Trustees' annual report
for the period

CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date 01/01/23 Period end date 31/12/23

Charity name THE HAVEN PARROT RESCUE Charity No (if any) 1193001

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	TO PROVIDE HELP TO THE PUBLIC WITH PARROTS THEY ARE STRUGGLING WITH TO KEEP THEM IN A HOME.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	WHERE WE CANNOT PROVIDE HELP IN BEHAVIOUR MODIFICATION WE WILL TAKE THE BIRDS INTO OUR CARE, TO PROVIDE HELP TO BIRDS WHERE LOST, UNWANTED OR WHERE
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	OWNERS ARE HOSPITALISED TO HELP PREVENT THEM LOSS THEIR PETS YES, ABSOLUTELY WE WORK FOR THE BENEFIT OF THE PUBLIC TO HELP.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	WE DO NOT PROVIDE GRANTS.
Policy on social investment including program related investment	Para 1.38	WE PROVIDED A WORK EXPERIENCE FOR 3 LOCAL STUDENTS ON ANIMAL CARE COURSES.
Contribution made by volunteers	Para 1.38	WE WOULD LIKE TO THANK THE CONTRIBUTION MADE BY OUR TRUSTEES AND VOLUNTEERS ON WHICH THE CHARITY RELY ON. WE HAVE INVESTED HOURS INTO IMPROVING WELFARE OF BIRDS BY PROVIDING GUIDANCE, TRAINING AND ADVICE TO THE PUBLIC.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	WE HAVE MADE HUGE DIFFERENCE TO PEOPLE WHO WERE STRESSED STRUGGLING WITH UNRULY BIRDS, ALSO BY PROVIDING A HOME WHERE OWNERS ARE TERMINALLY ILL AND NEED A NEW HOME FOR THEIR LIFETIME FRIEND, THEY CAN HAVE PIECE OF MIND. RELIEVING STRESS WHERE THEY HAVE A BIRD WITH POSSIBLY SEVERAL DECADES OF LIFE LEFT. WE HAVE BEEN ABLE TO PROVIDE HEALTHY HAPPY BIRDS TO PEOPLE FOR REHOMING DUE TO REHAB WORK.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	WE HAVE ACHIEVED ALL OUR OBJECTIVES FOR THE CHARITY WE HOPED TO THIS YEAR
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	WE HAVE HAD A STABLE YEAR FINANCIALLY
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	WE NEED TO HAVE APROX 1K RESERVE FOR VETS FEES AT ALL TIMES AS WELL AS EXPECTED BILLS
Amount of reserves held	Para 1.22	£1K IN BANK AT ALL TIMES POSSIBLE.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NO UNCERTAINTIES - WE ARE ALL COMMITTED AND NO FORESEEN ISSUES.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	GRANTS AND REHOMING FEES FROM OUTGOING BIRDS.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	WE ARE FAIRLY SELF-FUNDING VIA REHOMING FEES, ONE REHOMED GOES TOWARDS THE
Other		NEXT BIRDS FEED/VETS FEES/ TRANSPORT COSTS. BIGGEST RISK TO US IS DISEASE OUTBREAK.

Structure, Governance and Management

Description of charity's trusts:	**SORP reference**	
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	ELECTION 2 YEAR TERM

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	THE HAVEN PARROT RESCUE
Other name the charity uses	
Registered charity number	1193001
Charity's principal address	24 DORDON RD DORDON TAMWORTH STAFFS B78 1QN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	ALISON LITTLE	CHAIRPERSON		
2	SARAH WESTWOOD			
3	JOHN BURD			
4	ANDREW HIGGS			
5	REBECCA BOTT			
6				
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20				

Reference and Administrative details (cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A.		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A.
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A.

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	[signature]	[signature]
Full name(s)	ALISON LITTLE	ANDREW HIGGS
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE
Date	28/10/24	

THE HAVEN PARROT RESCUE

ACCOUNTS ENDING 31/12/23

TYPE	INCOME	EXPENDITURE
DONATIONS	5375.42	
REHOMING	13278	
BONUS BALL	3246	
OTHER F/R	331	
GRANTS	7708.37	
FOOD		5931.04
VETS FEES		12657.41
FUEL		3574.62
PRIZES		1252.47
BILLS		881.45
TOYS		2431.01
SUNDRIES		94.25
INSURANCE		229.79
UPGRADING RESCUE		4575.93
DEFRA		568.26
TOTALS	29.938	32196.48

BALANCE SHEET	ASSETS	EXPENDITURE
investments	none	none
Cash in paypal	55	
Cash in bank	2697	
Debts owed to rescue	none	none
Debts owed by the rescue	none	none

YEAR	CAPACITY	INTAKE	REHOMED	IN CARE	PERMANENT
2023	100	180	240	96	54
2022	100	263	190		
2021	80	100	90		
2020	50	60	n/available		

Figures include pet and aviary birds

	FOOD	VETS	FUEL	PRIZES	B ILLS	TOYS	SUNDRY	INSURE	UPGRADES	DEFRA		TOTALS
JAN	639.19	365.67	245.96	90	651.49				190	31.05		2213.36
FEB	307.09	3307.36	580.1	120	9.99	93.58		20.89		28		4466.99
MARCH	439.13	1064.19	378.87	67.47	9.99	20.99		20.89	66			2067.53
APRIL	382.7	406.3	157.65	85	9.99			20.89	1244			2306.77
MAY	507.1	815.4	338.6	120				20.89	335.2	19.95		2156.52
JUNE	442.77	681.54	330.61	90				20.89		155		1720.87
JULY	438.47	209.72	107.73	120		26.06	22.5	20.89				945.32
AUG	370.69	324.07	198.57	140	49.99	478.42	31.15	20.89	2550			4163.78
SEPT	749.62	815.96	166.16	150		917.01	15.6	20.89		317.76		3153
OCT	399.17	1277.54	529	120		894.95	11	20.89	150.73	16.5		3419.78
NOV	448.45	2610.84	380.42	60	130		14	20.89				3664.6
DEC	806.65	779.48	160.95	90	20			20.89	40			1917.97
TOTALS	5931.04	12657.41	3574.62	1252.47	881.45	2431.01	94.25	229.79	4575.93	568.26		32196.48
TOTAL SPEND FOR THE HAVEN FOR 2023												

	DONATE	REHOM	BONUSB	OTHERFR	GRANTS				TOTALS
JAN	247.01	1550	303		67				2167.1
FEB	140	1130	314		38				1622
MARCH	667.48	380	224		24				1295.48
APRIL	450	2310	114		10				2884
MAY	210	700	170		14.25				1094.25
JUNE	170	1475	341		25.25				2011.23
JULY	293.48	950	271		14				1528.48
AUGUST	637	425	254	50	5020.25				6586.75
SEPT	82.5	500	312	200	31.25				1125.75
OCT	1076.29	2765	339	81	10				4271.29
NOV	737.5	663	268		2035.25				3703.75
DEC	664.16	430	336		419.12				1849.28
TOTAL	5375.42	13278	3246	331	7708.37				29938.84
TOTAL INCOME FOR THE HAVEN FOR 2023									

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees/ members of: THE HAVEN PARROT RESCUE

On accounts for the year ended: 31/12/2023 Charity no (if any): 1193001

Set out on pages: 4 PAGES

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [ ] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* *Please delete the words in the brackets if they do not apply.*

Signed: PM Phillips Date: 29-10-2024

Name: PATRICIA PHILLIPS

Relevant professional qualification(s) or body (if any):

Address:	MORNOYKE HOUSE, BRICKYARD FARM, BUSBY STOOP, THIRSK, YO7 4EH

Section B Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.