



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2022 to 31st December 2022

Charity name: Bovey Tracey Baptist Church

Charity registration number: 1192694

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The principle purpose of the church is the advancement of the Christian faith according to the principles of the Baptist denomination. The church may also advance education and carry out other charitable purposes in the United Kingdom and / or other parts of the world (extracted from the BTBC Constitution dated 8 th December 2020).
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The activities may include but are not restricted to: regular public worship, prayer, Bible study, preaching and teaching; baptism, as defined in the Baptist Union's Declaration of Principle; the Communion of the Lord's Supper which shall normally be observed at least once a month; evangelism and mission, locally, regionally, nationally and internationally; the teaching, encouragement, welcome and inclusion of children and young people; nurture and growth of Christian disciples; education and training for Christian and community service; giving and encouraging pastoral care; supporting and encouraging charitable social action in the United Kingdom and abroad; encouraging relationships with and supporting Baptists and other Christians (extracted from the BTBC Constitution dated 8 th December 2020).
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees believe that the work of the church acts to strengthen individuals spiritually and therefore in doing so, acts in the public interest. They have regard for the guidance on the public benefit issued.

Additional Information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
Policy on social investment including program related investment	Para 1.38	n/a

Contribution made by volunteers	Para 1.38	Volunteers make up the core of workers for most of the activities the church undertakes. They are the backbone of how the church functions.
Other		-

Achievements and Performance

	SORP reference Para 1.20	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.		The church fundamentally believes in the power of God, through the sacrifice of Jesus, to change people's lives. The church provides a framework of committed believers who work together to show God's love to others and encourage them towards faith for themselves. This group of people can testify to how God has changed lives for the better, and how that impacts on those around them and as a consequence to society more widely.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Active support of mission partners resulting in the team setting out clearly their purpose which includes encouraging the whole church to be actively engaged.
Performance of fundraising activities against objectives set	Para 1.41	n/a
Investment performance against objectives	Para 1.41	n/a
Other		-

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the financial year we remain in a healthy financial position as can be seen in the annual accounts submitted with this report.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to cover the ministry costs for one year in the event of a reduced income.
Amount of reserves held	Para 1.22	£117,908.13.
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	None see note below re pension fund
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	BTBC is funded through voluntary contributions made by church members and attenders, including reclaimed gift aid.
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	The principal risk associated with the Baptist Union Pension Fund has now been resolved by the action the Baptist Union has taken. There is now no foreseeable risk.
Other		-

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Approved Governing Document – Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are recruited by Church Members and are appointed for an initial three-year term with the opportunity to be nominated for reappointment for a further three year term. The processes involves notice being ahead of a Church Members' Meeting at which the election is to be held. Nominations must be submitted with the support of two other Church Members and the consent of the candidate. Voting is by secret ballot at a Church Members' Meeting and Scrutineers appointed to count the votes and report the outcome. The number of candidates, being not more than the number of vacancies, receiving the highest number of votes shall be elected provided each candidate shall have received votes from at least 66% of those members voting (extracted from the BTBC Constitution dated 8th December 2020).

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Guidelines issued by the Charity Commission are given to new and prospective Trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Our church is governed by a board of Trustees appointed by the membership. We are part of the South West Baptist Association who look after our interests regionally and we are a member of the Baptist Union of Great Britain.

Relationship with any related parties	Para 1.51	We are part of the South West Baptist Association who look after our interests regionally and we are a member of the Baptist Union of Great Britain.
Other		-

Reference and Administrative details

Charity name	Bovey Tracey Baptist Church
Other name the charity uses	-
Registered charity number	1192694
Charity's principal address	Bovey Tracey Baptist Church Hind Street Bovey Tracey Devon TQ13 9HL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mark Godbeer	Minister		Church Membership
2	Keith Lawson	Treasurer Elder		Church Membership
3	Paul Ayres	Deacon Elder		Church Membership
4	Gill Horne	Deacon		Church Membership
5	Helen Daggar	Deacon and Safeguarding Lead		Church Membership
6	Chris Bartlett	Deacon		Church Membership

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Baptist Union Corporation		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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-	-	-
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Name of chief executive or names of senior staff members (Optional information)

-

Exemptions from disclosure

Reason for non-disclosure of key personnel details

-

Other optional information

-

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	KEITH LAWSON	GILLIAN HORNE
Position (eg Secretary, Chair, etc)	Treasurer	Deacon

Date 12-03-2023

Bovey Tracey Baptist Church

UNAUDITED ACCOUNTS

YEAR ENDED 31 DECEMBER 2022

BIBBYS CHARTERED ACCOUNTANTS

**6 STATION ROAD
BOVEY TRACEY
NEWTON ABBOT
DEVON TQ13 9AL**

Bovey Tracey Baptist Church

Independent Examiner's report on the accounts

Report to the trustees of Bovey Tracey Baptist Church on the accounts of the year ended 31 December 2022

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the Act, and
- to state whether particular matters have come to my attention.

Basis of Independent examiners report

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

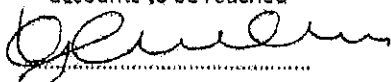
In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act;

have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached



Kelly Fulford Green FCA

6 Station Road

Bovey Tracey

Newton Abbot

Devon

TQ13 9AL

20/3/2023

Date

BOVEY TRACEY BAPTIST CHURCH

Trustees' Approval of the accounts

Trustees approval of the accounts for Bovey Tracey Baptist Church on the accounts of the year ended 31 December 2022

In accordance with our terms of engagement, I approve the financial information which comprises the Income and expenditure account and balance sheet. I acknowledge my responsibility for the financial information, including the appropriateness of the accounting basis, and for providing Bibby's with all information and explanations necessary for its completion.



21-03-2023

Date

BOVEY TRACEY BAPTIST CHURCH

BALANCE SHEET AT 31 DECEMBER 2022

	2022		2021	
	£	£	£	£
Fixed Assets				
Property - Chapel	250,000		250,000	
Property- Manse	370,000		370,000	
		<u>620,000</u>		<u>620,000</u>
Current Assets				
Cash at bank	84,844		78,177	
Cash in hand	32,814		31,143	
		<u>117,657</u>		<u>109,320</u>
Less: Current Liabilities				
Pension fund liability	<u>-</u>	<u>-</u>	<u>55,500</u>	<u>55,500</u>
Net Current Assets		<u>117,657</u>		<u>53,820</u>
Net Assets		<u>737,657</u>		<u>673,820</u>
Accumulated Fund		673,820		670,179
Excess of income over expenditure in the year		<u>63,837</u>		<u>3,641</u>
		<u>737,657</u>		<u>673,820</u>

BOVEY TRACEY BAPTIST CHURCH

INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2022

	Notes	Unrestricted funds £	Restricted funds £	Total 2022 £	Unrestricted funds £	Restricted funds £	Total 2021 £
Income							
General donations		106,331		106,331	60,755		60,755
Other Donations	5	13,470		13,470			-
Restricted funds	6		5,011	5,011		5,729	5,729
Total Income		119,801	5,011	124,811	60,755	5,729	66,484
Overheads							
Ministry Costs		29,980		29,980	25,632		25,632
Home Mission		3,000		3,000	1,750		1,750
Mission partners	7	10,390		10,390	6,769		6,769
Mission discretionary fund		750		750	265		265
Manse expenses		4,100		4,100	2,790		2,790
Outreach expenses		6,028		6,028	2,502		2,502
Chapel expenses		6,820		6,820	7,665		7,666
Presentation		47		47	-		-
Pastoral fund		268		268	755		755
Bank charges		260		260	146		146
Accountancy fee		1,482		1,482	263		263
Gifts	8		7,005	7,005		5,146	5,146
Gift Megan Wilkes		700		700			-
Subscriptions		1,793		1,793	283		283
Administration expenses		14,498		14,498	8,188		8,188
Telephone		1,280		1,280	368		368
Website		293		293	275		275
Sundries		110		110	45		45
Wages and salaries		26,225		26,225			-
		108,023	7,005	115,028	57,697	5,146	62,843
Net Excess of Income over expenditure for the year		11,777	(1,994)	9,783			
Restricted funds movement		(1,994)	1,994	-	583	(583)	-
Baptist pension fund write off	9	54,054		54,054			
Total Excess of income over expenditure for the year		63,837		63,837	3,641	-	3,641

BOVEY TRACEY BAPTIST CHURCH

NOTES ON THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies

The accounts have been prepared on a receipts and payments basis in accordance with the charities Act 2011.

2 Restricted Fund

The restricted fund is made up of the Barnabus fund, Harry boston fund, Hospice Jinja Uganda, building long-term repair fund and additional staff fund.

3 Regular giving

We receive a small amount each month via standing orders, the charity relies on gifts, donations, grants and fund raising.

4 Related party transactions

No related party transactions

5 Other Donations

Lustleigh Baptist Church	10,000.00
Legacy donation	3,000.00
New Church Bibles	230.00
Gift towards marque hire	240.00
	13,470.00

6 Restricted Funds

Brithday fund	50.00
Harvest Offering	1,199.50
Harry Boston	1,641.25
Megan Wilkes	25.00
Advent offering	65.00
Ukraine	1,100.00
Gift for Ukranian family holiday	430.00
Barnabus fund	500.00
	5,010.75

7 Mission Partners

Misslon Aviation	2,400.00
Harry Boston	3,390.00
Megan Wilkes	2,899.92
Student training fees	1,700.00
	10,389.92

8 Gifts

H.I.T.S	123.45
BMW World Mission Birthday Scheme	226.45
Barnabus fund	2,400.00
Harry Boston	1,472.50
Ukraine Transform Europe Appeal	366.00
Ukraine Chrysalis	366.00
Ukraine European Baptist Federation	366.00
BTBC Ukranian holiday	420.00
WOLOF Project Senegal	1,200.00
Advent offering	65.00
	7,005.40

9 Baptist Church Fund

The Baptist Union Defined Pension Scheme signed an agreement with the insurance company Just Group to secure DB Plan members' pension benefits. This agreement is referred to as a 'buy-in-policy'.

Therefore the Baptist Union have agreed that the contributions to be made by the church will reduce to £1 per month from August 2022 until June 2026. In this instance the church no longer has a pension liability of £54,054, therefore has been written off this year.