



Trustees' Annual Report for the period										
From		Period start date			To			Period end date		
		01	08	2024				31	07	2025

Section A

Reference and administration details

Charity name	The Max Windle Memorial Trust (MWMT)
Other names charity is known by	None
Registered charity number (if any)	1194885
Charity's principal address	Greystones, Guildford Road, Horsham, West Sussex
Postcode	RH12 3PH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Windle	Chair		MWMT Trustees (unanimous)
2	Deborah Windle			MWMT Trustees (unanimous)
3	Ella Windle			MWMT Trustees (unanimous)
4	Kate Windle			MWMT Trustees (unanimous)
5	James Windle			MWMT Trustees (unanimous)
6	Jessica Black			MWMT Trustees (unanimous)

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
N/A	N/A

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance, and management

Description of the charity's trusts

Type of governing document (e.g. trust deed, constitution)	Trust Deed.
How the charity is constituted (e.g. trust, association, company)	Trust.
Trustee selection methods (e.g. appointed by, elected by)	The inaugural trustees were appointed by the Chair.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trust was registered on 22 June 2021. Given the relative simplicity of the trust (structure, activities, unpaid trustees etc.) we have adopted a simple governance process in line with the Charity Commission guidelines.

The Trust Deed is the primary governing document, supplemented by a Grant Making Policy (including risk assessment) and a simple conflict of interest policy.

Summary of the objects of the charity set out in its governing document

The objects of the charity ('the objects') are: For the public benefit to relieve sickness and mental illness in young people under the age of 21 in particular but not exclusively by:

- Providing grants to support the provision of advice and professional counselling; and
- Providing grants to support research into mental illness and ways of enhancing the mental health of young people under the age of 21.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During the first year of charitable status the trustees prioritized establishing and embedding the appropriate governance processes (per the Trust Deed), the Grant Making Policy, and Conflict of Interest awareness / guidelines. These processes have proven to be appropriate and have facilitated the effective management of the trust.

The trust has continued to be highly active and with the continued great support of family, friends, colleagues, and many other acquaintances the charity raised just over £98,000 and incurred minimal expenditure (~£8400 securing 55 guaranteed charity entry places for the 2025 London Landmarks Half-Marathon, ~£4500 on other operating expenses e.g. merchandize stock). There were many events / activities held to raise money for the trust including: runs; swims; fashion shows; quizzes; cycle rides; triathlons and art exhibitions and the trust is incredibly grateful to all the organizers, participants, and supporters ([News - Max Windle Memorial Trust, MWMT](#)).

A guiding principle for the trustees remains "line of sight" i.e., being able to see tangible benefits for any grants made, rather than providing support to the obvious major charities active in this area, such as Young Minds. The other factor the trustees want to ensure is "sustainability" i.e., the ability to fund multi-year programs / resources such that the impact of MWMT is enduring.

The trust continued to receive requests for support, unfortunately the vast majority of which were not consistent with the objects of the charity.

As a reminder, after much research we decided to work closely with James' Place (Registered Charity Number 1121891):

- James' Place saves the lives of men in suicidal crisis.
- They are a charity offering free, life-saving treatment to suicidal men in our centres in Liverpool and London.
- They stop men dying by suicide. Our professional therapists get quickly to the heart of a man's suicidal crisis and help him solve it.
- They are unique because their treatment is proven to work, quick to access and delivered in a safe, friendly, non-clinical environment by trained, professional therapists.
- They have treated over 1,500 suicidal men since 2018, delivering over 7,500 therapy sessions.
- They help men in suicidal crisis find hope for the future.

The trustees announced that MWMT would provide support to James' Place to scope out a program to expand their services for younger men (16-21) in suicidal crisis to help them find hope for the future.

A detailed feasibility study was commissioned and completed

successfully in October 2024. Subsequently James' Place, working with John Moores University, are reviewing the results using their rigorous assessment process which has been used historically to assess clinical interventions and their effectiveness.

Assuming the assessment is positive MWMT will potentially support this expansion, subject to the normal due diligence / governance process for funds allocation.

The cost of resourcing the full-time expansion of these important and impactful services is material and would be a significant commitment for MWMT. Having generated a significant cash surplus over the past two years the trust is in a strong position to commit to such a funding profile, whilst leaving space for new projects.

The trustees are very hopeful that the expansion / extension to younger adults will be possible as this intervention is at the heart of the charity objects and is something that we feel very strongly about.

MWMT trustees continue to assess other support mechanisms / organizations in parallel and will strategically seek to support several such efforts with the aim to support a local (West Sussex) program / intervention.

I can confirm that the trustees have read, discussed, and complied with the guidance / advice issued by the Charity Commission in regard to public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grant making;
- policy programme related investment;
- contribution made by volunteers.

As described above we have established, and follow, the MWMT Grant Making Policy (including risk assessment).

The trust has no paid staff, and the trustees are all volunteers. I am grateful to the trustees for their dedication and hard work.

The trustees are grateful to all the many supporters of the charity. Awareness continues to grow of MWMT with the launch of the website and Instagram account (over 1200 followers), and we will continue to leverage these tools as awareness of Max's story, alongside ongoing fundraising, is critically important to the trustees.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

These are already described, primarily in section C. After an incredible second year the scope and scale of what MWMT can achieve is much clearer and this will inform our strategy and activities going forward.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity does not currently have a reserves policy. This position will be reviewed during the next financial year depending on the type of funding commitments made and the enduring nature of these (as described above e.g. James' Place and YES across the Horsham Primary Care Network).

Details of any funds materially in deficit

None.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal sources of funds is sponsorship of events in support of MWMT (examples of which described above). These events vary in scale and raise differing amounts; gift aid is applied where possible.

The charity has minimal expenditure as the trustees are volunteers / unpaid. The charity has purchased a stock of event t-shirts and chilli water bottles which raise awareness and contribute to funds generating a small profit on sale to event participants.

The largest expenditure was to secure 55 charity places for the 2025 London Landmarks Half-Marathon; this upfront payment will result in a minimum profit of £10,000 (and historically significantly more) as all entrants have a minimum fund-raising target.

All donations made by MWMT are consistent with the objects of the trust and are vetted against the MWMT Grant Making Policy (including risk assessment). Trust funds are currently held in an instant access Nat West Business account.

Section F

Other optional information

None.

Section G

Declaration

The trustees declare that they have approved the trustees' report above. Signed on behalf of the charity's trustees

Signature(s)

D. Windle

D. J. Windle

Full name(s)

David Windle

Deborah Jane Windle

Position

Chair, trustee.

Trustee

Date

20/05/25



THE MAX WINDLE MEMORIAL TRUST

Notes to Accounts for Year End 31st July 2025 for the Max Windle Memorial Trust

1.0 Trustees

David Windle (Chair); Deborah Windle; Ella Windle; Kate Windle; Jim Windle; Jessica Black

2.0 Accounts Independent Examiner

Joanne Hill ACMA, CGMA
328 Burton Road, Lincoln, LN1 3UW

3.0 Basis of Accounts

In line with guidance from the Charity Commission for charities established in England and Wales, the MWMT uses cash accounts, also known as receipts and payments accounts. These cash-based accounts are not prepared on an accrual's basis and therefore the SORP does not apply to their preparation. The simplified accounts report the actual cash receipts and cash payments made in the reporting period.

The MWMT operates with unrestricted funds. These are available to spend on activities that further any of the purposes of charity and are allocated through the trusts Grant Making Procedure.

4.0 Bank

Nat West Business Account (on-line).

5.0 Registered Office

Greystones, Guildford Road, Horsham, West Sussex, RH12 3PH



THE MAX WINDLE MEMORIAL TRUST

6.0 Annual Accounts for year ended 31st July 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Annual Accounts for year ended 31st July 2025 for The Max Windle Memorial Trust



Section A Receipts and payments

Total funds
to the nearest £

A1 Receipts

Fund-raising / Donations	98,175
Interest income	2,268
Sub total (Gross income for AR)	100,443

A2 Asset and investment sales

None	-
Sub total	-

Total receipts 100,443

A3 Payments

Operating Costs	4,460
2024 London Landmark Half Marathon Chairty Place	8,412
James' Place donation	-
Other costs	-
Sub total	12,872

A4 Asset and investment purchases

None	-
Sub total	-

Total payments 12,872

Net of receipts/(payments) 87,571

A5 Transfers between funds

Cash surplus / deficit at year end 87,571

Section B Statement of assets and liabilities at the end of the period

Total funds
to the nearest
£

B1 Cash Funds

Cash Balance at start of year	137,784
Cash surplus / deficit at year end	87,571
Total Cash and Bank Balances at year end	225,355

B2 Other monetary assets

None	-
Sub total	-

B4 Investment assets

None	-
Sub total	-

B4 Assets retained for charity's own use

None	-
Sub total	-

B5 Liabilities

None	-
Sub total	-

Signed by the Chairman on behalf of all Trustees

D. Windle



THE MAX WINDLE MEMORIAL TRUST

7.0 Bank Account Reconciled Cash Statements

Cash on account as of 31st July 2025 was £225,355 being the sum of the balance of the business reserve and current accounts below.

Account Name
THE MAX WINDLE MEMORIAL TRUST
BUSINESS RESERVE

Account No 55424287 Sort Code 53-50-39 Page No 1 of 2



MR DAVID WINDLE
THE MAX WINDLE MEMORIAL TRUST
GREYSTONES, GUILDFORD ROAD
BROADBRIDGE HEATH
HORSHAM
RH12 3PH

Business Reserve Account

Summary	
Statement Date	01 AUG 2025
Period Covered	02 JUL 2025 to 01 AUG 2025
Previous Balance	£206,994.07
Paid In	£17,194.02
Withdrawn	£0.00
New Balance	£224,188.09
BIC	NWBKGB2L
IBAN	GB44NWBK53503955424287

Welcome to your NatWest Statement

Why file and store your statements when we can do it for you? Manage your statements online at www.natwest.com
If you have changed your address or telephone number please let us know.
Interest rate: 1.05% Gross / 1.06% AER

Date	Description	Paid In(£)	Withdrawn(£)	Balance(£)
02 JUL 2025	BROUGHT FORWARD			206,994.07
21 JUL	OnLine Transaction From A/C 55424279 THE MAX WINDLE MEM Via Mobile Xfer	17,000.00		223,994.07
31 JUL	Interest 31JUL GRS 55424287	194.02		224,188.09



THE MAX WINDLE MEMORIAL TRUST

Account Name
THE MAX WINDLE MEMORIAL TRUST
BUSINESS CURRENT

Account No 55424279 Sort Code 53-50-39 Page No 1 of 2



MR DAVID WINDLE
THE MAX WINDLE MEMORIAL TRUST
GREYSTONES, GUILDFORD ROAD
BROADBRIDGE HEATH
HORSHAM
RH12 3PH

Current Account

Summary	
Statement Date	01 AUG 2025
Period Covered	02 JUL 2025 to 01 AUG 2025
Previous Balance	£1,629.79
Paid In	£16,589.95
Withdrawn	£17,046.80
New Balance	£1,172.94
BIC	NWBKGB2L
IBAN	GB66NWBK53503955424279

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Date	Description	Paid In(£)	Withdrawn(£)	Balance(£)
02 JUL 2025	BROUGHT FORWARD			1,629.79
	Automated Credit JUSTGIVING 4566039 THE MAX WI FP 02/07/25 1250 9820259305212074CN 4566039 THE MAX WI NDLE MEMORIA L TRU ST..P4566039	5.22		1,635.01
08 JUL	Automated Credit JUSTGIVING 4576254 THE MAX WI FP 08/07/25 0346 2882705464308093CN 4576254 THE MAX WI NDLE MEMORIA L TRU ST..P4576254	2,674.06		4,309.07
09 JUL	Automated Credit JUSTGIVING 4584079 THE MAX WI FP 08/07/25 2116 5047111361128071CN 4584079 THE MAX WI NDLE MEMORIA L TRU ST..P4584079	311.29		4,620.36
14 JUL	Automated Credit JUSTGIVING 4585753 THE MAX WI FP 14/07/25 1449 2945714094414171CN 4585753 THE MAX WI NDLE MEMORIA L TRU ST..P4585753	482.75		5,103.11
16 JUL	Automated Credit JUSTGIVING 4596209 THE MAX WI FP 15/07/25 2119 5304219191125206CN 4596209 THE MAX WI NDLE MEMORIA L TRU ST..P4596209	439.28		5,542.39
17 JUL	Automated Credit CRANLEIGH SCHOOL	12,400.00		17,942.39
21 JUL	Automated Credit JUSTGIVING 4606793 THE MAX WI FP 21/07/25 1318 690210581311293XCN 4606793 THE MAX WI NDLE MEMORIA L TRU ST..P4606793	173.58		18,115.97
	OnLine Transaction To A/C 55424287 THE MAX WINDLE MEM Via Mobile Xfer		17,000.00	1,115.97
25 JUL	Direct Debit JUSTGIVING SUBS JG03162687		46.80	1,069.17
29 JUL	Automated Credit JUSTGIVING 4623097 THE MAX WI FP 29/07/25 1619 077217191619315VCN 4623097 THE MAX WI NDLE MEMORIA L TRU ST..P4623097	87.83		1,157.00
30 JUL	Automated Credit CHARITIES TRUST CP18122	10.00		1,167.00
01 AUG	Automated Credit JUSTGIVING 4633215 THE MAX WI FP 31/07/25 1948 192441284911414WCN 4633215 THE MAX WI NDLE MEMORIA L TRU ST..P4633215	5.94		1,172.94

8.0 Funding Details

A total of £98,175 was raised during the year through a wide variety of individual and team events. The London Landmarks half-marathon (April 7th, 2024) was the anchor event for the year raising over £30,000. The majority of the money raised was channelled through JustGiving. More details can be found on the website [News - Max Windle Memorial Trust, MWMT](#).



THE MAX WINDLE MEMORIAL TRUST

9.0 Trustee Remuneration

No trustees received remuneration within the year.

10.0 Trustee Expenses

No trustees received expenses within the year.

11.0 Transactions with Connected Person

No transactions with connected persons occurred within the year.



THE MAX WINDLE MEMORIAL TRUST

12.0 Independent Examiner's report on the accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

**Independent examiner's report
on the accounts**

Section A

Independent Examiner's Report

Report to the trustees/ members of the Max Windle Memorial Trust

Registered Charity Number 1194885

On accounts for the year ended July 31, 2025.

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 07 / 2025. The charity trustees are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

The charity's gross income exceeded £25,000 (and was less than £250,000) and I am qualified to undertake the examination by being a qualified member of the Chartered Institute of Management Accountants. I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,:


- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or



THE MAX WINDLE MEMORIAL TRUST

- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:	
Date:	19/05/26
Name:	Joanne Hill
Relevant professional qualifications or body :	Chartered Institute of Management Accountants
Address:	328 Burton Road, Lincoln, LN1 3UW



THE MAX WINDLE MEMORIAL TRUST

Notes to Accounts for Year End 31st July 2025 for the Max Windle Memorial Trust

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THE MAX WINDLE MEMORIAL TRUST

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THE MAX WINDLE MEMORIAL TRUST

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10.0 Trustee Expenses

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THE MAX WINDLE MEMORIAL TRUST

12.0 Independent Examiner's report on the accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report
on the accounts

Section A

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Date:	19/05/26
Name:	Joanne Hill
Relevant professional qualifications or body :	Chartered Institute of Management Accountants
Address:	328 Burton Road, Lincoln, LN1 3UW