



Trustees' Annual Report for the period

From

Period start date

01

April

2024

To

Period end date

31

March

2025

Charity name

The Janice Ann McNaughton Foundation

Other names charity is known by

The JAM Foundation

Registered charity number (if any)

1193871

Charity's principal address

8 Church Street

Amersham

Buckinghamshire

Postcode

HP70DB

Names of the charity trustees who manage the charity

Trustee name

Office (if any)

Dates acted if not for whole year
Name of person (or body) entitled to appoint trustee (if any).

Ian Andrew

Chair

1

McNaughton

2 Conor Cahil

Paul Francis

3

Thornberry

4 Steven Lucas

Name

Dates acted if not for whole year

5

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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association:
company)

Charitable Incorporated Organisation (Foundation Structure)

Trustee selection methods
(eg. appointed by, elected
by)

Appointed by existing Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Summary of the objects of the charity set out in its governing document eo le who have life threatenin or limitin conditions. This	To advance in life and relieve needs of young people through: (a) Advancing education by providing bursaries to support disadvantaged children and young people to improve access to education and training opportunities for this cohort focusing on careers in Social Care, Healthcare and Community Engagement that provide specific support to disadvantaged children and young people. (b) Relieving sickness by funding support to children and young treatment costs.
Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)	The Foundation has focused on; 1. Fundraising and secured further private donations and Gift Aid recovery from the HMRC. 2. Promoting the Bursary Support available through both The University of Hertfordshire and Hertfordshire County Council. The University committed to promoting the Bursaries via their Widening Access Team and the Local Authority through their Care Managers. The overarching aim has been to raise the profile of the Bursary scheme among eligible disadvantaged children and young people for whom the Bursary may enable them to fulfil their ambition of going to university to qualify into a relevant vocation.

Additional details of objectives and activities (Optional information) You may choose to include further statements, where relevant, about: ● policy on grantmaking; ● policy programme related investment; ● contribution made by volunteers. TAR	
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Summary of the main achievements of the charity during the year

The Foundation were delighted to award two further Bursaries (total £6,000) to two care leavers. One enrolled to study Social Work and the other paramedic science at The University of Hertfordshire starting in September 2025.

Summary of the main achievements of the charity during the year

The JAM Foundation

Simplified accounts for period 1 April 2024 to 31 March 2025

A. Income statement y/e 31 March 2025

Donations received	100.00
Gift Aid reclaim	2.37
Bursary awards	(6,000.00)
Expenses	
Surplus	<u>(5,897.63)</u>

Note: see key date information below

B. Cashflow statement y/e 31 March 2025

Opening cash at 1 Apr-24	
Donations	1
Gift Aid	6
Bursary awards	6
Expenses	3
Closing cash at 31 Mar-25	6
	5
	7
	1
	0
	0
	0
	0
#1 Donation A	0
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	37
Gift Aid	
#2 Automated credit	(
Justgiving	6
	,
	0
Bursary to	0
Herts Uni #4	0
Bursary to Herts	.
Uni	0
	0

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<u>0</u>		
+	(3,000.00)	24-Jul-24
<u>7</u>	<u>(3,000.00)</u>	24-Jul-24
<u>3</u>		
<u>8</u>		
+	(	
<u>9</u>	6	
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<u>100.00</u>	08-Jul-24	)

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Brief statement of the charity's policy on reserves

The Charity does not have any direct expenses or overheads, with the only planned outgoings being the planned disbursement of Bursaries. Bursaries will be typically paid in two instalments over semester A and B in year one.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

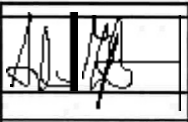
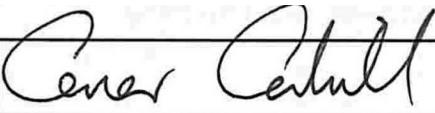
You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity; ● investment policy and

objectives including any ethical investment policy adopted.

Section F	Other optional information

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees	 	
	Full name(s)	Ian Andrew McNaughton
Signature(s)		
Position (eg Secretary, Chair, etc)	Chair of Trustees	Trustee
Date	17 th November 2025	