

Christ Church Lichfield

Annual Reports

and

Financial Review

of the

Parochial Church Council

Presented to the

Annual Parochial Church Meeting

13th May 2025

(Previous APCM was held on 14th May 2024)

a. Report from the Church Wardens

This is a brief report from your Church Wardens, Toni Clarke and Carol Young, together with your Assistant Wardens, Margaret Beddoe and Rosemary Vinnecombe and reflects on our activity during the past year.

Although we are currently without a vicar, our operations have continued smoothly thanks to the numerous volunteers from within the congregation who contribute significantly to the functioning of our Church in various capacities.

Rosemary volunteered to join the Warden's Team and to suit her diary we changed our weekly meeting time to Wednesdays at 0930, which has worked for all of us. Every week we spend time reflecting and working on practical matters affecting the Parish, Parishioners wellbeing and our Worship and decide who is going to do what during the week that follows. Our meetings are informal, and you are welcome to call in if there is an issue you would like us to address.

We work as a team, each of us bringing our own unique skill set to our offering for which we give thanks. Our aim is to be there to support you together with our church community, so do feel free to approach any one of us should you have matters of concern you need to share. We are always grateful of feedback providing it is of a constructive nature and will listen to your suggestions with an open mind.

Each week, one of your Warden's Team serves as the Duty Warden at each of the services before, during and after worship. We are responsible for supporting the visiting priest and ensuring that all arrangements are in place. We are always grateful if you notice something we have missed, e.g. lighting the candles, and appreciate any help you can give us.

Acquiring priestly cover for planned Sunday worship and occasional offices has been a challenging and time-consuming issue, however, we have been able to establish a cohort of willing ordained priests who are leading us in our preferred worship style. Currently we have no idea how long we will be In Vacancy as a Parish, so visiting priests have been booked until the end of August 2025.

We support Occasional Offices through Margaret serving as Verger for Weddings and Funerals; Carol serving as Sponsor for Baptisms; Toni and Carol leading monthly worship at Rosemary Lodge; Carol and Margaret supporting monthly worship at Beacon Park Village.

We strive to do this work in the name of Christ. Amen.

b. Review of the Church Council's year (PCC report)

The PCC met five times during 2024, in addition to the APCM. Signed copies of the minutes of these meetings are available on request. Meetings are well-attended and all PCC members make valuable contributions to discussions. David Hartley is the vice-chair.

Standing items discussed at PCC meetings include key areas such as finance, Martin Heath Hall, safeguarding, governance, fabric and churchyard, health and safety, sustainability, and mission and ministry. In addition, there is discussion of a variety of timely/relevant topics which have arisen. Reports are circulated to PCC members beforehand to enable them to attend meetings informed of key developments.

Changes in PCC membership during the year were as follows:

- Andrew and Claire Goodman resigned as PCC members in May 2024
- Linda Atkin was elected as a new PCC member at the APCM in May 2024
- 2 new Deanery Synod representatives were elected during the year:
 - Andrea Allen in March 2024
 - John Pearce in June 2024

- Jan Waterfield ceased to be an ex-officio member of the PCC on her retirement in June 2024
- Heather Jones and David Mackenzie were re-elected as PCC members at the APCM in May 2024 to serve another term of 3 years

New members are always welcome. Current vacancies are as follows:

- 1 Deanery Synod representative
- 8 PCC members

Jemimah Reid, PCC Secretary, April 2025

c. Friends of Christ Church Sub Committee: Annual Report for the 2025 APCM

2024 Committee members:

David Hartley, Richard Paulson, Carol Young, Jan Waterfield,

The accounts of the Friends for the year ending December 31st 2024 have been produced and have been consolidated into the Christ Church Lichfield PCC accounts by Tony Rate.

The accounts showed the Friends raised £838.75 in 2024 (including £144.75 gift aid recovery) and on the 31st December 2024 a sum of £1,368.98 was held in the account, for use only as described in the Terms of Reference of the Friends Sub Committee.

In 2024 the Friends paid for the servicing of the Tower Clock, £168, the annual check of the Lightening Conductor, £126, and repairs to the Tower Roof, £640 at a combined cost of £934.00.

£144.75 Gift Aid recovery was paid directly into the Church Fabric Fund which is a restricted fund covering work on the Fabric of the Church in line with our terms of reference.

In 2025 the monies in the Friends account will be used to help carry out any further work identified by the 2022 Quinquennial inspection of the Church Fabric. The cost of the annual lightning conductor testing, and clock servicing will again be covered by the Friends.

It is now 12 years since I set up the Friends Sub Committee and I am no longer in a position to do anything but manage the donations from , largely, the sadly decreasing number of original members, plus a welcome couple of new ones, and co-ordinate the regular services to the building that the Friends support. As you can see the committee is now down to three, with Jan's departure, but has not been active since Lockdown and really needs some fresh blood to try to tap into the many newcomers into the old Leomansley area over the last 12 years. We were never successful in attracting members from the new estates on the other side of Walsall Road but as these have now become established it may be worth another try.

Richard Paulson - Treasurer

d. Fabric and Churchyard Committee

The Committee comprises: Larry Ridout, Julia Baker, John Pearce, Richard Paulson, Peter Jones and David Hartley. We have met regularly through the past year.

Church Building

Various maintenance and improvement works have been carried out through the year to keep the building in a good state of repair.

Regular inspections of the clock and lightning conductor have been carried out as well as maintenance of the boiler, fire extinguishers, AV system and electrical items. Thanks are due to a number of people who diligently undertake regular routine tasks such as clock winding, cleaning gutters, setting heating programmes, etc. and to the 'Holy Dusters' cleaning team.

A few minor repairs to the roofs, particularly the tower roof, which had been noted in the quinquennial inspection have been remedied. The hinges on the main gates were replaced to prevent them from binding when they expand in warm weather.

The quinquennial inspection highlighted the need to investigate the condition of the stained glass windows. A report was commissioned and work to 2 windows in the south wall of the nave was identified as urgent. While waiting for a faculty for the work, there was an attempted break-in which caused damage to a clear glass window in the north nave. Contact with our insurance company highlighted a condition that all stained glass windows should be protected by window guards. Only some of ours were. The PCC agreed that we should take an overall approach and have all the windows brought up to standard and protected by mesh guards. As of April 2025 this work is in progress and will be paid for by generous donations and a grant from the Hinckley Christ Church Trust.

The AV system, consisting of a large LED monitor on the congregation side of the chancel arch and 2 smaller monitors on the choir side were installed. The existing audio system was updated so that it could accommodate additional fixed microphones in the chancel to enhance the sound of the choir for the congregation. This work was enabled by a generous bequest.

With the Parish continuing in interregnum, the repair of some of the degraded exterior stonework is still on hold.

Churchyard

The regular churchyard mowing and strimming has again been undertaken by Chris Gittus. It was a particularly challenging season due to prolonged spells of wet weather. The cost of this work is covered by an annual grant from Lichfield City Council. His work has been supplemented by the monthly garden hours. We are grateful to the people who come regularly to help with keeping the churchyard looking tidy.

We entered the Churchyard Award Scheme 2024 and were pleased to receive a Gold Award as well as a 'Nature Friendly' certificate.

A survey of the condition of the churchyard trees that was done in December 2023 has still not been acted upon. Despite several quite intense winter storms, no damage was reported.

Thank you to everyone who puts in so much time and effort to maintain our English Heritage Grade II* listed building and its grounds.

David Hartley

Chairman, Fabric and Churchyard Committee

e. The parish magazine, The Beacon

Six editions of The Beacon were produced during the calendar year 2024 and so far, bi-monthly into 2025. These have generally been available at the end of the month preceding the issue date.

The magazine has been the subject of considerable reorganisation as far as its content is concerned starting with the June 2024 issue. A review of all content was held with the PCC and as a result some less popular items were discontinued and substituted by more relevant and "lighter" articles. Some unnecessary information pages were dropped where the information was duplicated by other means, although rotas were then reinstated by popular request.

We continue to publish reports from the school. I have attempted to keep the advance notice of worship as accurate as possible within the bounds of the magazine being published up to two months before some services and events. Service details are no longer on a separate page, but are included in a much expanded parish diary.

The advertising revenue for the latest volume of the magazine (Volume 45) is slightly reduced as we lost one full page advert, but two previous half page adverts were changed to full page.

The option to receive copies by e-mail has continued into Volume 45 (2025) and remains a permanent feature.

The price of the magazine remains at £2 per issue with all six copies for £10. Circulation has remained roughly the same as in 2023 with a few new subscribers compensating for a few who have not renewed their subscription. Overall subscription revenue is slightly higher than last year.

Once more I must express my gratitude to the regular contributors to whom I am extremely grateful. I would encourage anyone who has views and opinions on any matters to do with the church, the local area or the environment to voice them through the magazine.

Whilst it is obviously easier for me to receive articles by e-mail, I would encourage people who are maybe not PC literate not to be put off submitting material. I am always happy to type articles myself if they are hand written.

All issues over the last year have been printed on recycled paper.

Circulation and subscription records are dealt with by myself and Sue Price. David and Sue Hartley then distribute piles of the magazine to the distributors who post through the doors, for which I am extremely grateful. Advertising renewal at the end of 2024 was dealt with by myself. We are particularly grateful to our dedicated team of distributors who deliver to houses around the parish. Gratis copies are delivered to Pathway, school, and various elderly people's residencies.

On a more general note, more volunteers are needed to help with advertising reach and renewal.

Philip J Price.

Editor

Editor

f. The Martin Heath Hall APCM Report for Year Ending December 2024

Bookings:

Have remained high for the year with the hall in use every day (in school term time) including most weekends. However, like most years we lose one or two of our regular groups for varied reasons, but this gives opportunity for new groups to start which has been the case this year. We have an array of diverse groups, from Toddler Play Groups, U3A, Yoga, Exercise to Theatre and Dance and Rainbows, Guides and Brownies.

Maintenance:

There has not been any major maintenance work conducted this year just the usual day-day upkeep of the hall. We did replace both key-safes in August to a push button type making them easier to use and preventing them being left open with the code still showing as often happened with the previous ones.

We have had a White Board installed on the blue wall in the Leomansley Room. This will function as a training aid as we are receiving more enquiries for this type of booking.

Parking:

Parking is always going to be an issue. The MHH Committee have had a meeting with the 6th Lichfield Scouts and between us we are trying to manage this problem and are in regular communication on how we can improve the situation. We gave notice of the cancellation of the 'The Parking Agreement' that was agreed in 2010 as it did not meet the current parking usage.

Overall, it has been a successful year for the MHH in helping to bring people together for the various activities and makes a positive contribution to the communities of Leomansley and Lichfield.

John Waterfield, Bookings Administrator

g. LICHFIELD DEANERY SYNOD REPORT for the year 2024/5

All Deanery Synod Meetings are open to anyone who would feel the topic would be interesting. We normally hold four synods each year.

In June 2024 our host for the evening was St Chad's, Lichfield. We heard from Rev'd. Simon Foster about how we could pioneer Parishes and Growing Faith in the next Generation. He suggested that there were 9 goals for churches to work towards, or possibly achieve, by 2030.

- 1. A growth in the overall worshipping community of 34,000 new disciples.** The current worshipping congregation represents 0.9% of the population of the Diocese.
- 2. 200 new worshipping Communities which are established and sustainable.** In any new worshipping community, we expect to see the word preached and the sacraments celebrated with robust accountability structures in place.
- 3. A strengthened culture of vocation amongst all God's people, and at least 30 new licensed lay ministers and 30 ordinations a year.** We need to build one another up and encourage vocations in all aspects of ministry, licensed or otherwise.
- 4. An active plan in every parish for engaging with their local population beyond the church walls.** Every parish should have a plan for local engagement that is regularly reviewed and kept live and fresh.
- 5. A strong connection between every primary and secondary school and their parish church.** There are 450,000 school age children in the Diocese, 45 000 of which attend a Church of England school.
- 6. No fewer than 30 young people per year aged between 18 and 30 who are called to leadership being supported through a high-quality development programme offered by the Diocese.** By developing a leadership programme by making more disciples in each Deanery.

7. The age profile of each worshipping community reflecting the age profile of the community which it serves. Most of our church communities have very few people under the age of forty.

8. Every worshipping community reflecting the diversity of the community they serve. Currently, in many of our churches the whole gospel is not reaching the whole community.

9. All people being able to see themselves reflected in the leadership and governance of the Diocese. The Bishop's Council will set policies so that our representative structures reflect the diverse communities we serve.

This paper is produced following a three-year Diocesan process called *Shaping for Mission*. It is a consolidation of progress and learning to date and will shape our plans for the next six years.

In September 2024 we met at St Anne's, where we had a presentation from Clare Whitney (the Diocesan Learning & Development Officer). Clare spoke about how the shape of ministry is changing for people who are interested in training for Lay Readership Ministry. The training is over a period of 4 years. The course includes 7 modules – Reflection on Discipleship, Theology, Mission, Evangelism, Worship in the Church of England, vocation on Public Ministry, Pastoral Theology and a Foundation in Christian Faith.

Our next synod was planned for November but due to a sudden downfall of snow, it was agreed that the weather was too dangerous to travel to Christ Church, Gentleshaw.

On 19th February 2025 we held our meeting on Zoom.

Our topic was Getting to know the new Bishop of Wolverhampton – The Right Reverend Doctor Timothy Wambunya. The Lay-chair of our Deanery asked him many questions which included How did you come to faith? Bishop Tim said he had nurtured in believing by his Grandparents who both worked for the church.

Next Lilas asked him what were the main challenges facing the Church of England? He replied:- finding its way in God's work; the church is declining, and this may be because there are many nations in Britain but the church is neglecting God's great commission; social awareness; and also safeguarding.

What did he think his main challenge would be in the huge and diverse Diocese? He realized that he needs to focus one thing at a time but his priorities are to more involved in peoples mission by reflecting where we are and energizing people, he needs to find out why the church is declining, (40% in the last 10 years), and he wants to inspire and encourage people to become excited about mission and Christianity to grow God's church.

What of his role as Bishop brings him most joy? He said he likes meeting people and helping Christians to feel happy.

How can we pray for our Diocesan Bishops? Bishop Tim feels they should be able to focus on mission and not administration, it is important that all work well together as brothers and sisters in Christ, and as good teachers for the benefit of the whole Diocese.

How can we encourage clergy to want to minister in this Diocese? Bishop Tim suggested that we pray that God will call clergy to work here.

What books did he recommend? 'Holy Habits', 'Praying with Paul', and his own book 'Recovering the Great Mission' which will hopefully be available next year.

Lastly Which 3 people would he invite to dinner? He said Saint Paul because he wants to know how he managed to find time to write all his letters and travel and talk to so many people, Timothy Bavin who was Bishop of Johannesburg, and Tom Scott because he wants to ask what hell is like.

This report by Anita Brookes of St. Anne's, Chasetown

Church Membership: Electoral Roll Officers Report: May 2024 – 27th April 2025

Number on Roll May 2024 was 79

A complete renewal of the Roll was required in April 2025.

This was carried out and following this the new roll compiled.

There are 66 members on the new roll, of whom 57 have renewed and 9 are new members.

Reported by Electoral Roll Officer

Joyce Berry – 27th April 2025

Administrative Information

Christ Church was a parish within the United Benefice of Lichfield, Christ Church and Longdon. This benefice was dissolved following the vicar's retirement.

The parish is situated towards the west side of Lichfield city. It is part of the Diocese of Lichfield and in the deanery of Lichfield.

The church address is

Christ Church Lane
Lichfield
Staffordshire
WS13 8AY

The correspondence address is

c/o the PCC secretary
phone: 07305 325856
or email:

christchurchlichfield@gmail.com

Church Web-Site www.christchurch-lichfield.org.uk

Facebook Christ Church Lichfield -official

} currently inactive

PCC Membership - during the year the following served as members of the PCC:

Ex-Officio

Clergy Janet Waterfield Vicar (retired July 2024)

Churchwarden Toni Clarke and Carol Young
(2 church wardens elected annually)

Deanery Synod Andrea Allan and John Pearce
(3 representatives elected every 3 years, next election is due 2026,
vacancies should be filled whenever possible)

Elected Members

to APCM 2024 { Heather Jones
David Mackenzie

to APCM 2025 { Julia Baker
Margaret Beddoe (assistant warden)

to APCM 2026 { David Hartley
Rosemary Vinnicombe (assistant warden)

to APCM 2027 { Heather Jones
David Mackenzie
Linda Atkin

Non Members

Hon Treasurer Peter Grange

Secretary Jemimah Reid

Finance Administrator John Waterfield

CHRIST CHURCH LICHFIELD

Financial Review - Year ended 31st December 2024

The accounts presented are a consolidation (adding together) of the accounts of the

1. Church
2. Church Hall
3. Friends of Christ Church

Church

Overall giving decreased by £1,822 in the year to £26,026

Income tax refund on gift aid decreased by £906 to £6,620. (Year to 5th April 2024)

Other fund-raising initiatives decreased by £514 to £2725.

Statutory Fees retained by the PCC increased by £1,615 in the year to £7,448.

There was an increase in interest on bank accounts of £1,567 as interest rates increased.

Overall unrestricted income decreased by £10,413 to £47,157.

Overall unrestricted Expenditure increased by £8,168 to £56,289. The major item was expenditure on the AV system for Church of £7,840.

The church had an excess of expenditure over income of £9,132 in unrestricted funds. Part of the legacy received in 2023 was used for the AV System.

With reserves the Church has cash balances of £48,675 but this included £9,506 of Restricted funds at the year end, a decrease of £7,577.

In addition, Friends of Christ Church raised £694 this year and spent £934 to pay for various Church repairs. They have £1,369 cash in the bank at the year end.

Hall

The Hall lettings income increased by £3,254 to £36,551.

Expenditure decreased by £8,216 to £25,722.

There were no major repair items this year.

Overall there was an excess of income over expenditure of £15,916 in the year.

However, as expenditure includes depreciation of assets of £1,786 (an accounting write off of assets over the number of years of useful life of the assets) cash balances of the Church Hall increased by £17,005 to £63,296.

Repair and Maintenance Restricted Fund

During the year a total of £1,250 was received in donations and grants and £2,875 insurance claim and £5,168 was spent.

Expenditure was

- £3,375 on Church window repairs (Insurance claim)
- £425 on boiler service
- £1,020 on gate hinges
- £348 on other maintenance

At the year end the Repair Fund has £8,138 available to spend.

CHRIST CHURCH LICHFIELD

Summary of Unrestricted Finances

Notes	2024			2023		
	Income	Expenditure	Net Income/ (Expenditure)	Income	Expenditure	Net Income/ (Expenditure)
<u>MARTIN HEATH MEMORIAL HALL</u>						
Lettings	36,551			33,297		
100 Club	1,790			1,940		
Interest	3,277			1,360		
Grants/donations	20			457		
	<u>41,638</u>	<u>25,722</u>	<u>15,916</u>	<u>37,054</u>	<u>33,938</u>	<u>3,116</u>
<u>CHURCH</u>						
Giving	26,026			27,848		
Gift Aid	6,620			7,546		
Fees	7,448			5,833		
Beacon Magazine	1,948			1,948		
Other Fund Raising	2,725			3,239		
Legacies/ Grants	-			10,333		
Interest received	2,390			823		
Floodlighting	-			-		
	<u>47,157</u>			<u>57,570</u>		
Parish Share		33,852			33,188	
<u>Church Running</u>						
Services		467			520	
TV System for Church		7,840			-	
Clergy Cover		634			-	
Organist		110			110	
Insurance		2,717			2,652	
Gas. Electric & water		2,001			1,900	
Cleaning		55			886	
Maintenance	2 & 3	-			-	
		<u>13,824</u>			<u>6,068</u>	
Church Yard	1	212			0	
Vicars working expenses		281			894	
Parish house expenses		240			-	
Communications		1,487			1,398	
Charitable Giving		205			261	
Places of Welcome		73			315	
Administration		6,115			5,997	
		<u>56,289</u>	<u>(9,132)</u>		<u>48,121</u>	<u>9,449</u>
	<u>88,795</u>	<u>82,011</u>	<u>6,784</u>	<u>94,624</u>	<u>82,059</u>	<u>12,565</u>

Notes

1. Church Yard costs are net of the LDC grant of £2,380

2. In addition Friends of Christchurch raised	<u>694</u>	<u>719</u>
and spent on heating and Insurance		
and spent on Church repairs	766	289
and spent on Clock service	168	
and Quinquennial Inspection	-	
	<u>934</u>	<u>289</u>
Friends element of Gift aid recovery		
spent on general maintenance	<u>179</u>	<u>149</u>
Friends balance carried forward to next year	<u>1,369</u>	<u>1,609</u>
3. In addition the following items		
were spent by the Repair Fund		
Boiler & Central Heating repairs	425	411
Sound System Service		264
Churchyard mower service		194
Churchyard tree and hedge works		540
Replace Gate Hinges	1,020	
Window repair excess on insurance claim	500	
General maintenance	<u>348</u>	<u>523</u>
	<u>2,293</u>	<u>1,932</u>

CHRIST CHURCH LICHFIELD

Summary of Finances - 2024

Balance Sheet

<u>Unrestricted Assets</u>	<u>Church</u>	<u>Hall</u>	<u>Total</u>	<u>2023</u>	<u>Increase/ (Decrease) in Funds</u>
Fixed Assets	-	5,380	5,380	7,166	(1,786)
Cash at Bank	5,232	5,796	11,028	11,976	(948)
Cash on Deposit - Includes 3 Restricted Funds below	43,443	57,500	100,943	81,061	19,882
	48,675	63,296	111,971	93,037	18,934
Debtors & Stock			-	-	0
Creditors	(474)	(1,107)	(1,581)	(723)	(858)
Net Liquid Assets	48,201	62,189	110,390	92,314	18,076
Total Unrestricted Assets	48,201	67,569	115,770	99,480	
<u>Restricted Assets</u>					
Fixed Assets					
Hall Freehold			25,325	25,325	
Fabric Fund Lamp Post			-	-	0
			25,325	25,325	0
<u>Cash at bank and COIF Deposits</u>	<u>In Church</u>	<u>Account</u>			
Repair and Maintenance Fund	8,138	Fabric Repairs		8,744	(8,744)
National Schools Fund		Education only	5,322	4,948	374
Martin Heath Memorial Fund		Vicar & Churchwardens Discretion	4,080	3,705	375
Organ & Music Fund	208	Organ & Music	0	2,569	(2,569)
Vestments Fund	1,160	Vestments	0	1,084	(1,084)
Ashby Glover Fund		Flowers	0	79	(79)
Friends of Christ Church		Fabric Repairs and building upkeep	1,369	1,609	(240)
	9,506		10,771	22,738	(11,967)
Endowment Investments at Valuation			29,791	28,992	799
TOTAL NET ASSETS			181,657	176,535	5,122

CHRIST CHURCH LICHFIELD

Summary of Finances

Unrestricted Funds Cash Flow Analysis - 2024

	<u>Church</u>	<u>Hall</u>	<u>Total</u>
INCOME	47,157	41,638	88,795
EXPENDITURE	(56,289)	(25,722)	(82,011)
Net Income	(9,132)	15,916	6,784
Transfers from Hall to Church	1,714	(1,714)	0
<u>NON CASH EXPENDITURE</u>			
Depreciation	0	1,786	1,786
Depreciation re Fund error			0
Cash in	(7,418)	15,988	8,570
Transfer to fabric Fund			0
Investment Realised			0
But Assets Purchased			0
Assets sold			0
Net Cash in	(7,418)	15,988	8,570
Movement in Debtors and Creditors	(159)	1,017	858
Net (Decrease)/Increase in cash balances	(7,577)	17,005	9,428
<u>Church funds now include the following</u>			
Repair Fund	8,138		8,138
Vestment Fund	1,160		1,160
Organ & Music Fund	208		208
	9,506		9,506
Total (Decrease)/increase in cash balances	1,929	17,005	18,934

Trustees' Annual Report for the year ended 31st December 2024

PCC name:	Christ Church Lichfield Parochial Church Council
Charity Commission registration number: (if applicable)	1192859

Objectives and Activities

Summary of the purposes of the PCC as set out in its governing document	The Parochial Church Council of Christ Church Lichfield (the PCC) has the responsibility of co-operating with the Diocese during the incumbent vacancy, in delivering in the ecclesiastical parish, the whole mission of the Church, <u>pastoral, evangelical, social and ecumenical</u>. The PCC is also physically responsible for the maintenance of the church and churchyard.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	The PCC is committed to enabling as many people as possible to worship at our church and to become part of our parish community at Christ Church Lichfield. The PCC maintains an overview of worship and makes suggestions on how our services can reflect the many groups that live within our parish. Our services and worship put faith into practice through prayer, scripture, music and sacrament. We aim to reach non-church members of the community by showing hospitality and fellowship.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	The PCC is mindful of the Charity Commission's guidance and has had regard to it in their administration of the Charity. The trustees of Lichfield, Christ Church PCC believe that, by promoting the work of the Church of England, it helps to promote the whole mission of the Church, by: • Providing facilities for public worship, pastoral care, spiritual, moral and intellectual development, both for its members and for anyone who wishes to benefit from what the Church offers; and • Promoting Christian values and service by members of the Church in and to their communities, to the benefit of individuals and society as a whole.

Additional information (optional)

You may choose to include further statements where relevant about:

Policy on grant making	N/A
Policy on social investment including program related investment	N/A
Contribution made by volunteers	The members of the PCC would like to thank our volunteers, and our churchwardens, for all their hard work, particularly through the time of Vacancy. We are making every effort to increase our volunteer base.
Other	The PCC would like to thank the Archdeacon and Rural Dean for their support, and the various ordained clergy who have provided cover for weekly worship and occasional offices.

Achievements and Performance

Summary of the main achievements of the PCC, identifying the difference the PCC's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Paid our way and are solvent. Worship - a new service pattern was introduced during 2024. This has been maintained during Vacancy, but will be reviewed when a new incumbent is in post. Clergy cover has been secured for all advertised services requiring an ordained priest and for occasional offices as requested. Congregation numbers have, for the main part, been sustained, Worship is supported by both the junior and senior choirs. Maintained acts of worship at Rosemary Lodge and Beacon Park Village. Maintained close links with the school, including acts of worship in both school and church. Run Christian themed 'workshops' for the junior choir. Organised regular charitable giving to Foodbank and the Pathway project and to our three chosen charities (Easter, Harvest and Christmas) is encouraged. Continued to be mindful of sustainability issues. Maintained a weekly Places of Welcome, offering a "Warm Welcome" during the winter months. Held monthly 'gardening time' that is enjoyed by an increasing number of volunteers, thus contributing to the beauty of our churchyard. Volunteer "Holy Dusters" clean the church interior on a weekly basis.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	As above and installed an Audio-Visual system as part of our sustainability initiative.
Performance of fundraising activities against objectives set	N/A
Investment performance against objectives	N/A
Other	N/A

Financial Review

Review of the PCC's financial position at the end of the period	<u>Church</u> Overall giving decreased by £1,822 in the year to £26,026 Income tax refund on gift aid decreased by £906 to £6,620. (Year to 5th April 2024) Other fund-raising initiatives decreased by £514 to £2725. Statutory Fees retained by the PCC increased by £1,615 in the year to £7,448. There was an increase in interest on bank accounts of £1,567 as interest rates increased. Overall unrestricted income decreased by £10,413 to £47,157. Overall unrestricted Expenditure increased by £8,168 to £56,289. The major item was expenditure on the AV system for Church of £7,840. The church had an excess of expenditure over income of £9,132 in unrestricted funds. Part of the legacy received in 2023 was used for the AV System. With reserves the Church has cash balances of £48,675 but this included £9,506 of Restricted funds at the year end, a decrease of £7,577. In addition, Friends of Christ Church raised £694 this year and spent £934 to pay for various Church repairs. They have £1,369 cash in the bank at the year end. <u>Hall</u> The Hall lettings income increased by £3,254 to £36,551. Expenditure decreased by £8,216 to £25,722. There were no major repair items this year. Overall there was an excess of income over expenditure of £15,916 in the year. However, as expenditure includes depreciation of assets of £1,786 (an accounting write off of assets over the number of years of useful life of the assets) cash balances of the Church Hall increased by £17,005 to £63,296.
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	<u>Repair and Maintenance Restricted Fund</u> During the year a total of £1,250 was received in donations and grants and £2,875 insurance claim and £5,168 was spent. Expenditure was - £3,375 on Church window repairs (Insurance claim) - £425 on boiler service -£1,020 on gate hinges - £348 on other maintenance At the year end the Repair Fund has £8,138 available to spend.
	The PCC resolved, at its meeting on 6th September 2016, to try to maintain a balance on free reserves (net current assets) which equates to at least three months unrestricted payments. This is equivalent to £20,500 (2023: £21,222). It is held to smooth out fluctuations in cash flow and to meet emergencies.
Amount of reserves held	The balance of the free reserves at the year-end was £115,770 (2023: £92,314) which is significantly higher than this target. The trustees are content with such a large figure due to the current uncertain economic times.
Reasons for holding zero reserves, if applicable	N/A
Details of fund materially in deficit, if applicable	N/A
Explanation of any uncertainties about the PCC continuing as a going concern	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The PCC's principal sources of funds (including any fundraising)	Regular planned giving, collections, donations, Martin Heath Hall lettings and funds raised from fellowship events are the main sources of fund raising along with recoverable Gift Aid tax.
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Investment policy and objectives including any social investment policy adopted	The charity is granted power to invest in suitable investments under the PCC Powers Measure 1956 and the Trustees Act 2000. As a charity, the trustees have a duty of care to take such advice as is appropriate before investments are undertaken. This advice is sought from the Central Board of Finance (CCLA) in London. The charity's investment policies are based on two key principles: - • Ethical Investment – this includes ensuring that investments are held in companies which have high standards of corporate governance and act in a responsible way towards stakeholders. - Long-term responsibilities – the trustees are aware of their long-term responsibilities in respect of the Restricted and Unrestricted reserves and as a result follow a prudent approach to investment decisions. Investment policy for long-term funds is aimed primarily at generating a sustainable income, with due regard to the need for the preservation of capital value, and the possible need to realise investments to meet operational needs. Due to the nature of the charity, an ethical investment policy is taken into consideration when investments are made. The charity follows the Ethical Investment Advisory Group policy as recommended by the Lichfield Diocese which includes the following: “We aim to invest in companies that: • will develop their business in the interests of shareholders; • demonstrate responsible employment practices; • are conscientious concerning issues of corporate governance, the environment and human rights • are sensitive to the community in which they operate.”
A description of the principal risks facing the PCC	The Vacancy and the associated uncertainty it causes, particularly with regard to pastoral care. We have policies in place that are being reviewed on a rolling programme. Ageing congregation in relation to planned giving/income. Additional pressure on lay persons during the Vacancy.
Other	

Safeguarding

House of Bishops safeguarding guidance:	The PCC believe they have fulfilled their duty under section 5 of the Safeguarding and Clergy Discipline Measure 2016 (duty to have due regard to House of Bishops' guidance on safeguarding children and vulnerable adults).
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Structure, Governance and Management

Type of governing document	The PCC is governed by the Parochial Church Council Powers Measure (1956) as amended that came into effect on 2 nd January 1957, and the Church Representation Rules (contained in Schedule 3 to the Synodical Government Measure 1969 as amended).
How is the PCC constituted?	The PCC is a Body Corporate established by the Church of England and is a Charity registered with the Charity Commission.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	The method of appointment of the PCC members is set out in the Church Representation Rules. The Council should comprise the Incumbent (in vacancy), the Churchwardens, those elected to the Deanery Synod, and other members elected by those on the Electoral Roll at the Annual Parochial Church Meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Safeguarding training and DBS clearance undertaken by all PCC members.
The PCC's organisational structure and any wider network with which the PCC works	The PCC members are responsible for making decisions on all matters of general concern and importance in the parish, and for all financial matters. The PCC meets five times a year, plus an extra meeting to accept the annual accounts prior to, and in addition to, the Annual Parochial Church Meeting. Given its responsibilities, the PCC has a number of sub committees, each dealing with a particular aspect of parish life. These include Worship, and Fabric & Churchyard. Each reports back to the PCC at each PCC meeting.
Relationship with any related parties	Donations from Related Parties Donations from related parties during the year totalled £4,350 (2023: £5,115). Related Parties John Waterfield is employed by the PCC as Finance Administrator and Hall Bookings Officer (husband of Vicar who has now resigned), and Jemimah Reid as Parish Administrator. Remuneration paid to Trustees M Beddoe, trustee of the PCC, was paid £310 (2023: £425) by the PCC during the year for her role as Verger. Expenses paid to Trustees Two trustees were reimbursed £404 (2023: £970) for travel and phone expenses during the year.
Other	N/A

Reference and Administrative details

PCC name:	Christ Church Lichfield Parochial Church Council
Other name the PCC uses:	Christ Church Lichfield PCC
Charity Commission registration number	1192859
PCC's principal address:	Christ Church Christ Church Lane Lichfield WS13 8AY
PCC's website address:	www.christchurch-lichfield.org.uk

Names of the PCC members (trustees) who manage the PCC from 1st January 2024 until the date this report was approved were:

Trustee name	Office (if any)	Dates acted if not for whole year
Ex Officio		
The Reverend Prebendary Janet Waterfield	Incumbent & Chair	Until her retirement 30 June 2024
Andrea Allan	Deanery Synod Rep	from March 2024
John Pearce	Deanery Synod Rep	from June 2024
Toni Clarke	Church Warden	
Carol Young	Church Warden	
Elected Members		
Linda Atkin		Elected APCM May 2024
Julia Baker		
Margaret Beddoe	Assistant Warden	
Andy Goodman		Retired May 2024
Claire Goodman		Retired May 2024
David Hartley	Lay Chair	
Heather Jones		
David Mackenzie		
Rosemary Vinnicombe	Assistant warden	
Officers of the PCC <i>(attend but do not vote)</i>		
John Waterfield	Finance Administrator	
Jemimah Reid	PCC Secretary	
Peter Grange (rarely attends)	PCC Treasurer	

Names and addresses of advisers (optional)

Type of adviser	Name	Address
Bank	Co-Op Lloyds	PO Box 250, Skelmersdale WN8 6WT 25 Gresham Street, London EC2V 7HN
Independent Examiner	LDBF	St Marys House, The Close, Lichfield WS13 7LD
Investment Managers	CCLA	1 Angel Lane, London EC4R 3AB

Other optional information

None

Declarations

The trustees declare that they have approved the trustees' annual report above.

Signed on behalf of the PCC members

Signature(s)		
Full name(s)	DAVID JOHN HARTLEY	JEMIMAH REID
Position (eg Secretary, Chair, etc)	LAY CHAIR PCC	PCC SECRETARY

Date

13TH May 2025

Annual Report and Financial Statements of the Parochial Church Council of Christ Church Lichfield

Year ending 31st December 2024

Charity registration number: 1192859

Trustees' Annual Report for the year ended 31st December 2024

PCC name:	Christ Church Lichfield Parochial Church Council
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Charity Commission registration number:	1192859
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Objectives and Activities

Summary of the purposes of the PCC as set out in its governing document	The Parochial Church Council of Christ Church Lichfield (the PCC) has the responsibility of co-operating with the Diocese during the incumbent vacancy, in delivering in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelical, social and ecumenical. The PCC is also physically responsible for the maintenance of the church and churchyard.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	The PCC is committed to enabling as many people as possible to worship at our church and to become part of our parish community at Christ Church Lichfield. The PCC maintains an overview of worship and makes suggestions on how our services can reflect the many groups that live within our parish. Our services and worship put faith into practice through prayer, scripture, music and sacrament. We aim to reach non-church members of the community by showing hospitality and fellowship.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	The PCC is mindful of the Charity Commission's guidance and has had regard to it in their administration of the Charity. The trustees of Lichfield, Christ Church PCC believe that, by promoting the work of the Church of England, it helps to promote the whole mission of the Church, by: • Providing facilities for public worship, pastoral care, spiritual, moral and intellectual development, both for its members and for anyone who wishes to benefit from what the Church offers; and • Promoting Christian values and service by members of the Church in and to their communities, to the benefit of individuals and society as a whole.

Additional information (optional)

You may choose to include further statements where relevant about:

Policy on grant making	N/A
Policy on social investment including program related investment	N/A
Contribution made by volunteers	The members of the PCC would like to thank our volunteers, and our churchwardens, for all their hard work, particularly through the time of Vacancy. We are making every effort to increase our volunteer base.
Other	The PCC would like to thank the Archdeacon and Rural Dean for their support, and the various ordained clergy who have provided cover for weekly worship and occasional offices.

Achievements and Performance

Summary of the main achievements of the PCC, identifying the difference the PCC's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Paid our way and are solvent. Worship - a new service pattern was introduced during 2024. This has been maintained during Vacancy, but will be reviewed when a new incumbent is in post. Clergy cover has been secured for all advertised services requiring an ordained priest and for occasional offices as requested. Congregation numbers have, for the main part, been sustained. Worship is supported by both the junior and senior choirs. Maintained acts of worship at Rosemary Lodge and Beacon Park Village. Maintained close links with the school, including acts of worship in both school and church. Run Christian themed 'workshops' for the junior choir. Organised regular charitable giving to Foodbank and the Pathway project and to our three chosen charities (Easter, Harvest and Christmas) is encouraged. Continued to be mindful of sustainability issues. Maintained a weekly Places of Welcome, offering a "Warm Welcome" during the winter months. Held monthly 'gardening time' that is enjoyed by an increasing number of volunteers, thus contributing to the beauty of our churchyard. Volunteer "Holy Dusters" clean the church interior on a weekly basis.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	As above and installed an Audio-Visual system as part of our sustainability initiative.
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Performance of fundraising activities against objectives set	N/A
Investment performance against objectives	N/A
Other	N/A

Financial Review

Review of the PCC's financial position at the end of the period	<u>Church</u> Overall giving decreased by £1,822 in the year to £26,026 Income tax refund on gift aid decreased by £906 to £6,620. (Year to 5th April 2024) Other fund-raising initiatives decreased by £514 to £2725. Statutory Fees retained by the PCC increased by £1,615 in the year to £7,448. There was an increase in interest on bank accounts of £1,567 as interest rates increased. Overall unrestricted income decreased by £10,413 to £47,157. Overall unrestricted Expenditure increased by £8,168 to £56,289. The major item was expenditure on the TV system for Church of £7,840. The church had an excess of expenditure over income of £9,132 in unrestricted funds. Part of the legacy received in 2023 was used for the TV System. With reserves the Church has cash balances of £48,675 but this included £9,506 of Restricted funds at the year end, a decrease of £7,577. In addition, Friends of Christ Church raised £694 this year and spent £934 to pay for various Church repairs. They have £1,369 cash in the bank at the year end. <u>Hall</u> The Hall lettings income increased by £3,254 to £36,551. Expenditure decreased by £8,216 to £25,722. There were no major repair items this year. Overall, there was an excess of income over expenditure of £15,916 in the year. However, as expenditure includes depreciation of assets of £1,786 (an accounting write off of assets over the number of years of useful life of the assets) cash balances of the Church Hall increased by £17,005 to £63,296. Repair and Maintenance Restricted Fund
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	During the year a total of £1,250 was received in donations and grants and £2,875 insurance claim and £5,168 was spent. Expenditure was - £3,375 on Church window repairs (Insurance claim) - £425 on boiler service -£1,020 on gate hinges - £348 on other maintenance At the year end the Repair Fund has £8,138 available to spend.
	The PCC resolved, at its meeting on 6th September 2016, to try to maintain a balance on free reserves (net current assets) which equates to at least three months unrestricted payments. This is equivalent to £20,500 (2023: £21,222). It is held to smooth out fluctuations in cash flow and to meet emergencies.
Amount of reserves held	The balance of the free reserves at the year-end was £115,770 (2023: £92,314) which is significantly higher than this target. The trustees are content with such a large figure due to the current uncertain economic times.
Reasons for holding zero reserves, if applicable	N/A
Details of fund materially in deficit, if applicable	N/A
Explanation of any uncertainties about the PCC continuing as a going concern	N/A

Additional information (optional)

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	Unrestricted reserves and as a result follow a prudent approach to investment decisions. Investment policy for long-term funds is aimed primarily at generating a sustainable income, with due regard to the need for the preservation of capital value, and the possible need to realise investments to meet operational needs. Due to the nature of the charity, an ethical investment policy is taken into consideration when investments are made. The charity follows the Ethical Investment Advisory Group policy as recommended by the Lichfield Diocese which includes the following: “We aim to invest in companies that: • will develop their business in the interests of shareholders; • demonstrate responsible employment practices; • are conscientious concerning issues of corporate governance, the environment and human rights • are sensitive to the community in which they operate.”
A description of the principal risks facing the PCC	The Vacancy and the associated uncertainty it causes, particularly with regard to pastoral care. We have policies in place that are being reviewed on a rolling programme. Ageing congregation in relation to planned giving/income. Additional pressure on lay persons during the Vacancy.
Other	

Safeguarding

House of Bishops safeguarding guidance:	The PCC believe they have fulfilled their duty under section 5 of the Safeguarding and Clergy Discipline Measure 2016 (duty to have due regard to House of Bishops' guidance on safeguarding children and vulnerable adults).
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Structure, Governance and Management

Type of governing document	The PCC is governed by the Parochial Church Council Powers Measure (1956) as amended that came into effect on 2 nd January 1957, and the Church Representation Rules (contained in Schedule 3 to the Synodical Government Measure 1969 as amended).
How is the PCC constituted?	The PCC is a Body Corporate established by the Church of England and is a Charity registered with the Charity Commission.
Trustee selection methods including details of any	The method of appointment of the PCC members is set out in the Church Representation Rules. The Council should comprise the

constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Incumbent (in vacancy), the Churchwardens, those elected to the Deanery Synod, and other members elected by those on the Electoral Roll at the Annual Parochial Church Meeting.
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Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Safeguarding training and DBS clearance undertaken by all PCC members.
The PCC's organisational structure and any wider network with which the PCC works	The PCC members are responsible for making decisions on all matters of general concern and importance in the parish, and for all financial matters. The PCC meets five times a year, plus an extra meeting to accept the annual accounts prior to, and in addition to, the Annual Parochial Church Meeting. Given its responsibilities, the PCC has a number of sub committees, each dealing with a particular aspect of parish life. These include Worship, and Fabric & Churchyard. Each reports back to the PCC at each PCC meeting.
Relationship with any related parties	Donations from Related Parties Donations from related parties during the year totalled £4,350 (2023: £5,115). Related Parties John Waterfield is employed by the PCC as Finance Administrator and Hall Bookings Officer (husband of Vicar who has now resigned), and Jemimah Reid as Parish Administrator. Remuneration paid to Trustees M Beddoe, trustee of the PCC, was paid £310 (2023: £425) by the PCC during the year for her role as Verger. Expenses paid to Trustees Two trustees were reimbursed £404 (2023: £970) for travel and phone expenses during the year.
Other	N/A

Reference and Administrative details

PCC name:	Christ Church Lichfield Parochial Church Council
Other name the PCC uses:	Christ Church Lichfield PCC
Charity Commission registration number	1192859

PCC's principal address:	Christ Church Christ Church Lane Lichfield WS13 8AY
PCC's website address:	www.christchurch-lichfield.org.uk

Names of the PCC members (trustees) who manage the PCC from 1st January 2024 until the date this report was approved were:

Trustee name	Office (if any)	Dates acted if not for whole year
Ex Officio		
The Reverend Prebendary Janet Waterfield	Incumbent & Chair	Until her retirement 30 June 2024
Andrea Allan	Deanery Synod Rep	from APCM May 2024
John Pearce	Deanery Synod Rep	from APCM May 2024
Toni Clarke	Church Warden	
Carol Young	Church Warden	
Elected Members		
Peter Grange	PCC Treasurer	
Linda Atkin		Elected APCM May 2024
Julia Baker		
Margaret Beddoe	Assistant Warden	
Andy Goodman		Retired May 2024
Claire Goodman		Retired May 2024
David Hartley	Lay Chair	
Heather Jones		
David Mackenzie		
Rosemary Vinnicombe	Assistant warden	
Officers of the PCC <i>(attend but do not vote)</i>		
John Waterfield	Finance Administrator	
Jemimah Reid	PCC Secretary	

Names and addresses of advisers (optional)

Type of adviser	Name	Address
Bank	Co-Op Lloyds	PO Box 250, Skelmersdale WN8 6WT 25 Gresham Street, London EC2V 7HN
Independent Examiner	LDBF	St Marys House, The Close, Lichfield WS13 7LD
Investment Managers	CCLA	1 Angel Lane, London EC4R 3AB

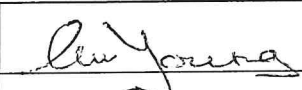
Other optional information

None

Declarations

The trustees declare that they have approved the trustees' annual report above.

Signed on behalf of the PCC members

Signature(s)		
Full name(s)	CAROL MARY YOUNG	ROSEMARY DIANE VINNICOMBE
Position (eg Secretary, Chair, etc)	CHURCH WARDEN	ASS. CHURCH WARDEN
Date	22.06.25	

**Independent Examiner's report to the trustees/members of The PCC of The Parish of Christ Church,
Lichfield**

I report on the accounts for the year ended 31st December 2024 which are set out on the following pages.

Respective responsibilities of the Trustees and Independent Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144 of the Charities Act 2011 (the Charities Act) and that an

Independent examination is needed.

It is my responsibility

- to examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair" view and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Charities Act or
- the accounts do not accord with the with the accounting records

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:  Date: 15/07/2025

The Parochial Church Council of Lichfield Christ Church

Financial Statements for the Year Ended 31st December 2024

Accounting Policies

The PCC is a public benefit entity within the meaning of FRS 102. The financial statements have been prepared under the Charities Act 2011 and in accordance with the Church Accounting Regulations 2006 governing the individual accounts of PCCs, and with the Regulations' "true and fair view" provisions. They have also been prepared in accordance with the Charities SORP (FRS 102).

The financial statements have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant notes to these accounts. The financial statements include all transactions, assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their main affiliation to another body nor those that are informal gatherings of Church members.

There may be minor discrepancies in the totals as the pence are not being shown.

Cashflow Statement

The Charity has taken advantage of the exemption in FRS102 from the requirement to produce a Cash flow statement on the grounds that the income does not exceed £500,000.

Going Concern

There are no material uncertainties related to events or conditions that cast significant doubt on the charity's ability to continue as a going concern.

Accounting Estimates and Prior Year Errors

No changes to accounting estimates have occurred in the reporting period.

No material prior year errors have been identified in the reporting period.

Description of Funds

Unrestricted funds are income funds of the PCC that are available for spending on the general purposes of the PCC, including amounts designated by the PCC for fixed assets for its own use or for spending on a future project and which are therefore not included in its "free reserves" as disclosed in the trustees' annual report.

Restricted funds comprise of two elements:

- a) income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest
- b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they were given. Any balance remaining unspent at the end of each year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on an average balance basis.

Endowment funds are restricted funds that must be retained as trust capital either permanently or subject to a discretionary power to spend capital as income, and where the use of any income or other benefit derived from the capital may be restricted or unrestricted. Full details of all their restrictions are shown in the notes to the accounts.

Income

Planned giving, collections and donations are recognised when received or when the PCC becomes entitled to the resource and the monetary value can be measured with sufficient reliability. Tax refunds are recognised when the incoming resource to which they relate is received. Grants and Legacies are accounted for when the PCC is legally entitled to the amounts due and the monetary value can be measured with sufficient reliability. Dividends are accounted for when receivable, interest is accrued. All other income is recognised when it is receivable. All incoming resources are accounted for gross.

Accounting Policies continued

Expenditure

Grants and donations are accounted for when paid over, or when awarded, if that award creates a binding or constructive obligation on the PCC. The diocesan common fund is accounted for when due. Amounts received specifically for mission are dealt with as restricted funds. All other expenditure is generally recognised when it is incurred and is accounted for gross.

Governance and Support Costs

Support costs should be allocated between governance costs and other support. Governance costs comprise all costs involving public accountability of the PCC and its compliance with regulation and good practice.

Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources eg by allocating staff costs by time spent and other costs by their usage.

Fixed Assets

Consecrated and benefice property is not included in the accounts by s.10(2)(a)&(C) of the Charities Act 2011.

Moveable church furnishings held by the Vicar and Churchwardens on special trust for the PCC and which require a faculty for disposal are inalienable property, listed in the Church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000 there is insufficient cost information available and therefore such assets are not valued in the financial statements.

No depreciation is provided on The Martin Heath Hall. The PCC policy is to maintain this freehold building in an adequate state of repair such that its residual value is not less than their carrying value and the remaining useful life of these assets exceeds 50 years, so that any depreciation charges would be immaterial.

Other tangible fixed assets are valued at cost. The depreciation rates and methods used are as follows:
Equipment used within the church premises is depreciated on a straight line basis over 4 years.

The church hall equipment is depreciated on a straight-line basis over 5 years.

The Central Heating System is being depreciated on a straight-line basis over 10 years.

The Church Hall Refurbishment is being depreciated on a straight-line basis over 10 years.

Equipment used outside the church premises is depreciated on a straight line basis over 10 years.

Investments

Investments in quoted shares, traded bonds and similar investments are valued initially at cost and subsequently at market value at the year end. Investments held for re-sale are treated as current asset investments.

Debtors

Debtors are measured on initial recognition at settlement amount. Subsequently they are measured at cash expected to be received.

Creditors and Accruals

Creditors are measured at settlement amounts less any trade discounts. Accruals are measured on best estimate of the amount required to settle the obligation at the reporting date.

- The Parochial Church Council of Christ Church Lichfield
- Financial Statements for the Year Ended 31st December 2024

Statement of Financial Activities

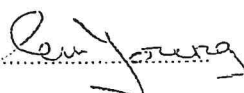
	Unrestricted funds	Designated funds	Restricted funds	Endowment funds	Total funds	Prior year total funds
Receipts						
Donations and legacies	35,371	20	4,344	—	39,735	59,367
Income from charitable activities	7,448	—	280	—	7,728	6,163
Other trading activities	1,948	38,341	—	—	40,289	37,185
Investments	2,390	3,277	2,003	—	7,671	3,804
Other income	—	—	2,875	—	2,875	—
Total income	47,157	41,638	9,502	—	98,297	106,519
Payments						
Raising funds	—	1,120	30	—	1,150	1,362
Expenditure on charitable activities	56,289	24,603	11,933	—	92,824	88,404
Total expenditure	56,289	25,723	11,963	—	93,974	89,766
Net income / (expenditure) resources before transfer	(9,132)	15,916	(2,461)	—	4,323	16,753
Transfers						
Gross transfers between funds - in	—	—	—	—	—	6,471
Gross transfers between funds - out	—	—	—	—	—	(6,471)
Other recognised gains / losses						
Gains / losses on investment assets	—	—	—	—	—	2,547
Gains on revaluation, fixed assets, charity's own use	—	—	—	799	799	—
Net movement in funds	(9,132)	15,916	(2,461)	799	5,122	19,300
Total funds brought forward	46,113	53,367	48,063	28,992	176,535	157,235
Total funds carried forward	36,981	69,283	45,602	29,791	181,657	176,535
Represented by						
Unrestricted						
General Fund	36,981	—	—	—	36,981	46,113
Designated						
Martin Heath Hall Designated	—	69,283	—	—	69,283	53,367
Restricted						
A Glover Memorial Restricted	—	—	—	—	—	79
Friends Of Christ Church Restricted	—	—	1,369	—	1,369	1,609
Martin Heath Memorial Restricted	—	—	4,080	—	4,080	3,705
National Schools Restricted Fund	—	—	5,322	—	5,322	4,948
Organ And Music Restricted Fund	—	—	208	—	208	2,569
Repair And Maintenance Restricted Fund	—	—	8,138	—	8,138	8,744
The Martin Heath Hall Restricted	—	—	25,325	—	25,325	25,325
Vestment Restricted Fund	—	—	1,160	—	1,160	1,084
Endowment						
Ashby Glover Memorial (Flower Fund)	—	—	—	1,293	1,293	1,255
Endowment						
Martin Heath Memorial Endowment	—	—	—	8,627	8,627	8,397
National Schools Endowment Fund	—	—	—	19,871	19,871	19,340

- The Parochial Church Council of Christ Church Lichfield
- Financial Statements for the Year Ended 31st December 2024

Balance sheet

	Total funds	Prior year funds
Fixed assets		
Tangible assets	30,705	32,491
Investments	29,791	28,992
	<u>60,496</u>	<u>61,483</u>
Current assets		
Cash at bank and in hand	122,743	115,775
	<u>122,743</u>	<u>115,775</u>
Liabilities		
Creditors: Amounts falling due in one year	1,582	723
	<u>1,582</u>	<u>723</u>
Net current assets less current liabilities	<u>121,161</u>	<u>115,052</u>
Total assets less current liabilities	<u>181,657</u>	<u>176,535</u>
Total net assets less liabilities	<u>181,657</u>	<u>176,535</u>
Represented by		
Unrestricted		
General Fund	36,981	46,113
Designated		
Martin Heath Hall Designated	69,283	53,367
Restricted		
A Glover Memorial Restricted	—	79
Agency collection	—	—
Revaluation reserves	—	—
Churchyard Maintenance Restricted	—	—
Friends Of Christ Church Restricted	1,369	1,609
The Martin Heath Hall Restricted	25,325	25,325
Martin Heath Memorial Restricted	4,080	3,705
Organ And Music Restricted Fund	208	2,569
Repair And Maintenance Restricted Fund	8,138	8,744
National Schools Restricted Fund	5,322	4,948
Vestment Restricted Fund	1,160	1,084
Endowment		
Ashby Glover Memorial (Flower Fund) Endowment	1,293	1,255
Martin Heath Memorial Endowment	8,627	8,397
National Schools Endowment Fund	19,871	19,340
Funds of the church	<u>181,657</u>	<u>176,535</u>

Approved by the Parochial Church Council on 13th May 2025 and signed on its behalf by:

Signature: 

Name: CAROL YOUNG

The notes on the following pages form part of these accounts

- The Parochial Church Council of Christ Church Lichfield
- Financial Statements for the Year Ended 31st December 2024

Analysis of assets and liabilities

	General	Designated	Restricted	Endowment	This year	Last year
Fixed assets - Investments						
CBF FISF Shares 6001F -	—	—	—	1,293	1,293	1,255
COIF Inc Shares - National Schools -	—	—	—	19,871	19,871	19,340
COIF Inc Shares - Martin Heath -	—	—	—	8,627	8,627	8,397
Totals	—	—	—	29,791	29,791	28,992
Fixed assets - Tangible assets						
Church Hall -	—	—	25,325	—	25,325	25,325
Hall Equipment -	—	5,380	—	—	5,380	7,166
Totals	—	5,380	25,325	—	30,705	32,491
Current assets - Cash at bank and in hand						
Co-op Current 6465 -	2,925	5,986	(3,679)	—	5,232	9,865
Friends Co-op Bank 3300 -	—	—	1,369	—	1,369	1,609
General CBF Dep 6004D -	30,268	—	13,175	—	43,443	36,881
Organ & Music CBF Dep 6001D -	—	—	—	—	—	2,569
Ashby Glover Mem CBF Dep 6003D -	—	—	—	—	—	79
Vestments CBF Dep 6007D -	—	—	—	—	—	1,084
Rep & Main CBF Dep 6009D -	—	—	—	—	—	8,744
Martin Heath Mem CBF Dep 6008D -	—	57,500	—	—	57,500	44,180
Martin Heath Mem COIF Dep 0001C -	—	—	4,080	—	4,080	3,705
National Sch COIF Dep 0002C -	—	—	5,322	—	5,322	4,948
Hall Lloyds Current 1696 -	4,272	1,524	—	—	5,796	2,111
Totals	37,465	65,010	20,268	—	122,743	115,775
Liabilities - Agency accounts						
Agency collections -	—	—	(10)	—	(10)	319
Totals	—	—	(10)	—	(10)	319
Liabilities - Creditors: Amounts falling due in one year						
Hall Deposits in advance -	—	1,108	—	—	1,108	90
Beacon Income in advance -	484	—	—	—	484	314
Totals	484	1,108	—	—	1,592	404
Grand total	36,981	69,283	45,602	29,791	181,657	176,535

Fund movement by type - 2024

	Opening	Incoming	Outgoing	Transfers	Gains/losses	Closing
A Glover E - Ashby Glover Memoria						
Endowment	1,255	—	—	—	—	1,293
Sub-total for A Glover E	1,255	—	—	—	—	1,293
A Glover R - A Glover Memorial Re						
Restricted	79	15	94	—	—	—
Sub-total for A Glover R	79	15	94	—	—	—
Churchyard - Churchyard Maintenance						
Restricted	—	2,380	2,380	—	—	—
Sub-total for Churchyard	—	2,380	2,380	—	—	—
Friends (C - Friends Of Christ Ch						
Restricted	1,609	694	934	—	—	1,369
Sub-total for Friends (C	1,609	694	934	—	—	1,369
Hall Des (- Martin Heath Hall De						
Designated	53,367	41,638	25,723	—	—	69,283
Sub-total for Hall Des (	53,367	41,638	25,723	—	—	69,283
Hall Res (- The Martin Heath Hal						

Restricted		25,325	—	—	—	—	25,325
Sub-total for Hall Res (		25,325	—	—	—	—	25,325
M Heath En - Martin Heath Memoria Endowment		8,397	—	—	—	—	8,627
Sub-total for M Heath En		8,397	—	—	—	—	8,627
M Heath Me - Martin Heath Memoria Restricted		3,705	455	80	—	—	4,080
Sub-total for M Heath Me		3,705	455	80	—	—	4,080
Organ & Mu - Organ And Music Rest Restricted		2,569	471	2,832	—	—	208
Sub-total for Organ & Mu		2,569	471	2,832	—	—	208
Repair & M - Repair And Maintenanc Restricted		8,744	4,561	5,168	—	—	8,138
Sub-total for Repair & M		8,744	4,561	5,168	—	—	8,138
Schools En - National Schools Endowment		19,340	—	—	—	—	19,871
Sub-total for Schools En		19,340	—	—	—	—	19,871
Schools Re - National Schools Res Restricted		4,948	849	475	—	—	5,322
Sub-total for Schools Re		4,948	849	475	—	—	5,322
Vestment (- Vestment Restricted Restricted		1,084	76	—	—	—	1,160
Sub-total for Vestment (		1,084	76	—	—	—	1,160
General - General Fund Unrestricted		46,113	47,157	56,289	—	—	36,981
Sub-total for General		46,113	47,157	56,289	—	—	36,981
ZReval - Revaluation reserves Restricted		—	—	—	—	—	—
Sub-total for ZReval		—	—	—	—	—	—
Grand total		176,535	98,297	93,974	—	—	181,657

Analysis of Transfer between Funds

2024 – Nil

2023 – Nil

Fund Description

Designated Funds

- The Martin Heath Hall – income and expenditure relating to the Martin Heath Hall

Restricted Funds

- Ashby Glover Memorial - monies that can be used for flowers in church. The capital that this income derives from is shown as an endowment fund.
- Churchyard maintenance - these are monies spent on the maintenance of the churchyard
- Friends of Christ Church - for fabric repairs and building upkeep
- The Martin Heath Hall - this relates to the original cost of the building of the Hall
- Martin Heath Memorial - monies to be used at the vicar and church wardens discretion. The capital that this income derives from is shown as an endowment fund
- Organ and Music- for maintenance of the organ and music
- Repair and Maintenance - monies to be used for the fabric repairs
- National Schools Fund - is income that can be used for education. The capital that this income derives from is shown as an endowment fund
- Vestments - monies to be used for repair and replacement of vestments

Endowment Funds

- Ashby Glover Memorial - monies that can be used for flowers in church. The income is restricted for this purpose.
- Martin Heath Memorial - monies to be used at the Vicar and Church Wardens discretion. The income is restricted for this purpose.
- National Schools Fund - is income that can be used for education and is recorded in a restricted fund.

Analysis of income and expenditure

	Unrestricted	Designated	Restricted	Endowment	Total	
					This year	Last year
INCOME AND ENDOWMENTS						
Donations and legacies						
Gift Aid - Bank	17,596	—	694	—	18,290	20,177
Gift Aid - Envelopes	427	—	—	—	427	301
Other planned giving	4,595	—	—	—	4,595	5,186
Loose plate collections	2,330	—	—	—	2,330	2,610
Contactless receipts	22	—	—	—	22	—
Donations appeals etc	1,056	—	20	—	1,076	6,523
Tax recoverable on Gift Aid	6,620	—	1,250	—	7,870	8,554
Legacies	—	—	—	—	—	10,000
Recurring grants	—	—	2,380	—	2,380	2,713
Other funds generated	2,725	20	—	—	2,745	3,304
Total	35,371	20	4,344	—	39,735	59,367
Income from charitable activities						
Fees for weddings	986	—	80	—	1,066	283
Fees for churchyard internment	—	—	—	—	—	286
Fees for churchyard memorials	914	—	—	—	914	813
Fees for funerals	5,548	—	200	—	5,748	4,781
Total	7,448	—	280	—	7,728	6,163
Other trading activities						
100 Club income	—	1,790	—	—	1,790	1,940
Church hall lettings	—	36,551	—	—	36,551	33,297
Beacon Magazine income - advertising	573	—	—	—	573	797
Beacon Magazine sales	1,375	—	—	—	1,375	1,151
Total	1,948	38,341	—	—	40,289	37,185
Investments						
Bank and building society interest	2,390	3,277	2,003	—	7,671	3,804
Total	2,390	3,277	2,003	—	7,671	3,804
Other income						
Insurance claims	—	—	2,875	—	2,875	—
Total	—	—	2,875	—	2,875	—
INCOME TOTAL	47,157	41,638	9,502	—	98,297	106,519

EXPENDITURE

Raising funds

Costs of fetes & other events	—	—	30	—	30	342
100 Club Winners	—	1,120	—	—	1,120	1,020
Total	—	1,120	30	—	1,150	1,362

Expenditure on charitable activities

Places of Welcome	73	—	—	—	73	316
Subscriptions	35	—	—	—	35	53
Charitable Giving	205	—	—	—	205	261
Parish share	33,852	—	—	—	33,852	33,187
Finance Admin staff costs	—	6,115	—	—	6,115	6,056
Caretaker salary	—	—	—	—	—	551
Salary of parish administrator	1,355	—	—	—	1,355	1,527
Parish Admin Assistant	3,000	—	—	—	3,000	3,000
Working expenses of incumbent	281	—	—	—	281	894
Clergy Cover Services	529	—	—	—	529	—
Clergy Cover Funerals/Weddings	105	—	—	—	105	—
Parsonage house expenses	240	—	—	—	240	—
Education	—	—	475	—	475	874
Church running - insurance	2,717	—	—	—	2,717	2,652
Organ / piano tuning	—	—	484	—	484	1,339
Church maintenance	—	—	6,102	—	6,102	1,487
Cleaning materials	55	3	—	—	58	335
Church running - bin hire	579	—	41	—	620	590
Upkeep of services	8,307	—	2,442	—	10,750	649
Organist	110	—	—	—	110	110
Upkeep of churchyard (contractor)	—	—	2,310	—	2,310	2,100
Mower/tools running costs	212	—	29	—	241	127
Upkeep of churchyard	—	—	—	—	—	734
Administration	764	435	50	—	1,250	2,004
Photocopier lease	504	—	—	—	504	504
Stationery	874	21	—	—	895	882
Church running - electric	527	—	—	—	527	602
Church running - gas	1,221	—	—	—	1,221	1,065
Church running - water	253	—	—	—	253	233
Beacon Magazine expenses	109	—	—	—	109	49
MHH Cleaning	—	5,782	—	—	5,782	5,424
MHH Cleaning Materials	170	150	—	—	320	579
Hall running - electricity	—	1,849	—	—	1,849	2,858
Hall running - gas	—	1,935	—	—	1,935	1,959
Hall running - insurance	—	1,344	—	—	1,344	1,297
Hall running - maintenance	—	3,683	—	—	3,683	9,860
Hall running - WIFI	—	564	—	—	564	443
Hall running - water	—	317	—	—	317	302
Hall running - bin hire	—	620	—	—	620	590
Hall Asset Depreciation	—	1,786	—	—	1,786	2,911
Governance costs examination/audit fee	210	—	—	—	210	—
Total	56,289	24,603	11,933	—	92,824	88,404
EXPENDITURE TOTAL	56,289	25,723	11,963	—	93,974	89,766
GRAND TOTAL	(9,132)	15,916	(2,461)	—	4,323	16,753

Allocation of Support Costs

Support costs comprise Trustee Training and Governance Costs etc. Due to the nature of the financial activities of the PCC, these would be allocated across Charitable Expenditure which comprises the majority of its expenditure and as such are automatically charged there.

Staff Costs

	2023	2023
Wages & Salaries	£10,470	£11,008
Average number of employees	3	3

During the year the PCC employed 2 Parish Administrators and Hall Bookings officer (all part-time) and no payments were large enough to attract social security costs.

There were no employee benefits to key management personnel in the previous or current year.

Trustees' Remuneration & Expenses

John Waterfield is the husband of the vicar, Mrs J Waterfield (Retired 30th June 2024) and is employed by the PCC as Finance Administrator and Hall Bookings Officer.

M Beddoe, trustee of the PCC, was paid £310 (2023: £425) by the PCC during the year for her role as Verger.

2 Trustees have been reimbursed £404 (2023 £987), for travel and phone expenses incurred during the year.

No other expenses were paid to any other PCC member, persons closely connected to them, or related parties.

Donations from related parties (PCC members) totalled £4,350 (2023 £5,115)

Fees for the examination of the accounts

	2024 £	2023 £
Independent Examiner's fees	£210	£210
Other fees (eg accountancy services) paid to the Independent Examiner	-	-

Fixed Assets

a. Tangible Fixed Assets

	Church Hall £	Hall Equipment £	Church Equipment £	Restoration Expenditure £	Total £
Cost or Valuation					
As at 1st Jan	25,325	186,312	69,736	76,454	357,827
Additions in the year	-	-	-	-	-
Disposal in the year	-	-	-	-	-
Revaluation (if any)	-	-	-	-	-
Value at 31st Dec	25,325	186,312	69,736	76,454	357,827
Accumulated Depreciation					
As at 1st Jan	-	179,146	69,736	76,454	325,336
Charge for the year	-	1,786	-	-	1,786
Disposals	-	-	-	-	-
Value at 31st Dec	-	180,932	69,736	76,454	327,122
Net Book Value at 1st Jan 2023	25,325	7,166	-	-	32,491
Net Book Value at 31st Dec 2023	25,325	5,380	-	-	30,705

Church Hall – Martin Heath Hall Freehold at cost

Hall Equipment – Tables, Chairs, Audio Visual and Kitchen Equipment

Church Equipment – Sound and Heating system, Churchyard Equipment and Pew Cushions

Restoration Expenditure - Chancel Lighting and other restoration

b. Fixed Asset Investments

	At 1st Jan £	Additions £	Disposals £	Transfers £	Change in market value £	At 31st Dec £
Unrestricted funds	-	-	-	-	-	-
Restricted Funds	-	-	-	-	-	-
Endowment funds						
Ashby Glover COIF Inc	1,255	-	-	-	38	1,293
Nat Schools COIF Inc	19,340	-	-	-	531	19,871
M Heath Mem COIF Inc	8,397	-	-	-	230	8,627
Total	28,992	-	-	-	799	29,791

Current Assets
Debtors

	2024 £	2023 £
Gift aid recoverable	-	-
Prepayments and accrued income	-	-
Other debtors	-	-
Total	-	-

Liabilities
Amounts falling due in one year

	2024 £	2023 £
Income in advance	1,592	404
Other creditors	-	-
Agency creditors	(10)	319
Total	1,582	723

The Parochial Church Council of Lichfield Christ Church

Financial Statements for the Year Ended 31st December 2024

Statement of Financial Activities - 2023

	Unrestricted funds	Designated funds	Restricted funds	Endowment funds	Total funds	Prior year total funds
Income and endowments from:						
Donations and legacies	48,966	458	9,944	—	59,367	54,932
Income from charitable activities	5,833	—	330	—	6,163	9,691
Other trading activities	1,948	35,237	—	—	37,185	35,360
Investments	823	1,360	1,621	—	3,804	1,866
Total income	57,570	37,054	11,895	—	106,519	101,849
Expenditure on:						
Raising funds	—	1,020	342	—	1,362	1,110
Expenditure on charitable activities	48,120	32,918	7,427	—	88,465	96,877
Total expenditure	48,120	33,938	7,769	—	89,827	97,987
Net income / (expenditure) resources before transfer	9,449	3,116	4,127	—	16,692	3,861
Transfers						
Gross transfers between funds - in	3,235	3,225	10	—	6,471	67,438
Gross transfers between funds - out	(3,235)	(3,225)	(10)	—	(6,471)	(67,438)
Other recognised gains / losses						
Gains / losses on investment assets	—	—	—	2,547	2,547	(3,767)
Net movement in funds	9,449	3,116	4,127	2,547	19,239	94
Total funds brought forward	36,663	50,251	43,936	26,445	157,296	157,201
Total funds carried forward	46,113	53,367	48,063	28,992	176,535	157,296
Represented by						
Unrestricted						
General Fund	46,113	—	—	—	46,113	36,663
Designated						
Martin Heath Hall Designated	—	53,367	—	—	53,367	50,251
Restricted						
A Glover Memorial Restricted	—	—	79	—	79	132
Friends Of Christ Church Restricted	—	—	1,609	—	1,609	1,179
Martin Heath Memorial Restricted	—	—	3,705	—	3,705	3,933
National Schools Restricted Fund	—	—	4,948	—	4,948	5,022
Organ And Music Restricted Fund	—	—	2,569	—	2,569	3,024
Repair And Maintenance Restricted Fund	—	—	8,744	—	8,744	4,271
The Martin Heath Hall Restricted	—	—	25,325	—	25,325	25,325
Vestment Restricted Fund	—	—	1,084	—	1,084	1,051
Endowment						
Ashby Glover Memorial (Flower Fund)	—	—	—	1,255	1,255	1,189
Endowment	—	—	—	8,397	8,397	7,646
Martin Heath Memorial Endowment	—	—	—	19,340	19,340	17,610
National Schools Endowment Fund	—	—	—	—	—	—

The Parochial Church Council of Lichfield Christ Church

Financial Statements for the Year Ended 31st December 2024

Analysis of Assets - 2023

	General	Designated	Restricted	Endowment	This year	Last year
Fixed assets - Investments						
Church Hall -	—	—	25,325	—	25,325	25,325
Hall Equipment -	—	7,166	—	—	7,166	10,077
CBF FISF Shares 6001F -	—	—	—	1,255	1,255	1,189
COIF Inc Shares - National Schools -	—	—	—	19,340	19,340	17,610
COIF Inc Shares - Martin Heath -	—	—	—	8,397	8,397	7,646
Totals	—	7,166	25,325	28,992	61,483	61,847
Current assets - Cash at bank and in hand						
Co-op Current 6465 -	9,546	—	319	—	9,865	10,522
Friends Co-op Bank 3300 -	—	—	1,609	—	1,609	1,179
Co-op Fees account 6546 -	—	—	—	—	—	61
General CBF Dep 6004D -	36,881	—	—	—	36,881	26,661
Organ & Music CBF Dep 6001D -	—	—	2,569	—	2,569	3,024
Ashby Glover Mem CBF Dep 6003D -	—	—	79	—	79	132
Vestments CBF Dep 6007D -	—	—	1,084	—	1,084	1,051
Rep & Main CBF Dep 6009D -	—	—	8,744	—	8,744	4,271
Martin Heath Mem CBF Dep 6008D -	—	44,180	—	—	44,180	39,906
Martin Heath Mem COIF Dep 0001C -	—	—	3,705	—	3,705	3,933
National Sch COIF Dep 0002C -	—	—	4,948	—	4,948	5,022
Hall Lloyds Current 1696 -	—	2,111	—	—	2,111	826
Totals	46,427	46,291	23,057	—	115,775	96,587
Current assets - Debtors						
Accounts Receivable -	—	—	—	—	—	58
Totals	—	—	—	—	—	58
Liabilities - Agency accounts						
Agency collections -	—	—	319	—	319	265
Totals	—	—	319	—	319	265
Liabilities - Creditors: Amounts falling due in one year						
Hall Deposits in advance -	—	90	—	—	90	105
Beacon Income in advance -	314	—	—	—	314	115
Accounts Payable -	—	—	—	—	—	710
Totals	314	90	—	—	404	930
Grand total	46,113	53,367	48,063	28,992	176,535	157,296

Fund movement by type - 2023

	Opening	Incoming	Outgoing	Transfers	Gains/losses	Closing
A Glover E - Ashby Glover Memoria						
Endowment	1,189	—	—	—	—	1,255
Sub-total for A Glover E	1,189	—	—	—	—	1,255
A Glover R - A Glover Memorial Re						
Restricted	132	27	80	—	—	79
Sub-total for A Glover R	132	27	80	—	—	79

Churchyard - Churchyard Maintenance						
Restricted	—	2,380	2,380	—	—	—
Sub-total for Churchyard	—	2,380	2,380	—	—	—
Friends (C - Friends Of Christ Ch						
Restricted	1,179	719	289	—	—	1,609
Sub-total for Friends (C	1,179	719	289	—	—	1,609
General - General Fund						
Unrestricted	36,663	57,570	48,120	—	—	46,113
Sub-total for General	36,663	57,570	48,120	—	—	46,113
Hall Des (- Martin Heath Hall De						
Designated	50,251	37,054	33,938	—	—	53,367
Sub-total for Hall Des (	50,251	37,054	33,938	—	—	53,367
Hall Res (- The Martin Heath Hal						
Restricted	25,325	—	—	—	—	25,325
Sub-total for Hall Res (	25,325	—	—	—	—	25,325
M Heath En - Martin Heath Memoria						
Endowment	7,646	—	—	—	—	8,397
Sub-total for M Heath En	7,646	—	—	—	—	8,397
M Heath Me - Martin Heath Memoria						
Restricted	3,933	440	668	—	—	3,705
Sub-total for M Heath Me	3,933	440	668	—	—	3,705
Organ & Mu - Organ And Music Rest						
Restricted	3,024	1,090	1,545	—	—	2,569
Sub-total for Organ & Mu	3,024	1,090	1,545	—	—	2,569
Repair & M - Repair And Maintenance						
Restricted	4,271	6,405	1,932	—	—	8,744
Sub-total for Repair & M	4,271	6,405	1,932	—	—	8,744
Schools En - National Schools End						
Endowment	17,610	—	—	—	—	19,340
Sub-total for Schools En	17,610	—	—	—	—	19,340
Schools Re - National Schools Res						
Restricted	5,022	800	874	—	—	4,948
Sub-total for Schools Re	5,022	800	874	—	—	4,948
Vestment (- Vestment Restricted						
Restricted	1,051	34	—	—	—	1,084
Sub-total for Vestment (	1,051	34	—	—	—	1,084
Grand total	157,235	106,519	89,766	—	—	176,535

**Independent Examiner's report to the trustees/members of The PCC of The Parish of Christ Church,
Lichfield**

I report on the accounts for the year ended 31st December 2024 which are set out on the following pages.

Respective responsibilities of the Trustees and Independent Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144 of the Charities Act 2011 (the Charities Act) and that an Independent examination is needed.

It is my responsibility

- to examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair" view and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Charities Act or
- the accounts do not accord with the with the accounting records

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:  Date: 15/07/2025