



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	27	May	2021		31	Dec	2021

Section A Reference and administration details

Charity name	The Simon Flynn Educational Foundation
Other names charity is known by	n/a
Registered charity number (if any)	1194615
Charity's principal address	The Old Parsonage Bredons Norton Tewkesbury Postcode GL20 7EZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ann Flynn	Chair		
2	Janet Buckland			
3	Gregory Smith			
4	Victoria Smith			
5	Barnaby Stokes			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed by trustee resolution

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

For the public benefit, the advancement of the education of, typically, children living in Gloucestershire, and such other counties in England as the trustees think fit, by the provision of educational services, equipment and facilities, and by any other means the trustees think fit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

We are a new charity formed in memory of Simon Flynn, a truly inspirational man who taught primary school children in Gloucestershire and who died in a tragic accident in his early 40s. Therefore we plan to fund activities that will advance the education of children of a similar age to those that Simon was so inspirational to. We intend to do this by working with a small number of local schools, starting with one of the schools where Simon worked. We do not know the level of recurring funding that the charity will have available each year and therefore intend that one or more members of the management and teaching team from a school would apply to the trustees a small number of times a year with proposals for activities that the charity could fund. The applications may include, for example, a short term tutoring programme for a child; funding for a residential trip; funding for respite trip for a young carer; a play therapist to work alongside a child; the cost of a bus pass for a child needing to rehearse their journey in preparation for secondary; peripatetic music for a child showing flair. This will enable the activities to be guided by the level of funding available to the charity at the relevant time and allow the trustees to bring to life the values Simon held and the aspirations he had for the children he taught.

During the first few months since the Charity's formation, we have received income through donations of approximately £11,900. In line with the above intention, during 2021 we held meetings with the headteacher of the local Gloucestershire school through which we initially intend to carry out the activities for the public benefit. At these meetings we discussed several possible activities that could be funded by the Foundation and we intend to fund one or more of these during 2022.

When making grants in future, the Trustees will have due regard to the guidance issued by the Charity Commission as set out here:
http://www.charitycommission.gov.uk/Charity_requirements_guidance/Charity_essentials/Public_benefit/public_benefit.aspx

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The primary achievements of the trustees on behalf of the Foundation during the year were to complete its constitution, register with the Charity Commission and complete all associated administrative tasks such as opening a bank account.

These activities were undertaken by friends and family of Simon Flynn in his memory.

Many of Simon's friends and family made generous donations to the Foundation in his memory and the trustees are incredibly grateful for their generosity. The trustees are mindful of their responsibilities to use the donations to further the charitable purpose of the Foundation and look forward to exercising these responsibilities with love, care and diligence in 2022 and beyond.

Section E Financial review

Brief statement of the charity's policy on reserves

Any reserves are carried over to the next year and are applied to future projects

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal sources of fundraising during the year included direct donations from friends, family and the employer of one of the trustees as part of that company's 20th anniversary charitable activities.

Our only expenditure during the year was on bank fees charged by HSBC for maintaining the Foundation's current account.

All other expenses, such as preparing a logo and some promotional materials for the Foundation were met by the trustees or other friends and family and are not taken from charity donations.

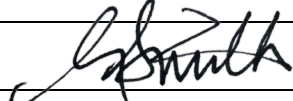
Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)




Full name(s)

Greg Smith

Victoria Smith

Position (eg Secretary, Chair, etc)

Trustee

Trustee

Date

31 October 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Simon Flynn Educational Foundation

No (if any)
1194615

Receipts and payments accounts

CC16a

For the period
from

Period start date
27/05/2021

To

Period end date
31/12/2021

Section A Receipts and payments

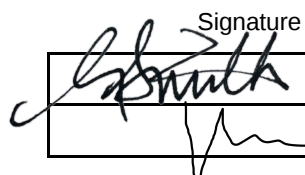
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	11,901	-	-	11,901	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	11,901	-	-	11,901	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,901	-	-	11,901	-
A3 Payments					
Bank charges	15	-	-	15	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	15	-	-	15	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15	-	-	15	-
Net of receipts/(payments)	11,886	-	-	11,886	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	11,886	-	-	11,886	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC current account	11,886	-	-
		-	-	-
		-	-	-
	Total cash funds	11,886	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

Greg Smith

Victoria Smith

Date of approval

31-Oct-22

31-Oct-22