



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>Birmingham Commonwealth Society</b>	No (if any)
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## Receipts and payments accounts

CC16a

For the period from	Period start date 2nd August 2022	To	Period end date 1st August 2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Bank Int	9	-	-	9	
Donation	375	-	-	375	5,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	384	-	-	384	5,000
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	384	-	-	384	5,000
<b>A3 Payments</b>					
Bank Charges	55	-	-	55	37
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	55	-	-	55	37
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	55	-	-	55	37
<b>Net of receipts/(payments)</b>	329	-	-	329	4,963
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	329	-	-	329	4,963

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Balance	5,292	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	5,292	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Keith Stokes-Smith	10-May-24	



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From 18 June 2021 to 1 August 2022**

**Charity name: Birmingham Commonwealth Society**

**Charity registration number: 1194940**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The charity aims to:</b> <b>Promote civic responsibility and good citizenship</b> <b>Advance education</b> <b>Advance in life and help young people develop their skills, capacities and capabilities and participate in society as mature and responsible individuals</b> <b>Promote equality and diversity, the elimination of discrimination on the grounds of race, gender, disability, sexual orientation or religion All for the benefit of the public, in particular but not exclusively from Commonwealth communities in the West Midlands region.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>During the period the trustees have focused upon establishing its infrastructure including the need for more trustees with the relevant skill, which particular purpose it should focus upon initially, the additional money and people resources required, opening a bank account etc. It has received a £5000 donation from WickesAid, a charity Mr Stokes-Smith is also a trustee of.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees have had regard to the guidance issued by the Charity Commission on public benefit.</b>

### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
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Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Since its formation not long back it has put its resources, policies, corporate and other structures in place and looked at fund raising.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>The charity has made progress in achieving its internal control/structure/required skills arrangements which it feels it needs to do before it can pursue its charitable objectives.</b>
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Performance of fundraising activities against objectives set	Para 1.41	<b>The Charity has raised opportunistically some funds albeit no specific objectives have yet been set.</b>
Investment performance against objectives	Para 1.41	<b>No investment performance objectives were felt relevant at this stage of the charity's evolution.</b>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The Charity did secure a £5000 grant from WickesAid. This was not budgeted.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The Charity does not currently have a policy for holding reserves.</b>
Amount of reserves held	Para 1.22	<b>None at present</b>
Reasons for holding zero reserves	Para 1.22	<b>The charity has yet to create a budget.</b>
Details of fund materially in deficit	Para 1.24	<b>None</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>None</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution as per Charity Commission template.</b>
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>A society</b>

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustee selection is based upon the required skills, knowledge and experience but also having regard to diversity.</b>
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### **Additional information (optional)**

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### **Reference and Administrative details**

Charity name	Birmingham Commonwealth Society
Other name the charity uses	
Registered charity number	1194940
Charity's principal address	Wick Episcopi, Upper Wick, Rushwick, Worcestershire, WR2 5SY.

### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Keith Stokes-Smith	Chairman	Since charity formed	Birmingham Commonwealth Society
2	Louise Toner		Since Charity Formed	As above
3	Karen Daw		Since charity Formed	As above
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>		
<b>Position (eg Secretary, Chair, etc)</b>		

  

<b>Date</b>	
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