



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1st April 2024** Period start date To **31st March 2025**
Period end date

Charity name: **Henley Rugby Charitable Trust**

Charity registration number: **1192498**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Support amateur sporting activity
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Receive donations from supporters of amateur rugby in Thames Valley. Make grants for approved projects
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants are made in response to requests from officials in sporting organisations
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Fund raising is carried out by volunteer individuals and organisations
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The charity has made grants to Henley Rugby Club to enhance facilities for junior boys and girls, youth, and senior amateur men's and women's teams. Grants have also been made to enable young players to attend higher level sports training, and to join required organisations where the players do not have sufficient resources to meet the cost. Coaching at state schools has also been provided by the charity. The Henley area has a very high level of participation in mens, womens, boys, girl's rugby.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At March 31st 2025 the charity held £9,000 in CAF Bank current accounts and £42,000 in Dudley Building Society.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The policy is to retain sufficient reserves to enable compliance with letters of wishes of donors
Amount of reserves held	Para 1.22	£40,000
Reasons for holding zero reserves	Para 1.22	NA
Details of fund materially in deficit	Para 1.24	NA
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Fund raising is mainly through a group of rugby enthusiasts who donate regularly. A donation of £50,000 was received from the estate of a former player
Investment policy and objectives including any social investment policy adopted	Para 1.46	Where feasible funds are held in interest bearing accounts.
A description of the principal risks facing the charity	Para 1.46	None
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees selected by existing trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Henley Rugby Charitable Trust
Other name the charity uses	
Registered charity number	1192498
Charity's principal address	37 ROTHERFIELD ROAD HENLEY-ON-THAMES RG9 1NR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Hugh Crook	Treasurer		
2	John Louth	Chairman		
3	Lisa Tavinor			
4	Nick Bradbury			
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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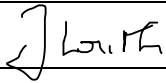
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	John Louth	
Position (eg Secretary, Chair, etc)	Chairman	
Date	15/12/2025	

HRCT 2024/25 Summary

Receipts

Main account	Ambassador	28,359.00
	CR a/c	48,344.00
	OCC	1,219.00
	Much Loved	609.16
	Gift Aid	5,910.50
	Interest	17.05
		84,458.71
Of which	External	36,114.71
	Int transfer	48,344.00
		84,458.71

CR Account	Interest	346.87
Of which	External	346.87

Income HRCT 38,221.58

Payments HRCT 47,483.16

Dudley BS	Interest	1,760.00
	External	1,760.00
	Internal	40,000.00

Payments

Main Account		87,483.16
Of which	External	47,483.16
	Int transfer	40,000.00
CR Account	Int transfer	48,344.00
	To Dudley BS	40,000.00
	To Main Acct	8,344.00

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name
HENLEY RUGBY CHARITABLE TRUST

On accounts for the year ended

31 MARCH 2025

Charity no
(if any)

1192498

Set out on pages

1

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2024

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

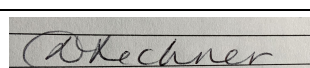
I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:



Date:

01/12/2025

Name:

Dominique Lechner

Relevant professional qualification(s) or body (if any):

N/A

Address:

1 Bridgestone Drive

Bourne End

Bucks SL8 5XG

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.