



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/04/2023** Period start date To **31/03/2024**
Period end date

Charity name: Wigton and Solway Health Service League of Friends

Charity registration number: 1194989

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To help and support patients and staff of the Wigton Hospital and patients receiving hospital services in the community
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Funding purchase of equipment and staff training courses. This included a treadmill for the use of physiotherapy patients and a pulmonary rehabilitation course.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	I confirm that the trustees have regard to Charity Commission guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	To buy equipment needed in the physiotherapy department, to buy equipment needed by community nurses in order to help them in their work of caring for and rehabilitating patients and to enable staff to undertake ongoing training.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The balance in the charity's account has decreased by a small amount with expenditure very slightly exceeding income.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to cover ongoing costs and to fund purchases made for the benefit of patients and staff.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Gifts from patients, legacies, raffle ticket and Christmas card sales.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	New trustees are appointed by existing trustees following guidelines specified in the Constitution

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Wigton Hospital & Solway Community League of Friends
Other name the charity uses	Wigton and Solway Health Service League of Friends
Registered charity number	1194989
Charity's principal address	Wigton Community Hospital Cross Lane Wigton Cumbria CA7 9DD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Judy Miller	Chairperson		
2	John Mattinson	Treasurer		
3	Ann Jackson			
4	David Ferriby			
5	Christina Russell			
6	Judith Wood			
7	Carole Benson			
8	Deirdre Girvan			
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)	<i>J B Mattinson</i>	
Full name(s)	John Mattinson	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	30/10/24	

WIGTON AND SOLWAY HEALTH SERVICE LEAGUE OF FRIENDS

INCOME & EXPENDITURE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2024

	£	£
INCOME:		
Donations, raffles and Fundraising Events		3,151.38
		3,151.38
EXPENSES:		
Equipment	1,598.82	
Christmas Cards & Raffle Tickets	1,053.00	
Sundries	623.00	
		3,274.82
DEFICIT FOR YEAR		
		(123.44)

BALANCE SHEET AS AT 31 MARCH 2024

	£
Balance at Cumberland Buidling Society at 01.04.23	42,418.37
Creditors	(390.00)
	42,028.37
Less: Deficit for Year	(123.44)
	41,904.93
Balance at Cumberland Building Society at 31.03.24	42,422.93
Unpresented Cheque	(110.00)
Creditor	(408.00)
	41,904.93