

NEERAJ FOUNDATION FAMILY TRUST

England & Wales · Charity number 1194668

Details

Status Registered

Legal form CIO

Registered 2021-06-03

Register [View on the Charity Commission register](#)

Contact

Address 125d Beechwood Avenue
Earlsdon
Coventry
CV5 6FQ

Phone 07450826340

Email neerajfoundationfamilytrust@gmail.com

Website NeerajFoundationFamilyTrust.org

Activities

Objects: THE PROMOTION OF SOCIAL INCLUSION AMONG ELDERLY PERSONS WHO ARE EXCLUDED FROM SOCIETY BECAUSE THEY ARE HOUSE-BOUND, OR WHO ARE UNABLE TO DRIVE OR EASILY ACCESS PUBLIC TRANSPORT, BY THE PROVISION OF RECREATION AND LEISURE TIME FACILITIES IN THE INTERESTS OF SOCIAL WELFARE TO TACKLE THE SOCIAL EXCLUSION OF THE ELDERLY IN THE LOCAL AREA OF COVENTRY.THE RELIEF OF THOSE IN NEED, BY REASON OF YOUTH, AGE, ILL-HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE THROUGH THE PROVISION OF GRANT FUNDING TO PROVIDE RELIEF FOR THOSE IN NEED OF GREATER ACCESS TO HEALTH CARE, HEALTH TREATMENT AND EDUCATION THROUGHOUT INDIA.

Activities: - Host a fortnightly support group for the isolated elderly persons, who have been identified and referred by social prescribers in Coventry- Nominate grants to known and established charities in India, as per the charities due diligence grant process, determined by the trustees of the charity.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information, Other Charitable Activities
- **What:** Education/training, Economic/community Development/employment, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People

Geography

- India
- Coventry City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-30	£4,901	£2,188	-	-
2024-03-30	£3,439	£2,439	-	-
2023-03-30	£5,836	£2,221	-	-
2022-03-30	£1,100	£611	-	-

Trustees

Name	Role	Appointed
UMA SHARMA	Chair	2021-06-03
Arjun Narayan		2024-09-09
Ranjna Sharma Narayan Mrs		2021-06-03
VIJAY KUMAR		2021-06-03
Varsha Thakrar		2023-10-01

NEERAJ FOUNDATION FAMILY TRUST

England & Wales - Charity number 1194668

Accounts



Trustees' Annual Report for the period

From Period start date 01.04.24 To 31.03.25 Period end date

Charity name: Neeraj Family Foundation Trust

Charity registration number: 1194668

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of social inclusion among elderly persons who are excluded from society because they are house-bound, or who are unable to drive or easily access public transport, by the provision of recreation and leisure time facilities in the interests of social welfare to tackle the social exclusion of the elderly in the local area of Coventry.</p> <p>The relief of those in need, by reason of youth, age, ill-health, disability, financial hardship or other disadvantage through the provision of grant funding to provide relief for those in need of greater access to health care, health treatment and education throughout India</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Objective to address social exclusion in Coventry:</p> <p>This is year three of running the Lotus Support Group, and we continue to maintain our good relationships with social prescribers.</p> <p>There are an average of 15 people who attend the fortnightly events, with a quorum of 12 who attend.</p> <p>The Lotus Support Group are;</p> <ul style="list-style-type: none">• self organising, so that the trustees do not always need to be present• actively suggesting topics for discussion, speakers to invite, activities to engage with• developing deeper friendships with each other• actively sharing positive messages on the group whatsapp, birthdays and other celebrations

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	https://www.gov.uk/guidance/public-benefit-rules-for-charities The Neeraj Family Foundation Trust has had regard to the guidance issued by the Charity Commission on public benefit, and ensures all activities are planned and conducted for public benefit
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Other significant events the charity has been involved with this year include;</p> <ul style="list-style-type: none"> • June 2024: Coventry Mind "Gardening Bird seeds" • August 2024: Lotus Group visit to Rutland Water • November 24: Arts Therapy session • November 24: Cancer Awareness, in collaboration with Lions Club • Birthday celebrations throughout the year with food sharing, singing, and life story-telling. • Earlsdon Echo reporting on the charity <p>#Celebrating religious festivals: Easter, Baisakhi, Eid, Diwali, Christmas.</p> <p>These events have not only delighted everyone attending, but have invited each</p>

		to engage, reflect and share their own experiences on all subjects.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<ul style="list-style-type: none"> • Established a quorum, who attend the support group on a regular basis • Met our objective to make a donation to the Divine Onkar Mission, one of the charities Neeraj foundation family trust is engaged with.
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position is positive, and has been captured in the cc16a accounting statement
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	This third year continues the work with isolated elderly in the UK.
Amount of reserves held	Para 1.22	£8313
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The immediate family members, all of whom are trustees, are the principal funders of the charity, including Mrs U Sharma, Mr V Kumar and Mrs R Narayan. We have kindly received some additional donations from extended family and some of the attendees of the Lotus Group.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Model Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees may be appointed by a resolution passed at a properly convened meeting of the charity trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Neeraj Family Foundation Trust
Other name the charity uses	Lotus Support Group
Registered charity number	1194668
Charity's principal address	125D Beechwood Avenue Earlsdon Coventry CV56FQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ranjna Narayan	Trustee		
2	Uma Sharma	Chair		
3	Vijay Kumar	Trustee		
4	Jaspreet Singh	Trustee	Resigned	
5	Varsha Thakrar	Trustee	November 2024	
6	Arjun Narayan	Trustee	October 2024	
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Uma Sharma		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Ranjna S Narayan

Full name(s)

Ranjna Sharma Narayan

Position (eg Secretary,
Chair, etc)

Secretary

Date

31.01.26

c	Charity Name
	Neeraj Family Foundation Tr
	For the period fro
Section A Receipts and payments	
	Unrestricted funds
	to the nearest £
A1 Receipts	
04.07.24: S Dave donation	2,501
01.08.24: B Hayre	40
12.08.24: B Langford	16
15.08.24: donation	333
15.08.24: donation	250
15.08.24: donation	58
15.08.24: donation	51
15.08.24: donation	100
26.09.24: G Barnacle	25
26.09.24: D Purewal	25
26.09.24: J Gill	50
28.09.24: V Bedi	50
29.09.24: J Jamall	51
23.11.24: donation	1,000
23.12.24: donation	250
10.01.25: Select Sourcing	101

	4,901
<i>Sub total(Gross income for AR)</i>	
A2 Asset and investment sales, (see table).	
<i>Sub total</i>	
<i>Total receipts</i>	4,901
A3 Payments	
17.04.24: Scout Insurance Services	
	131
30.05.24: Costco groceries	
	43
14.08.24: Lal & Sons groceries	
	19
15.08.24: Melton Mowbray trip	
	16
15.08.24: Harbour Down	
	21
19.08.24: Donation to charity	
	600
15.09.24: Wix.com website subscription	
	259

15.09.24: Wix.com url		30
23.09.24: Gosh Charity		13
24.11.24: Divine Onkar Mission donation		301
27.11.24: admin		2
06.12.24: Costco		103
09.12.24:		51
19.12.24: Lions Club		500
27.01.25: Payment		101
	Sub total	2,188
A4 Asset and investment purchases, (see table)		
	Sub total	
	Total payments	2,188
	Net of receipts/(payments)	2,188
A5 Transfers between funds		

A6 Cash funds last year end	
<i>Cash funds this year end</i>	5,600

Section B Statement of assets and liabilities at the end of the

Categories	Details						
B1 Cash funds	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>						
	(agree						
B2 Other monetary assets	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>						
B3 Investment assets	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>						
B4 Assets retained for the charity's own use	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>						

1194668		CC16a
Period end date		
31.03.25		
Total funds		Last year
to the nearest £		to the nearest £
2,501		
40		
16		
333		
250		
58		
51		
100		
25		
25		
50		
50		
51		
1,000		
250		
101		

4,901		-
-		
-		-
-		-
4,901		-
131		-
43		
19		
16		
21		
600		
259		

30		
13		
301		
2		
103		
51		-
500		
101		-
2,188		-
-		
-		
-		
2,188		-
2,188		-
-		-

-		-
-		-
-		-
-		-
Amount due (optional)		When due (optional)
-		
-		
-		
-		
-		
		Date of approval
		30.01.26

NEERAJ FOUNDATION FAMILY TRUST

England & Wales - Charity number 1194668

Accounts



Trustees' Annual Report for the period

From Period start date 31.03.2023

To Period end date 30.03.2024

Charity name: Neeraj Family Foundation Trust

Charity registration number: 1194668

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of social inclusion among elderly persons who are excluded from society because they are house-bound, or who are unable to drive or easily access public transport, by the provision of recreation and leisure time facilities in the interests of social welfare to tackle the social exclusion of the elderly in the local area of Coventry.</p> <p>The relief of those in need, by reason of youth, age, ill-health, disability, financial hardship or other disadvantage through the provision of grant funding to provide relief for those in need of greater access to health care, health treatment and education throughout India.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Objective to address social exclusion in Coventry:</p> <p>This is year three of running the Lotus Support Group, and we continue to maintain our good relationships with social prescribers.</p> <p>There are an average of 15 people who attend the fortnightly events, with a quorum of 12 who attend.</p> <p>The Lotus Support Group are;</p> <ul style="list-style-type: none">- self organising, so that the trustees do not always need to be

		<p>present</p> <ul style="list-style-type: none"> - actively suggesting topics for discussion, speakers to invite, activities to engage with - developing deeper friendships with each other - actively sharing positive messages on the group whatsapp, birthdays and other celebrations <p>Other significant events the charity has been involved with this year include;</p> <ul style="list-style-type: none"> - May 2023: Diabetes Awareness Day, organised in collaboration with the Mercia Lions Club - August 2023: Lotus Group visit to Buxton - May 2023 & Jan 2024: Celebration of two of our Lotus Group Members turning 90.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>https://www.gov.uk/guidance/public-benefit-rules-for-charities</p> <p>The Neeraj Family Foundation Trust has had regard to the guidance issued by the Charity Commission on public benefit, and ensures all activities are planned and conducted for public benefit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Key events that the Lotus Group have enjoyed include;</p> <ul style="list-style-type: none"> # Hazel Carter, author of "Life's good, it's the disease that's the problem" visiting # Alka Gandhi, retired magistrate sharing her experiences

		<p># Information on Mental Health Services & the role of crisis health teams</p> <p># Reverend Rachel on motivation exercises to move yourself away from negative thought</p> <p># Day trip / Reflections of Buxton</p> <p># Neurographic art session</p> <p># Earlsdon Echo reporting sharing the history of the paper, and reporting on the group</p> <p># Two of our group members celebrating turning 90</p> <p>#Celebrating religious festivals: Easter, Baisakhi, Eid, Diwali, Christmas.</p> <p>These events have not only delighted everyone attending, but have invited each to engage, reflect and share their own experiences on all subjects.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<ul style="list-style-type: none"> - Established a quorum, who attend the support group on a regular basis - Met our objective to make a donation to the Divine Onkar Mission, one of the charities Neeraj foundation family trust is engaged with.
<p>Performance of fundraising activities against objectives set</p>		

	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position is positive, and has been captured in the cc16a accounting statement
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	This third year continues the work with isolated elderly in the UK.
Amount of reserves held	Para 1.22	£4600
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The immediate family members, all of whom are trustees, are the principal funders of the charity, including Mrs U Sharma, Mr V Kumar and Mrs R Narayan. We have kindly received some additional donations from extended family and some of the attendees of the Lotus Group.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Model Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees may be appointed by a resolution passed at a properly convened meeting of the charity trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	

Other		

Reference and Administrative details

Charity name	Neeraj Family Foundation Trust
Other name the charity uses	Lotus Support Group
Registered charity number	1194668
Charity's principal address	125D Beechwood Avenue Earlsdon Coventry CV56FQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ranjna Narayan	Trustee		
2	Uma Sharma	Chair		
3	Vijay Kumar	Trustee		
4	Jaspreet Singh	Trustee		
5				
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14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Uma Sharma		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s)	Ranjna S Narayan	
	Full name(s)	Ranjna Sharma Narayan	
	Position (eg Secretary, Chair, etc)	Secretary	
	Date	22nd March 2023	

Charity Name

Neeraj Family Foundation Trust

Receipts and payments

For the period from

Period start date

01.03.23

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Section A Receipts and payments

	funds to the nearest £	funds to the nearest £
A1 Receipts		
23.05.23: Donation: M Nanna	50	-
18.07.23: Donation: D Purewal	20	-
18.07.23: Donation: D Tibbitts	20	-
27.07.23: Donation: Cash	801	-
15.08.23: Donation: A Gandhi	60	-
25.09.23: Donation: Mr Dave (c/o R Narayan)	100	-
09.10.23: Wolverhampton DS	100	-
07.11.23: Cash - group donations	1,087	-
14.11.23: Cheque	1,000	-
27.12.23: Cash	100	-
13.12.23: Sub total (Gross income for AR)	3,439	-
A2 Asset and investment sales, (see table).		
	-	-
	-	-
Sub total	-	-
Total receipts	3,439	-
A3 Payments		
06.04.23: U Sharma: group expenses	170	-
06.04.23: Coventry Mercia Lions donation	100	-
06.04.23: Scout Insurance for charities: Jharkhand Ramgarh children's school	110	-
25.05.23: Tesco (Lotus group expenses)	20	-
08.09.23: Coach payment	530	-
14.08.23: Cheque payment	100	-
18.09.23: group expenses	4	-
17.10.23: group expenses	3	-
23.10.23: Group expenses	45	-
12.11.23: group expenses	26	-
15.11.23: group expenses	32	-
13.12.23: Onkar Mission donation	501	-

Sub total	2,439	-
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A4 Asset and investment purchases, (see table)	-	-
	-	-
Sub total	-	-

Total payments	2,439	-
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Net of receipts/(payments)	1,000	-
A5 Transfers between funds	-	-
A6 Cash funds last year ended	4,601	-
Cash funds this year ended	5,600	-

Section B Statement of assets and liabilities at the end of

Categories	Details
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B1 Cash funds

Total cash funds

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details

B3 Investment assets

Details

B4 Assets retained for the charity's own use

Details

B5 Liabilities

Details

Signed by one or two trustees on behalf of all the

Signature

	No (if any) 1194668
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nts accounts

To	Period end date 31.03.24
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CC16a



funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
-	50	-
-	20	-
-	20	-
-	801	-
-	60	-
-	100	-
-	100	-
-	1,087	-
-	1,000	-
-	100	-
-	101	-
-	3,439	-
-	-	-
-	-	-
-	-	-
-	3,439	-
-	170	-
-	100	-
-	110	-
-	800	-
-	20	-
-	530	-
-	100	-
-	4	-
-	3	-
-	45	-
-	26	-
-	32	-
-	501	-

-	2,439	-
-	-	-
-	-	-
-	-	-
-	2,439	-
-	1,000	-
-	-	-
-	4,601	-
-	5,600	-

of the period

Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
-	-	-
-	-	-
-	-	-
Agreement Error	OK	OK
Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
Fund to which asset belongs	Cost (optional)	Current value (optional)
	-	-
	-	-
	-	-
	-	-
	-	-
Fund to which asset belongs	Cost (optional)	Current value (optional)
	-	-
	-	-
	-	-
	-	-

-
-
-
-
-

-
-
-
-
-

Fund to which liability relates

Amount due (optional)

-
-
-
-
-

When due (optional)

Print Name

Date of approval

NEERAJ FOUNDATION FAMILY TRUST

England & Wales - Charity number 1194668

Accounts



Trustees' Annual Report for the period

From Period start date 31.03.2022 To Period end date 30.03.2023

Charity name: Neeraj Family Foundation Trust

Charity registration number: 1194668

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The promotion of social inclusion among elderly persons who are excluded from society because they are house-bound, or who are unable to drive or easily access public transport, by the provision of recreation and leisure time facilities in the interests of social welfare to tackle the social exclusion of the elderly in the local area of Coventry.</p> <p>The relief of those in need, by reason of youth, age, ill-health, disability, financial hardship or other disadvantage through the provision of grant funding to provide relief for those in need of greater access to health care, health treatment and education throughout India.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Objective to address social exclusion in Coventry: We have now established the second year of the Lotus Support Group, and have developed good relationships with social prescribers. As a consequence we have a minimum of 12-15 people attend the fortnightly events. The Lotus Support Group are now;</p> <ul style="list-style-type: none">• becoming more active in suggesting topics for discussion, speakers to invite, activities to engage with• developing friendships with each other, and consequently welcoming one another with more enthusiasm• actively sharing positive messages on the group whatsapp, birthdays and other celebrations <p>Objective to address those in need in India:</p>

		This year also enabled both of the charity founders, Mrs Uma Sharma and Mr Vijay Kumar to visit Onkar Mission in Jharkhand, India. They visited various projects, run by the Onkar Mission, which the Neeraj Foundation Family Trust has been actively funding, and also had the opportunity to donate to new projects.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	https://www.gov.uk/guidance/public-benefit-rules-for-charities The Neeraj Family Foundation Trust has had regard to the guidance issued by the Charity Commission on public benefit, and ensures all activities are planned and conducted for public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<ul style="list-style-type: none"> • Upwards of 50 people have been supported by the Lotus Support Group (the name given to the group in Coventry) • Beneficiaries have stated “sadness disappearing / confidence resuming / feelings of hope”, and have benefitted with the fortnightly meeting of the Lotus Group in the following ways; <ul style="list-style-type: none"> • Reduced isolation • Developing friendships with other group members • Meeting for coffee independently of the Lotus Support Group <ul style="list-style-type: none"> • Planning holidays with friends they have made, as a result of this support group • Social prescribers are being supported, being able to recommend clients to the Lotus Support Group • Family friends are also making recommendations for people they have identified as socially isolated • The Onkar Mission have accepted our donation, and apportioned the funds to; <ul style="list-style-type: none"> • Necessary aids for the elderly within the care home • Books for school children • Water wells.
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<ul style="list-style-type: none"> • Established a quorum, who attend the support group on a regular basis • Met our objective to make a donation to the Divine Onkar Mission, one of the charities Neeraj foundation family trust is engaged with, focussed on the Prevention of Poverty.
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	

Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position is positive, and has been captured in the cc16a accounting statement
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	This second year has been about further development of the work in with isolated elderly in the UK. The family have mostly funded this themselves.
Amount of reserves held	Para 1.22	£4600
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The immediate family members, all of whom are trustees, are the principal funders of the charity, including Mrs U Sharma, Mr V Kumar and Mrs R Narayan.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Model Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees may be appointed by a resolution passed at a properly convened meeting of the charity trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Neeraj Family Foundation Trust
Other name the charity uses	Lotus Support Group
Registered charity number	1194668
Charity's principal address	125D Beechwood Avenue Earlsdon Coventry CV56FQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ranjna Narayan	Trustee		
2	Uma Sharma	Chair		
3	Vijay Kumar	Trustee		
4	Jaspreet Singh	Trustee		
5				
6				
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16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Uma Sharma		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Name of chief executive or names of senior staff members (Optional information)		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s) Ranjna S Narayan	
	Full name(s) Ranjna Sharma Narayan	
Position (eg Secretary, Chair, etc)	Secretary	
Date	22nd March 2023	

	Charity Name	
	Neeraj Family Foundation Trust	
	Rece	
	For the period from	
Section A Receipts and payments		
	Unrestricted funds	
	to the nearest £	
A1 Receipts		
11.04.22 Donation: Lawson E Mahal		100
19.10.22 Donation: Sharma Narayan (bench)		1,500
31.10.22 Donation: Cheque		1,000
26.12.22 Donation: S & S Dave		901
14.02.23: Donation: B Hayre		85
15.02.23: Donation: Angela Bir		500
16.02.23: Donation: Shashi Bedi		120
17.02.23: Donation: S Ghaiwal		100
17.02.23: Donation SKS Sharma		100
24.02.23: Donation: S Dave		501
16.03.23: Donation: Biant Manak		205
16.03.23: Donation Sewa Singh		120
19.03.23: Donation: Gurinder Parmar		400
22.03.23: Donation: Baljit Singh		103
24.03.23: Donation: A Pala		101
		-
Sub total(Gross income for AR)		5,836
A2 Asset and investment sales, (see table).		
		-
		-
Sub total		-
Total receipts		5,836
A3 Payments		
04.12.22: Xmas Charity Party		8
04.12.22: Xmas Charity Party		97
04.12.22: Xmas Charity Party		50
15.12.22: Cheque donation to Onkar Mission		501
22.12.22: Cov City council (bench)		1,500

03.01.23: Costco charity supplies	43
04.02.23: Costco charity supplies	22
Sub total	2,221
A4 Asset and investment purchases, (see table)	
	-
	-
Sub total	-
Total payments	2,221
Net of receipts/(payments)	3,615
A5 Transfers between funds	-
A6 Cash funds last year end	-
Cash funds this year end	3,615

Section B Statement of assets and liabilities at the end of the year

Categories	Details
B1 Cash funds	
	T
	(agree balances with receipts)
B2 Other monetary assets	Details
B3 Investment assets	Details

B4 Assets retained for the charity's own use	<p>Details</p> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>		
	B5 Liabilities	<p>Details</p> <hr/> <hr/> <hr/> <hr/> <hr/>	
		Signed by one or two trustees on behalf of all the trustees	<div style="border: 1px solid black; width: 100%; height: 20px;"></div>
			Signature
			Ranjna S Narayan

			No (if any)		
				1194668	
Receipts and payments accounts					CC16a
Period start date		To	Period end date		
31.03.22			30.03.23		
Restricted funds		Endowment funds		Total funds	Last year
to the nearest £		to the nearest £		to the nearest £	to the nearest £
-		-		100	-
-		-		1,500	-
-		-		1,000	-
-		-		901	-
-		-		85	-
-		-		500	-
-		-		120	-
				100	
				100	
				501	
				205	
				120	
				400	
				103	
				101	
-		-		-	-
-		-		5,836	
-		-		-	-
-		-		-	-
-		-		-	-
-		-		5,836	
-		-		8	-
				97	
				50	
				501	
				1,500	

