



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/8/2021 Period start date To 31/7/2022
Period end date

Charity name: Blue Bear Family Foundation

Charity registration number: 1191975

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of orphaned children with special education needs and/or disability by providing financial support to individuals and families who are adopting children with SEND from countries that are signatories to the Hague Convention on Adoption
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	By providing financial assistance in later stage of their adoption process, they are able to meet the onerous travel and legal fees.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have taken advice to ensure all activities meet the constitution and are deemed charitable activities

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In this financial period, the charity successfully incorporated and raised funds to assist our grant giving, and were able to distribute 4 grants with a total US\$5,500 to 4 adopters

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We finished the year with £1036.12 in our main bank account and £623 in PayPal account
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We hold £1000 in case of unexpected fees
Amount of reserves held	Para 1.22	£1000
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal source of funds is from connected businesses to the Chair (Kate Griffiths), Minimum World Ltd and Blue Bear Ventures Ltd. 90% of our funds have been raised through these vehicles, and 10% has come from application fees.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Our largest risk was that international adoption can take longer than expected, and some families have had to change their country of adoption. They still are able to use our funds under our application criteria.
Other		

Structure, Governance and Management

Description of charity's		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	All trustees must be over 18 and natural persons, and can serve for a minimum of 3 years before election

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All trustees keep updated on changes to the charity commission guidance
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is run by 3 trustees, with a volunteer supporting on the administration of grants.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Blue Bear Family Foundation
Other name the charity uses	
Registered charity number	1191975
Charity's principal address	Station Yard Ind. Estate Corwen LL21 OEE

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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kate Griffiths			
2	Sarah Burton			
3	Melissa Green			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
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Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Kate Griffiths

Full name(s)

Kate Griffiths

Position (eg
Secretary, Chair, etc)

Chair

Date

8/3/23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Blue Bear Family Foundation

No (if any)

Receipts and payments accounts

CC16a

For the period
from

01/08/2021

To

31/07/2022

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Paypal giving fund	65	-	-	65	-
Book Sales donation	12	-	-	12	-
		-	-	-	-
Application fees	285	-	-	285	-
Ben Griffiths donation	1,200	-	-	1,200	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
Sub total (Gross income for AR)	1,562	-	-	1,562	-
A2 Asset and investment sales, (see table).					
	- 0	- 0	- 0	-	
	- 0	- 0	- 0	-	- 0
Sub total	- 0	- 0	- 0	-	- 0
Total receipts	1,562	- 0	- 0	1,562	- 0
A3 Payments					
Grant payment	4,921	-	-	4,921	-
Bank charges	96	-	-	96	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
	- 0	-	-	-	-
Sub total	5,017	-	-	5,017	-
A4 Asset and investment purchases, (see table)					
	- 0	- 0	- 0	-	
	- 0	- 0	- 0	-	
Sub total	- 0	- 0	- 0	-	- 0
Total payments	5,017	- 0	- 0	5,017	- 0
Net of receipts/(payments)	- 3,455	-	-	- 3,455	-
A5 Transfers between funds	- 0	-	-	-	-
A6 Cash funds last year end	- 0	-	-	-	-
Cash funds this year end	- 3,455	-	-	- 3,455	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds		1,044	-	-
		-	-	-
		-	-	-
	Total cash funds	1,044	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

		Unrestricted funds	Restricted funds	Endowment funds
	Details	to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
	Kate Griffiths	Kate Griffiths		23/03/2023