

Bromsgrove Lions Club (CIO)
Trustees' and Financial Report
Year Ending 30th June 2021

Reference and Administration Details

Charity name: Bromsgrove Lions Club (CIO)

Registered charity no: 1192833

Charity's principal address: The charity has no permanent address; the Club Secretary acts as the focal point for correspondence

Trustees for the year:

Ex-Officio	Lion President Lesley Godwin - Chair
Ex-Officio	Lion Marilyn Harris - Secretary
Ex-Officio	Lion Keith Godwin - Treasurer
Elected	Lion Bob Wilkes
Elected	Lion Alan James

Bankers: Lloyds Bank plc
112 High Street,
Bromsgrove,
B61 8EZ

Independent examiner: Mr Andrew McHale (CPFA)

Structure, Governance and Management

Governing documents: International Association of Lions Clubs Constitution & By-Laws
and Bromsgrove Lions Club (CIO) By-laws.

Legal status: Charitable Incorporated Organisation

Trustee selection method:

- Ex officio - Club President, Secretary and Treasurer
- Two additional Trustees are elected annually from club membership and may be re-elected at the A.G.M.

Organisational Structure and Wider Networks

1. Lions Clubs International.

Bromsgrove Lions Club (CIO) is a local club formed as part of Lions Clubs International Voluntary Service Organisation which provides assistance, support and guidance to clubs to serve their local communities. The Club is a separate entity with its own constitution but has links with other clubs in its Zone, District 105CW, Multiple District 105 (the UK) and to Lions Clubs International. Clubs may work together on national and international charitable projects.

2. Bromsgrove Lions Club (CIO)

Bromsgrove Lions Club was initially a Charitable Trust, formed in 1980, to help the local community and support Lions Clubs' national and international projects as deemed appropriate. In December 2020 the Club reconstituted itself as a Charitable Incorporated Organisation.

The administration of the Club is financed by its members through annual subscriptions and a variety of internal fundraising activities. With the exception of the deduction of valid expenses to enable funds to be raised, all funds raised from the general public are used for the Club's objectives as approved by the Club members and its Trustees. The time to raise funds and provide service within the community is given freely by the members and volunteers without payment of any kind.

3. Policies and procedures

Detailed guidance on the role, duties and responsibilities of a Trustee are published by the Charity Commission on their website which is accessed regularly by Trustees. Any major risks to which the Club may be exposed, is identified by the Trustees following advice from Lions District Officers who regularly review systems and procedures.

The Club regularly reviews its data protection and safeguarding policy.

Membership

The Club's membership at the beginning of the CIO year was 12, comprising 5 men and 7 women. At the end of the year the membership remained the same.

Club members pay an annual subscription, paid half yearly. These subscriptions pay for members' dues which are paid to support administration costs for the Club, Lions District, Multiple District and Lions Clubs International. These funds, relating to this administration are held in a separate "Admin" bank account.

Club Objectives (Summarised)

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship
- promoting the Voluntary Sector for the public benefit
- promoting volunteering
- the relief of poverty and the relief of those in need
- the advancement of health or the saving of lives
- promoting the conservation, protection and improvement of the physical and natural environment
- promoting community participation in healthy recreation.

The Club's further objects are those of Lions Clubs International:

To:

- organize, charter and supervise service clubs to be known as Lions clubs
- coordinate the activities and standardise the administration of Lions clubs
- create and foster a spirit of understanding among the peoples of the world
- promote the principles of good government and good citizenship
- take an active interest in the civic, cultural, social and moral welfare of the community
- unite the clubs in the bonds of friendship, good fellowship and mutual understanding
- provide a forum for the open discussion of all matters of public interest; provided, however, that partisan politics and sectarian religion shall not be debated by club members
- encourage service-minded people to serve their community without personal financial reward
- encourage efficiency and promote high ethical standards in commerce, industry, professions, public works and private endeavours.

Achievement and Performance

Bromsgrove Lions Club (CIO) was first chartered in December 2020, though funds from its predecessor, Bromsgrove Lions Club Trust Fund, were not transferred until early May the following year. This was partly due to the pandemic and partly due to delays in being able to set up new accounts under the CIO name.

Fundraising achievements.

As with many other charities, the pandemic severely affected our fundraising activities. Our main income as a CIO club was derived from an Easter Bunny Raffle and a stall from the Bromsgrove Street Fair, along with remaining funds transferred from the old club bank accounts.

Donations made by the club.

The Club approved donations to a local school for sensory equipment and to the local Community Hospital for garden plants.

Community service activities.

Under normal circumstances, the club maintains the local Community Hospital garden but, due to the pandemic restrictions, this was not possible this year. However, a group of members were able to collect planters from the garden and refill them for the season.

A small group of members were able to reorganise a garden for a group of vulnerable adults.

Both activities were carried out within government guidelines.

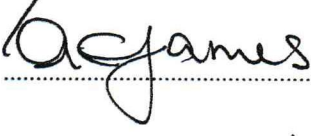
Individual members were able to help vulnerable neighbours with shopping, prescriptions etc.

Financial Review.

Income derived from donations and fundraising is accounted for through the Activities and Welfare accounts and are then donated to worthy causes after agreement by club members which includes the Trustees.

The accounts of Bromsgrove Lions Club (CIO) for the year ending 30th June 2021 are attached to this report.

The Trustees of Bromsgrove Lions Club (CIO) formally approved the Annual Report and accounts for year ending June 2021 at their AGM on March 21st 2022.

Name	Signature	Position
Lion Alan James		Lion President & Chair of Trustees
Ann James		Secretary
Patricia Fletcher		Treasurer

Bromsgrove Lions Club (CIO)

Charity No 1192833

Receipts & Payments

Year Ending June 30th 2021

RECEIPTS

Activities Account

	£
Fundraising	341
Transfer from old account	744
Repayments	80

Welfare Account

Transfer from old account	5436
Donations	653

Admin Account

Membership Dues	214
Transfer from old account	1524

TOTAL 8992

PAYMENTS

	£
Misc expenses	80
Garage Rent	104

Welfare 529

Fees	35
Misc expenses	25

TOTAL 773

Total Excess Receipts over payments £8219