



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date 01.04.24 To 31.03.25 Period end date

Charity name: Neeraj Family Foundation Trust

Charity registration number: 1194668

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of social inclusion among elderly persons who are excluded from society because they are house-bound, or who are unable to drive or easily access public transport, by the provision of recreation and leisure time facilities in the interests of social welfare to tackle the social exclusion of the elderly in the local area of Coventry.</p> <p>The relief of those in need, by reason of youth, age, ill-health, disability, financial hardship or other disadvantage through the provision of grant funding to provide relief for those in need of greater access to health care, health treatment and education throughout India</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Objective to address social exclusion in Coventry:</p> <p>This is year three of running the Lotus Support Group, and we continue to maintain our good relationships with social prescribers.</p> <p>There are an average of 15 people who attend the fortnightly events, with a quorum of 12 who attend.</p> <p>The Lotus Support Group are;</p> <ul style="list-style-type: none">• self organising, so that the trustees do not always need to be present• actively suggesting topics for discussion, speakers to invite, activities to engage with• developing deeper friendships with each other• actively sharing positive messages on the group whatsapp, birthdays and other celebrations

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	https://www.gov.uk/guidance/public-benefit-rules-for-charities The Neeraj Family Foundation Trust has had regard to the guidance issued by the Charity Commission on public benefit, and ensures all activities are planned and conducted for public benefit
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Other significant events the charity has been involved with this year include;</p> <ul style="list-style-type: none"> • June 2024: Coventry Mind "Gardening Bird seeds" • August 2024: Lotus Group visit to Rutland Water • November 24: Arts Therapy session • November 24: Cancer Awareness, in collaboration with Lions Club • Birthday celebrations throughout the year with food sharing, singing, and life story-telling. • Earlsdon Echo reporting on the charity <p>#Celebrating religious festivals: Easter, Baisakhi, Eid, Diwali, Christmas.</p> <p>These events have not only delighted everyone attending, but have invited each</p>

		to engage, reflect and share their own experiences on all subjects.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<ul style="list-style-type: none"> • Established a quorum, who attend the support group on a regular basis • Met our objective to make a donation to the Divine Onkar Mission, one of the charities Neeraj foundation family trust is engaged with.
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position is positive, and has been captured in the cc16a accounting statement
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	This third year continues the work with isolated elderly in the UK.
Amount of reserves held	Para 1.22	£8313
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The immediate family members, all of whom are trustees, are the principal funders of the charity, including Mrs U Sharma, Mr V Kumar and Mrs R Narayan. We have kindly received some additional donations from extended family and some of the attendees of the Lotus Group.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Foundation Model Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees may be appointed by a resolution passed at a properly convened meeting of the charity trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Neeraj Family Foundation Trust
Other name the charity uses	Lotus Support Group
Registered charity number	1194668
Charity's principal address	125D Beechwood Avenue Earlsdon Coventry CV56FQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ranjna Narayan	Trustee		
2	Uma Sharma	Chair		
3	Vijay Kumar	Trustee		
4	Jaspreet Singh	Trustee	Resigned	
5	Varsha Thakrar	Trustee	November 2024	
6	Arjun Narayan	Trustee	October 2024	
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Corporate trustees – names of the directors at the date the report was approved		
Director name		
Uma Sharma		

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Ranjna S Narayan

Full name(s)

Ranjna Sharma Narayan

Position (eg Secretary,
Chair, etc)

Secretary

Date

31.01.26

C	Charity Name
	Neeraj Family Foundation Tr
	For the period fro
Section A Receipts and payments	
	Unrestricted funds
	to the nearest £
A1 Receipts	
	2,501
04.07.24: S Dave donation	
01.08.24: B Hayre	40
	16
12.08.24: B Langford	
15.08.24: donation	333
15.08.24: donation	250
15.08.24: donation	58
15.08.24: donation	51
15.08.24: donation	100
	25
26.09.24: G Barnacle	
26.09.24: D Purewal	25
26.09.24: J Gill	50
28.09.24: V Bedi	50
29.09.24: J Jamall	51
23.11.24: donation	1,000
23.12.24: donation	250
	101
10.01.25: Select Sourcing	

	4,901
<i>Sub total(Gross income for AR)</i>	
A2 Asset and investment sales, (see table).	
<i>Sub total</i>	
<i>Total receipts</i>	4,901
A3 Payments	
17.04.24: Scout Insurance Services	131
30.05.24: Costco groceries	43
14.08.24: Lal & Sons groceries	19
15.08.24: Melton Mowbray trip	16
15.08.24: Harbour Down	21
19.08.24: Donation to charity	600
15.09.24: Wix.com website subscription	
	259

15.09.24: Wix.com url	
	30
23.09.24: Gosh Charity	
	13
24.11.24: Divine Onkar Mission donation	
	301
27.11.24: admin	
	2
06.12.24: Costco	
	103
09.12.24:	
	51
19.12.24: Lions Club	
	500
27.01.25: Payment	
	101
Sub total	
	2,188
A4 Asset and investment purchases, (see table)	
	-
	-
Sub total	
	-
Total payments	
	2,188
Net of receipts/(payments)	
	2,188
A5 Transfers between funds	
	-

A6 Cash funds last year end	
	-
Cash funds this year end	
	5,600
Section B Statement of assets and liabilities at the end of the	
Categories	Details
B1 Cash funds	
	(agree
	Details
B2 Other monetary assets	
	Details
B3 Investment assets	
	Details
B4 Assets retained for the charity's own use	

B5 Liabilities	Details
Signed by one or two trustees on behalf of all the trustees	\$
	Ranjna S Narayan

[illegible]

[illegible]

[illegible]

	-		-	
	-		-	
period				
		Unrestricted funds		
		to nearest £		
			-	
			-	
	Total cash funds		5,600	
balances with receipts and payments account(s))		OK		
		Unrestricted funds		
		to nearest £		
			-	
			-	
			-	
			-	
			-	
			-	
			-	
		Fund to which asset belongs		
		Fund to which asset belongs		

[illegible]

1194668		
		CC16a
Period end date		
31.03.25		
Total funds		Last year
to the nearest £		to the nearest £
2,501		
40		
16		
333		
250		
58		
51		
100		
25		
25		
50		
50		
51		
1,000		
250		
101		

4,901		-
-		
-		-
-		-
4,901		-
131		-
43		
19		
16		
21		
600		
259		

30		
13		
301		
2		
103		
51		-
500		
101		-
2,188		-
-		
-		
-		
-		
2,188		-
2,188		-
-		-

5,600		
5,600		
Restricted funds		Endowment funds
to nearest £		to nearest £
-		-
-		-
-		-
-		-
OK		OK
Restricted funds		Endowment funds
to nearest £		to nearest £
-		-
-		-
-		-
-		-
-		-
-		-
-		-
Cost (optional)		Current value (optional)
-		-
-		-
-		-
-		-
-		-
Cost (optional)		Current value (optional)
-		-
-		-
-		-
-		-
-		-

	-		-
	-		-
	-		-
	-		-
Amount due (optional)		When due (optional)	
	-		
	-		
	-		
	-		
	-		
		Date of approval	
		30.01.26	