

BURY LGBTQI FORUM

England & Wales · Charity number 1194830

Details

Other names	Bury LGBTQI + Forum
Status	Registered
Legal form	CIO
Registered	2021-06-17
Register	View on the Charity Commission register

Contact

Address	582 Halliwell Road Bolton BL1 8BY
Phone	07796004124
Email	naylor197078@gmail.com

Activities

Objects: THE OBJECTS OF THE CIO ARE THE PROMOTION OF EQUALITY AND DIVERSITY IN THE BURY DISTRICT FOR THE PUBLIC BENEFIT BY(A) THE ELIMINATION OF DISCRIMINATION IN RELATION TO LESBIAN, GAY, BISEXUAL, TRANS AND QUEER INDIVIDUALS LIVING WITHIN THE BURY DISTRICT.(B) ADVANCING EDUCATION AND RAISING AWARENESS IN EQUALITY AND DIVERSITY, HOUSING LAW, HEALTH AND OTHER SUBJECTS PERTAINING TO THE LGBTQ+ COMMUNITY.(C) PROMOTING ACTIVITIES TO FOSTER UNDERSTANDING BETWEEN PEOPLE FROM DIVERSE BACKGROUNDS.(D) CONDUCTING OR COMMISSIONING RESEARCH ON EQUALITY AND DIVERSITY ISSUES AND PUBLISHING THE RESULTS TO THE PUBLIC.(E) CULTIVATING A SENTIMENT IN FAVOUR OF EQUALITY AND DIVERSITY.

Activities: Respond to issues raised by members which can be at a local, national and international level in the advancement of LGBTQI rights. We aim to create safe spaces, extend our support for reporting crime and domestic abuse, in the interests of social welfare for recreation and leisure time occupation with the objective of improving the conditions of life for the residents.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, Arts/culture/heritage/science, Human Rights/religious Or Racial Harmony/equality Or Diversity
- **Who:** Other Defined Groups, The General Public/mankind

Geography

- Bury

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£14,875	£16,188	-	-
2024-03-31	£7,097	£15,329	-	-
2023-03-31	£10,262	£8,429	-	-
2022-03-31	£4,570	£2,010	-	-

Trustees

Name	Role	Appointed
David Catterall DL	Chair	2019-09-05
David Murphy		2024-09-21
Gary Hardman		2019-09-05
NICOLA ANGELA NAYLOR		2019-09-05

BURY LGBTQI FORUM

England & Wales - Charity number 1194830

Accounts

BURY LGBTQI+ FORUM
Charity Number 1194830
FINANCIAL STATEMENT
1st April 2024 to 31st MARCH 2025

Income and Expenditure Account

Income:

Sponsorship and donations	=	1335.42
Grants and Funding	=	13403.00
Merchandise	=	137.00
Total Income:	=	14875.42

Expenditure:

Bury Pride 2024	-	9662.38
Misc. Promotional	-	29.00
Merchandise	-	1305.90
Women's Group	-	250.00
Bury LGBTQI+ Forum		
Hate Crime Event (LGBT HM)	-	165.12
Support Worker Funding	-	3500.00
Other Socials	-	116.19
Rabbit Workshop	-	1000.00

Total expenditure - **16188.59**

Balance for year as @ 31 March 2024 **-1313.17**
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Current Assets

Cash at bank – at 31 March 2024	9164.74
Cash at bank – at 31 March 2025	<u>7851.57</u>
	-1313.17

Total funds at 1 April 2024	9164.74
Balance for year	-1313.17
Total funds at 31 March 2025	<u>7851.57</u>
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Gary Hardman MBE – Treasurer
27th Sept. 2025

BURY LGBTQI FORUM

England & Wales - Charity number 1194830

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	17	06	2023		31	03	2024

Section A Reference and administration details

Charity name	Bury LGBTQI Forum
Other names charity is known by	Bury LGBTQI+ Forum
Registered charity number (if any)	1194830
Charity's principal address	
Postcode	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Catterall	Chair		
2	Nicola Naylor	Co-Chair		
3	Gary Hardman	Treasurer		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Patrick Pope	
Gwyn Starkey	
Carl Austen-Behan	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Members of the Management Committee shall be elected for a term of 3 years at the Annual General Meeting. At the first meeting following an AGM, the Management Committee shall elect from their numbers, Trustees to undertake certain Officer roles, such as Chairperson, Treasurer and Secretary or other.

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none">• policies and procedures adopted for the induction and training of trustees;• the charity's organisational structure and any wider network with which the charity works;• relationship with any related parties;• trustees' consideration of major risks and the system and procedures to manage them.	<p>Safeguarding policy is currently being updated.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document	<p>The objects of the CIO are the promotion of inclusion in the Bury District for the public benefit by: (a) the elimination of discrimination in relation to lesbian, gay, bisexual, trans, intersex and queer individuals living within the Bury District. (b) advancing education and raising awareness in equality and diversity, housing law, health and other subjects pertaining to the LGBTQ+ community. (c) promoting activities to foster understanding between people from</p>
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diverse backgrounds. (d) conducting or commissioning research on equality and diversity issues and publishing the results to the public. (e) cultivating a sentiment in favour of equality, diversity and inclusion.

Summary of Main Activities

Bury LGBTQI Forum runs a monthly LGBTQI drop in on the second Tuesday of each month. This is now in its 3rd year and is hosted at an Arts Community Centre. Sessions included poetry evening, Coming Out Stories and a Xmas Party.

A different venue now hosts a Women's LGBTQI-+ group through the support of the Manchester Pride Community Grant in the hope of diversifying the membership. The Women's group, which includes transgender and intersex members, has run quiz nights, banner making nights and a women's health chats with Health Watch who were conducting research for the NHS into health inequalities.

These two groups mentioned above started to work with two LGBTQI+ artists, Sarah Joy Ford and Leverett Jaques in March 2024 on Bunnies. This exhibition at Bury Art Gallery was to be opened later in the year and was partly funded by the Manchester Pride community fund and the Arts Council.

The Mayor hosted a number of Mayoral receptions for the Forum after flag raising events outside the town hall to mark World Aids Day, International Day of Disabled People and Transgender Remembrance Day and LGBT History month.

Bury LGBTQI Forum organised hate crime events at Bury Met for Groups of Ethnic Minorities, Disability and transgender which included refreshments and further discussions/interviews with people affected by Hate crime.

The forum has continued to forge links with Bury College and several LGBT support groups within schools in the borough. LGBT awareness sessions for pupils from different schools has been delivered.

Bury LGBTQI Forum has been working at a more cultural level to increase the profile of LGBTQI+ people in Bury. We have led on a book review with a local LGBTQI+ writer, Matt Cain in February 2024. Held monthly community meetings in Bury's only gay bar, House of Bridget to invite the community to help us make Bury Pride more inclusive and ran the only Steam Rainbow train in the country for the fourth year running in September 2023.

We take an active role in the strategic partnership of Team Bury in the Community Safety group. The Co-Chairs have attended monthly meetings with the Independent Advisory Group for Bury Police to maintain our presence in acting as a critical friend for the LGBTQI community. They are also members of the Inclusion Group within Bury Council so can influence policy makers.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Bury LGBTQI+ Development Worker has been funded for the third year running to work at a more strategic level with Bury Council and Bury VCFA.

In November 2023, a celebration evening was held for the LGBTQI+ Development Worker, Paul Fairweather, who was awarded an MBE in the King's New Year Honour's list. Also listed were the volunteers who received the King's Award for Voluntary Services.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- Reduced loneliness and isolation by establishing 2 monthly LGBTQI+ sexually and gender diverse groups.
- Advanced education and raised awareness in equality and diversity in public health of HIV and other subjects pertaining to the LGBTQ+ community.
- Advanced education and raised awareness in equality and diversity in schools and colleges in relation to HIV and forming support groups.
- Organised events to foster understanding between people from diverse backgrounds regarding the BAME, disabled and older communities.
- Developed closer relationships with a range of voluntary sector groups.

Brief statement of the charity's policy on reserves

The charity's policy on reserves is solely to protect the charity's assets;

- to cover future activities such as awareness days to promote awareness and raise the profile of our community.
- to cover future room hire costs for Drop ins.

This will be protected by:

- identifying and managing the risk of conflicts of interest, loss, waste, bribery, theft or fraud;
- ensuring that financial reporting is robust and of sufficient quality
- ensuring that the trustees comply with charity law and regulation relating to finance.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:



- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.


Section F**Other optional information**

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Nicola Naylor	Gary Hardman Treasurer
Position (eg Secretary, Chair, etc)	Co-Chair	

Signature(s)	
Full name(s)	David Catterall
Position (eg Secretary, Chair, etc)	CO-chair

Date

BURY LGBTQI+ FORUM
Charity Number 1194830
FINANCIAL STATEMENT
1st April 2023 to 31st MARCH 2024

Income and Expenditure Account

Income:

Sponsorship and donations	879.50 + 380.94 + 275.66	=	1536.10
Grants and funding		=	3350.00
Tickets and Merchandise	1516.40 + 289.22	=	1805.62
Book Sales		=	406.38
Total Income:		=	<u>7098.10</u>

Expenditure:

Book Launch Event (Art Gallery)	-625.89
Bury Pride 2023	- 7421.30
Big Help-out	-135.00
KAVS Celebration	-750.75
Misc. Promotional	-14.95
Rainbow Train Event	-2272.93
Women's Group	-286.46
Socials (Big Fandango)	- 404.00
Hate crime Event (WAD,BHM,TA)	-967.80
Prestwich Pride	-200.00
LOUD Cabaret!	-2250.00
Total expenditure	- 15329.08

Balance for year as @ 31 March 2024 **-8230.98**
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Current Assets

Cash at bank – at 31 March 2023	17395.72
Cash at bank – at 31 March 2024	<u>9164.74</u>
	8,230.98

Total funds at 1 April 2023	15563.14
Balance for year	<u>- 8230.98</u>
Total funds at 31 March 2024	<u>9164.74</u>
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Gary Hardman MBE – Treasurer
24th July 2024

BURY LGBTQI FORUM

England & Wales - Charity number 1194830

Accounts



Trustees' Annual Report for the period

	Period start date	Period end date
From	17 06 2022	31 03 2023
	To	

Section A Reference and administration details

Charity name	Bury LGBTQI Forum
Other names charity is known by	Bury LGBTQI+ Forum
Registered charity number (if any)	1194830
Charity's principal address	
Postcode	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Catterall	Chair		
2	Nicola Naylor	Co-Chair		
3	Gary Hardman	Treasurer		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Jax Effiong	
Gwyn Starkie	
Carl Austen-Behan	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Association

Trustee selection methods
(eg. appointed by, elected by)

Members of the Management Committee shall be elected for a term of 3 years at the Annual General Meeting. At the first meeting following an AGM, the Management Committee shall elect from their numbers, Trustees to undertake certain Officer roles, such as Chairperson, Treasurer and Secretary or other.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Safeguarding policy.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are the promotion of inclusion in the Bury District for the public benefit by: (a) the elimination of discrimination in relation to lesbian, gay, bisexual, trans, intersex and queer individuals living within the Bury District. (b) advancing education and raising awareness in equality and diversity, housing law, health and other subjects pertaining to the LGBTQ+ community. (c) promoting activities to foster understanding between people from

diverse backgrounds. (d) conducting or commissioning research on equality and diversity issues and publishing the results to the public. (e) cultivating a sentiment in favour of equality, diversity and inclusion.

Summary of Main Activities

Bury LGBTQI Forum with the Big Fandango is now in the 2nd year of running a monthly LGBTQI drop in on the second Tuesday of each month. This has been extended to include a Women's group which includes transgender and intersex members. Themes have included a Health workshop on experiences with GPs, and a banner making workshop. Bury Pride in April 2022 had a footfall of 2000 people, and more people were introduced to the groups as a result.

The Mayor hosted a number of Mayoral receptions for the Forum to celebrate World Aids Day, IDAHOBIT day and LGBT History month.

Bury LGBTQI Forum organised an event at Bury Met for Worlds Aids Day which included showing three short films HIV And Me and speeches by the Chief Executive of the George House Trust and the Director of Public Health in Bury.

For LGBT History month, the Forum held a meeting at Bury Met which included a powerful presentation by 2 trans women who read their poems about their experiences of hate crime and having a minute's silence to remember Brianna Ghey.

Hoping to build the education of our community, the cultural aspect of Bury's LGBTQI+ Forum has been pushed with the introduction of a poetry event at Bury Art Gallery. This was hugely popular with the members of the Forum and external allies. More cultural activities need to be built into the programme next year.

The annual steam train from Bury to Rawtenstall ran again. Entertainment was on the platforms of both stations and on board the train. Over 200 tickets were sold.

The forum has developed links with the LGBT+ group at Bury College and several LGBT support groups within schools in the borough. LGBT awareness sessions for pupils from different schools have also been delivered.

Bury LGBTQI Forum has been working at a more strategic level to increase the profile of LGBTQI+ people in Bury. We have met with the Leader of the Council, the Chief Executive of the Council and the Chair of the CCG.

We take an active role in the Community Cohesion group. The Co-Chairs have attended monthly meetings with the Independent Advisory Group for Bury Police to maintain our presence in acting as a critical friend for the LGBTQI community. They are also members of the Inclusion Group with Bury Council and so able to influence policy makers.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

A transgender member of the Forum was instrumental in developing a learning framework for the social care workforce to help them work affirmatively, inclusively and effectively with individuals from sexually and gender diverse communities in later life.

Bury LGBTQI+ Development Worker met with the Director of Public Health within the Council, Jon Hobday to discuss LGBT health issues. The Development Worker ran some sessions on LGBTQI issues for school nurse and for the 5 Integrated Hubs.

The Development Worker with one of the Co-Chairs ran a session on the prevalence of Mental Health and suicide within the LGBTQI+ community to Bury Living Well Collabor8te.

The LGBTQI+ Development Worker has started to look at the work the Jewish Federation of Services are doing and ways of working more closely with them.

The LGBTQI+ Development Worker has been delivering Learning Lunch event for Childrens Service on which will cover the work I am doing and the work of the Forum but in particular work we have been doing with young people. Youth Workers were able to discuss the work of the Proud Trust and the work they are doing with young people in Bury.

The Development Worker with one of the Co-Chairs ran a session for Team Bury on the strategic value of the Forum and Bury VCFA in meeting the gaps of the Council.

The Forum has been meeting with police officers in Bury to increase the awareness of LGBT Hate Crime and Domestic abuse. A specialist LGBTQI+ Domestic Abuse Worker has been funded and is working with the Council's Domestic Abuse unit 'SafeNet' and situated within Bury VCFA.

Money was secured from Stronger Together monies to organise another Hate Crime Event on Radcliffe market. 20 organisations held stalls there and entertainment was provided.

Summary of the main achievements of the charity during the year

- Reduced loneliness and isolation by establishing 3 monthly cabarets.
- Reduced loneliness and isolation by establishing 3 monthly LGBTQI+ sexually and gender diverse groups.
- Advanced education and raised awareness in equality and diversity in public health of HIV and other subjects pertaining to the LGBTQ+ community.
- Advanced education and raised awareness in equality and diversity in schools and colleges in relation to HIV and forming support groups.
- Organised events to foster understanding between people from diverse backgrounds regarding the BAME, disabled and older communities.
- Developed closer relationships with a range of voluntary sector groups.

Brief statement of the charity's policy on reserves

The charity's policy on reserves is solely to protect the charity's assets;

- to cover future activities such as awareness days to promote awareness and raise the profile of our community.
- to cover future room hire costs for Drop ins.

This will be protected by:

- identifying and managing the risk of conflicts of interest, loss, waste, bribery, theft or fraud;
- ensuring that financial reporting is robust and of sufficient quality
- ensuring that the trustees comply with charity law and regulation relating to finance.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:



- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.


Section F**Other optional information**

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Nicola Naylor	Gary Hardman
Position (eg Secretary, Chair, etc)	Co-Chair	

Signature(s)	
Full name(s)	David Catterall
Position (eg Secretary, Chair, etc)	C0-chair

Date 14.06.24

BURY LGBTQI+ FORUM
Charity Number 1194830
FINANCIAL STATEMENT
1st April 2022 to 31st MARCH 2023

Income and Expenditure Account

Income:

Sponsorship and donations	2246.28 + 2102.19 + 71.59	=	4420.06
Grants and funding		=	5000.00
Tickets and Merchandise	768.68 + 73.57	=	842.25
Total Income:		=	10262.31

Expenditure:

Poetry Event (Art Gallery)	-200.00
Bury Pride 2022	- 3240.67
Banner Making Event	-81.00
Misc. Promotional (pop-up banners, hand held flag)	-225.81
Rainbow Train Event	-2000.00
Black History Month Event	-120.00
Women's Group	-130.00
World Aids Day Event	-209.00
Xmas Social	- 64.25
Hate crime Event (Radcliffe)	-310.00
LGBT History Month Event	-221.00
Prestwich Pride	-500.00
Bury pride 2023	-1128.00
Total expenditure	- 8429.73

Balance for year as @ 31 March 2020

+1832.58
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Current Assets

Cash at bank – at 31 March 2022	15563.14
Cash at bank – at 31 March 2023	<u>17395.72</u>
	<u>+1832.58</u>

Total funds at 17 June 2021	15563.14
Balance for year	<u>+1832.58</u>
Total funds at 31 March 2022	<u>17395.72</u>
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Gary Hardman MBE – Treasurer
6th May 2024

BURY LGBTQI FORUM

England & Wales - Charity number 1194830

Accounts



Trustees' Annual Report for the period

From	Period start date			Period end date		
	17	06	2021	31	03	2022
	To					

Section A Reference and administration details

Charity name Bury LGBTQI Forum

Other names charity is known by Bury LGBTQI+ Forum

Registered charity number (if any) 1194830

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Catterall	Chair		
2	Nicola Naylor	Co-Chair		
3	Gary Hardman	Treasurer		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Jax Effiong	
Gwyn Starkie	

Carl Austen-Behan	
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

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Trustee selection methods (eg. appointed by, elected by)	Members of the Management Committee shall be elected for a term of 3 years at the Annual General Meeting. At the first meeting following an AGM, the Management Committee shall elect from their numbers, Trustees to undertake certain Officer roles, such as Chairperson, Treasurer and Secretary or other.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The objects of the CIO are the promotion of inclusion in the Bury District for the public benefit by: (a) the elimination of discrimination in relation to lesbian, gay, bisexual, trans and queer individuals living within the Bury District. (b) advancing education and raising awareness in equality and diversity, housing law, health and other subjects pertaining to the LGBTQ+ community. (c) promoting activities to foster understanding between people from diverse backgrounds. (d) conducting or commissioning research on equality and diversity issues and publishing the results to the public. (e) cultivating a sentiment in favour of equality and diversity.

Summary of Main Activities

Bury LGBTQI Forum has worked with the Big Fandango to set up a monthly LGBTQI drop in on the second Tuesday of each month. We have organised a range of activities including a film evening, creative writing workshop and Christmas party

Some funding was received from Bury Council to run a banner making workshop for young people who produced a series of Hearts with slogans that led the march on Bury Pride the following month of April 2022 which had a footfall of 2000 people.

The Mayor hosted a number of receptions for the Forum to celebrate World Aids Day, IDAHOBIT day and LGBT History month

Bury LGBTQI Forum organised an event at Bury Met for Worlds Aids Day which included showing three short films HIV And Me and speeches by the Chief Executive of the George House Trust and the Director of Public Health in Bury

For LGBT History month, the Forum held a meeting at Bury Met which included a presentation of the LGBT History Greater Manchester and Bury and a number of local people spoke about their experiences of being LGBTQI

We organised a Poetry event at Bury Art Gallery which featured several local LGBTQI people reading poems they had written. The event was well attended and was seen as an opportunity for people to hear a range of very personal experiences spoken in a safe environment

The forum has developed links with the LGBT+ group at Bury College and several LGBT support groups within schools in the borough. LGBT awareness sessions for pupils from different schools have also been delivered

Bury LGBTQI Forum has been working at a more strategic level to increase the profile of LGBTQI people in Bury. We have met with the Leader of the Council, the Chief Executive of the Council and the Chair of the CCG . The Forum has been meeting with police officers in Bury to increase the awareness of LGBT Hate Crime and Domestic abuse.

We take an active role in the Community Cohesion group as well.

The Co-Chairs have attended monthly meetings with the

Independent Advisory Group for Bury Police to maintain our presence in acting as a critical friend for the LGBTQI community.
Bury LGBT Forum members have raised the flag for IDAHO and Trans Day of Remembrance outside the town Hall

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

- Reduced loneliness and isolation by establishing a monthly LGBT drop in
- Reduced loneliness and isolation by establishing monthly women's group
- Advanced education and raised awareness in equality and diversity in public health of HIV and other subjects pertaining to the LGBTQ+ community
- Advanced education and raised awareness in equality and diversity working on a specific project with young LGBT people in making banners for the Pride Parade
- Advanced education and raised awareness in equality and diversity in schools in relation to HIV and forming support groups.
- Organised events to foster understanding between people from diverse backgrounds regarding the BAME, disabled and older communities.
- Developed closer relationships with a range of voluntary sector groups

Brief statement of the charity's policy on reserves

The charity's policy on reserves is solely to protect the charity's assets;

- to cover future activities such as awareness days to promote awareness and raise the profile of our community
- to cover future room hire costs for Drop ins

This will be protected by:

- identifying and managing the risk of conflicts of interest, loss, waste, bribery, theft or fraud;
- ensuring that financial reporting is robust and of sufficient quality
- ensuring that the trustees comply with charity law and regulation relating to finance.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:



- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.


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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Nicola Naylor	Gary Hardman
Position (eg Secretary, Chair, etc)	Co-Chair	

Signature(s)	
Full name(s)	David Catterall
Position (eg Secretary, Chair, etc)	Chair

Date

BURY LGBTQI+ FORUM
Charity Number 1194830
FINANCIAL STATEMENT
17th June 2021 to 31st MARCH 2022

Income and Expenditure Account

Income:

Sponsorship and donations	2596.54
Grants and funding	
1000.00	
Tickets	<u>974.00</u>
Total Income:	4570.54

Expenditure:

Rainbow Train Event	-1600.00
World Aids Day Event	-290.00
Banner Making Event	<u>-120.00</u>
Total expenditure	-2,010.00

Balance for year as @ 31 March 2020
2,560.54

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Current Assets

Cash at bank - at 17 June 2021	
13,002.60	
Cash at bank - at 31 March 2022	15,563.14

Total funds at 17 June 2021

13,002.60

Balance for year

2,560.54

Total funds at 31 March 2022

15,563.14

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Gary Hardman - Treasurer
20th Jan 2023

