



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 23/06/21 Period start date

To 06/02/22 Period end date

Charity name: Mark Hewitson Foundation

Charity registration number: 1194907

Objectives and Activities

| | SORP reference | |
|--|--------------------|---|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | The relief of sickness and the preservation and protection of good health among people suffering from mental or physical illness or disability of any description |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | The relief of financial need among people suffering from mental or physical illness or disability of any description by the provision of grants of financial assistance |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The Trustees have had regard to the guidance issued by the Charity Commission on public benefit |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|--|----------------|--|
| Policy on grant making | Para 1.38 | |
| Policy on social investment including program related investment | Para 1.38 | |
| Contribution made by volunteers | Para 1.38 | |
| Other | | |

Achievements and Performance

| | SORP reference | |
|---|----------------|--|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | <p>Since the Foundation was created, we have:</p> <p>Via the Coventry Lions – Contributed towards bespoke trousers being tailored for a man with very swollen legs, who then sadly died aged 42 leaving a young daughter. The funeral parlour wouldn't even book a date unless £1,500 was put up first. I find that disgusting because I was never asked for a penny until after your funeral. The fact funeral poverty is a thing inhumane. The Foundation offered a grant towards these costs as well</p> <p>Via an email circulated amongst Coventry City Council staff, the story of a young boy with a rare form of cancer who was seeking treatment abroad. The Foundation contributed to enable that to happen. The treatment has, so far, been successful.</p> <p>Issued a grant to a lady whose son needed to be placed into care because Mum couldn't meet his 24 hour a day close care. Her son has very complex neurological conditions and had been moved all over the country to find appropriate care, with one placement resulting in an assault by a member of staff. Mum has her own challenges with Bipolar, PTSD, severe anxiety and problems with her hands and pancreas. Recently, Mum had a fall downstairs and spent 10 days in hospital. Mum wanted to take her son on a short respite break when he came to stay with her. The Foundation arranged for that to happen.</p> <p>Funded a day out for a family whose 9 year old son was diagnosed with Anxiety. Mum told me "he is not the same little boy and hasn't been able to return to school following the pandemic". Further supported with a contribution towards utility and food bills. Mum shared pictures of their day out and she said that both she and Dad were crying (Dad is never emotional) seeing their son smile for the first time in two years. Supported a single parent family, children 5 and 1, with Mum unable to work due to lack of childcare for her 1 year old, and struggling to provide clothes and food.</p> <p>Assisted three young men who were trying to move off benefits and into work. The Foundation issued grants for clothes and</p> |

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| | | <p>travel whilst also offering interview techniques training. One young man secured work immediately and would email us to provide updates. He passed his probation successfully, and received a small pay increase. Two months later he received a promotion. He was elated and so thankful for our support.</p> <p>The other two men had trial shifts in hospitality but then COVID-19 hit and that sector was decimated. Financial security for them and their families resulted in them making the decision that receiving benefits was more secure than employment.</p> <p>Supported a family by offering a grant of a month's salary to enable a man with a terminal diagnosis to have respite, and not feel pressured to work, so he could spend time with his loved ones.</p> <p>Since being registered as a Charity and during the period stated, we have:</p> <p>Issued a grant towards the treatment for a Cancer patient</p> <p>Issued a grant to a man who was studying for a Masters in Public Health who wished to embark on a career in fighting infectious diseases (apt timing given the Rona). He was given £12,500 by two other charities and the amount he was short, the Foundation covered.</p> <p>Assisted a lady who, working in public service, found herself unable to work. The lady had a young son with no family living anywhere locally, resulting in child care challenges. This lady struggled with bills, receiving little support, and the Foundation offered a grant to help her through this period.</p> <p>Assisted a lady who, during the pandemic, was unable to work and fell behind with her rent. A single parent family, with no financial support from her employer or family, The Foundation issued a grant to cover some of her arrears.</p> <p>Provided two grants to a lady in the care sector, who has brain tumours, and was made redundant after 6 years' service without any due process. The lady went from furlough to redundant within 8 days. The employer had not paid her any money whatsoever since the end of September 2021; no salary, no redundancy pay, accrued holiday or notice pay. Her</p> |
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| | | <p>termination date was 7 January 2022 and not a penny has she received. The Foundation was able to cover part of her salary for three months. The lady is unable to afford decent representation so, not only has the Foundation helped her financially it has, additionally, helped her navigate such a complex world of Human Resources and Employment Law. The lady had never had an email address, so we supported her and, with that, created her first CV. Signing up to a number of recruitment sites resulted in her starting a new job on 7 February 2022. We continued to support her through the tribunal process to reach a successful conclusion.</p> <p>Issued Tesco Gift Cards to aid families with food and uniform purchases</p> <p>Bought a Christmas feast for 6 to ensure a family had a Christmas without worrying about where the money was coming from to pay for it.</p> |
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Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
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| Achievements against objectives set | Para 1.41 | |
| Performance of fundraising activities against objectives set | Para 1.41 | |
| Investment performance against objectives | Para 1.41 | |
| Other | | |

Financial Review

| | | |
|--|-----------|--|
| Review of the charity's financial position at the end of the period | Para 1.21 | The Financial position of the charity is simple. We are strictly donations and grants driven. Not one penny comes out of the Foundation for anything other than for Grant issue or to provide immediate support for people when they need it the most. |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | No reserves are held |
| Amount of reserves held | Para 1.22 | N/A |
| Reasons for holding zero reserves | Para 1.22 | N/A |
| Details of fund materially in deficit | Para 1.24 | N/A |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | N/A |

Additional information (optional)

You may choose to include further statements where relevant about:

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|---|-----------|--|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | |
| Other | | |

Structure, Governance and Management

| | | |
|---|-----------|---|
| Description of charity's trusts: | | No Trusts are held |
| Type of governing document (trust deed, royal charter) | Para 1.25 | Foundation Model Constitution |
| How is the charity constituted? (e.g unincorporated association, CIO) | Para 1.25 | CIO |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | We are a family ran Charity and our Trustees are selected on this basis whilst our Charity is so small. All Trustees make a joint decision for any grant request. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | |
| Relationship with any related parties | Para 1.51 | |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|--|
| Charity name | Mark Hewitson Foundation |
| Other name the charity uses | None |
| Registered charity number | 1194907 |
| Charity's principal address | 110 Lavender Ave Coundon Coventry CV6 1DF |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------|-----------------|-----------------------------------|---|
| 1 | Dee Hewitson | | 23 June 2021 – 6 February 2022 | Dee Hewitson |
| 2 | Karen Hewitson | | 23 June 2021 – 6 February 2022 | Karen Hewitson |
| 3 | Kyle Hewitson | | 23 June 2021 – 6 February 2022 | Kyle Hewitson |
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Corporate trustees – names of the directors at the date the report was approved

| Director name | | |
|---------------|--|--|
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Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year | |
|--------------|-----------------------------------|--|
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Funds held as custodian trustees on behalf of others

| | |
|---|-----|
| Description of the assets held in this capacity | N/A |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | N/A |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | N/A |

Additional information (optional)

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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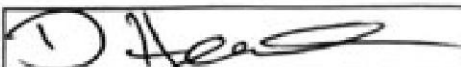
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|---|--|
| Signature(s) |  | |
| Full name(s) | Dee Hewitson | |
| Position (eg Secretary, Chair, etc) | Trustee | |
| Date | 02/12/2022 | |



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Mark Hewitson Foundation

No (if any)
1194907

CC16a

Receipts and payments accounts

| For the period from | Period start date | To | Period end date |
|------------------------|-------------------|----|-----------------|
| | 23/06/2021 | | 06/02/2022 |

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|--|---|--|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| Cash Donations | 3,691 | - | - | 3,691 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total (Gross income for AR) | 3,691 | - | - | 3,691 | - |
| A2 Asset and investment sales, (see table). | | | | | |
| None | 0 | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 3,691 | - | - | 3,691 | - |
| A3 Payments | | | | | |
| Grants Issued | 2,212 | - | - | 2,212 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | 2,212 | - | - | 2,212 | - |
| A4 Asset and investment purchases, (see table) | | | | | |
| N/A | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total payments | 2,212 | - | - | 2,212 | - |
| Net of receipts/(payments) | 1,479 | - | - | 1,479 | - |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | - | - | - | - | - |
| Cash funds this year end | 1,479 | - | - | 1,479 | - |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------|--|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Cash Funds this statement year | 1,479 | - | - |
| | | - | - | - |
| | | - | - | - |
| | Total cash funds | 1,479 | - | - |
| | (agree balances with receipts and payments account(s)) | | | |

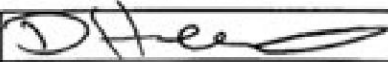
| | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------------------------------|--------------------------|------------------------------------|----------------------------------|---------------------------------|
| B2 Other monetary assets | No other monetary assets | 0 | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |

| | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|----------------------|--------------------------------|-----------------|-----------------------------|
| B3 Investment assets | No Investment Assets | 0 | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|--|--------------------------------|-----------------|-----------------------------|
| B4 Assets retained for the charity's own use | No Assets retained for the Charities own use | 0 | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|----------------|------------------------------------|--------------------------|------------------------|
| B5 Liabilities | No liabilities | 0 | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|--------------|------------------|
|  | Dee Hewitson | 02/12/2022 |
| | | |