

Charity Number: 1194412

The Brodrick Trust

**Trustees Report and Receipts and Payments Accounts
for the period ended 31 May 2022**

The Brodrick Trust

Annual Report for the period ended 31 May 2022

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The Brodrick Trust

Charity Information

Registered Number: 1194412

Registered Address

Leeds Town Hall
The Headrow
Leeds
LS1 3AD

Trustees

David Salter (chairperson)
Kevin Grady
Anne Chambers
Andrea Holmes
Margaret Phillips
Matthews Sims

Accountants

Azets Audit Services Limited
33 Park Place
Leeds
LS1 2RY

The Brodrick Trust

Trustees Report for the period ended 31 May 2022

The Trustees present their report and the accounts for the period ended 31 May 2022.

Constitution

The Brodrick Trust (the Charity) was registered as a charity on 11th May 2021 number 1194412.

Our Objectives and Activities

In planning the activities of the organisation, the Trustees have due regard to their duty to meet the Charity Commission's requirements about public benefit. The Trustees ensure that the objective and aims of the organisation are carried out through its activities for the public benefit and details its achievements and activities in this report.

The object of the Charity is to promote, improve, develop and maintain public education in, and appreciation of, the art and science of music for the public benefit including, but not exclusively, by supporting the preservation, restoration and maintenance of Leeds Town Hall and the Leeds Town Hall organ.

The aims of the Charity are:

- To engage in fundraising by means of applications to other trusts and foundations;
- To engage in fundraising from individuals;
- To support associated cultural and educational projects in Leeds Town Hall, such as joint projects with the Leeds Organ School, the Royal College of Organists and Education Leeds, that are designed to engage and enrich the lives of those living in and around Leeds as well as visitors to the City; and
- To support and enable future generations to continue to access and enjoy high quality events that embrace a wide range of live music in the City's most iconic building.

Achievements and performance

1. Achievements

The Charity came into being in the immediate aftermath of the initial wave of the Covid 19 pandemic with the aim of raising as much funding as possible towards the Leeds Town Hall organ refurbishment. The plan was to launch the fundraising scheme in April 2021 with a standalone web presence for the Charity. The fundraising would take into account the wide knowledge of the Leeds Town Hall audience, sponsorship engagement of large-scale events that take place in the venue and a wider perception of the building and what it represents.

Due to the ongoing circumstances of the pandemic, many of the scheduled events had to be cancelled and the launch of the fundraising scheme was significantly delayed. Even the seemingly small task of setting up a bank account was incredibly difficult as a result of the large growth in the number of charities due to the pandemic and the lack of banks offering charitable bank accounts.

The Trustees met initially over Zoom on a regular basis and then following the lifting of restrictions met regularly in person or over Zoom. Those not available to attend in person meetings were able to dial in remotely.

Throughout this period, considerable research was carried out into the Trusts and Foundations which would be receptive to grant applications from the Charity. These applications were prioritised based on the success of previous organisations with similar applications to our own.

In January 2022, the bank account was opened, the charity was registered for gift aid and the Charity website became live and could accept donations.

The Brodrick Trust

2. Performance

Applications to several trusts and foundations were prepared on a targeted basis. However, it became apparent that the current funding and sponsorship climate is very challenging. Given the impact of Covid and increases to the cost of living, an impact on individual donations was to be expected.

Email campaigns were carried out to regular supporters of the Town Hall musical events and this stimulated some individual donations.

Fundraising and Income Generation

2021/22 saw the Charity raise £4,065.21 including a £1,000 donation from the R E Chadwick Charitable Trust.

The remaining donations were from the Town Hall audience.

The majority of Trust and Foundations applications have not yet been submitted but will be submitted throughout 2022.

Structure, Governance and Management

The Charity's governing document is a CIO Foundation Constitution. The Trust constitution requires a minimum of three trustees. There are currently six trustees who meet on a regular basis to review financial performance and plan future activity.

Trustee Names – David Salter (Chairman)

Margaret Phillips

Anne Chambers

Kevin Grady

Andrea Holmes

Matthew Sims (ex officio)

This report was approved by the Trustees on..09/11/2022.. and signed on its behalf by:

D A Salter

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D Salter
Chair

The Brodrick Trust

Receipts and Payments Account for the period ended 31 May 2022

	Total 2022 £
Receipts	
Donations and fundraising	4,065
Total Receipts	4,065
Payments	
Total payments	-
Surplus of receipts over payments	4,065
Cash funds at 31 May 2022	4,065

The Brodrick Trust

Statement of Assets and Liabilities as at 31 May 2022

	31 May 2022 £
Bank accounts	4,065
Total assets	4,065
Accruals –Accounts	950
Total liabilities	950

Approved on behalf of the Trustees on 09/11/2022 and signed on their behalf by:

D A Salter
.....
D Salter
Chair

The Brodrick Trust

Notes to the receipts and payments accounts for the period ended 31 May 2022

1. Accounting policies

Basis of Accounting

These accounts have been prepared under the historical cost convention, on a receipts and payments basis, in accordance with Section 133 of the Charities Act 2011 and following the guidance for accounting for smaller charities issued by the Charity Commission.

2. Employees

The average number of employees was NIL.