



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2022 **Period start date** **To** 31/03/2023 **Period end date**

Charity name: The Brunton Memorial Hall

Charity registration number: 1194652

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To establish and run a village hall for the benefit of the inhabitants of Allington and Boscombe villages and to provide recreational and community activities for improving conditions of life in a rural community.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The lease transfer documents are not yet ready for the Trustees to take over the running of the property but the whole community has been canvassed for suggestions of activities. These include sessions for under 5's, older peoples' café, film night, craft groups, computer club, warm spaces, functions, jumble sales, parties etc.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	In creating this document, the Trustees have given full regard to the Guidance on Public Benefit issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable.
Policy on social investment including program related investment	Para 1.38	Not applicable.
Contribution made by volunteers	Para 1.38	During this period the Trustees worked hard to establish the charity, create policies, liaise with the Parish Council, solicitors, the building company and with Community 1 st .

Other		The village hall and grounds, once the transfer from the developers is completed, will be owned by the Allington & Boscombe Parish Council and leased to the Trustees who will manage the facility with the support of a management team (volunteers) comprising village members.
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Throughout the year there have been regular updates from the Trustees via Parish Council, village website and flyers delivered to every property in the villages of Allington and Boscombe with regard to the progress being made towards the eventual securing and opening of the new village hall. The hall has been constructed as part of a small housing development.</p> <p>Lengthy delays at the Land registry held up the transfer of ownership of the hall from the developers to the Parish Council. Difficulties in the creation of the draft lease has held up the eventual transfer of the running of the property to the Trustees.</p> <p>There have been community events e.g. Queen's Jubilee held in a private garden, Easter and Christmas events held within the church of St John the Baptist and its grounds.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The Trustees, along with the Parish Council, have worked hard to secure the building of a village hall as part of a small housing development. Some of the funds raised in the past financial year have been used towards hall fittings, a tree maintenance programme for large trees on the hall site, a down payment for the Trustees' solicitor handling the draft lease, membership of Wiltshire Village Halls Association.
Performance of fundraising activities against objectives set	Para 1.41	The unavailability of the hall during this period prevented fund raising activities from taking place.
Investment performance against objectives	Para 1.41	Not applicable
Other		Not applicable

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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As per it's annual financial return, the charity's finances are in good order with a substantial sum held ready for when it takes over the running of The Brunton Memorial Hall.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Policy to be developed in due course, once the legal arrangements are in place and the Trustees are made aware of what financial responsibility will be theirs and what will be the Parish Council's. The aim is to have sufficient reserves to cover regular outgoings eg utilities for a period of time to be decided.
Amount of reserves held	Para 1.22	Not applicable at this time
Reasons for holding zero reserves	Para 1.22	Not applicable at this time
Details of fund materially in deficit	Para 1.24	The fund is not in deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are currently no uncertainties about the viability of this charity going forward.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Once the hall is available for use then fund raising will be through hiring out the venue, community events, fund raising activities and grant applications.
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	None as known
Other		None

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	4 original Trustees set up the charity. The Constitution provides for the co-opting of additional trustees (3) and also election of further trustees at Annual General Meetings.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Guidelines from the Charities Commission. Guidelines from ACRE
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Chairman, Vice Chairman, Secretary, Treasurer. Liaison with Allington and Boscombe Parish Council
Relationship with any related parties	Para 1.51	Membership of Wiltshire Village Halls Association. Support and advice from Community 1 st .
Other		

Reference and Administrative details

Charity name	The Brunton Memorial Hall
Other name the charity uses	None
Registered charity number	1194652
Charity's principal address	The Brunton Memorial Hall Riverside Rise Allington Salisbury Wiltshire SP4 0AF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Hill	Chairman		
2	David Stanford	Vice Chairman		
3	Janet Stanford	Secretary & Treasurer		
4	Fiona Brunton		20.08.2022 – 31.03.2023	Co-opted by Trustees named above
5	Helen Rice		20.08.2022 – 31.03.2023	As above
6	Shirley Willis		27.09.2022 – 31.03.2023	As above
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information



None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

David John Stanford

Janet Susan Stanford

Position (eg Secretary,
Chair, etc)

Vice Chair

Secretary/Treasurer

Date

29/01/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Brunton Memorial Hall

1194652

Receipts and payments accounts

CC16a

For the period
from

01.04.2022

To

31.03.2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
	-	-	-	-	39,860
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	39,860
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	39,860
A3 Payments					
Bull & Co solicitors	8,782	-	-	8,782	-
Allington & Boscombe Parish Council	5,000	-	-	5,000	-
Trethowans LLP	500	-	-	500	-
Community 1st	45	-	-	45	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	14,327	-	-	14,327	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	14,327	-	-	14,327	-
Net of receipts/(payments)	- 14,327	-	-	- 14,327	39,860
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 14,327	-	-	- 14,327	39,860

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	25,533	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

#VALUE!	David John Stanford	1/29/2024
	Janet Susan Stanford	1/29/2024