

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day05	Month05	Year2020		Day05	Month05	Year2021

Section A Reference and administration details

Charity name DOGS FOR HEALTH

Other names charity is known by N/A

Registered charity number (if any) 1191801

Charity's principal address 32 SHIRE WAY
WESTBURY
WILTSHIRE
Postcode BA13 3GFL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JAMES LEWIS	CHAIR OF TRUSTEES		
2	AMY WOOD	TRUSTEE		
3	ANN SWIFT	TRUSTEE		

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
AS ABOVE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE AT THIS TIME		

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	DOGS FOR HEALTH is governed by a Constitution as laid out during its formation. The Constitution uses the Charity Commission standard template and was revised in April 2021
How the charity is constituted (eg. trust, association, company)	The charity is an association as per the guidance of the charity Commission
Trustee selection methods (eg. appointed by, elected by)	Initial selection was the three Trustees who formed the charity. The charity plans to run in this form for two years with elections in March 2022 to form the new board of Trustees. The aim will be to increase this from the original three trustees to five.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

During the forming phase of the charity the original policies and procedures will be maintained.

The Trustees will meet on a regular basis and review progress in the initial two-year formation term of the charity.

The charity will seek to align itself with the working arrangements of partners, namely local doctors' surgeries, the NHS and other charity groups that support the client group of the charity DOGS FOR HEALTH

Partnerships will be formed, and methods of working documents drawn up when partnerships are considered. Including partnership with Alzheimer's UK branches in Warminster, Trowbridge and Devizes. Wiltshire Council have become a regular partner in relation to weekly visits and fund raising events on behalf of the charity by the council.

The charity in this first year will face the Covid challenge and design the support to maintain safety, support and future relationships with partners to deliver support to patients.

The risks for the charity are the challenge of Covid, protecting our volunteers, supporting other partners, maintaining a service that matches the requirements in place due to the pandemic.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To support people who are in need regardless of their age, disability, health or social circumstances. Particularly but not exclusively by the provision of pets and their volunteer owners or carers visiting individuals' homes or visiting public places such as hospitals, workplaces, care and nursing homes and schools. To share learning and resources.

We will do this by:

1. a) Organising pets to visit private homes, workplaces or public venues/spaces.
2. b) Providing training and education sessions.
3. c) Sharing resources and research findings.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Setting up of regular support visits to Alzheimer's UK at various Alzheimer's UK bases within our area.

Joining the multi-agency team supporting vulnerable individuals within Warminster and Westbury. Via the Avenue Surgery and White Horse Health Centre.

Accepting referrals from agencies to support the vulnerable within Frome, Westbury, Warminster and other areas.

Ongoing recruitment and training of volunteers within the charity in supporting vulnerable individuals. This training included safeguarding, equality and diversity, health and safety, manual handling, first aid and person centred care.

Additional details of objectives and activities (Optional information)

Dogs for Health is seeking to align itself with local vets practices and to support the health and wellbeing of animals as well as supporting the community.

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Summary of the main achievements of the charity during the year

Fund raising for training and support packages,

Good connections with local support networks

Completion of a website and social media marketing plan

Taken part in community awareness events

Completed school assemblies, provided support in classrooms

Completed ambulance service wellbeing visits to support moral boosting for front line crews.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity is in the initial year of setting up, starting with a NIL balance was always going to be a challenge. The aim this year has been to build a reserve to cover insurance and other costs to allow the rest of the funds to be utilised to support engagement with patients.

Details of any funds materially in deficit

NIL deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

Principle source of funds have been a dog show, other fund raising events, no regular donations,

Expenditure in year one has prioritised a laptop, phone, website building, display boards and booking space at events to highlight the work of the charity.

The biggest single expenditure is insurance and this continues to be the priority of the charity to ensure we are protected in the event of any such mishap.

There is no funding for investment at this stage.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	James Lewis	Amy Wood
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	02/02/2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name DOGS FOR HEALTH	1191801	No (if any) 1191801
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Receipts and payments accounts

For the period from	10/14/2020	To	31.03.2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
donations and uniform contributions	3,916	-	-	3,916
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	3,916	-	-	3,916
A2 Asset and investment sales, (see table).				
computer	140	-	-	140
display boards	40	-	-	40
Sub total	180	-	-	180
Total receipts	4,096	-	-	4,096
A3 Payments				
uniform costs	585	-	-	585
insurance	499	-	-	499
show costs	270	-	-	270
DBS checks	120	-	-	120
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	1,474	-	-	1,474
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	1,474	-	-	1,474
Net of receipts/(payments)	2,621	-	-	2,621
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	2,621	-	-	2,621

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	held on account March 2020	2,588	-
		-	-
		-	-
	Total cash funds	2,588	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
	NIL ASSETS	-	-
		-	-
		-	-
		-	-
		-	-
		-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)
	NIL ASSETS		-
			-
			-
			-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)
	NIL ASSETS		-
			-
			-
			-
			-
			-
			-
			-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)
	NIL ASSETS		-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	
		JAMES LEWIS AMY WOOD	

CC16a

Last year
to the nearest £

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**Endowment
funds**

to nearest £

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OK

**Endowment
funds**

to nearest £

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**Current value
(optional)**

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**Current value
(optional)**

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**When due
(optional)**

Date of
approval

4/5/2021
4/5/2021