

ORFORD AND DISTRICT SURGERY CHARITABLE INCORPORATED ORGANISATION

England & Wales - Charity number 1194742

Details

Status Registered

Legal form CIO

Registered 2021-06-09

Register [View on the Charity Commission register](#)

Contact

Address Doctors Surgery
Chapman House
Rectory Road
Orford
Woodbridge
IP12 2NN

Phone 01394450849

Email corinne.lusher@btinternet.com

Activities

Objects: 3.1 TO RELIEVE SICKNESS AND TO PRESERVE HEALTH BY THE OWNERSHIP AND THE MAINTENANCE, RECONSTRUCTION, IMPROVEMENT AND GENERAL UPKEEP AND MANAGEMENT OF THE BUILDING AT CHAPMAN HOUSE, RECTORY ROAD, ORFORD, WOODBRIDGE, SUFFOLK WHICH IS USED AS A GENERAL MEDICAL PRACTITIONERS' SURGERY AND IN THE PROVISION OF MEDICAL FACILITIES, EQUIPMENT AND SERVICES NOT NORMALLY PROVIDED BY STATUTORY AUTHORITIES, FOR THE BENEFIT OF THE INHABITANTS OF THE PARISHES OF ORFORD AND GEDGRAVE, SUDBOURNE, IKEN, CHILLESFORD AND BUTLEY ("THE PARISHES")3.2 IF ANY PART OF THE INCOME OR CAPITAL IS NOT REQUIRED FOR THE CHARITABLE PURPOSES SET OUT IN CLAUSE 3.1 ABOVE, FOR THE FURTHERANCE OF SUCH OTHER CHARITABLE PURPOSES AS ARE EXCLUSIVELY CHARITABLE UNDER THE LAWS OF ENGLAND AND WALES, FOR THE BENEFIT OF THE INHABITANTS OF THE PARISHES AS THE TRUSTEES SHALL IN THEIR ABSOLUTE DISCRETION DECIDE.

Activities: To relieve sickness and to preserve health by the ownership and the maintenance, reconstruction,improvement and general upkeep and management of the building at Chapman House, Rectory Road,Orford, Woodbridge, Suffolk which is used as a general medical practitioners' surgery and in

the provision of medical facilities, equipment and services not normally provided by statutory authorities

Classification

- **How:** Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- Suffolk

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£20,700	£28,261	-	-
2023-12-31	£26,990	£14,653	-	-
2022-12-31	£13,986	£13,466	-	-
2021-12-31	£0	£0	-	-

Trustees

Name	Role	Appointed
Katherine Hester Norah Silver-Murphy	Chair	2021-06-09
Amanda Gayle Syrett		2021-06-09
Corinne Lusher		2021-06-09
Elizabeth Pick		2024-03-21
HH John Penry Vaughan Bevan QC		2021-06-09
Louise Margaret Wells		2023-09-27
Nigel Jeremy Addy		2025-03-20
Richard Alexander Ife		2025-03-20
Steven Joels		2025-03-20

ORFORD AND DISTRICT SURGERY CHARITABLE INCORPORATED ORGANISATION

England & Wales - Charity number 1194742

Accounts

ORFORD & DISTRICT SURGERY CHARITABLE INCORPORATED ORGANISATION
RECEIPTS AND PAYMENTS ACCOUNT
YEAR ENDED 31ST DECEMBER 2024

	2024		2023	
RECEIPTS	£	£	£	£
Rent		16621.50		13986.00
Legacy		-		10000.00
COIF Interest		4077.77		3003.73
		<u>20699.27</u>		<u>26989.73</u>
PAYMENTS				
Nursing Hours	6927.51		4063.46	
Water Cooler	176.70		196.14	
Tutoring	2320.00		-	
Patient Treatment	495.90		495.90	
Training	875.00		326.70	
Equipment purchases**	1848.85		-	
Legal and Professional fees	6744.00		6984.60	
Property Insurance	385.17		-	
Property maintenance	6236.67		1575.39	
Grounds Maintenance	2122.00		-	
Meeting refreshments	45.53		-	
Gifts	84.00		10.99	
Good Neighbour Scheme	-	28261.33	1000.00	14653.18
(Deficit)/Surplus		<u>-7562.06</u>	<u>12336.55</u>	<u>12336.55</u>

** - Flashcard/Dopplers/Emergency kit bag/OfficeScanner

STATEMENT OF ASSETS AND LIABILITIES
31ST DECEMBER 2024

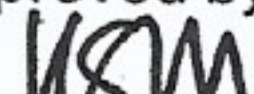
ASSETS

Property - Chapman House		171500.00		171500.00
Cash at bank:				
Lloyds Bank	16332.72		37972.55	
Esmond House funds	3863.74		3863.74	
COIF Charity Deposit Account	85620.33	105816.79	71542.56	113378.85
		<u>277316.79</u>		<u>284878.85</u>

CAPITAL ACCOUNT

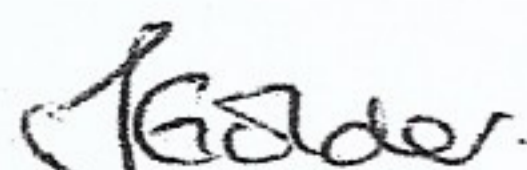
Balance at 1st January		284878.85		272542.30
(Deficit)/Surplus		-7562.06		12336.55
		<u>277316.79</u>		<u>284878.85</u>

Approved by the Trustees



Date 20/3/25

I hereby confirm that the above account is in accordance with the records presented to me.



Judith Golder
Raydon Hall
Orford

Accounts

ODSCIO

CIO

<u>Income</u>	<u>2022</u>		<u>2023</u>
Rent	£3,496.50	Rent	£13,986.00
Transfer of Funds	£33,985.41	Legacy	£10,000.00
Coif Interest	£541.87	Coif Interest	£3,003.73
	£38,023.78		£26,989.73
Nursing Hours	£2,623.42	Nursing Hours	£4,063.46
Water cooler	£177.54	Water Cooler	£196.14
Professional fees	£330.00	Professional Fees	£6,984.60
Property Maintenance	£1,818.00	Property Maintenance	£1,575.39
Auditors Present	£29.48	Training Fund	£326.70
		Auditors Present	£10.99
		Patient Treatment	£495.90
		Good Neigh. Scheme	1,000.00
	£4,978.44		£14,653.18
Excess of Income over Expenditure	£33,045.34		£12,336.55
Assets			
Chapman House	£171,500.00		£171,500.00
Cash in Hand			
At Lloyds bank	£27,639.73		£37,972.55
Esmond House Funds	£4,863.74	Esm House	£3,863.74
Coif	£68,538.83		£71,542.56
	£272,542.30		£284,878.85
Capital Account			
Balance at 1st January	£239,496.96		£272,542.30
Plus Excess of inc over exp	£33,045.34		£12,336.55
	£272,542.30		£284,878.85

I hereby confirm that the above account is in accordance with the records presented to me

Judith Golder
Raydon Hall
Orford.

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Date 11/3/24

ORFORD AND DISTRICT SURGERY CHARITABLE INCORPORATED ORGANISATION

England & Wales - Charity number 1194742

Accounts

THE ORFORD AND DISTRICT SURGERY CHARITABLE TRUST 2022

Registered Charity no.281118

Income and Expenditure Account No 1 a/c

Income	2020	2021	2022 End of Old Bank a/c	CIO 2022
Rents received-Doctors	£13,986.00	£13,986.00	£10,489.50	£3,496.50
Transfer of Funds				£33,985.41
Lloyds Compensation			£120.00	
COIF Interest	£276.12	£8.05	£120.39	£541.87
	£14,262.12	£13,994.05	£10,729.89	£38,023.78
Expenditure				
B/f				
Surgery equipment		£3,109.44		
Nursing Hours	£5,325.10	£5,049.48	£2,582.58	£2,623.42
Counsellor				
Water Cooler	£207.42	£210.89	£137.72	£177.54
Room Hire				
Reflexologist				
School Funding	£5,000.00			
Tree surgery				
Wine for Judith				£29.48
Misc	£48.52	£161.99		
Training and Course Fees	£1,125.00	£400.00		
Property Repairs /Alterations	£818.00			
Professional Fees	£1,188.00	£560.00		£1,818.00
Defibrillator	£1,411.00			£330.00
Sign To Surgery	£146.79			
Community a/c				
Drains				
Leaving present Practice Nurse			£50.00	
Postage			£6.83	
Good Neighbour scheme		£2,000.00		
Birketts Solicitors			£2,878.80	
TDC Groundworks			£2,832.00	
Transfer funds to new CIO a/c			£5,000.00	
Transfer funds to new CIO a/c			£28,985.41	
	£15,269.83	£11,491.80	£42,473.34	£4,978.44
Excess of income over expenditure	(£1,007.71)	£2,502.25	(£31,743.45)	£33,045.34
Balance sheet as at 31st. December 2022				
Assets				
Property				
The Surgery Glebe Field Rectory Rd.Orford	£171,500.00	£171,500.00	£171,500.00	£171,500.00
Cash in Hand	£6.83	£6.83	£0.00	
At bank				
Lloyd's no. 1 a/c	£22,499.07	£26,993.27	£0.00	£27,639.73
Lloyds No. 2a/c	£6,863.74	£4,863.74	£0.00	£0.00
COIF Charities Deposit Fuund	£67,868.52	£67,876.57	£67,996.96	£4,863.74
	£268,738.16	£271,240.41	£239,496.96	£68,538.83
Capital Account				
Balance as at 1st. January	£239,227.33	£268,738.16	£271,240.41	£239,496.96
Plus excess of income over expenditure	(£1,007.71)	£2,502.25	(£31,743.45)	£33,045.34
Increase of capital value of property	£30,518.54			
	£268,738.16	£271,240.41	£239,496.96	£272,542.30

I hereby confirm that the above account is in accordance with the records presented to me



Judith Golder
Raydon Hall
Orford.

Date 18/2/23

Accounts

Trustees' Annual Report for the period

From: 09 June 2021 (CIO registration) **To:** 31 December 2021

Charity name: Orford & District Surgery Charitable Incorporated Organisation

Charity registration number: 1194742

Objectives

To relieve sickness and to preserve health by the ownership and the maintenance, reconstruction, improvement and general upkeep and management of the building at Chapman House, Rectory Road, Orford, Woodbridge, Suffolk which is used as a general medical practitioners' surgery and in the provision of medical facilities, equipment and services not normally provided by statutory authorities, for the benefit of the inhabitants of the parishes of Orford and Gedgrave, Sudbourne, Iken, Chillesford and Butley.

If any part of the income or capital is not required for the charitable purposes set out above, it will be applied for the furtherance of such other charitable purposes as are exclusively charitable under the laws of England and Wales, for the benefit of the inhabitants of the above parishes as the trustees shall in their absolute discretion decide.

Activities and Accounts

During the reporting period no activities were undertaken. This charity will replace the Orford & District Surgery Trust in 2022, and whilst it was hoped for the succession to be completed during 2021, delays with the creation of a new bank account made this impossible. No financial transactions were processed, and the accounts reflected a zero balance at the end of 2021. Please refer to the annual return for the Orford & District Surgery Trust (Charity registration number 281118) for details of relevant activities and accounts.