

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date

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 Period end date

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Charity name

Friends of Shipton Moyne Parish																			
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Charity No
(if any)

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Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	to promote such charitable purposes according to the laws of England and Wales in such ways as the trustees shall think fit from time to time in the civil parish of Shipton Moyne, Gloucestershire
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	the restoration, preservation, repair, maintenance, improvement and beautification of the parish church of Shipton Moyne in the Diocese of Gloucester (hereinafter called "the Church") and of the monuments, fittings, stained glass, furniture, ornaments and chattels in the Church and churchyard belonging to the Church, and generally promoting and supporting the religious and other charitable work of the Church and its contribution to Shipton Moyne
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Confirmed the trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	None considered on a case by case basis in order of merit
Policy on social investment including program related investment	Para 1.38	None
Contribution made by volunteers	Para 1.38	None
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We have provided and paid for a house for a retired priest to live in. She is doing pastoral work as well as taking services. A grant has been made to assist one student with their studies. The trust has created and maintains a village website. We have contributed to the maintenance of the churchyard, which is a village asset.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	The balance on the bank account as of 30 April 2024 was £30,976.57 Income from donations to the charity and expenditure 100% relating to the setup and running the charity, website design, and legal fees.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to ensure that future financial commitments can be met
Amount of reserves held	Para 1.22	£30,976.57
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations and from fund raising events
Investment policy and objectives including any social investment policy adopted	Para 1.46	None
A description of the principal risks facing the charity	Para 1.46	None
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Voluntary, considered upstanding members of the community

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	None
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Richard Boggis-Rolfe acts as Chair, Annemarie Tierny acts as Secretary
Relationship with any related parties	Para 1.51	None
Other		

Reference and Administrative details

Charity name	Friends of Shipton Moyne Parish
Other name the charity uses	
Registered charity number	1194076
Charity's principal address	Glebe House, Shipton Moyne, Gloucestershire GL8 8PW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Boggis-Rolfe	Trustee		
2	James Birdwood	Trustee		
3	Christopher Hallpike	Trustee		
4	Caroline Baker	Trustee		
5	Annemarie Tierney	Trustee		
6	Ian Carling	Trustee		
7	Stuart Rutherford Dryden	Trustee		
8	Katie Elizabeth Mary Allies	Trustee		
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Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

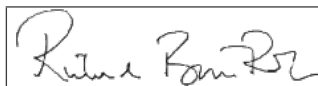
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Richard Boggis-Rolfe

Position (eg Secretary,
Chair, etc)

Chair

Date

20/01/2025