



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/01/2023 Period start date To 31/12/2023 Period end date

Charity name: Phoenix dog rescue

Charity registration number: 1193664

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The charity's purposes are: For the public benefit, to relieve the suffering of animals in need of care and attention and, in particular, to provide and maintain rescue homes or other facilities for the reception, care and treatment of such animals, and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals. Phoenix Dog Rescue's specific focus is on dogs in need of care due to sickness, maltreatment, or neglect, providing safe refuge, veterinary care, rehabilitation, and rehoming services.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	During the year, the charity continued its work rescuing and rehoming dogs across England. Activities included providing veterinary treatment, vaccinations, microchipping, and neutering; operating a volunteer foster network; running adoption services; offering advice to the public; and raising awareness through community outreach and social media.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm they have had due regard to the guidance issued by the Charity Commission on public benefit when planning and carrying out the charity's activities.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	During the reporting year, Phoenix Dog Rescue rescued and rehomed approximately 4 dogs, many of whom required significant veterinary treatment and rehabilitation. The charity supported local communities by educating dog owners about care and training, and engaging the public through social media. The trustees are proud of the dedicated volunteer team whose efforts ensured every dog in care received individual attention and support.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance	Para 1.41	

against objectives		
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total income for the year was £4,372.48, with total expenditure of £14,169.86. The charity's finances remain under regular review to ensure sustainability and continued provision of core services.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees aim to maintain reserves sufficient to cover at least three months of core operating costs.
Amount of reserves held	Para 1.22	At the end of the financial year, the charity held unrestricted reserves of approximately £8,000
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Risks identified include fluctuations in donations, increasing veterinary costs, and volunteer capacity. Measures include developing regular giving schemes and partnerships with local vets.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Income sources include individual donations, online fundraising events, adoption fees, and donations in kind.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	A Constitution (Charitable Incorporated Organisation)
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Charitable Incorporated Organisation (CIO).
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed according to the Constitution and receive an induction covering governance, charity law, and the charity's operations. The charity is managed by a board of trustees supported by volunteers handling daily animal care, fostering, fundraising, and administration.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Phoenix Dog Rescue
Other name the charity uses	
Registered charity number	1193664
Charity's principal address	C/O Rose tree farm boarding kennels, Widnes road, WA5 2UR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Christine Roberts		Full Year	Board
2	Michelle Deluce		Full Year	Board
3	Megan Evans		Full Year	Board
4	Beverley Gregson		Full Year	Board
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

M.Evans

B.Gregson

Full name(s)

Megan Evans

Beverley Gregson

**Position (eg Secretary,
Chair, etc)**

Trustee

Trustee

Date

1/1/24

Receipts (Income)	£
Donations & Fundraising	3,210.12
Adoption Fees	950
Grants	0
Other Income	212.36
Total Receipts	4,372.48

Payments (Expenditure)	£
Veterinary Costs	9,933.19
Food & Supplies	1,820.25
Transport & Fuel	1,250.22
Admin & Insurance	1,166.20
Total Payments	14,169.86

Description	£
Total Income	4,372.48
Total Expenditure	14,169.86