

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	10	12	2020	31	12	2021

Section A Reference and administration details

Charity name

FRIENDS OF BEAUMONT

Other names charity is known by

Registered charity number (if any)

1192748

Charity's principal address

Ambito Beaumont College

Slyne Road

LANCASTER

Postcode

LA2 6AP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Trevor Clarke	Chair		
2	Tracey Lawther	Secretary		
3	Christine Houghton	Treasurer		
4	David Horner			
5	Ellis Horner		From 14/10/21	
6	Adam Stutchbury		From 25/03/21	
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO - Foundation
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of the pupils at Ambito Beaumont College by providing and assisting in the provision of facilities not required to be provided by Ambito Education for education at the school in such ways as the charity trustees think fit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Activities undertaken for Public benefit included 1 major fundraising event and the purchase of a number of specific items of equipment which will benefit the students at Ambito Beaumont College in a number of ways as follows:

1. enhanced quality of life through activities that lead to improvements in well-being
 2. increased opportunities to engage in new activities
 3. enhanced active citizenship and involvement in community life.
 4. increased independence due to acquisition of new skills.
- Beneficiaries are students at Beaumont College.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

During its first year of operation, Friends of Beaumont Trustees have met roughly every two months for an on-line meeting. An account with Triodos Bank was opened and, together with other funds held at the college, provided Friends of Beaumont with initial cash funds of just over £10,000

During the first few months of operation a student representative was appointed as a Trustee. In the autumn they left the college and he continued to be a Trustee as an Alumni representative. The Board then appointed another Trustee from the Students' Union to give us six Trustees in total.

The charity has developed a working relationship with the Students' Union of Beaumont College and has received a number of grant requests to fund items of equipment both for the main college and also the satellite sites.

A Facebook page for Friends of Beaumont has been established and is being well-liked by the students with information about fundraising and other events being posted.

Three major fundraising events were planned during the year. However, due to the Covid pandemic the Christmas Fair 2020 and the Summer Fair 2021 had to be cancelled. The Christmas Fair 2021 took place at the College and the raffle at that event raised £2,235 for Friends of Beaumont.

Section E

Financial review

Brief statement of the charity's policy on reserves

Friends of Beaumont will disperse funds in response to applications from Beaumont College Students' Union so that funds accrued do not exceed £20,000

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Trevor Clarke	
Full name(s)	Trevor Clarke	
Position (eg Secretary, Chair, etc)	Chair	
Date	11/07/2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

FRIENDS OF BEAUMONT

No (if any)

Receipts and payments accounts

For the period from	12/10/2020	To	12/31/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
	15,573	-	-	15,573
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	15,573	-	-	15,573
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	15,573	-	-	15,573
A3 Payments				
	819	-	-	819
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	819	-	-	819
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	819	-	-	819
Net of receipts/(payments)	14,754	-	-	14,754
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	14,754	-	-	14,754

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds		-	-
		-	-
		-	-
	Total cash funds	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
Christine Houghton	Christine Houghton

CC16a

Last year

to the nearest £

-
-
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**Endowment
funds**

to nearest £

-
-
-
-

OK

**Endowment
funds**

to nearest £

-
-
-
-
-
-

**Current value
(optional)**

-
-
-
-
-

**Current value
(optional)**

-
-
-
-
-
-
-
-
-

**When due
(optional)**

Date of
approval

9/15/2022