

FRIENDS OF THE MARIAN FRANCISCANS

CHARITABLE INCORPORATED ORGANISATION (ICO) No 1193159

ANNUAL TRUSTEES REPORT – Jan 1 – December 31, 2024

General

The Charitable Incorporated Organisation was recognised by the Charity Commission on January 20, 2021.

Charitable Objects

To advance the Roman Catholic religion for the public benefit, by supporting the community of Marian Franciscan Friars in England and Scotland through the provision of grant funding for accommodation, training, development and other activities that further the Catholic faith.

Current Trustees

Carol Turner – Founding Trustee	Jan 20, 2021
Marco Fasoli – Founding Trustee	Jan 20, 2021
Neville McNally – appointed	May 2, 2021
Tim O’Callaghan – appointed	Jun 26, 2022
Tiggy Glanville – appointed	Jun 29, 2025

Note: Eleanor De Melo – Founding Trustee, resigned on Jun 29, 2025

Financial Overview

The Trustees are pleased to record that donation and other income grew significantly during the period to a total of £127,505 (up from £93,672.89 in 2023).

Charitable expenditure of £108,251 made in the period (up from £95,101 in 2023) represented discretionary contributions to

household expenses of the Marian Franciscans and to further their apostolate and missionary outreach in England and Scotland.

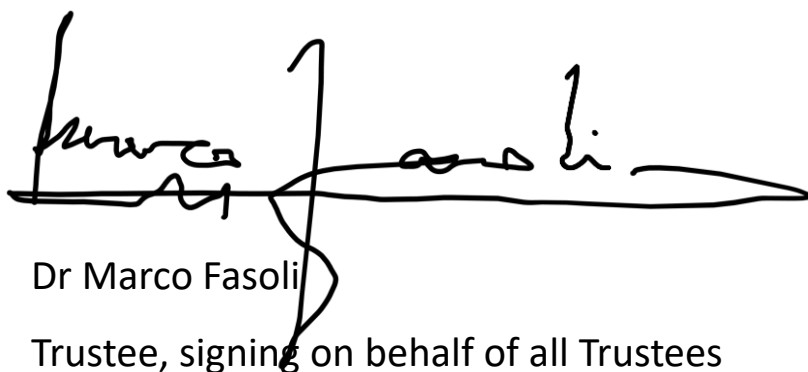
There was a surplus of income over expenditure of 19,254 at period end (2023: -£1,428), with cash funds at year end 2024 at £146,511 (2023: £127,256), earmarked for the provision of securing accommodation for the community and for supporting Marian Franciscans' rapidly growing apostolate and missionary outreach.

The Trustees reviewed and approved the Receipts and Payments Accounts and the Independent Examiner's Report to be submitted to the Charity Commission.

The Trustees acknowledge their responsibilities for complying with the requirements of Section 130 of the Charities Act 2011 with respect to accounting records and the preparation of accounts.

Events since period end

The general income stream has been consistent and stable, with an expanding donor profile, in support of the Marian Franciscan community and its apostolate which continues to grow, with aspirants and postulants joining from both Britain and overseas.

A handwritten signature in black ink, appearing to read 'Marco Fasoli', written over a horizontal line. The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Dr Marco Fasoli

Trustee, signing on behalf of all Trustees

October 27, 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
FRIENDS OF THE MARIAN FRANCISCANS

No (if any)
1193158

Receipts and payments accounts

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For the period from	Period start date 01-Jan-24	To	Period end date 31-Dec-24
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
GIFT AID DONATIONS	15,666	-	-	15,666	22,165
GASDS DONATIONS	11,215	-	-	11,215	6,642
GIVE AS YOU LIVE DONATIONS	9,456	-	-	9,456	9,814
OTHER DONATIONS	76,825	-	-	76,825	43,545
REFUNDS	663	-	-	663	5,893
HMRC GA CREDITS	1,671	-	-	1,671	4,974
OTHER INCOME	12,009	-	-	12,009	640
	-	-	-	-	-
Sub total (Gross income for AR)	127,505	-	-	127,505	93,673
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	127,505	-	-	127,505	93,673
A3 Payments					
Books	934	-	-	934	1,634
Website,internet,software	2,319	-	-	2,319	1,693
Provisions&household	20,660	-	-	20,660	12,855
Travel	12,209	-	-	12,209	8,637
Capital purchases	-	-	-	-	11,779
Repairs & renewals	473	-	-	473	852
Stationery printing	11,208	-	-	11,208	5,474
	-	-	-	-	-
Other costs	60,448	-	-	60,448	52,177
Sub total	108,251	-	-	108,251	95,101
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	108,251	-	-	108,251	95,101
Net of receipts/(payments)	19,254	-	-	19,254	- 1,428
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	127,256	-	-	127,256	-
Cash funds this year end	146,510	-	-	146,510	- 1,428

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CASH AT BANK	146,510	-	-
		-	-	-
		-	-	-
	Total cash funds	146,510	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	CAR	UNRESTRICTED	-	-
	CAR	UNRESTRICTED	-	-
	PRINTERS	UNRESTRICTED	-	-
	CAMERAS	UNRESTRICTED	-	-
	FURNITURE	UNRESTRICTED	-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Marco Fasoli	Marco Fasoli	27-Oct-25	

NOTES OF THE INDEPENDENT EXAMINER ON THE ACCOUNTS OF THE FRIENDS OF THE MARIAN FRANCISCANS FOR PERIOD 1 JANUARY TO 31 DECEMBER 2024

Examiner's Methodology

The Independent Examiner checked the ledger against the bank statements and a selection of receipts. Background checks were also conducted on the UK Gov Charity Commission Website to confirm the authenticity of the charity.

Examiner's Observations

1. The Bookkeeper is to be commended for presenting the transactions in a simple and understandable format, which has made the Examiner's task easy to execute.

REPORT OF THE INDEPENDENT EXAMINER TO THE TRUSTEES OF THE FRIENDS OF THE MARIAN FRANCISCANS

I have examined the accounts for the period 1 January to 31 December 2024 as submitted by the Treasurer.

I have received satisfactory explanations to my queries and in my opinion the accounts are in accordance with the books of account and represent a true and fair view of the position at the end of the accounting period.

A handwritten signature in black ink. The first part of the signature is 'Im' in a simple, cursive style. The second part is a more complex, stylized cursive signature that appears to be 'Crabtree', followed by a long horizontal flourish line extending to the right.

Signature:

Name: Cdr Ian M Crabtree KSG RN (Rtd)

Date: 23 October 2025