

THE MOYES CHARITABLE TRUST

Trustees' Annual Report for the period from 1 April 2021 to 31 March 2022

Charity Registration number: 1191844

THE MOYES CHARITABLE TRUST

Annual Report and Financial Statements for the period from 1 February 2022 to 31 January 2023

Charity Registration number: 1191844

Objectives and Activities

The purposes of the charity as set out in its governing document are to apply the capital and income of the Trust Fund for the public benefit for or towards any charitable purpose or purposes and in particular for or towards any charitable purpose or purposes relating to the National Health Service or Ipswich Hospital NHS Trust.

There have been no grant making activities in relation to the abovementioned purposes during the reporting year.

Regard has been given to the guidance issued by the Charity Commission on public benefit.

Grant Making Policy

All grants awarded by the charity will comply with the charity's Grant Making Policy.

HMRC Registration

The charity is a charity for tax purposes in line with Paragraph 1 of Schedule 6 Finance Act 2010. Also for tax purposes the charity is a charitable Trust.

The HMRC reference number is ZD12399.

Financial Review

The charity's financial position at the end of the period was as follows:-

<u>Assets</u>	£
St James's Place Investments	262,805.00
HSBC Bank Balance	<u>46,032.73</u>
Income Tax recoverable on Donation	321,337.73
<u>Liabilities</u>	
Independent Examiner's Fee	<u>395.00</u>
<u>Nett Assets</u>	<u>£ 320,942.73</u>

The Accounts for the period ending 31 March 2022 are attached hereto.

The Accounts for the period ending 31 March 2022 are attached hereto.
Structure, Governance and Management

The Moyes Charitable Trust governing document is a Trust Deed.

The Moyes Charitable Trust is unincorporated.

The appointment of Trustees is by Mrs Maureen Cynthia Moyes, up to a maximum of four.

Reference and Administrative details

Charity Name: The Moyes Charitable Trust

Registered Charity number: 1191844

Charity's principal address: South Lodge, 4 Summerfield Court, Ipswich, IP4 3QZ

Names of the charity Trustees who manage the charity

Maureen Cynthia Moyes

Lynn Bolton

Dr Simon Roy Sparkes

Trevor Thomas Sparkes

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature: 

Full name: Maureen Cynthia Moyes

Position: Chair

Date: 30 APRIL 23.

Maureen Moyes Charitable Trust

Accounts

Period Ended 31 March 2022

Maureen Moyes Charitable Trust

Charity Number : 1191844

Receipt and Payments Account

	£	£
HSBC Bank Balance Brought Forward		38,201.05
Investment Income Received		8,141.68
Donations		<u>50,100.00</u>
		96,442.73
Accountancy Fee	395.00	
Bank Charges	15.00	
Transferred to St James's Place	50,000.00	
TOTAL EXPENSES		<u>(50,410.00)</u>
HSBC Bank Balance Carried Forward		<u><u>£ 46,032.73</u></u>

Statement of Assets and Liabilities

	£
St James's Place Investments at Market Value	262,805.00
HSBC Bank Balance	46,032.73
Income Tax Recoverable on Donation	<u>12,500.00</u>
	321,337.73
Less:- Independent Examiners Fee	(395.00)
	<u><u>£ 320,942.73</u></u>

Note:- All funds are unrestricted

Signed by:-

T. T. Sparkes.
Trevor Thomas Sparkes CEng FICE
Trustee

M. Moyes
Maureen Cynthia Moyes
Chair

24 March 2023

Dated

24 March 23

Dated

Maureen Moyes Charitable Trust

Charity Number : 1191844

Independent examiner's report on the accounts

For the Period Ended 31 March 2022

Report to the trustee of The Maureen Moyes Charitable Trust

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the period ended 31 March 2022.

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Signed

27 March 2023

Dated

Mark Wallace CTA TEP FCA
Walter Wright
89 High Street
Hadleigh
Ipswich
Suffolk
IP7 5EA