

Trustees' Annual Report for 2025

From	Period start date			To	Period end date		
	1 st	January	2025		31 st	December	2025

Section A Reference and administration details

Charity name Bishop's Waltham Youth Trust

Other names charity is known by Bishop's Waltham Youth Club

Registered charity number 1194548

Company registration number CE025869

c/o Mr Robin Armstrong

23 Leopold Drive

Bishop's Waltham, Hampshire

Postcode SO32 1JU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole period
1	Linda Jeffcott	Trustee / Secretary	1 st Jan 2025 / 1 st Oct 2025 Onwards
2	Robin Armstrong	Secretary / Treasurer	1 st Jan 2025 / 1 st Oct 2025 Onwards
3	Jon Belfield	Treasurer / Trustee	1 st Jan 2025 – 30 th Sept 2025 / Ongoing
4	Stephanie Couper	Trustee	26 th Jan 2026 - new appointment
5			
6			
7			
8			

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution dated 17 February 2021
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation registered with the Charity Commission on 20 May 2021
Trustee selection methods (eg. appointed by, elected by)	Appointment of new trustees following local advertisement and search. In selecting individuals for appointment as charity trustees regard is given to the skills knowledge and experience needed for the effective administration of the Youth Trust.

Additional governance issues (Optional information)

The Bishop's Waltham Youth Trust was established as a Charitable Incorporated Organisation in May 2021 and combined the functions of the Bishop's Waltham Youth Hall charity (charity no. 301746) and Bishop's Waltham Youth Club (a voluntary organisation).

The Youth Trust assumed responsibility for Bishop's Waltham Youth Club on 1 August 2021. The assets of the Youth Hall charity were vested and transferred to the Youth Trust on 9 March 2022 and the Youth Hall charity has been dissolved.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document.

The object of Bishop's Waltham Youth Trust is

the promotion of the social moral and physical wellbeing of the young people and residents in the parish of Bishop's Waltham and the surrounding district by the provision of facilities for recreation and personal and social development and to such other charitable purposes for their benefit as shall from time to time be agreed upon.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trust's main activities have been concerned with providing a hall and other facilities for the Bishop's Waltham Youth Club, which meets weekly during term time.

Having regard to the Charity Commission's guidance, public benefit is delivered by providing facilities for education, training and recreation for young people in Bishop's Waltham and the surrounding district.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The Youth Club has operated successfully during 2025, although from a temporary location during the building of a new youth hall facility.

- In August 2024 the Trustees sold the existing Youth Hall and its surrounding land to a developer. The Trustees received £514,000 in 2024 but are contracted to lease a new youth hall that is being constructed by the developer. The price of the lease will be for the same amount (£514,000) in 2026 and the lease will be for 999 years at a peppercorn rent. Completion of the new hall construction and uptake of the lease is anticipated by August 2026; with formal re-opening of the Youth Club at the new permanent site in September 2026.
 - Following closure in September 2024 and throughout 2025 the Youth Club has continued to operate successfully from a nearby community hall in Waltham Chase and utilising a community minibus to provide transport. With the new temporary location an additional demographic of young people from the neighbouring villages have also attended meetings, and with the new school year membership has grown by over 50% in 2025. As well as weekly on-site meetings the Youth Club also organised external activities and took part in community events (KidsTreat and the annual Christmas Fayre), trips to the theatre and pantomime and visits to sport facilities such as mini golf.
 - Staffing and supervision of activities have been maintained consistently throughout the period with paid and volunteer employees. The Youth Leader activity and safeguarding responsibility was undertaken directly by a designated Trustee during extended maternity leave of the normal Youth Leader. A new permanent Youth Leader and a Junior Youth Worker have been employed as of December 2025 in addition to the existing team. Both are being financially supported by the BW Youth Trust to undertake certified training. The safeguarding responsibility lies with the new Youth Leader and reporting directly to a designated Trustee. All staff and trustees meet DBS requirements.
 - Completion and relocation to the new hall is anticipated as mid-2026. The primary purpose of the facilities will remain the youth club weekly meetings providing support and guidance, education and personal development of young people through skills learning and building self-confidence. Full utilisation and funding for the facilities and youth activities will also be achieved by supporting other community-based organisations through the regular hall hire of the new optimised hall and meeting spaces.
- Income from hall hire, which historically has substantially funded the core activities of the youth club, has not been possible in the year due to the redevelopment and closure of the hall. As a result, the Youth Club made a deficit of just over £7,000 in 2025.
 - Following the sale of the Youth Hall the Trustees have placed the sale proceeds on deposit with Lloyds and Barclays and CCLA, to generate some income without placing the capital at risk.

Section E Financial review

Brief statement of the charity's policy on reserves

The Trust's policy is to hold sufficient free unrestricted reserves to fund youth club activities for one year. After a transfer of £12,000 from designated reserves net unrestricted funds at 31 December 2025 were £15,989, sufficient to fund the Youth Club for the next 12 months. This comprises

- Salaries £8,600,
- Temporary Hall hire and transport to end July 2026 - £1,100,
- Club activities - £350,
- New hall insurance and utilities Aug to Dec - £1,500,
- Contingency for hall re-opening - £4,400

The Trust also has designated reserves comprising:

1. £514,000 to fund the lease purchase of the new youth hall (see above)
2. £75,407 to help fund reopening of the hall with re-equipping and furnishings.
Also to provide a maintenance fund for the new youth hall

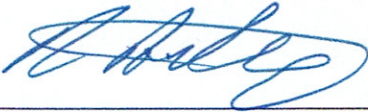
Details of any funds materially in deficit

Not applicable

Section F Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Robin Armstrong	Linda Christine Jeffcott
Position	Treasurer	Secretary

Date 25 MAY 2026

Bishop's Waltham Youth Trust	Charity Number 1194548
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Receipts and Payments Account

For the period from	01 January 2025	To	31 December 2025
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Section A Receipts and payments

Cash Book Columns	Free unrestricted funds to the nearest £	Designated funds ¹ to the nearest £	Restricted funds ² to the nearest £	Total funds to the nearest £	Prior Year 1 Jan - 31 Dec 24 to the nearest £
A1 Receipts					
-	Hall Hire	£0	£0	£0	£1,511
L	Grants and donations	£307	£0	£720	£1,027
J + K	Contributions towards Youth Club activities and fundraising events	£287	£0	£0	£2,939
H	Youth Club entrance money	£225	£0	£0	£329
I - AC	Tuck shop Surplus	£58	£0	£0	£22
N	Bank and other interest	£0	£22,373	£0	£6,893
	Sub total	£877	£22,373	£720	£23,970
					£12,395
A2 Asset and investment sales					
M	None	£0	£1,500	£0	£1,500
	Sub total	£0	£1,500	£0	£1,500
					£518,600
	TOTAL RECEIPTS	£877	£23,873	£720	£25,470
					£530,995
A3 Payments					
Z	Professional fees	£0	£1,553	£0	£1,553
Q	Staff salaries	£5,494	£0	£0	£5,494
U	Hall Hire	£709	£0	£323	£1,031
S	Youth Club activities and events	£693	£0	£0	£693
X	Cost of fund raising	£140	£0	£0	£140
n/a	Gas, electric and water	£0	£0	£0	£0
-	Hall cleaning costs	£0	£0	£0	£0
AA	Insurance & Administration	£397	£0	£0	£397
R pt	Transport costs	£592	£0	£122	£714
	Sub total	£8,025	£1,553	£445	£10,022
					£12,504
A4 Asset and investment purchases					
	Equipment	£72	£0	£0	£72
	Sub total	£72	£0	£0	£72
					£431
	TOTAL PAYMENTS	£8,097	£1,553	£445	£10,095
					£12,935
	Net of receipts/(payments)	(£7,220)	£22,320	£276	£15,376
					£518,060
	Transfer between funds	£12,000	-£12,000	£0	£0
					n/a
	Cash funds last year end	£11,209	£579,087	£0	£590,296
					£72,236
	Cash funds at 31 December 2025	£15,989	£589,407	£276	£605,672
					£590,296

Note 1

In 2024 the Trust sold its youth hall and surrounding land to a developer, who has contracted to build a new youth hall as part of a wider development of the Malt Lane site. Under the overall agreement the developer paid the Trust £514,000 for the land and has agreed to meet the Trust's professional fees; the Trust is contractually committed to purchase the new youth hall for the same amount of £514,000 once the new hall is built. A designated reserve has been established to provide for this purchase.

Note 2

A restricted grant was received and has been partly spent in 2025. The Youth Trust does not currently hold any endowment funds.

Bishop's Waltham Youth Trust	Charity Number 1194548
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Receipts and Payments Account

For the period from	01 January 2025	To	31 December 2025
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Section B Statement of assets and liabilities at the end of the period

Categories	Details	Free unrestricted funds to nearest £	Designated funds to nearest £	Restricted funds	Total funds to nearest £
B1 Cash funds					
	Lloyds Bank	£13,873	£72,828	£0	£86,701
	Barclays Bank	£2,086	£86,390	£276	£88,751
	CCLA	£0	£430,190	£0	£430,190
	Petty Cash Floats & cash in transit	£30	£0	£0	£30
	Total cash funds	£15,989	£589,407	£276	£605,672
	(agree balances with receipts and payments account(s))				
			OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £		
	None	-	-		
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)		
	None	n/a	-		
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)		
	None	n/a	-		
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)		
	Contingent liability commitment to purchase a 999 year lease on a new youth hall once it is constructed (see note 1 above)	Designated Reserve	£514,000		

Signed by two trustees on behalf of all the trustees

Signature	Print Name
	Robin Armstrong
	Linda Jeffcott

Dated	25/05/2026
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Section A

Independent Examiner's Report

Report to the trustees/
members of

Bishop's Waltham Youth Trust

On accounts for the year
ended

31st December 2025

Charity no
(if any)

1194548

Set out on pages

1 to 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st December 2025

Responsibilities and
basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

~~The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

24 May 2026

Name:

P R Emmerson

Relevant professional
qualification(s) or body
(if any):

Address: 7, Siskin Close, Bishop's Waltham, SO32 1RP

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

None

Signature:

Name: P R Emmerson

Qualification(s) or body (if any):