



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	06	10	2020		31	08	2021

Section A Reference and administration details

Charity name Lindale Community Trust

Other names charity is known by -

Registered charity number (if any) 1191666

Charity's principal address

Kilnpotts
Windermere Road
Grange-over-Sands
Postcode LA11 6JX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nicola Jane Wood	Chair		
2	Christine Squire	Secretary		
3	Carol Winder			
4	Claire Asplin			
5	Ian Knowles			
6	Alison Jane Green	Treasurer		
7	Phillip Juniper			
8	Anthony Meredith		Resigned 13.11.20.....	
9	Margaret Ogden		Resigned...1.3.21.....	
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointment/election as per constitution

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objectives of the CIO are:

1. to further or benefit the residents of Lindale and Newton-in-Cartmel and the neighbourhood, without distinctions of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance educations and to provide facilities in the interest of social welfare for recreation and leisure time occupation with the objective of improving the conditions of life for the residents.
2. to benefit the public, to advance education in particular to advance learning and knowledge of the heritage of the Cartmel peninsula (in particular but not exclusively its industrial and social history), and to promote learning and knowledge of the buildings of historic merit in Lindale (in particular but not exclusively by the preservation of St Paul Lindale the former parish Church of Lindale). In furtherance of these objectives but not otherwise, the Trustees shall have power to establish or secure the establishment of a community centre and to maintain or manage or cooperate with any statutory authority in the maintenance and management of such a centre for activates promoted by the Charity in furtherance of the above objectives.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The team of trustees met regularly and hosted initial fundraising activity before Covid 19 halted further planned events. We have had success with four small grant applications (Cumbria County Council, South Lakeland District Council, Sport England and Hadfield Trust) and a great first local crowdfunding event. The Hadfield Trust grant is dependent on the lease of the church building.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

We have undertaken a detailed damp and decay survey with Hutton and Rostron Surveyors to understand the condition of the building and the scope of all necessary repairs. Their report is available for review on the website.

Our local architect, Mike Darwell of John Coward Associates of Cartmel has completed the first draft of our design concept plans for the building.

We continue to liaise with the Carlisle Diocese regarding the details of the lease and responsibility for repairs. The draft scheme for the project went to public consultation and was approved by the Church Commissioners

Section E

Financial review

Brief statement of the charity's policy on reserves

In the Trustees view the reserves should provide the CIO with adequate financial stability and the means for it to meet its charitable objectives for the foreseeable future.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Christine Squire	Alison Jane Green
Position (eg Secretary, Chair, etc)	Secretary	Treasurer
Date	16.05.22	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Lindale Community Trust

1191666

Receipts and payments accounts

For the period
from

6-Oct-20

To

31-Aug-21

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Donations	236	-	-	236
Fundraising	704	-	-	704
Crowdfunding	14,865	-	-	14,865
Gift Aid	1,983	-	-	1,983
Grants	2,500	-	-	2,500
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	20,288	-	-	20,288
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	20,288	-	-	20,288
A3 Payments				
Crowdfunding costs	333	-	-	333
Website	13	-	-	13
Subscriptions	30	-	-	30
Architect fee	3,083	-	-	3,083
Survey fee	6,504	-	-	6,504
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	9,963	-	-	9,963
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	9,963	-	-	9,963
Net of receipts/(payments)	10,325	-	-	10,325
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	10,325	-	-	10,325

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Bank account	10,321	-
	Cash in hand	4	-
		-	-
	Total cash funds	10,325	-
	(agree balances with receipts and payments account(s))	OK	OK
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
B3 Investment assets			-
			-
			-
			-
			-
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-
B5 Liabilities			-
			-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	
		Alison Green Nicola Wood	

CC16a



Last year
to the nearest £

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**Endowment
funds**

to nearest £

-
-
-
-

OK

**Endowment
funds**

to nearest £

-
-
-
-
-
-

**Current value
(optional)**

-
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-
-

**Current value
(optional)**

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-

**When due
(optional)**

Date of
approval
