



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st July 2022 to 30th June 2023

Charity name: Rugeley & District Lions Club CIO

Charity registration number: 1193225

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	By encouraging members to take an active interest in the welfare of the community in a charitable capacity by Service and the raising of funds to use in assisting.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Service in the community and financial support to those in need. We will also join with other such organisations from time to time for the betterment of the local community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have received the information pack issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	All requests are discussed by members in the monthly business meeting (or online if there is a pressing need for speed) and a majority decision is made as to the allocation of funds providing the request meets Lion's criteria.
Policy on social investment including program related investment	Para 1.38	N/A
	Para 1.38	All Club members are volunteers. Occasionally they are helped by friends and

Contribution made by volunteers		family and also Friends of Lions. All members pay an annual subscription to the Administration Account to cover normal expenses.
Other		N/A

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Fundraising The Clubs activities are now getting back to usual after the pandemic. In partnership with St Augustine's Church we held a Jubilee Concert in the Church which was well attended and enjoyed by the audience. The Christmas Float went ahead as usual in 2022 with the local Rotary Club being our partner as has been done in the past. We were also able to present Lesley Smith (Curator of Tutbury Castle) in her roles as Kathryn Swynford and Katherine of Aragon at St. Augustine's Church with the help of the Church. The Club have arranged afternoon parties to assist McMillan Charity and the Alzheimer's Society. With support from Amazon the Club again joined with St Augustine's Church to hold a Coronation Concert in the run up to the Coronation which was hugely successful and very well received. Donations At Christmas we continue to collect new toys to give to local families who would otherwise be without. These are donated to local Church and Social Services. We did not have a Charity of the Year this year but have made several smaller donations to local charities and people needing assistance in their lives. £1000 was also donated to Lions Clubs International Foundation to assist with the Earthquake and Floods in Turkey. Service We help out at the Rugeley Community Gardens producing vegetables to be given to those in need and also to the Foodbank via

		Rugeley in Bloom. We also join in with other organisations who ask us to help them.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We have had a most successful fundraising year which has had the effect of increasing our bank balance. We have agreed fundings to various people/organisations amounting to £2000 and are awaiting their request to pay out.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Remaining capital is carried over from one Lionistic year to the next. However we do hold a reserve for any emergency that may occur should funds already have been allocated.
Amount of reserves held	Para 1.22	£1000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our major fundraising annual event is our Christmas Float – 10 evenings travelling around the local estates with a Santa and Sleigh on the back of a lorry. Funds are shared equally with Rugeley Rotary Club. The Club has organised presentations by the Curator of Tutbury Castle as historical figures (in costume) throughout history. Funds are shared with the local Church where the presentations are held. We also have a stands at fetes and fairs when permitted.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Whilst the Club is heavily involved with the local community we are low on the number of members and are revisiting ways to try and increase membership.
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Rugeley & District Lions Club CIO Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO – ASSOCIATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Lions Club Constitution sets out that the Club President, Secretary and Treasurer are Trustees and other Trustees are elected by the members.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures		
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adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Rugeley & District Lions Club CIO are an associate member of Lions Club International. UK Lions (105MD) are organised into eight Districts and Rugeley is in District 105CN.
Relationship with any related parties	Para 1.51	None
Other		N/A

Reference and Administrative details

Charity name	Rugeley & District Lions Club CIO
Other name the charity uses	
Registered charity number	1193225
Charity's principal address	8 Horseshoe Drive, Rugeley, Staffordshire, WS15 2RF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Debra Coburn	Club President	25/01/2021 -	
2	Pauline Holmes	Club Secretary	25/01/2021 -	
3	Peter Fielding	Club Treasurer	25/01/2021 -	
4	Jane Stevenson		25/01/2021 -	
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

PFielding

Deb Coburn

Full name(s)

Peter Edward Fielding

Debra Coburn

Position (eg Secretary,
Chair, etc)

Club Treasurer

Club President

Date

5th July 2023