6	
7	
8	

9

10

11

12

13

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18

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Dates acted if not for whole year

Name of person (or

body) entitled to appoint trustee (if any)

Corporate trustees - names of the directors at the date the report was approved

Director name

Name of trustees holding title to property belonging to the charity

Trustee name

Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets

held in this capacity

Name and objects of the charity

on whose behalf the

assets are held and how this falls

within the custodian charity's

objects

Details of arrangements for

safe custody and

segregation of such assets

from the charity's own assets

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser

Name

Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Dome1

Full name(s) David Nolan

**Position (eg Secretary, Chair, Chair
etc)**

Rennis

Jane Lewis

Date

18/11/25



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Allison Campbell Trust

No (if any)
1195198

CC16a

Receipts and payments accounts

For the period from 06/04/2024 To 05/04/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & charitable activities	8,667	-	-	8,667	11,588
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	8,667	-	-	8,667	11,588
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	8,667	-	-	8,667	11,588
A3 Payments					
Items of personal care to charity beneficiaries	4,944	-	-	4,944	11,557
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	4,944	-	-	4,944	11,557
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,944	-	-	4,944	11,557
Net of receipts/(payments)	3,723	-	-	3,723	31
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	3,723	-	-	3,723	31

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank @ 5/4/25	19,479	-	-
		-	-	-
		-	-	-
	Total cash funds	19,479	-	-

(agree balances with receipts and payments account(s))

Agreement Error OK OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID NOLAN	18/11/25

ALLISON CAMPBELL TRUST

England & Wales - Charity number 1195198

Accounts



Trustees' Annual Report for the period

From **06/04/23** Period start date To **05/04/24**
Period end date

Charity name: **The Allison Campbell Trust**

Charity registration number: **1195198**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of discomfort of palliative patients (the beneficiaries) under the care of Purbeck District Nurses, in particular, but not exclusively by: *Funding the provision of equipment and services not normally funded by statutory authorities such as the NHS. *Providing items including of personal, healthcare and medical care. *Funding services to facilitate the beneficiaries remaining at home towards end of life. *Funding costs such as travel, expenses and recreational pursuits that trustees agree should be provided to bring the quality of life of the beneficiaries to a reasonable standard with the object of improving the conditions of life for the beneficiaries.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The main activities undertaken for the public benefit include: The provision of personal, healthcare and medical supplies and items for the comfort of beneficiaries remaining at home towards end of life.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Working with local district nursing teams who request, via email, items of personal care on behalf of beneficiaries, the charity has supplied a wide range of items that have been supplied to end of life care patients in Purbeck, Dorset.</p> <p>Examples of items supplied during this financial year, with comments about the difference these have made to beneficiaries include:</p> <ul style="list-style-type: none"> *Specialised dental products which aid patients with sore and dry mouths due to their illness. *Aromatherapy diffusers and oils which help lift mood, aid relaxation and dispel unpleasant 'sick room' odours. *V shaped pillows which provide comfort and support for beneficiaries. *Microwave heat pads which provide comfort and relief of painful joints. *Weighted blankets to provide warmth and comfort. *Boxes for nurses to take out on visits containing a range of cleansing products, soft socks and wash-cloths, hand and foot creams; these items provide immediate benefit to patients in alleviating symptoms of terminal illness; they are also helpful to their carers who don't have to worry about ordering such items, or leaving the house to purchase them during a difficult and sad time. <p>Working with the local primary care team procurement staff, the charity funded 6 syringe drivers and lock boxes. Previously the team had just 2 between 6 teams, to cover a relatively large geographical area. Having one for each nursing team ensured that they were able to provide pain relief much more efficiently.</p>

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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total income: £11,588 Total expenditure: £11,557 These figures are as per our Financial Return for this accounting period, and CC16A, and have been reviewed by the charity's adviser.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees have recognised the potential requirement of an unforeseen emergency or other unexpected and/or continuing need for funds, eg, an unexpectedly costly request or a request to fund other services and/or more expensive items of medical care for the use of district nurses for the comfort of their palliative patients.
Amount of reserves held	Para 1.22	Total cash funds @05/04/24: £15,756.79
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	NIL
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principal sources of funds received by the charity in the financial period have included: *Donations including direct debits and one-off amounts (primarily through Charities Aid Foundation and PayPal). *Monies raised from a sponsored swim Monies raised from a race night.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

Structure, Governance and Management

Description of charity's trusts:		Constitution
Type of governing document (trust deed, cogs, charity)	Para 1.25	Trust deed
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by the board of trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Allison Campbell Trust
Other name the charity uses	ACT
Registered charity number	1195198
Charity's principal address	28 Sandford Road Wareham Dorset BH20 4DH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	David Nolan	Chair	
2	Helen Casey	Treasurer	
3	Jane Lewis		

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

**Names and addresses of advisers
(Optional information)**

Type of adviser	Name

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

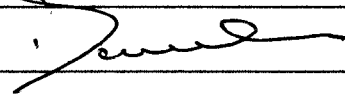
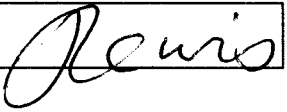
N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

David Nolan

Jane Lewis

Position (eg Secretary, Chair, etc)

Chair

Secretary

Date

1/11/2024

2/11/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Allison Campbell Trust

No (if any)

CC16a

Receipts and payments accounts

For the period from	Period start date 06/04/2023	To	Period end date 05/04/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & charitable activities	11,588	-	-	11,588	9,772
	-	-	-	-	600
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	11,588	-	-	11,588	10,372
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,588	-	-	11,588	10,372
A3 Payments					
Items of personal care to charity beneficiaries	11,557	-	-	11,557	933
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	11,557	-	-	11,557	933
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,557	-	-	11,557	933
Net of receipts/(payments)	31	-	-	31	9,439
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	31	-	-	31	9,439

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank @ 5/4/2024	15,757	-	-
		-	-	-
		-	-	-
	Total cash funds	15,757	-	-

(agree balances with receipts and payments account(s))

Agreement Error OK OK



	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	HELEN CASEY	2/11/24
	DAVID NOLAN	2/11/24

ALLISON CAMPBELL TRUST

England & Wales - Charity number 1195198

Accounts



Trustees' Annual Report for the period

From Period start date 06/04/22 **To** 05/04/23 **Period end date**

Charity name: The Allison Campbell Trust

Charity registration number:1195198

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The relief of discomfort of people who are terminally ill, and who live within the area covered by Purbeck Primary Care Network (the beneficiaries) in particular, but not exclusively, by:</p> <ul style="list-style-type: none"> • Funding the provision of equipment, facilities and services not normally provided by statutory authorities, such as the NHS • Providing items including personal and medical care supplies • Funding services to facilitate the beneficiaries remaining at home towards end of life • Funding such costs as travel expenses and recreational pursuits to bring comfort to beneficiaries • Funds to provide any other items, services or facilities that trustees agree should be provided to bring the quality of life of the beneficiaries to a reasonable standard with the object of improving the conditions of life for the beneficiaries
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The main activities undertaken for the public benefit include:</p> <ul style="list-style-type: none"> • The provision of personal supplies and items for the comfort of beneficiaries remaining at home towards the end of life.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The trustees have had regard to the guidance issued by the Charity Commission on public benefit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Working with local district nursing teams, who request , via email, items of personal care on behalf of beneficiaries, we have supplied a wide range of items that have been supplied to end of life care patients in Purbeck.</p> <p>Examples of items supplied during this financial year, with comments about the difference these items can make to beneficiaries are:</p> <ul style="list-style-type: none"> • Boxes of small items of personal care were kept refilled for district nurses to take out on visits to patients and their families. Boxes include: <ul style="list-style-type: none"> • No rinse shampoo caps • Gentle skin cleansing foam • Soft toothbrushes and specialised oral hygiene products for dry mouths • Cleansing wipes • The above items are of immediate benefit to patients in alleviating symptoms of terminal illness; they also are helpful to their carers who don't have to worry about leaving the house to purchase such items/order them on line themselves, in a difficult and sad time. • Other items we have been asked to

		<p>provide by district nurses are in response to individual need, and include:</p> <ul style="list-style-type: none"> • Aromatherapy essential oil sets, diffusers and stones which can aid relaxation, as well as provide air freshening for certain terminal illnesses – one example was a patient with facial cancer which caused a terrible smell, distressing to both patient and their family. • V-shaped support pillows – these aid comfort and support for the patient. • Hand-held fans • Mood improving light therapy lamps • Weighted blankets – providing comfort and warmth • Microwave heat pads to alleviate stiff joints • Motion sensor and touch bedside lamps so patients can easily provide themselves with light at night, and avoid getting out of bed or calling upon their carers at night. • Hair clipper/beard trim set – gave the patient a real mood boost, and this in turn helped his carer feel comforted. <p>The items we provide to patients contribute towards an improvement in quality of life, and also make a big difference to their carers who feel comforted on seeing their loved ones more comfortable. The items we have supplied are often aimed to alleviate physical discomfort, but also improve a patient's mood, and by association, that of their family/carers.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total income £10,372 Total expenditure £2,065 Figures are as per our Financial Return for this accounting period, and CC16a. These have been reviewed by the charity's adviser.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees have recognised the potential requirement of an unforeseen emergency or other unexpected and/or continuing need for funds, eg, an unexpected costly request, or a request to fund other services and/or more expensive items of medical care for the use of district nurses (and the charity has used a significant amount of these reserves – next financial period – for funding of equipment for use of district nurses).
Amount of reserves held	Para 1.22	Total cash funds @05/04/22 £15,726
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	£0.00
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NIL

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principal sources of funds received by the charity in the financial period have included: <ul style="list-style-type: none"> • Donations including direct debits, and one-off amounts (mainly through Charities Aid Foundation – CAF) • Monies received from a sponsored swim
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by board of trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Allison Campbell Trust
Other name the charity uses	ACT
Registered charity number	1195198
Charity's principal address	28 Sandford Road Wareham Dorset BH20 4DH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	David Nolan	Chair	
2	Helen Casey	Treasurer	January 2023-April 2023
3	Jane Lewis		
4	Shona Campbell		April 2022-December 2022
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

**Names and addresses of advisers
(Optional information)**

Type of adviser	Name

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Alison Campbell Trust 1195198

Receipts and payments accounts

CC16a

For the period from	06/04/22	To	05/04/23
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & charitable activities	9,772	-	-	9,772	8,353
Grant from Wareham Town Council	600	-	-	600	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	10,372	-	-	10,372	8,353
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	10,372	-	-	10,372	8,353
A3 Payments					
Items of personal care to charity beneficiaries	2,065	-	-	2,065	933
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,065	-	-	2,065	933
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,065	-	-	2,065	933
Net of receipts/(payments)	8,307	-	-	8,307	7,420
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	8,307	-	-	8,307	7,420

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank @ 05/04/2023	15,726	-	-
		-	-	-
		-	-	-
	Total cash funds	15,726	-	-

(agree balances with receipts and payments account(s))

Agreement Error

OK

OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

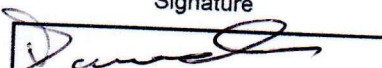

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	David Nolan	7/11/23
	Helen Casey	6/11/23

ALLISON CAMPBELL TRUST

England & Wales - Charity number 1195198

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	16	07	2021		05	04	2022

Charity name Allison Campbell Trust

Other names charity is known by ACT

Registered charity number (if any) 1195198

Charity's principal address 28 Sandford Road

Wareham

Dorset

Postcode BH20 4DH

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 David Nolan	Chair		
2 Jane Lewis	Treasurer		
3 Shona Campbell			
4			
5			
6			
7			
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10			
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20			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by board of trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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The relief of sickness of people who are terminally ill and who live within the area covered by Purbeck Primary Care Network (the beneficiaries) in particular, but not exclusively, by:

- Funding the provision of equipment, facilities and services not normally provided by the statutory authorities;
- Providing items including personal and medical care supplies or providing grants to purchase these items;
- Providing grants for services to facilitate the beneficiaries remaining at home towards the end of life;

Summary of the objects of the charity set out in its governing document

- Providing grants for travelling expenses and funds for recreational pursuits to bring comfort to the beneficiaries;
- Grants to provide any other items, services or facilities that the trustees agree should be provided to bring the quality of life of the beneficiaries to a reasonable standard, with the object of improving the conditions of life for the beneficiaries.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

The main activities undertaken for the public benefit include:

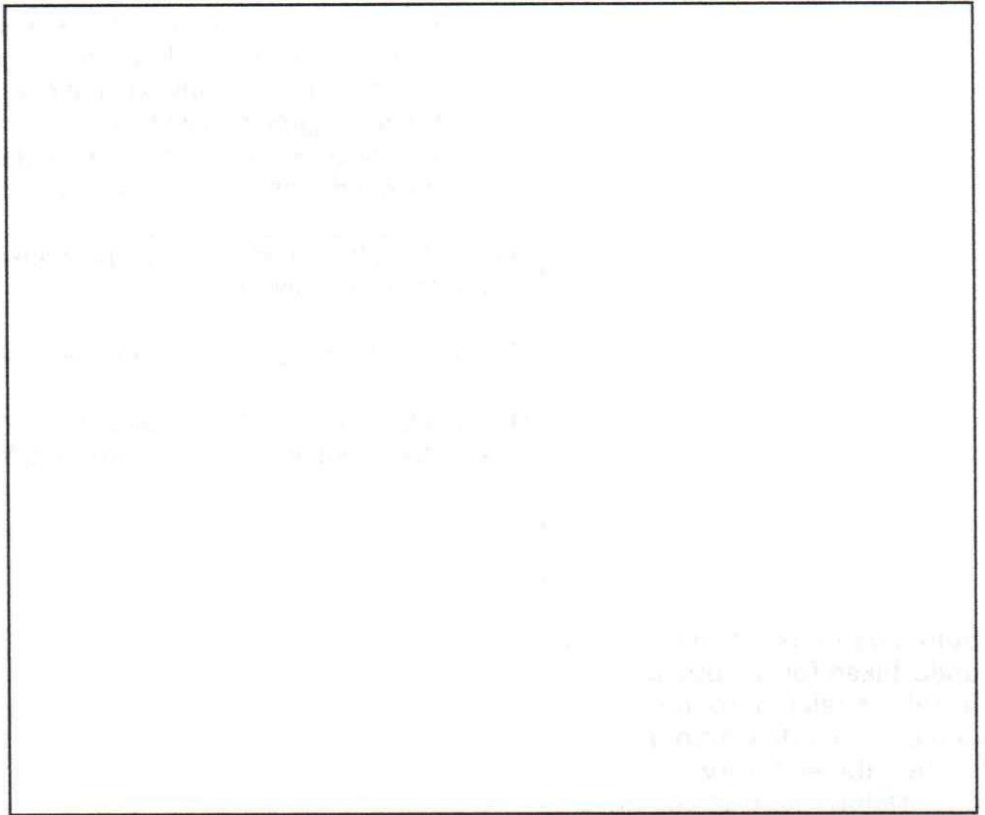
The provision of personal supplies and items for the comfort of beneficiaries remaining at home towards the end of life.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

We have established links with local district nursing teams in order to receive requests via email for items of personal care that have been supplied to patients at end of life care in Purbeck.

Examples of items supplied during this financial year have been:

10 boxes filled with:-

- Waterless/no rinse shampoo caps
- Tena gentle no rinse mousse
- Warm bedsocks
- Lip balm
- Soft toothbrushes
- Hand cream
- Soothing foot balm
- Cleansing wipes
- Soft flannels

These were handed to district nursing teams for use when they visit patients in their homes.

We supplied refills of Tena Mousse and shampoo caps during the financial period.

We were also contacted to supply baby monitor alarms for families caring for a patient at home, so the carer could listen out for their relation whilst being elsewhere in the house.



<p>1. The first part of the document discusses the importance of maintaining accurate records of all transactions and activities. It emphasizes that this is crucial for ensuring transparency and accountability in the organization's operations.</p> <p>2. The second part of the document outlines the various methods and tools used to collect and analyze data. It highlights the need for consistent and reliable data collection processes to support informed decision-making.</p> <p>3. The third part of the document focuses on the role of technology in modern data management. It discusses how advanced software solutions can streamline data collection, storage, and analysis, leading to more efficient and accurate results.</p> <p>4. The fourth part of the document addresses the challenges associated with data management, such as data quality, security, and privacy. It provides strategies to mitigate these risks and ensure the integrity of the data.</p> <p>5. The fifth part of the document concludes by summarizing the key findings and recommendations. It stresses the importance of ongoing monitoring and evaluation to ensure that the data management processes remain effective and up-to-date.</p>	<p>6. The sixth part of the document provides a detailed overview of the data management framework. It includes a comprehensive list of the data sources, collection methods, and analysis techniques used throughout the study.</p> <p>7. The seventh part of the document presents the results of the data analysis. It includes a series of tables and charts that illustrate the key findings and trends identified in the data.</p> <p>8. The eighth part of the document discusses the implications of the findings for the organization. It highlights the areas where the data management processes can be improved and the potential benefits of these improvements.</p> <p>9. The ninth part of the document provides a list of references and sources used in the study. It includes a mix of academic journals, industry reports, and other relevant literature.</p> <p>10. The tenth part of the document is a concluding statement that reiterates the main points of the report and expresses the author's confidence in the findings.</p>
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Brief statement of the charity's policy on reserves

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Details of any funds materially in deficit

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Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

In the early days of the charity, ACT received cash donations from family, friends and colleagues that helped start up its funds. There are a number of monthly direct debits into our bank account through the Charities Aid Foundation (CAF). There is a link on ACT's website to CAF which has been used for some one-off payments.

ACT has raised funds through a local sponsored swim, organised by the Lions, and has been supported by local organisations such as Swanage and Wareham Rugby and Wareham Golf Clubs.

Expenditure so far has supported ACT's key objective of providing items that have assisted in comfort and care of end of life patients in their homes in the Purbeck area.

Section F

Other optional information

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The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Jane | Dennis

Full name(s)

DAVID NOLAN | JANE LEWIS

Position (eg Secretary, Chair, etc)

CHAIR | TRUSTEE

Date

8/12/2022.

B2 Other monetary assets

Details	Unrestricted funds	Restricted funds	Endowment funds
	to nearest £	to nearest £	to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>David Lewis</i>	DAVID NOCAN JANE LEWIS	8/12/2022 8/12/22