



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 1<sup>st</sup> July 2023  
Period end date

Period start date To 30<sup>th</sup> June 2024

Charity name: Association of University Teachers of Psychiatry

Charity registration number: 1193278

## Objectives and Activities

|                                                                                                                                                                      | SORP reference     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document                                                                                          | Para 1.17          | The AUTP is an independent body, whose principal aim is to promote the effective learning and teaching of psychiatry to medical undergraduates in the medical schools of the UK and Ireland through educational meetings. Membership of the organisation is open to all staff that have a role and an interest in teaching psychiatry, regardless of their own academic discipline.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | <p>Over this period the AUTP has undertaken work to advance psychiatric education. This has included undertaking a national research study on undergraduate psychiatry curricula in the UK.</p> <p>The period following the Covid-19 pandemic has presented significant challenges for trustees dedicated to patient care within the demanding environment of the NHS, understandably limiting the capacity for undertaking charitable activities. We are pleased to report that communication has been re-established with the executive committee members, and plans are now underway to recommence the charity's activities.</p> <p><b>AUTP – WPA guide</b><br/>AUTP team is collaborating with more than 50 authors from different countries on how various topics related to virtual UG psychiatric education. This work is still ongoing.</p> <p>The AUTP collects membership fees from members, for this the unincorporated charity the Association of University Teachers of Psychiatry (charity number 325134) acts as an agent. They receive the</p> |

|                                                                                                                              |           |                                                                                |
|------------------------------------------------------------------------------------------------------------------------------|-----------|--------------------------------------------------------------------------------|
|                                                                                                                              |           | income, manage expenditure and hold funds on behalf of this charity.           |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The Trustees have had regard to the guidance issued by the Charity Commission. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                  | SORP reference |  |
|------------------------------------------------------------------|----------------|--|
| Policy on grant making                                           | Para 1.38      |  |
| Policy on social investment including program related investment | Para 1.38      |  |
| Contribution made by volunteers                                  | Para 1.38      |  |
| Other                                                            |                |  |

## Achievements and Performance

|                                                                                                                                                                                                 | SORP reference |                                                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-------------------------------------------------------|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | As noted in "Summary of the main activities" section. |

**Additional information (optional)**

You may choose to include further statements where relevant about:

|                                                              |           |  |
|--------------------------------------------------------------|-----------|--|
| Achievements against objectives set                          | Para 1.41 |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |
| Investment performance against objectives                    | Para 1.41 |  |
| Other                                                        |           |  |

## Financial Review

|                                                                                  |           |                                                                                                                                                                                                                                                                                                               |
|----------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Review of the charity's financial position at the end of the period              | Para 1.21 | The charity is in a healthy financial position and is confident in its ability to meet all financial commitments.<br>Charity number 325134 is acting as an agent for the charity in the transition period moving from an unincorporated charity to a CIO.<br>The sum total of financial reserves are £64,015. |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | Reserves are held to allow for future planning and to allow the charity to fund activities such as conferences that require advance payment.                                                                                                                                                                  |
| Amount of reserves held                                                          | Para 1.22 | £64,015                                                                                                                                                                                                                                                                                                       |
| Reasons for holding zero reserves                                                | Para 1.22 | N/A                                                                                                                                                                                                                                                                                                           |
| Details of fund materially in deficit                                            | Para 1.24 | N/A                                                                                                                                                                                                                                                                                                           |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | The trustees foresee no concerns.                                                                                                                                                                                                                                                                             |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                 |           |  |
|---------------------------------------------------------------------------------|-----------|--|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 |  |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 |  |
| A description of the principal risks facing the charity                         | Para 1.46 |  |
| Other                                                                           |           |  |

## Structure, Governance and Management

|                                                                                                                                                                           |           |                                                                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Description of charity's trusts:                                                                                                                                          |           |                                                                                                                                                                     |
| Type of governing document<br>( <a href="#">trust deed</a> , <a href="#">royal charter</a> )                                                                              | Para 1.25 | Constitution                                                                                                                                                        |
| How is the charity constituted?<br>(e.g <a href="#">unincorporated association</a> , CIO)                                                                                 | Para 1.25 | Charitable Incorporated Organisation                                                                                                                                |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Trustees are members of the Executive Committee elected by members.<br>The Executive Committee can appoint two additional trustees through competitive appointment. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                           |           |  |
|-------------------------------------------------------------------------------------------|-----------|--|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 |  |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 |  |
| Relationship with any related parties                                                     | Para 1.51 |  |
| Other                                                                                     |           |  |

## Reference and Administrative details

|                             |                                                                                                    |
|-----------------------------|----------------------------------------------------------------------------------------------------|
| Charity name                | Association of University Teachers of Psychiatry                                                   |
| Other name the charity uses |                                                                                                    |
| Registered charity number   | 1193278                                                                                            |
| Charity's principal address | Shah & Co accountant Ltd<br>Unit 1, Cash's Business Centre, Widdrington Road, Coventry,<br>CV 14PB |
|                             |                                                                                                    |

## Names of the charity trustees who manage the charity

|    | Trustee name              | Office (if any)    | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------------------|--------------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Sridevi Sira Mahalingappa | Trustee, Chair     |                                   |                                                               |
| 2  | Deepika Sharma            | Trustee, Treasurer |                                   |                                                               |
| 3  | Vacant                    | Trustee, Secretary |                                   |                                                               |
| 4  | Elizabeth Forty           | Trustee            |                                   |                                                               |
| 5  | Henry James Fallon        | Trustee            |                                   |                                                               |
| 6  |                           |                    |                                   |                                                               |
| 7  |                           |                    |                                   |                                                               |
| 8  |                           |                    |                                   |                                                               |
| 9  |                           |                    |                                   |                                                               |
| 10 |                           |                    |                                   |                                                               |
| 11 |                           |                    |                                   |                                                               |
| 12 |                           |                    |                                   |                                                               |
| 13 |                           |                    |                                   |                                                               |
| 14 |                           |                    |                                   |                                                               |
| 15 |                           |                    |                                   |                                                               |
| 16 |                           |                    |                                   |                                                               |
| 17 |                           |                    |                                   |                                                               |
| 18 |                           |                    |                                   |                                                               |
| 19 |                           |                    |                                   |                                                               |
| 20 |                           |                    |                                   |                                                               |

## Corporate trustees – names of the directors at the date the report was approved

| Director name  |  |  |
|----------------|--|--|
| Not applicable |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |

## Name of trustees holding title to property belonging to the charity

| Trustee name   | Dates acted if not for whole year |  |
|----------------|-----------------------------------|--|
| Not applicable |                                   |  |
|                |                                   |  |
|                |                                   |  |
|                |                                   |  |
|                |                                   |  |
|                |                                   |  |

## Funds held as custodian trustees on behalf of others

|                                                                                                                               |     |
|-------------------------------------------------------------------------------------------------------------------------------|-----|
| Description of the assets held in this capacity                                                                               | N/A |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | N/A |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         | N/A |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name      | Address                                     |
|-----------------|-----------|---------------------------------------------|
| Legal           | AJ Lutley | Springfield, Rookery Hill, Ashted, KT21 1HY |
|                 |           |                                             |
|                 |           |                                             |
|                 |           |                                             |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

## Other optional information

N/A

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

|                                     |                              |  |
|-------------------------------------|------------------------------|--|
| Signature(s)                        | <i>Sridevi S.M.</i>          |  |
| Full name(s)                        | Dr Sridevi Sira Mahalingappa |  |
| Position (eg Secretary, Chair, etc) | Trustee                      |  |
| Date                                | 30/06/2025                   |  |

## Financial Report

**From**      **1st July 2023**      **Period start date**

**To**                    **30th June 2024**                    **Period end date**

**Charity name: Association of University Teachers of Psychiatry**

**Charity registration number: 325134**

## Income

|                  |     |
|------------------|-----|
| Banking interest | 114 |
|------------------|-----|

|                      |      |
|----------------------|------|
| Investment dividends | 1200 |
|----------------------|------|

|                     |     |
|---------------------|-----|
| Membership receipts | 436 |
|---------------------|-----|

|              |             |
|--------------|-------------|
| <b>Total</b> | <b>1750</b> |
|--------------|-------------|

## Expenditure

|              |          |
|--------------|----------|
| <b>Total</b> | <b>0</b> |
|--------------|----------|

## Holdings

Black Rock 1963

CCLA 498

|      |        |
|------|--------|
| NS&I | 50,449 |
|------|--------|

|              |      |
|--------------|------|
| Lloyd's Bank | 9815 |
|--------------|------|

Lloyd's Conference Account 306

Lloyds Treasurer account 984

|              |              |
|--------------|--------------|
| <b>Total</b> | <b>64015</b> |
|--------------|--------------|

## Liabilities

None

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

|                                            |                              |
|--------------------------------------------|------------------------------|
| <b>Signature(s)</b>                        | Sridevi S.M.                 |
| <b>Full name(s)</b>                        | Dr Sridevi Sira Mahalingappa |
| <b>Position (eg Secretary, Chair, etc)</b> | Trustee                      |
| <b>Date</b>                                | 30/04/2025                   |