

FRIENDS OF THE MARIAN FRANCISCANS

England & Wales · Charity number 1193158

Details

Status Registered

Legal form CIO

Registered 2021-01-20

Register [View on the Charity Commission register](#)

Contact

Address Walton House
Tattingstone Close
Lower Bourne
Farnham
GU10 3QY

Phone 07808401899

Email info@friendsofthemarianfranciscans.com

Website www.themarianfranciscans.org

Activities

Objects: TO ADVANCE THE ROMAN CATHOLIC RELIGION FOR THE PUBLIC BENEFIT, IN PARTICULAR BY SUPPORTING THE COMMUNITY OF MARIAN FRANCISCAN FRIARS IN HAMPSHIRE BY THE PROVISION OF GRANT FUNDING FOR ACCOMMODATION, SUSTENANCE, TRAINING, DEVELOPMENT AND OTHER ACTIVITIES THAT FURTHER THE ROMAN CATHOLIC FAITH.

Activities: To support the daily sustenance, accommodation, formation, growth and development of the Marian Franciscans, a rapidly growing Roman Catholic religious family of friars based in Portsmouth and Dundee, UK, who lead a life of prayer and penance and provide spiritual and corporal works of mercy locally and online following the teachings and spirituality of St Francis of Assisi and St Maximilian Kolbe

Classification

- **How:** Other Charitable Activities
- **What:** Religious Activities
- **Who:** Other Defined Groups

Geography

- Scotland
- Hampshire
- Portsmouth City

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£127,505	£108,251	-	-
2023-12-31	£93,673	£95,101	-	-
2022-12-31	£153,419	£47,910	-	-
2021-12-31	£29,066	£5,891	-	-

Trustees

Name	Role	Appointed
Carol Turner	Chair	2021-01-20
Dr Marco Oldo Fasoli		2021-01-20
Neville James McNally		2021-05-02
Timothy O'Callaghan		2022-06-26
Trevolyn Adrienne Cardew Glanville		2025-06-29

FRIENDS OF THE MARIAN FRANCISCANS

England & Wales - Charity number 1193158

Accounts

FRIENDS OF THE MARIAN FRANCISCANS

CHARITABLE INCORPORATED ORGANISATION (ICO) No 1193159

ANNUAL TRUSTEES REPORT – Jan 1 – December 31, 2024

General

The Charitable Incorporated Organisation was recognised by the Charity Commission on January 20, 2021.

Charitable Objects

To advance the Roman Catholic religion for the public benefit, by supporting the community of Marian Franciscan Friars in England and Scotland through the provision of grant funding for accommodation, training, development and other activities that further the Catholic faith.

Current Trustees

Carol Turner – Founding Trustee	Jan 20, 2021
Marco Fasoli – Founding Trustee	Jan 20, 2021
Neville McNally – appointed	May 2, 2021
Tim O’Callaghan – appointed	Jun 26, 2022
Tiggy Glanville – appointed	Jun 29, 2025

Note: Eleanor De Melo – Founding Trustee, resigned on Jun 29, 2025

Financial Overview

The Trustees are pleased to record that donation and other income grew significantly during the period to a total of £127,505 (up from £93,672.89 in 2023).

Charitable expenditure of £108,251 made in the period (up from £95,101 in 2023) represented discretionary contributions to

household expenses of the Marian Franciscans and to further their apostolate and missionary outreach in England and Scotland.

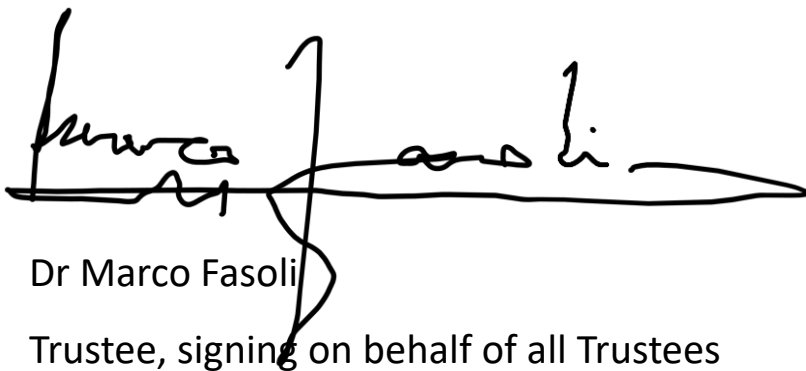
There was a surplus of income over expenditure of 19,254 at period end (2023: -£1,428), with cash funds at year end 2024 at £146,511 (2023: £127,256), earmarked for the provision of securing accommodation for the community and for supporting Marian Franciscans' rapidly growing apostolate and missionary outreach.

The Trustees reviewed and approved the Receipts and Payments Accounts and the Independent Examiner's Report to be submitted to the Charity Commission.

The Trustees acknowledge their responsibilities for complying with the requirements of Section 130 of the Charities Act 2011 with respect to accounting records and the preparation of accounts.

Events since period end

The general income stream has been consistent and stable, with an expanding donor profile, in support of the Marian Franciscan community and its apostolate which continues to grow, with aspirants and postulants joining from both Britain and overseas.



Dr Marco Fasoli
Trustee, signing on behalf of all Trustees

October 27, 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name FRIENDS OF THE MARIAN FRANCISCANS	No (if any) 1193158
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CC16a

Receipts and payments accounts

For the period from	Period start date 01-Jan-24	To	Period end date 31-Dec-24
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
GIFT AID DONATIONS	15,666	-	-	15,666	22,165
GASDS DONATIONS	11,215	-	-	11,215	6,642
GIVE AS YOU LIVE DONATIONS	9,456	-	-	9,456	9,814
OTHER DONATIONS	76,825	-	-	76,825	43,545
REFUNDS	663	-	-	663	5,893
HMRC GA CREDITS	1,671	-	-	1,671	4,974
OTHER INCOME	12,009	-	-	12,009	640
	-	-	-	-	-
Sub total (Gross income for AR)	127,505	-	-	127,505	93,673
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	127,505	-	-	127,505	93,673
A3 Payments					
Books	934	-	-	934	1,634
Website,internet,software	2,319	-	-	2,319	1,693
Provisions&household	20,660	-	-	20,660	12,855
Travel	12,209	-	-	12,209	8,637
Capital purchases	-	-	-	-	11,779
Repairs & renewals	473	-	-	473	852
Stationery printing	11,208	-	-	11,208	5,474
	-	-	-	-	-
Other costs	60,448	-	-	60,448	52,177
Sub total	108,251	-	-	108,251	95,101
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	108,251	-	-	108,251	95,101
Net of receipts/(payments)	19,254	-	-	19,254	- 1,428
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	127,256	-	-	127,256	-
Cash funds this year end	146,510	-	-	146,510	- 1,428

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CASH AT BANK	146,510	-	-
		-	-	-
		-	-	-
	Total cash funds	146,510	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	CAR	UNRESTRICTED	-	-
	CAR	UNRESTRICTED	-	-
	PRINTERS	UNRESTRICTED	-	-
	CAMERAS	UNRESTRICTED	-	-
	FURNITURE	UNRESTRICTED	-	-
				-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Marco Fasoli</i>	Marco Fasoli	27-Oct-25

NOTES OF THE INDEPENDENT EXAMINER ON THE ACCOUNTS OF THE FRIENDS OF THE MARIAN FRANCISCANS FOR PERIOD 1 JANUARY TO 31 DECEMBER 2024

Examiner's Methodology

The Independent Examiner checked the ledger against the bank statements and a selection of receipts. Background checks were also conducted on the UK Gov Charity Commission Website to confirm the authenticity of the charity.

Examiner's Observations

1. The Bookkeeper is to be commended for presenting the transactions in a simple and understandable format, which has made the Examiner's task easy to execute.

REPORT OF THE INDEPENDENT EXAMINER TO THE TRUSTEES OF THE FRIENDS OF THE MARIAN FRANCISCANS

I have examined the accounts for the period 1 January to 31 December 2024 as submitted by the Treasurer.

I have received satisfactory explanations to my queries and in my opinion the accounts are in accordance with the books of account and represent a true and fair view of the position at the end of the accounting period.

A handwritten signature in black ink, consisting of the letters 'Im' followed by a stylized, cursive representation of the name 'Crabtree' with a long horizontal stroke extending to the right.

Signature:

Name: Cdr Ian M Crabtree KSG RN (Rtd)

Date: 23 October 2025

FRIENDS OF THE MARIAN FRANCISCANS

England & Wales - Charity number 1193158

Accounts

NOTES OF THE INDEPENDENT EXAMINER ON THE ACCOUNTS OF THE FRIENDS OF THE MARIAN FRANCISCANS FOR PERIOD 1 JANUARY TO 31 DECEMBER 2023

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A handwritten signature in black ink, consisting of the letters 'Im' followed by a stylized, cursive representation of the name 'Crabtree' with a long horizontal stroke extending to the right.

Signature:

Name: Cdr Ian M Crabtree KSG RN (Rtd)

Date: 30 September 2024

FRIENDS OF THE MARIAN FRANCISCANS

England & Wales - Charity number 1193158

Accounts

FRIENDS OF THE MARIAN FRANCISCANS

CHARITABLE INCORPORATED ORGANISATION (ICO) No 1193159

ANNUAL TRUSTEES REPORT – Jan 1 – December 31, 2022

General

The Charitable Incorporated Organisation was recognised by the Charity Commission on January 20, 2021.

Charitable Objects

To advance the Catholic religion for the public benefit, in particular by supporting the community of Marian Franciscan Friars in England and Scotland* by the provision of grant funding for accommodation, training, development and other activities that further the Catholic faith.

Note: * a request to update the geographic scope of the Charitable Objects to include Scotland has been recently submitted to the Charity Commission

Current Trustees

Eleanor De Melo – Funding Trustee	Jan 20, 2021
Carol Turner – Founding Trustee	Jan 20, 2021
Marco Fasoli – founding Trustee	Jan 20, 2021
Neville McNally – appointed	May 2, 2021
Tim O’Callaghan – appointed	Jun 26, 2022

Financial Overview

The Trustees are pleased to record that donations and other income grew very significantly during the period to a total of £153,419, up from £29,066 in 2021.

Charitable expenditure of £47,910 made in the period (up from £5,891 in 2021) represented discretionary contributions to

household expenses of the Marian Franciscans and to further their apostolate and missionary outreach in England and Scotland.

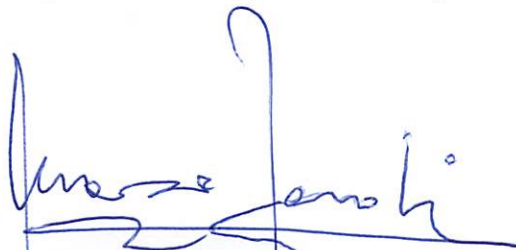
There was a surplus of income over expenditure of £105,509 at period end, with cash funds at year end was £128,684, up from £23,175 at the end of 2021, earmarked for the provision of securing accommodation for the community and for supporting their rapidly growing apostolate and missionary outreach.

The Trustees reviewed and approved the Receipts and Payments Accounts and the Independent Examiner's Report to be submitted to the Charity Commission.

The Trustees acknowledge their responsibilities for complying with the requirements of Section 130 of the Charities Act 2011 with respect to accounting records and the preparation of accounts.

Events since period end

The income stream has continued to increase as the Marian Franciscan community and its apostolate has continued to grow, with aspirants and postulants joining from both Britain and overseas.



Marco Fasoli

Trustee, signing on behalf of all Trustees

October 25, 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name: FRIENDS OF THE MARIAN FRANCISCA No (if any): 1193158

Receipts and payments accounts

CC16a

For the period from: 1/1/22 To: 31/12/22 Period end date: 31/12/22

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
GIFT AID DONATIONS	13,185 -	-	-	13,185 -	19,663 -
GASDC DONATIONS	828 -	-	-	828 -	4,095 -
OTHER NON GA DONATIONS	138,456 -	-	-	138,456 -	5,308 -
HMRC GA	826 -	-	-	826 -	-
REFUNDS	112 -	-	-	112 -	-
SUNDRY	12 -	-	-	12 -	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	153,419 -	-	-	153,419 -	29,066 -
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	0 -	-	-	0 -	-
Total receipts	153,419 -	-	-	153,419 -	29,066 -
A3 Payments					
BOOKS	319 -	-	-	319 -	-
WEBSITE	1,200 -	-	-	1,200 -	-
PROVISIONS FOR HOUSEHOLD	3,808 -	-	-	3,808 -	5,233 -
CAR TRAVEL	10,730 -	-	-	10,730 -	-
CAPITAL PURCHASES	22,874 -	-	-	22,874 -	-
REPAIRS RENOVALS	2,202 -	-	-	2,202 -	-
STATIONERY FLOWERS	2,476 -	-	-	2,476 -	-
DUNDEE SETUP COSTS	2,250 -	-	-	2,250 -	-
OTHER COSTS	2,051 -	-	-	2,051 -	658 -
Sub total	47,910 -	-	-	47,910 -	5,891 -
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	47,910 -	-	-	47,910 -	5,891 -
Net of receipts/(payments)	105,509 -	-	-	105,509 -	23,175 -
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	23,175 -	-	-	23,175 -	-
Cash funds this year end	128,684 -	-	-	128,684 -	23,175 -

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	128,684-	-	-
		-	-	-
		-	-	-
	Total cash funds	128,684 -	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B4 Assets retained for the charity's own use	Details	-	-	-
	CAR	UNRESTRICTED	6,885 -	-
	CAR	" "	6,295 -	-
	PRINTER	" "	621 -	-
	IT SYSTEM	" "	2,484 -	-
	AV EQUIPMENT	" "	3,180 -	-
	CAMERA	" "	707 -	-
	CAMERA	" "	1,313 -	-
	DESK MATTRESSES	" "	1,390 -	-
		-	-	
B5 Liabilities	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

NOTES OF THE INDEPENDENT EXAMINER ON THE ACCOUNTS OF THE FRIENDS OF THE MARIAN FRANCISCANS FOR PERIOD 1 JANUARY TO 31 DECEMBER 2022

Examiner's Methodology

The Independent Examiner checked all ledger entries against the bank statements and receipts. Background checks were also conducted on the UK Gov Charity Commission Website to confirm the authenticity of the charity.

Examiner's Observations

1. The Charity Commission website indicates that the above charity is not recognised by HMRC for gift aid although it is clear from the documentation provided that the charity has successfully claimed Gift Aid.
2. Receipts/supporting documentation could not be found for the following transaction:

Date	Type	Description	Amount
19/04/2022	Debit Card	A Webb & Son	47.50

3. The GA summary at row 301 of the Excel workbook which has a cell titled *Separate GA claim*, appears to include all the Stripe totals except line 283. This value has been added to the cash total. This could impact on the value of Gift Aid claimed and is worth checking.
4. The Book Keeper is to be commended for presenting the transactions in a simple and understandable format, which has made the Examiner's task easy to execute.

REPORT OF THE INDEPENDENT EXAMINER TO THE TRUSTEES OF THE FRIENDS OF THE MARIAN FRANCISCANS

I have examined the accounts for the period 1 January to 31 December 2022 as submitted by the Treasurer.

I have received satisfactory explanations to my queries and in my opinion the accounts are in accordance with the books of account and represent a true and fair view of the position at the end of the accounting period.

A handwritten signature in black ink. The first part of the signature is the letters 'Im' in a simple, slightly slanted font. This is followed by a more stylized, cursive signature that appears to be 'Crabtree'. A horizontal line extends from the end of the signature to the right.

Signature:

Name: Cdr Ian M Crabtree KSG RN (Rtd)

Date: 20 October 2023

FRIENDS OF THE MARIAN FRANCISCANS

England & Wales - Charity number 1193158

Accounts

FRIENDS OF THE MARIAN FRANCISCANS.

CHARITABLE INCORPORATED ORGANISATION (ICO) No 1193158

TRUSTEES' REPORT – period January 21-December 31 2021.

The Trustees are pleased to record that donations and other income grew steadily during the period to a total of £ 29,066

Charitable expenditure of £5,891 made in the period represented discretionary contributions to the household expenses of the Marian Franciscans and to further their duties in the parishes and their missionary outreach.

There was a surplus of income over expenditure of £ 23,175 at period end which is earmarked for the provision of further accommodation for the community , including a suitable house of formation for the postulants.

Events since period end:

The income stream has continued to increase and the search for suitable educational premises for the numerous postulants, both from Britain and overseas, has continued apace.

Carol Turner

Carol Turner

Marco Fasoli

Marco Fasoli

Trustees

December 12 2021

CHARITABLE INCORPORATED ORGANISATION (ICO) No. 1193158

ACCOUNTS FOR THE PERIOD JANUARY 20 TO DECEMBER 31 2021.

GENERAL:

The Charitable Incorporated Organisation was recognised by the Charity Commission on January 20 2021.

CHARITABLE OBJECTS:

To advance the Catholic religion for the public benefit, in particular by supporting the community of Marian Franciscan Friars in Hampshire by the provision of grant funding for accommodation, sustenance, training, development and other activities that further the Catholic faith.

CURRENT TRUSTEES:

Dr Marco Fasoli	- founding Trustee	Jan 20 2021
Carol Turner	- founding Trustee	Jan 20 2021
Eleanor de Melo	-founding Trustee	Jan 20 2021
Neville McNally	- appointed	May 2 2021
Tim O 'Callaghan	appointed	June 26 2022

BANKERS:

Natwest ,Farnborough North, 21 Victoria Road, Farnborough. GU14 7NR.

REGISTERED OFFICE:

Walton House, Tattlingstone Close, Lower Bourne, Farnham. GU10 3

(A Charitable Incorporated Organisation No 1193158

STATEMENT OF FINANCIAL ACTIVITIES

Period January 20 to December 31 2021.

£

INCOME:

Donations eligible for Giftaid 19,663

Donations eligible for GASDS 4,095

Other donations ineligible for giftaid 5,308

TOTAL INCOME 29,066

EXPENDITURE:

Charitable expenditure:

-Provisions and household expenses 5,233

-Book translation to advance the charitable cause 658

Non charitable expenditure Nil

TOTAL EXPENDITURE 5,891

NET SURPLUS FOR THE PERIOD carried forward 23,175

FRIENDS OF THE MARIAN FRANCISCANS
(A Charitable Incorporated Organisation No 1193158)

Page 3

BALANCE SHEET

At December 31 2021.

	£
Current Assets:	
Cash at bank	23,175
Creditors: amounts falling due within one year	-

Net Assets	23,175.
	=====

FUNDS OF THE CHARITY :

Unrestricted Funds	23,175
	=====

The Trustees acknowledge their responsibilities for complying with the requirements of Section 130 of the Charities Act 2011 with respect to accounting records and the preparation of accounts.

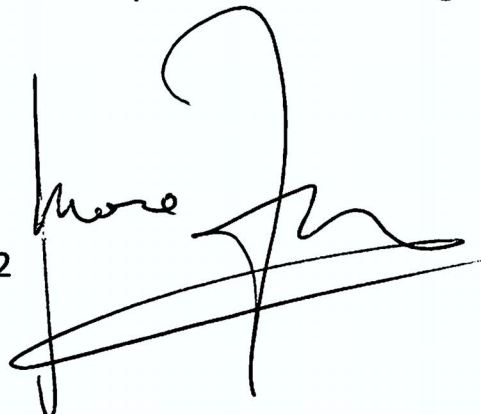
These accounts were approved by the Trustees and signed on their behalf .

Carol Turner -

Carol Turner

Dr Marco Fasoli-

October 21 2022

A handwritten signature in black ink, appearing to read 'Marco Fasoli', written over a horizontal line. The signature is stylized and includes a large loop at the top.

(A Charitable Incorporated Organisation No 1193158)

Notes to the Financial Statements period to December 31 2021.

1) Accounting policies.

These accounts have been prepared in accordance with the SORP applicable to charities.

2) Basis of accounting:

Income is recognised only when it is received.

Expenditure is recognised only when it has been incurred.

3) Movement in funds

	£
At January 21 2021	Nil
Incoming resources	29,066
Outgoing resources	(5,891)

Net incoming resources	23,175
	=====

5)Trustees' remuneration and expenses:

None of the Trustees , nor any persons or parties connected with them, received any remuneration nor were reimbursed any expenses during the period.

REPORT OF THE INDEPENDENT EXAMINER TO THE TRUSTEES OF THE FRIENDS OF THE MARIAN FRANCISCANS

I have examined the accounts for the period 20 January to 31 December 2021 as submitted by the Treasurer.

I have received satisfactory explanations to my queries and in my opinion the accounts are in accordance with the books of account and represent a true and fair view of the position at the end of the accounting period.

I have attached my Examination Notes which state my observations and I make the following recommendations:

1. That the Ledger be amended to reflect the observations made.
2. The accounts be reconciled with the bank statement on a monthly basis.
3. The charity be registered with HMRC for Gift Aid and a claim made annually.

Signature: 

Name: Cdr Ian M Crabtree KSG RN (Rtd)

Date: 2 November 2022