



Trustees' Annual Report for the period

	Period start date				Period end date		
From	Day 1	Month May	Year 2024	To	Day 30	Month April	Year 2025

Section A

Reference and administration details

Charity name

The Mahmood Sherali Bhogadia Charitable Foundation

Other names charity is known by

The MSB Foundation

Registered charity number (if any)

1194417

Charity's principal address

6 Alder Close

Hollywood

Birmingham

Postcode

B47 5RA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mahmood Sherali Bhogadia	Chair of Trustees	Whole Year	As per the Constitution
2				
3	Mansura Bhogadia	Trustee	Whole Year	As per the Constitution
4				
5	Tayyaba Bhogadia	Trustee	Whole Year	As per the Constitution
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bankers	NatWest Bank	P O Box 16204, Birmingham, B2 2 WP

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Resolution at Meeting of Charity Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The prevention or relief of poverty and improvement of conditions of life in socially and economically disadvantaged communities, by providing grants, items and services to individuals in need and/or charities, or other organisations working to relieve poverty

To promote human rights throughout the world for the public benefit

To further any purpose, which is exclusively charitable under the Laws of England and Wales

All our charitable activities focus on The MSB Foundation's objectives as set out in the Constitution and are undertaken to further our charitable purposes for the public benefit.

The Trustees are cognisant of their responsibilities and have acted in accordance with the guidelines issued by the Charities Commission on public benefit

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The MSB Foundation made various grants available to other UK-based, registered charities to further its objective of the prevention, or relief of poverty and improvement of conditions of life in socially and economically disadvantaged communities

Carry forward to next year

Details of any funds materially
in deficit

Further financial review details (Optional information)

You **may choose** to include
additional information, where
relevant about:

- the charity's principal
sources of funds (including
any fundraising);
- how expenditure has
supported the key objectives
of the charity;
- investment policy and
objectives including any
ethical investment policy
adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s) Mahmood Sherali Bhogadia

Position (eg Secretary, Chair,
etc) Chair of Trustees

Date 6 August 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

THE MAHMOOD SHERALI BHOGADIA CHARITABLE FOU

No (if any)
1194417

Receipts and payments accounts

CC16a

For the period
from

Period start date
01-May-24

To

Period end date
30-Apr-25

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Received	12,894	-	-	12,894	14,905
Gift Aid Refund	3,767	-	-	3,767	3,198
Bank Interest Received	39	-	-	39	13
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	16,700	-	-	16,700	18,116
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	16,700	-	-	16,700	18,116
A3 Payments					
Grants Made	16,694	-	-	16,694	16,570
Professional Fees	-	-	-	-	2,700
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
CCXX R1 accounts (SS)	-	1	-	-	-

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	16,694	-	-	16,694	19,270

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total payments	16,694	-	-	16,694	19,270
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Net of receipts/(payments)	6	-	-	6	- 1,154
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,021	-	-	3,021	4,175
Cash funds this year end	3,027	-	-	3,027	3,021

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Surplus for the year	3,027	-	-
		-	-	-
		-	-	-
	Total cash funds	3,027	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

[illegible]

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the				
CCXX R3 accounts (\$\$)	3		-	-

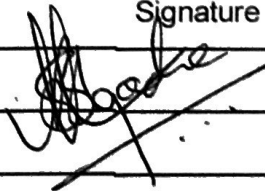
charity's own use

		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	MATMOOA SHERALI BtOGADH	6/8/25