



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st April 2023 To 31st March 2024

Charity name: Huddersfield and District Woodturners

Charity registration number: 1193836

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objectives of the CIO are: 1) To promote the craft of woodturning for the public benefit and in doing so raise the appreciation of the creativity, skill and heritage of woodturning. 2) To advance the education of the public in the craft and skill of woodturning.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The CIO holds two meetings per month, one is a demonstration by either a professional turner or an experienced member of the CIO. The second meeting of the month is a hands-on session where members can practice and receive tuition in woodturning. Prospective new members of the CIO can attend these meetings as "Taster Sessions" to try out and find out more about woodturning. The CIO also had its usual stall at the Honley Show, and for the first time also at the Penistone Show, where members demonstrated woodturning for the public and raised funds by the sale of items produced by members.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The CIO does not make grants.

Policy on social investment including program related investment	Para 1.38	The CIO does not have a program of social investment.
Contribution made by volunteers	Para 1.38	The CIO does not employ any individuals, as such all activities are organised and carried out by volunteer members.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The CIO had its usual stall at the Honley Show, and for the first time also at the Penistone Show, where members demonstrated woodturning for the public and raised funds by the sale of items produced by members. Both events generated significant interest from the public with a number of people subsequently attending Taster Sessions at the CIO. As a result of these events and other publicity the membership of the CIO has continued to grow and is now in excess of 50. The CIO's successful approach on diversity, both disability and gender, is illustrated by the increased proportion of female members, which is now just over 20% of the membership. Both the monthly Demonstration meetings and Hands-on meetings are well attended enabling members of the CIO to develop their skills through the demonstrations and individual tutoring.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Trustees considered the CIO to be in a sound financial position and well able to meet all known future commitments.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	N/A
Amount of reserves held	Para 1.22	Nil
Reasons for holding zero reserves	Para 1.22	The CIO does not hold any specific reserves. The reason for this is that the CIO does not have any long term financial commitments that would require the holding of reserves.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trustees know of no reason why the CIO should not continue and continually monitor any potential obstacles.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Members subscriptions and Fees £3,685 Grants and Donations £677 Charity and Community Events £1,070
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	The size and nature of the CIO mean that in the normal course of events, risk management is tightly controlled. However, the CIO rents it's premises by hourly rate, and should the Community Centre fail, new premises would obviously become a necessity. The CIO are conscious of this and as the CIO continues to prosper, the capacity of the current premises may become an issue.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Huddersfield and District Woodturners Constitution.
How is the charity constituted?	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected to post at the Annual General Meeting. Each year one third of the Trustees shall retire from office on rotation based on those who have been in office longest since their last appointment or reappointment.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The CIO is managed by the charity Trustees as detailed in the Constitution. In addition to the Constitution there are the Huddersfield and District Woodturners Rules. These detail the Committee structure that carries out day to day management of the CIO. The Officers of the Committee consist of a Chair, a Vice Chair, a Secretary, a Treasurer and up to five additional members.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Huddersfield and District Woodturners
Other name the charity uses	
Registered charity number	1193836

Charity's principal address	The Secretary's home address 3 Lower Knoll Road, Diggle Oldham OL3 5PD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Robert Peaker	Chair		
2	Helen Lewis			
3	Colin Watson	Committee Member		
4	Steven Fielden	Committee Member		
5	John Paine	Committee Member		
6	Michael Heald	Committee Member		
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Robert Peaker.</i>	<i>Watson</i>
Full name(s)	ROBERT PEAKER.	CARIN DAVID WATSON
Position (eg Secretary, Chair, etc)	CHAIR.	TRUSTEE
Date	28/11/24	



Section A

Independent Examiner's Report

Report to the trustees

Huddersfield and District Woodturners

On accounts for the year
ended

March 31st 2024

Charity no
(if any)

1193836

Set out on pages

CC16A

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2024

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

10.5.24

Name:

ALAN CHRISTOPHER WILSON

Relevant professional
qualification(s) or body

ASSOCIATE OF THE CHARTERED INSTITUTE OF BANKERS

(if any):

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Address:

15 DEVON DRIVE
SHUTE
OLDHAM

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Huddersfield and District Woodturners

No (if any)
1193836

Receipts and payments accounts

CC16a

For the period
from

Period start date
01.04.23

To

Period end date
31.03.24

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Subscriptions, Fees etc	3,685	-	-	3,685	3,548
Grants and Donations	677	-	-	677	1,223
Charity and Community	-	-	-	-	-
Events	1,070	-	-	1,070	653
Club Shop	203	-	-	203	396
Miscellaneous	645	-	-	645	538
Sale of Club Equipment	-	-	-	-	250
	-	-	-	-	-
Sub total (Gross income for AR)	6,280	-	-	6,280	6,608
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,280	-	-	6,280	6,608
A3 Payments					
Rent, Insurance, Society Subs	-	-	-	-	-
Subscriptions	1,284	-	-	1,284	1,089
Demonstrator Fees	1,934	-	-	1,934	1,430
Donations and Community	-	-	-	-	-
Events	475	-	-	475	268
Club Shop	-	-	-	-	266
Miscellaneous	1,056	-	-	1,056	608
Tools and Equipment	2,929	-	-	2,929	1,402
	-	-	-	-	-
Sub total	7,678	-	-	7,678	5,063
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	7,678	-	-	7,678	5,063
Net of receipts/(payments)	- 1,398	-	-	- 1,398	1,545
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,984	-	-	8,984	7,439
Cash funds this year end	7,586	-	-	7,586	8,984

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
Total cash funds	-	-	-

(agree balances with receipts and payments account(s))

B2 Other monetary assets

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ROBERT PEAKER	28/11/24
	GAVIN WATSON	28/11/24