



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **20<sup>th</sup> May 2021** Period start date To **31<sup>st</sup> December 2021** Period end date

Charity name: **Fritwell Village Hall CIO**

Charity registration number: **1194546**

## Objectives and Activities

|                                                                                                                                                                      | SORP reference     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document                                                                                          | Para 1.17          | <b>To provide and maintain a village hall for the use of the inhabitants of Fritwell and surrounding area for leisure and recreational use</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | <b>The charity, although registered in May 2021, did not begin any activities in pursuit of its objectives until January 2022. Trustees had employed a solicitor to undertake the legal process; received the approval of residents to transfer assets from existing charity to the CIO, including the land on which the village hall stands on 1<sup>st</sup> January 2022; received the order from the Charity Commission to authorise the transfer; completed the vesting declaration; made arrangements for bank accounts and transfer of assets from existing charity. Bank accounts opened, transfer of assets to CIO took place on 1<sup>st</sup> January 2022, when it commenced activities in furtherance of its objectives.</b> |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit                                         | Para 1.18          | <b>N/A until 2022</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                        | SORP reference |  |
|------------------------|----------------|--|
| Policy on grant making | Para 1.38      |  |

|                                                                  |           |  |
|------------------------------------------------------------------|-----------|--|
|                                                                  |           |  |
| Policy on social investment including program related investment | Para 1.38 |  |
| Contribution made by volunteers                                  | Para 1.38 |  |
| Other                                                            |           |  |

## Achievements and Performance

|                                                                                                                                                                                                 |                |                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------|
|                                                                                                                                                                                                 | SORP reference |                       |
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | <b>N/A until 2022</b> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                              |           |  |
|--------------------------------------------------------------|-----------|--|
| Achievements against objectives set                          | Para 1.41 |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |

|                                           |           |  |
|-------------------------------------------|-----------|--|
|                                           |           |  |
| Investment performance against objectives | Para 1.41 |  |
| Other                                     |           |  |

## Financial Review

|                                                                                  |           |                                                                             |
|----------------------------------------------------------------------------------|-----------|-----------------------------------------------------------------------------|
| Review of the charity's financial position at the end of the period              | Para 1.21 | <b>No review undertaken as no assets</b>                                    |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | <b>N/A until 2022</b>                                                       |
| Amount of reserves held                                                          | Para 1.22 | <b>0</b>                                                                    |
| Reasons for holding zero reserves                                                | Para 1.22 | <b>Transfer of assets not completed until 31<sup>st</sup> December 2021</b> |
| Details of fund materially in deficit                                            | Para 1.24 |                                                                             |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 |                                                                             |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                 |           |  |
|---------------------------------------------------------------------------------|-----------|--|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 |  |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 |  |
| A description of the principal risks facing the charity                         | Para 1.46 |  |
| Other                                                                           |           |  |

## Structure, Governance and Management

|                                                                                                                                                                           |           |                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------------------------------------------------|
| Description of charity's trusts:                                                                                                                                          |           |                                                     |
| Type of governing document<br>(trust deed, royal charter)                                                                                                                 | Para 1.25 | <b>Constitution</b>                                 |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)                                                                                                  | Para 1.25 | <b>CIO</b>                                          |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | <b>First Trustees appointed by existing charity</b> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                           |           |                       |
|-------------------------------------------------------------------------------------------|-----------|-----------------------|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 | <b>N/A until 2022</b> |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 |                       |
| Relationship with any related parties                                                     | Para 1.51 |                       |
| Other                                                                                     |           |                       |

### Reference and Administrative details

|                             |                           |
|-----------------------------|---------------------------|
| Charity name                | Fritwell Village Hall CIO |
| Other name the charity uses |                           |
| Registered charity number   | 1195456                   |

|                             |                                                       |
|-----------------------------|-------------------------------------------------------|
| Charity's principal address | Fewcott Road,<br>Fritwell,<br>Oxfordshire<br>OX27 7QA |
|                             |                                                       |

## Names of the charity trustees who manage the charity

|    | Trustee name     | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|------------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Gail Barnhill    |                 | 21.05.21 - 31.12.21               |                                                               |
| 2  | Colin Smith      |                 | 21.05.21 - 31.12.21               |                                                               |
| 3  | Glynis Lowdon    |                 | 21.05.21 - 31.12.21               |                                                               |
| 4  | Vivienne Harding |                 | 21.05.21 - 31.12.21               |                                                               |
| 5  | Helen Metcalfe   |                 | 21.05.21 - 31.12.21               |                                                               |
| 6  | Daniel Kimber    |                 | 21.05.21 - 31.12.21               |                                                               |
| 7  |                  |                 |                                   |                                                               |
| 8  |                  |                 |                                   |                                                               |
| 9  |                  |                 |                                   |                                                               |
| 10 |                  |                 |                                   |                                                               |
| 11 |                  |                 |                                   |                                                               |
| 12 |                  |                 |                                   |                                                               |
| 13 |                  |                 |                                   |                                                               |
| 14 |                  |                 |                                   |                                                               |
| 15 |                  |                 |                                   |                                                               |
| 16 |                  |                 |                                   |                                                               |
| 17 |                  |                 |                                   |                                                               |
| 18 |                  |                 |                                   |                                                               |
| 19 |                  |                 |                                   |                                                               |
| 20 |                  |                 |                                   |                                                               |

Corporate trustees - names of the directors at the date the report was approved

| Director name |  |  |
|---------------|--|--|
| N/A           |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |

Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year |  |
|--------------|-----------------------------------|--|
| N/A          |                                   |  |
|              |                                   |  |
|              |                                   |  |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

## Funds held as custodian trustees on behalf of others

|                                                                                                                               |  |
|-------------------------------------------------------------------------------------------------------------------------------|--|
| Description of the assets held in this capacity                                                                               |  |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects |  |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         |  |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

## Other optional information

|  |
|--|
|  |
|--|

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

**Signature(s)**

Gail Barnhill

Helen Metcalfe

**Full name(s)**

**Position (eg  
Secretary, Chair, etc)**

**Date**

21.06.22

**Fritwell Village Hall CIO**  
**Registered Charity number 1194546**  
**Reports and Accounts as at 31<sup>st</sup> December**  
**2021**

Fritwell Village Hall CIO  
Registered Charity Number  
1194546

Reports and Accounts

**Charity Information**

Registered  
premises  
Fritwell Village  
Hall Fewcott  
Road Fritwell  
OX27 7 7QA

**Initial Trustees**

Mrs Helen Metcalfe  
Mrs Gail Barnhill  
Mrs Glynis Lowdon  
Mrs Christine  
Denton Mrs  
Vivienne Harding  
Mr Colin Smith  
Mr Daniel  
Kimber

**Profit & Loss Account**

Charity number 1194546

Fritwell Village Hall CIO  
Profit & Loss Account

**The accounts show a nil return. This is because, although the charity was registered in May 2021, no transactions took place until assets were transferred to it from Charity Number 304303. Bank accounts were set up in December 2021 in preparation for transfer of assets on 1<sup>st</sup> January 2022**

Receipts £0

Payments £0

Profit £0





