



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/01/2023** Period start date To **31/12/2023**

Period end date

Charity name: **FRIENDS OF BEAUMONT**

Charity registration number: **1192748**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education and personal development of the pupils at Ambito Beaumont College by providing and assisting in the provision of facilities not required to be provided by Ambito Education for the education and wellbeing of the students at the college, in such ways as the charity trustees think fit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Activities undertaken for Public benefit included 2 major fundraising events and the purchase of specific items of equipment which will benefit the students at Ambito Beaumont College in a number of ways as follows: 1. Enhanced quality of life through activities that lead to improvements in well-being 2. Increased opportunities to engage in new activities 3. Enhanced active citizenship and involvement in community life 4. Increased independence due to acquisition of new skills Beneficiaries are students of Beaumont College
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	During the year 1/1/23 to 31/12/23, Friends of Beaumont Trustees have met roughly every 2 months for an on-line meeting. Two major fundraising events took place during the year, a Summer Fair and a Christmas Fair raising fund for the Friends of Beaumont.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Balance in NatWest Bank at 31/12/23 £10,434.84 with an amount of £2,515 waiting to be banked on 4.1.24
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Friends of Beaumont will disperse funds in response to applications from Beaumont College Students' Union so that funds accrued do not exceed £20,000
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	FRIENDS OF BEAUMONT
Other name the charity uses	
Registered charity number	1192748
Charity's principal address	Ambito Beaumont College Slyne Road LANCASTER LA2 6AP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Horner	Chair		
2	Tracey Lawther	Secretary		
3	Christine Houghton	Treasurer		
4	Ellis Horner			
5	Luke Stutchbury			
6	Chris Lowcock		From 19.01.2023	
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Tracey Lawther	
Full name(s)	Tracey Lawther	
Position (eg Secretary, Chair, etc)	Secretary	
Date	7 th October 2024	

FRIENDS OF BEAUMONT
Accounting Period 1st January 2023 to 31st December 2023

Balance Brought Forward		11,326.86
INCOME		
Interest	5.00	
Donations	1,536.00	
Fund Raising Events	3,767.95	
		5,308.95
EXPENDITURE		
Hoodies	209.56	
Folding Bookcase	329.83	
Captain Seat	320.00	
Gambling Licence	20.00	
ipad Air, Pencil, Controller & Games	1,306.58	
Hire CFM room	105.00	
Picnic Benches	1,395.00	
		3,685.97
Final Balance Carried Forward		12,949.84