



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1st July 2022**
Period end date

Period start date To **30th June 2023**

Charity name: Association of University Teachers of Psychiatry

Charity registration number: 325134

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The AUTP is an independent body, whose principal aim is to promote the effective learning and teaching of psychiatry to medical undergraduates in the medical schools of the UK and Ireland through educational meetings. Membership of the organisation is open to all staff that have a role and an interest in teaching psychiatry, regardless of their own academic discipline.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Over this period the AUTP has undertaken work to advance psychiatric education. This has included undertaking a national research study on undergraduate psychiatry curricula in the UK. The AUTP continue to lead on the development of a book on Online Education in Psychiatry. The AUTP continued its educational webinar series in 2022. The AUTP collects membership fees from members, for this the unincorporated charity the Association of University Teachers of Psychiatry (charity number 325134) acts as an agent. They receive the income, manage expenditure and hold funds on behalf of this charity.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to the guidance issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	As noted in "Summary of the main activities" section.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives	Para 1.41	

set		
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is in a healthy financial position and is confident in its ability to meet all financial commitments. Charity number 325134 is acting as an agent for the charity in the transition period moving from an unincorporated charity to a CIO. The sum total of financial reserves are £63,150.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to allow for future planning and to allow the charity to fund activities such as conferences that require advance payment.
Amount of reserves held	Para 1.22	£63,150
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The trustees foresee no concerns.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are members of the Executive Committee elected by members. The Executive Committee can appoint two additional trustees through competitive appointment.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Association of University Teachers of Psychiatry
Other name the charity uses	
Registered charity number	1193278
Charity's principal address	Mersey Care NHS Foundation Trust Clock View Hospital 2A Oakhouse Park Walton LIVERPOOL L9 1EP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Declan Hyland	Trustee, Chair		
2	Deepika Sharma	Trustee, Treasurer		
3	Sridevi Sira Mahalingappa	Trustee, Secretary		
4	Elizabeth Forty	Trustee		
5	Henry James Fallon	Trustee		
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Corporate trustees – names of the directors at the date the report was approved

Director name		
Not applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Legal	AJ Lutley	Springfield, Rookery Hill, Ashted, KT21 1HY

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

 Dr H J Fallon	
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Full name(s)

Dr Henry James Fallon	
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Position (eg Secretary,
Chair, etc)

Trustee	
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Date

07/06/2024

Financial Report

From **1st July 2022** **Period start date**

To **30th June 2023** **Period end date**

Charity name: Association of University Teachers of Psychiatry

Charity registration number: 325134

Income

Banking interest	34
Investment dividends	280
Membership receipts	560
Total	874

Expenditure

Total	0
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Holdings

M&G	953
Black Rock	1963
CCLA	498
NS&I	50,449
Lloyd's Bank	8983
Lloyd's Conference Account	303
Total	63,150

Liabilities

None

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Dr H J Fallon

Full name(s)

Dr Henry James Fallon

**Position (eg Secretary,
Chair, etc)**

Trustee

Date

07/06/2024