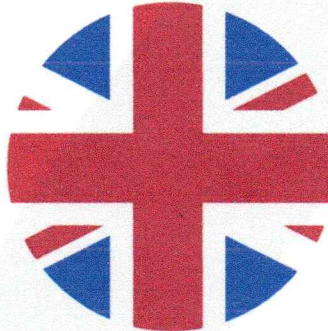


POONAKARY PEOPLE ORGANISATION UK (PPO UK)
பூநகரி மக்கள் ஒன்றியம் பிரித்தானியா

TRUSTEES' ANNUAL REPORT AND UNAUDITED ACCOUNTS
CHARITY NO. 1193388
29 FEBRUARY 2024



EDUCATION <> HEALTH <> EMPLOYMENT
கல்வி<>சுகாதாரம்<>வாழ்வாதாரம்



poonakarypeople@gmail.com



FACEBOOK.COM/PROFILE.PHP?ID=100042595598629

POONAKARY PEOPLE ORGANISATION UK (PPO UK)

பூநகரி மக்கள் ஒன்றியம் பிரித்தானியா

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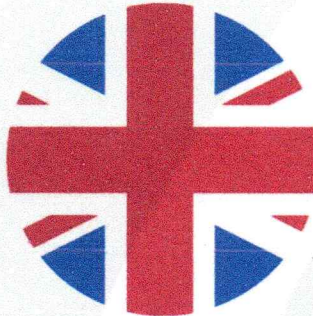
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EDUCATION <> HEALTH <> EMPLOYMENT
கல்வி <> சுகாதாரம் <> வாழ்வாதாரம்



poonakarypeople@gmail.com



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Trustees Annual Report

For Period

From 01-03-2023 To 29-02-2024



Poonakary People Organisation UK (PPO UK)

பூநகரி மக்கள் ஒன்றியம் பிரித்தானியா

Email: poonakarypeople@gmail.com

Charity Registration Number

1193388

Education <> Health <> Employment

கல்வி <> சுகாதாரம் <> வாழ்வாதாரம்

<https://www.facebook.com/profile.php?id=100042595598629>

Objectives and Activities

Objectives

The relief of financial hardship of people in Poonakary Sri Lanka by providing funding to help them to access education, health services and care, employment, housing, and such other general assistance to relieve their financial hardship as the trustees deem appropriate.

Activities

Education:

- **University student grant project** : The charity's main project on education is the university student grant assistance project for university students from Poonakary, which commenced in November 2021. Each eligible university student from disadvantaged backgrounds receives 5000 Sri Lankan rupees per month during their university studies. A new batch of 40 eligible students were selected via a new application form in this financial period. And this project recommence on January 2024
- **Improving education event in Poonakary** : Our charity held an event on 02-09-2023 to promote and encourage education, especially early education in Poonakary. We gathered Poonakary's prominent school teachers, principal, government education officials, non governmental organisations and students for this event. Grants, education equipment and medals worth **£1684.84** (see financial review section for individual cost) were given to eligible students at this event. The event was held in district secretariat Poonakary.
- **Primary schools physical education (PE) competition grant** : Education officials in Poonakary approached our charity trustees for assistance in the purchase of medals and trophy cups for the PE competition held for all primary school students in March 2023 in Poonakary. After considering the request, discussions were held by trustees to confirm whether this constitutes education related spending.

Trustees agreed to pay this small grant as physical education is still education, especially for primary school students.

- **Youth development grant for Poonakary central friends sports club :** Poonakary central friends sports club helps young people of Poonakary who are not in education in a variety of ways. This includes involving them in apprenticeship, education clubs voluntary work and football. They also helped our charity carry out covid dry food distribution. The club approached the charity for assistance. Trustees felt that a small grant was appropriate after considering their work in helping the youth of Poonakary.

Health:

- Sri Lanka experienced an unprecedented economic downturn during this financial period. This affected Poonakary like all parts of Sri Lanka. The main hospital, Poonakary divisional hospital, ran out of essential medicine. The trustees carefully considered an urgent request by the medical officer in charge; the charity provided a grant for purchase of essential medicine for three months to the Poonakary district hospital.

Employment:

- **Roadside food cart employment grant:** A self employment grant was given to Mr Kathikesu Thusianthan. He approached the charity after his roadside food cart business ceased operation due to fuel shortages due to prevailing economic conditions in Sri Lanka. The charity provided a grant for repair of the food cart and purchase of food preparation machinery to restart his business.
- **Mat weaver employment grant:** Mr Jeyaratnam Jeyanthan is mat weaver whose business was run from a temporary shed. He approached the charity to build a permanent place to improve his business. Trustees considered his request and approved the grant.
- **Poonakary district office (DS) employment fair grant:** Every year local government and people of Poonakary hold an employment and cultural fair to promote Poonakary's employment prospects. Trustees considered the request by government officials of Poonakary for financial support to hold the event. Considering the local government's help in hosting the charity's

improving education event in their administrative building free of charge and this event's public benefit, trustees approve a small grant.

The trustees confirmed that they had regard to the Charity Commission guidance on public benefit.

Additional Information

Policy on grant making

People receiving self employment help must be confirmed as eligible by local government officials (Grama Sevaka). Existing University students undergo a selection process upon completion of our charity eligibility form, which must be signed by their school principal and the Grama Sevaka (GS) in their area to validate their eligibility. Additionally, we conduct an annual review of students to assess if there have been any changes in their circumstances. Confirmation of the monthly payments to students is obtained through the signature of students or parents, serving as evidence of the grant receipt. Random surveys of students are also conducted as part of our ongoing monitoring efforts.

Contribution made by volunteers

The University Student Grant project is currently overseen by Mr. Ramalingam Balachandran, Principal of Poonakary Central College; Mr. Pathmanathan Anantharasa, Principal of Mulankavil Maha Vidyalayam School; and Mr. Manithas Sukin, a dedicated non-governmental volunteer. The trustees extend their sincere appreciation for the invaluable contributions of these individuals. As a registered charity in the United Kingdom, the success of our activities in Poonakary relies heavily on the commitment and efforts of these volunteers.

Achievements and Performance

Education : The University Student Grant project successfully supported eight students in completing their studies during the last financial period. Additionally, forty-two students are currently pursuing their education at universities across Sri Lanka. One of the charity's core objectives is to advance education in Poonakary.

We encourage recipients of this grant to give back by engaging in voluntary activities, such as providing extra tuition to students in their local communities.

However, it is important to note that the charity does not directly oversee these voluntary efforts.

Health : The small grant provided to the Poonakary District Hospital was instrumental in addressing an urgent shortage of medicines. This support enabled the hospital to replenish its stock and continue providing essential care to the community.

Additionally, the economic situation in Sri Lanka has shown signs of improvement, thanks in part to the assistance from international monetary funds. This external support has been crucial in stabilising the country's economy and fostering recovery.

Employment : The self-employment grant awarded to Mr. Kathikesu Thusianthan has significantly impacted his business. This financial aid enabled him to repair his food cart and purchase essential food preparation machinery, allowing him to restart his business with renewed vigour and efficiency. Similarly, another self-employment grant was provided to Mr. Jeyaratnam Jeyanthan, a dedicated mat weaver. This grant facilitated the construction of a permanent workplace, which has greatly improved his working conditions and productivity.

Our treasurer recently visited Sri Lanka and confirmed the positive outcomes of these grants. During his visit, he observed first hand the improvements and the resulting boost in the local economy.

In addition to individual grants, another was made to the local government to organise annual employment and cultural fairs. These events aim to promote Poonakary's employment prospects and cultural heritage. Although the direct impact of this grant has been challenging to assess, the trustees unanimously approved it, recognizing its potential to enhance the overall employment benefits for the people of Poonakary. By fostering a community-centric approach to employment and cultural promotion, the trustees believe that such initiatives will yield long-term positive outcomes for the region.

Additional Information

The trustees are continually seeking ways to enhance the charity's fundraising efforts. We have recently conducted telephone canvassing to solicit donations and plan to continue organising our annual fundraising and charity promotion events. These initiatives are key to our ongoing success and ability to support our cause effectively.

Financial review

The financial results for the year are outlined in the accounts section. During this financial period, the charity provided **£3,173.67** for the university student project. Additionally, **£13.43** was allocated as a primary school student PE grant. The charity spent **£3,409.36** on improving education event in Poonakary. Grants worth **£832.28**, education equipment worth **£385.88** and medals worth **£466.68** were given to eligible students at this event. Other charitable contributions included: a sports club youth development grant of **£124.38**, a grant of **£186.88** to Poonakary District Hospital, a grant of **£191.17** to a roadside food cart self employment grant, and **£255.84** for a DS office economic and youth advancement event grant . Furthermore, **£378.89** was given as an employment grant to Mr. Jeyaratnam Jeyanthan. Charitable contributions of **£126.12** were also paid as travel expenses incurred for charity activities during this financial period.

Reserves policy

The trustees deem it prudent to maintain a reserve of £3000 to cover the charity's existing projects and ensure sufficient working capital for accumulating funds to achieve future objectives. There are no uncertainties regarding the charity's ability to continue as a going concern.

Additional Information

The charity's activities are primarily funded through donations from the Poonakary community residing in the UK. Our funding sources include monthly membership fees of £10, annual membership fees of £120, contributions from money boxes, and fundraising events held during annual gatherings of Poonakary people in the UK. Additionally, we conduct fundraising efforts through our public WhatsApp group to support our charitable activities. We ensure that written consent is obtained before using any personal details of individuals who interact with the charity.

Structure, Governance and Management

The charity is constituted as a Charitable Incorporated Organisation (CIO) with a governing document based on the CIO foundation model. Trustees are selected by the board of trustees.

Additional Information

New trustees are required to complete a charity-specific trustee application form. Additionally, criminal record checks are conducted on all trustees. Upon a successful trustee appointment, a copy of the charity's rule book, accounts, and constitution is provided. Our charity primarily collaborates with government education officials and non-governmental voluntary workers in Poonakary.

Reference and Administrative detail

Charity name: Poonakary People Organisation UK (PPO UK)

Registered charity number 1193388

Charity's principal address

14 Leominster Road
Morden, Surrey
SM4 6HN

Names of the charity trustees who manage the charity

	Trustee name	Office	Dates Acted	Appointed By
1	Mr Sivabalan Somasundaram	Chair	10-12-2023	Board of Trustees
2	Mr Subramaniam Sriskumar		30-01-2022	As above
3	Mr Muthuvelu Jeyamohan		10-01-2022	As above
4	Mr Suntharampillai Sutharsan		10-01-2022	As above
5	Mr Rasanayagam Sasikumar		10-12-2023	As above
6	Mr Balasubramaniam Sureshkumar		10-12-2023	As above
7	Mr Saravanamuthu Saravanathan	Treasurer	10-12-2023	As above
8	Mr Somasundaram Shanmugathan		10-12-2023	As above
9	Mr Thirunavukkarasu Mayuran	Secretary	12-06-2022	As above
10	Mr Selvaraja Shivashanthan		10-12-2023	As above
11	Mr Thuthiharan Navaratnam		10-12-2023	As above

Corporate trustees - Names of the directors at the date the report was approved

Not Applicable.

Name of trustees holding title to property belonging to the charity

Not Applicable.

Funds held as custodian trustees on behalf of others

Not Applicable.

Exemptions from disclosure

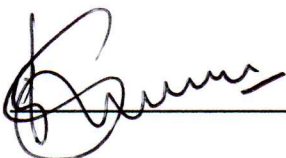
Not Applicable.

Other optional information

Note 8 of the accounts section is for a transaction which was an accidental deposit of the treasurer's own funds. This occurred when he went to deposit both the charity's funds and his personal funds. The trustees were notified on the same day. Following this, the treasurer and trustees have been advised to ensure the correct deposit card or paying-in book is used and to double-check before carrying out charity banking activities.

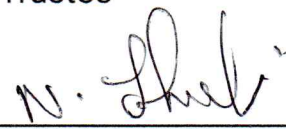
Declarations

The trustees declare that they have approved the trustee's report above. Signed on behalf of the charity's trustees.

Signature 

Date : 08-12-2024

Full name : Mr Subramaniam Sriskumar
Position : Trustee

Signature 

Date : 08-12-2024

Full name : Mr Thuthiharan Navaratnam
Position : Trustee

POONAKARY PEOPLE ORGANISATION UK (PPO UK)
NOTES TO THE ACCOUNTS

ACCOUNTING POLICIES

Note 1

1.1 BASIS OF PREPARATION

These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

The accounts have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014 and with the Charities Act 2011.

The charity constitutes a public benefit entity as defined by FRS 102.

The accounts have been prepared on a going concern basis and represent a true and fair view of the position of the charity as at the end of the accounting period.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

1.2 ACCOUNTING CONVENTION

The financial statements have been prepared under the historical cost convention.

1.3 RESOURCES EXPENDED

Resources expended are included in the Statement of Financial Activities on an accruals basis, inclusive of any VAT which cannot be recovered. Resources expended have been analysed and have been allocated 100% to the relevant fund.

1.4 INCOMING RESOURCES

The charity derives its income from donations and legacies from members, raffle, monthly and annual membership fees, till boxes collections from the public and an annual fundraising event in the United Kingdom. Items of income are recognised and included in the accounts when all the following criteria are met:

The charity has entitlement to the funds.

Any performance conditions attached to the item (s) of income have been met or are fully within the control of the charity or its subsidiary.

There is sufficient certainty that the receipt of the income is considered probable, and the amount can be measured reliably.

Member's donation incomes are included within the Statements of Financial Activities as it is received. Legacies are recognised when the above criteria are met. Grants are recognised in the period to which they relate.

1.5 GOVERNANCE COST

Governance costs are those costs associated with maintaining the governance of the charity as opposed to the management of the charity's activities. However voluntary contributions and participation kept governance at a lower level.

1.6 FUND ACCOUNTING

Funds held by charity are unrestricted and restricted funds during the accounting year. Unrestricted funds which can be used in accordance with the charitable objectives at the discretion of the trustees. However, a restricted fund used for the specified purpose of the donor.

Annual accounts for the period

Period Start Date : 01.03.2023 to Period End Date : 29.02.2024

Statement of Financial Activities

STATEMENT OF FINANCIAL ACTIVITES FOR THE YEAR ENDED 29 FEBRUARY 2024

		01.03.2023 to 28.02.2024			Prior Year Funds
	Notes	Unrestricted Funds £	Restricted Funds £	2024 Total Funds £	2023 Total Funds £
Incoming Resources					
Income From :					
Donations and Legacies	2	3,220.85	1,929.15	5,150.00	4,914.12
Charitable Activities	3	4,482.33	-	4,482.33	5,683.09
Total		7,703.18	1,929.15	9,632.33	10,597.21
Resources Expended					
Expenditure On :					
Charitable Activities	4	6,159.74	1,700.00	7,859.74	10,513.70
Raising funds	5	-	-	-	930.00
Other	6	69.04	229.15	298.19	0.00
Total		6,228.78	1,929.15	8,157.93	11,443.70
Net Movement in Funds		1,474.40	0.00	1,474.40	(846.49)
Reconciliation of funds:					
Total funds brought forward		7,643.05	-	7,643.05	8,489.54
Total funds carried forward		9,117.45	-	9,117.45	7,643.05

Summary of Income and Expenditure Account

SUMMARY OF INCOME AND EXPENDITURE STATEMENT AS AT 29TH FEBRUARY 2024

	01.03.2023 to 29.02.2024	Prior Year
INCOME	9,632.33	10,597.21
	<u>9,632.33</u>	<u>10,597.21</u>
Less		
EXPENDITURE	8,157.93	11,443.70
	<u>8,157.93</u>	<u>11,443.70</u>
INCOME OVER EXPENDITURE	<u>1,474.40</u>	<u>(846.49)</u>

BALANCE SHEET as at 29th February 2024

POONAKARY PEOPLE ORGANISATION UK (PPO UK)

	Notes	2024 Total Funds £	2023 Total Funds £
Fixed Assets			
Tangible Assets		0.00	0.00
Current Assets			
Bank and Cash Balances		9,186.49	8,589.00
Creditors : Amounts falling due within one year	7	<u>69.04</u>	<u>945.95</u>
Net current assets/(liabilities)		<u>9,117.45</u>	<u>7,643.05</u>
Total assets less current liabilities		<u>9,117.45</u>	<u>7,643.05</u>
Funds of the charity			
Unrestricted income funds		9,117.45	7,643.05
Total charity funds		<u>9,117.45</u>	<u>7,643.05</u>

These financial statement are approved by trustees on 08-12-2024 and signed on their behalf by:



Mr Thirunavukkarasu Mayuran
Secretary



Mr Saravanamuthu Saravanathan
Treasurer

POONAKARY PEOPLE ORGANISATION UK(PPO UK)

Statement of Cash Flow

01 March 2023 - 29 February 2024

	Notes	2024 Total	2023 Total
Income			
Unrestricted Income			
Donation and legacies	2	3,220.85	3,484.12
Charitable activities	3	4,482.33	5,683.09
Restricted Income			
Donation - Restricted Funds	2	1,929.15	1,430.00
Total income		9,632.33	10,597.21
Expenditures using unrestricted funds	4		
Charitable contributions to university student grant		3,173.67	6,545.70
Charitable contributions to primary school student PE grant		13.43	0.00
Charitable contributions to improving education event in Poonakary		1,709.36	0.00
Charitable contributions to sports club youth development grant		124.38	0.00
Charitable contributions to Poonakary district hospital grant		186.88	0.00
Charitable contributions to Roadside Foodcart Grant		191.17	0.00
Charitable contributions to DS office economic and youth advancement event		255.84	0.00
Charitable contributions to employment grant - Mr Jeyaratnam Jeyanthan		378.89	0.00
Charitable contributions paid for travelling expense incurred for charity activities		126.12	0.00
Charitable contributions to cancer patient 1		0.00	1,109.00
Charitable contributions to scholarship tuition project		0.00	1,100.05
Charitable contributions to scholarship prize project		0.00	325.95
Fund transfer fee for cancer patient 2		0.00	3.00
Raising funds	5	0.00	930.00
Other	6	69.04	0.00
Expenditures using restricted funds			
Charitable contributions to improving education event in Poonakary		1,700.00	0.00
Charitable contributions to university student grant		0.00	480.00
Charitable contributions to scholarship tuition project		0.00	155.00
Charitable contributions to cancer patient 2		0.00	795.00
Restricted - Committee Meeting Expense	6	229.15	0.00
Total expenditure		8,157.93	11,443.70
Net operating income		1,474.40	(846.49)
Net Income/(Expenditure)		1,474.40	(846.49)

Note: - 2**2024****2023****Analysis of income****Donations and legacies****Unrestricted funds**

Donation	135.85	714.12
Monthly membership fees	2,770.00	2,170.00
Committee membership fees	315.00	0.00
Annual membership fees	0.00	600.00
	3,220.85	3,484.12

Restricted funds

Donation - Restricted - Improving Education In Poonakary Event	1,700.00	0.00
Donation - Restricted - Committee Meeting Expense	229.15	0.00
Donation - Restricted - Scholarship Tuition Project	0.00	155.00
Donation - Restricted - Cancer Patient 2	0.00	795.00
Donation - Restricted - University Student Grant	0.00	480.00
	1,929.15	1,430.00

Note: - 3**Income generated by charitable activities**

Till box collection from business places	4,482.33	5,683.09
	4,482.33	5,683.09
Total funds	9,632.33	10,597.21

Note: - 4**Analysis of expenditure****Charitable activities using unrestricted funds**

Charitable contributions to university student grant	3,173.67	6,545.70
Charitable contributions to primary school student PE grant	13.43	0.00
Charitable contributions to improving education event in Poonakary	1,709.36	0.00
Charitable contributions to sports club youth development grant	124.38	0.00
Charitable contributions to Poonakary district hospital grant	186.88	0.00
Charitable contributions to roadside food cart grant	191.17	0.00
Charitable contributions to DS office economic and youth advancement event	255.84	0.00
Charitable contributions to employment grant - Mr Jeyaratnam Jeyanthan	378.89	0.00
Charitable contributions paid for travelling expense incurred for charity activities	126.12	0.00
Charitable contributions to cancer patient 1	0.00	1,109.00
Charitable contributions to scholarship tuition project	0.00	1,100.05
Charitable contributions to scholarship prize project	0.00	325.95
Fund transfer fee for cancer patient 2	0.00	3.00
	6,159.74	9,083.70

Charitable activities using restricted funds

Charitable contributions to improving education event in Poonakary	1,700.00	0.00
Charitable contributions to university student grant	0.00	480.00
Charitable contributions to scholarship tuition project	0.00	155.00
Charitable contributions to cancer patient 2	0.00	795.00
	1,700.00	1,430.00
Total spent on charitable activities	7,859.74	10,513.70

Note: - 5**Expenditure on raising funds**

Birmingham fundraising event (Mutton)	0.00	225.00
Birmingham fundraising event (Seafood)	0.00	200.00
Birmingham fundraising event (BBQ items)	0.00	100.00
Birmingham fundraising event (Short eats)	0.00	95.00
Till box label print fee	0.00	160.00
Hall hire for charity event	0.00	150.00
	0.00	930.00

Note: - 6**Other**

Charity printing paper purchase	37.99	0.00
Charity Epson ink purchase	31.05	0.00
	69.04	0.00

Other - Restricted

Restricted - Committee Meeting Expense	229.15	0.00
	229.15	0.00
Total fund spent	8,157.93	11,443.70

Committee meeting expense of £229.15 was contributed by those who attended the meeting.

Note: - 7**Creditors: Amounts falling due within one year**

Charity printing paper purchase	37.99	0.00
Charity Epson ink purchase	31.05	0.00
Birmingham fundraising event (Mutton)	0.00	225.00
Birmingham fundraising event (Seafood)	0.00	200.00
Birmingham fundraising event (BBQ items)	0.00	100.00
Birmingham fundraising event (Short eats)	0.00	95.00
Scholarship prize items cost	0.00	325.95
	69.04	945.95

Trustees were paid for cost of items purchased on behalf of the charity for Birmingham fundraising event in the last financial period.

Note: - 8

27/12/2023 : December : Credit : M2 NUNEATON MORGE C ASD /Incorrect deposit	2,080.00	
28/12/2023 : December : Bill Payment : S.SARAVANATHASAN MISTAKE DEPOSIT BBP		2,080.00

The above transaction has been excluded from the accounts. See other optional information section in the trustees annual report .