

Stour Health and Wellbeing Partnership (SHWP)

2025 AGM Chair's Report

I am pleased to report that SHWP's activities in support of the health and wellbeing needs of the Stour community have continued to grow.

The Dr Sue Pritchard Memorial Challenge events have expanded in number and range with over 700 sessions held last year.

Community Hubs play an important role and the very popular Shipston Community Warm Hub continued to flourish. In addition, the charity worked with 7 villages in the Stour area.

A series of short term, focused, funding streams have enabled SHWP to provide the Dr Sue Pritchard Memorial Challenges and other activities free of charge. This funding will come to an end in the 1st quarter of 2025. Plans have been prepared to ensure that the current activities can continue on a self funding basis. The drop in receipts in 2024 compared to 2023 reflects the very challenging financial climate facing charities at the present time. It is worth noting that SHWP has raised over £160,000 since its inception in 2020 to support the Stour community.

Last year my report identified the need for a `step change` in the scale of the charity's activities to meet the increasing demands for health and wellbeing support for the Stour community. SHWP, by working with other health care partners, will provide a vital link with the Stour community- the very essence of partnership working. This `step change`, SHWP's `Growing the Future` project will involve the employment of a full time Chief Executive and two part-time Community Builders. Currently all the work is being done by volunteers and one part time Community Builder. Longer term, 3 year, funding will be required. Part funding on this basis was achieved from two local funds and a major bid submitted to the National Lottery I am pleased to say that we learned in early 2025 that the bid, submitted in 2024, was successful. The National Lottery has granted SHWP £186,000 over three years. This means that whilst further funding will still be required, implementation of the `Growing the Future` project can now commence.

I am pleased to report that Andrew Revell has accepted the invitation to become a SHWP trustee. Andrew will bring a wealth of experience and skills at a time of rapid expansion in our operations.

I am sorry to report that Lou Harvey has decided to step down as a Trustee but has pledged her ongoing support for the charity. I would like to thank Lou, one of our founder trustees, for all her support.

SHWP enters 2025 in a strong position. It has a unique role in supporting its partners in providing members of the Stour community with real opportunities for improving their health and wellbeing.

Finally, my thanks to Trustees, Rowena, SHWP's Community Builder, Work Stream Chairs, Chris Freeman of WCAVA and all our members. Your unstinting support has enabled SHWP to make its rapid progress possible. Thank you.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	1192236
Stour Health and Wellbeing Partnership	

CC16a

Receipts and payments accounts

For the period from	January 1st 2024	To	Period end date
			December 31st, 2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Warwickshire County Council	-	2,500	-	2,500	2,456
V A S A	-	748	-	748	500
CrimeBeat	-	1,260	-	1,260	-
Heart of England	-	14,995	-	14,995	10,406
Coventry & Warwickshire	-	5,000	-	5,000	10,000
S W F T	-	-	-	-	13,000
Shipston Town Council	-	930	-	930	500
Stratford Town Council	-	10,500	-	10,500	17,000
Police & Crime Commissioner	-	11,381	-	11,381	-
Public Donations	519	7,650	-	8,169	11,056
Sub total (Gross income for AR)	519	54,964	-	55,483	64,918
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	519	54,964	-	55,483	64,918
A3 Payments					
Trustee Insurance	425	-	-	425	362
Digital Registration	-	-	-	-	-
Website Design-Buils-Maintenance	673	-	-	673	371
Charitable Activities	-	55,001	-	55,001	29,179
	-	-	-	-	-
Co-Ordinator Costs	-	19,406	-	19,406	6,090
Administration Expenses	-	-	-	-	360
	-	-	-	-	-
Sub total	1,098	74,407	-	75,505	36,362
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,098	74,407	-	75,505	36,362
Net of receipts/(payments)	- 579	- 19,443	-	- 20,022	28,556
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,022	40,804	-	51,826	23,270
Cash funds this year end	10,443	21,361	-	31,804	51,826

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Bank - 30/98/26 - 30792668	963	-	-
	Lloyds Bank - 30/98/26 - 33964368	9,480	21,361	-
		-	-	-
	Total cash funds	10,443	21,361	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	



Section A Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Stour Health and Wellbeing Partnership

On accounts for the year
ended

31 December 2024

Charity no
(if any)

1192236

Set out on pages

1 of 1

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 December 2024**

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

A.P. de Maillet

Date: 23 May 2025

Name:

Anthony Paul de Maillet

Relevant professional
qualification(s) or body
(if any):

MICB PM.Dip

Address:

Brock Cottage, The Park, Lower Brailes, Warwickshire, OX15 5JB