



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 January 2025 Period start date
To 31 December 2025 Period end date

Charity name: **PERSHORE WELLBEING HUB**

Charity registration number: **1191944**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit in Pershore, the relief of need by the provision of a high quality, welcoming low-level gateway to enable people to easily access information about wellbeing and lifestyles, offering advice about such information, complementing and supporting professional/specialist provision in these areas.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	During this year the Hub has continued to provide an open access drop in facility in Pershore. This provides a friendly, caring and supportive environment for local people who may need support with a range of issues affecting their lives and impacting on their health and wellbeing. The Hub is open 5 days a week, support is provided by trained and dedicated local volunteers, who are guided by the Hub management team. Help provided includes accessing information, filling in forms, support to get online, accessing local groups, activities and services and helping people overcome isolation and loneliness. Information is also available online through a comprehensive website. The Hub also hosts a range of other specialist information and advice services helping local people access services within a trusted environment. In addition, specialist support activities have been developed in response to local needs including a mental health peer support group and a team of

		volunteers trained to help with Attendance Allowance Applications
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All of the Charity's activities are designed and delivered to benefit the public in Pershore and surrounding areas. They provide assistance to all who wish to use the services available without let or hindrance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The charity does not make grants
Policy on social investment including program related investment	Para 1.38	The charity does not make grants
Contribution made by volunteers	Para 1.38	Volunteers are at the heart of the Hub both delivering support directly and contributing to the running, management and development of the Hub and its activities. During this year we have had around 35 active volunteers providing support at any given time. During the year over 3600 hours of volunteer time were contributed to the Hub.
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Pershore Wellbeing Hub has continued to grow and develop during this year. Notable achievements include • Total visitor numbers to the Hub were 2,604, continuing to increase and showing an over 25% rise from the previous year • An increase in unique visitor numbers to our website • Continued development of our Mental Health Peer Support Groups, in collaboration with MIND, with 60 sessions taking place throughout the year. • Our specially trained volunteer team supported the completion of 70 Attendance Allowance Applications enabling a significant number of people to be awarded financial support that could be life changing • Working closely with the local Foodbank we were able to issue 239 Foodbank vouchers to people in severe financial difficulties • A significant area of development this year has been to expand work with partner agencies, making their specialist knowledge and skills available in a trusted safe community space. This is critical to improving access to people who may be vulnerable and/or face barriers to access. Partners include CAB, Age UK, Community Police, and Social Prescribers • The Hub also works closely with Health partners on initiatives such as the provision of Mum and Baby and "Know your Numbers" blood pressure monitoring • Responding to many local people spending Christmas alone this year the Hub organised a Christmas Lunch. This was very successful and brought together 42 people and was supported by Hub volunteers as well as local businesses
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Key Objectives for the year were • Continue with a programme of funding applications to sustain and develop the work of the Hub This has been successful with the organisation on a sound financial footing. • Carrying out further work on the organisations 3-year Business Plan
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		to refine objectives and actions. This has been completed Exploring the growing needs of the Hub in terms of premises. This has involved setting up a Premises Task and Finish group and carrying out a review of current premises and future needs, including consultation with volunteers and users. The organisation now has a clear blueprint for the requirements of any new accommodation and is beginning the process of looking at options.
Performance of fundraising activities against objectives set	Para 1.41	With the support of an external fundraising professional the Hub were successful in securing a range of support including local district council and trust/grant making organisations.
Investment performance against objectives	Para 1.41	N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's income for the year was £44,733, expenditure being £35,564 leaving £67,249 to fund activity in 2026
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity holds reserves of £5,000 within the overall bank balance to provide funds should the charity terminate.
Amount of reserves held	Para 1.22	£5,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A – see above

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principal source of funding during 2025 was from Wychavon District Council - £10,000. Grant making trusts provided £20,000. Various other donations provided £14,733.
		N/A

Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	The main risk the charity faces is if funding through grants and donations are insufficient to provide for day to day running costs.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission Foundation Model
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Trustee Board have a recruitment and selection process in place including application form, taking up of two references and interview with prospective candidates. Successful candidates can be co-opted during the year and formally appointed at the annual AGM.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Work has continued during the year on the review of existing policies and development of new policies.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is a registered CIO. The Trustee Board is the governing body. Day to day operations are delegated to an Operations Manager who oversees the volunteers who provide the services to the public and the working of the Hub. The charity is an active member of a number of local networks and strategic bodies. It also has strong relationships with a wide range of local organisations across statutory sectors and the VCSE.
Relationship with any related parties	Para 1.51	N/A
Other		

Reference and Administrative details

Charity name	Pershore Wellbeing Hub
Other name the charity uses	N/A
Registered charity number	1192944
Charity's principal address	4 High Street Pershore WR10 1BG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Birth, Ian	Secretary		
2	Boatright-Greene, Daniel			
3	Dodd, Joanna	Operations Manager		
4	Gleaves, Mary			
5	Hemming, Julie			
6	Larden, Kathryn	Chair		
7	Podd, Patricia			
8	Verralls, Alison			
9	Watt, Derrick	Treasurer	Until 14 th April 2025	
10	Vincent, John	Treasurer	From 27 th January 2025	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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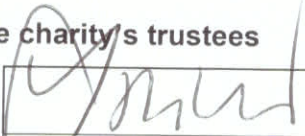
Other optional information

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Declarations

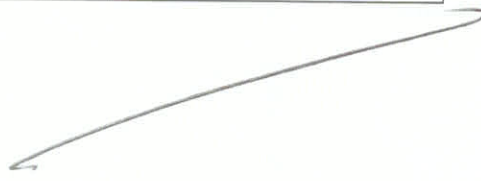
The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JOHN VINCENT	
Position (eg Secretary, Chair, etc)	TRUSTEE	

Date

29 TH April 2020





PERSHORE WELLBEING HUB

STATEMENT OF FINANCIAL AFFAIRS

AS AT 31 DECEMBER 2025

Registered Charity 1192944

	2025		2024	
	£	£	£	£
Restricted				
Opening bank balance 1 January 2025	15,837		12,965	
Grant received	1,000		20,000	
	16,837		32,965	
Expenditure	16,837	-	17,128	15,837
Unrestricted				
Opening bank balance 1 January 2025	42,243		19,248	
Grants	31,000		31,850	
Donations/Fundraising	12,733		9,989	
	85,976		61,087	
Expenditure	18,727	67,249	18,844	42,243
Closing bank balance 31 December 2025		67,249		58,080

The Trustees of Persnore Wellbeing Hub are very grateful for the support of grant funders



The Abbotswood Fund



Persnore Abbey
The Abbey Church of the Holy Cross



The Rotary Club of Persnore

Persnore
Town Council



**NOW
WE'RE
TALKING**
ACTING TOGETHER
TO PREVENT SUICIDE



worcestershire
county council

And to all volunteers and to those many organisations and individuals who have made donations



NOTES TO THE STATEMENT OF FINANCIAL AFFAIRS
AT 31 DECEMBER 2025

Income

Grants, Fundraising and Donations

Wychavon DC	*	10,000	
The Eveson Trust		10,000	
NFU Mutual		7,899	
Garfield Weston Foundation		5,000	
Albert Hunt Trust		5,000	
Perschore Town Council		1,000	
Various other donations		<u>5,834</u>	44,733

Expenditure

Operations Manager activity	*	18,989	
Rent		9,998	
Electricity/water	-	780	
Office supplies/repairs/equipment		957	
Fundraising		862	
Cleaning		1,287	
Annual subscriptions/renewals		107	
Telephone/broadband		1,029	
Training		1,432	
Insurances		648	
Website hosting / software		<u>1,035</u>	35,564

* = restricted funds



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Persnore Wellbeing Hub

On accounts for the year
ended

31 December 2025

Charity no
(if any)

1192944

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

25 March 2026

Name:

Carol Draper

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

2a-3a Market Gate

Persnore

WR10 1DZ